



Pune E-Stock Broking Limited Member NSE BSE MCX

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To,
BSE Limited
The Corporate Relationship Department,
1st Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001

Ref.: Scrip Code: 544141 (Pune E- Stock Broking Limited)

Subject: Submission of Press Release.

Dear Sir/ Madam,

"Pune E-Stock Broking Limited Reports Earnings for FY26, PAT Grows 29.05% YoY"

We are submitting herewith Press release, in terms of Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, titled "Pune E-Stock Broking Limited Reports Earnings for FY26, PAT Grows 29.05% YoY". "

We request you to please host the information on Stock Exchange (BSE) official website for the knowledge of member's investors of the Company and oblige.

Thanking You,

Yours faithfully,

For Pune E- Stock Broking Limited

Ashwini Ashish Kulkarni
Company Secretary and Compliance Officer
ICSI Member No.: A31274

Date: 13th May, 2026

Place: Pune

Enclosure: Press Release

Pune E-Stock Broking Limited Reports H2 FY26 Performance, Strengthens Wealth & Financial Services Expansion

Pune, May 13th, 2026 - Pune E-Stock Broking Limited (PESB), a diversified financial services platform and SEBI registered corporate member of NSE, BSE & MCX, announced its financial performance for H2 FY26.

During H2 FY26, the Company reported Total Revenue of ₹3,360.45 Lakhs, EBITDA of ₹1,648.66 Lakhs on a Consolidated basis. Further, the Board has **recommended a final dividend** of Rs.1 per share of face value of Rs.10 each (10% of Face Value).

On a full year basis, EBITDA increased from 3,073.2 Lakhs in FY25 to 3,348.27 in FY26 which reflects that the company reported stable operating performance and healthy profitability despite evolving market conditions.

During the period, PESB continued to strengthen its integrated financial services ecosystem across Stock Broking, MTF, Wealth Management, Research & Advisory, Mutual Fund Distribution and Merchant Banking, while also expanding its presence in Asset Management business. It has also applied for Corporate Agency through a subsidiary for Insurance Distribution with IRDAI.

Key Financial Highlights (Consolidated):

Particulars (₹ Lacs)	FY26	FY25	Y-o-Y Change
Total Revenue	6,733.88	7,664.38	(12.14) %
EBITDA	3,348.27	3,073.20	↑ 8.95 %
EBITDA (%)	49.72%	40.10%	↑ 962 BPS
PAT after Minority	1,955.87	1,831.86	↑ 6.77 %
PAT Margin (%)	29.05%	23.90%	↑ 515 BPS

Management Commentary

Mr. Vrajesh Shah, Chairman & Managing Director, Pune E-Stock Broking Limited, further stated, “H2 FY26 marked another important phase in PESB’s journey towards building a diversified and scalable financial services platform. Despite evolving market conditions, we **maintained strong profitability while continuing to strengthen our higher-margin and advisory-led businesses.**

During the period, our **newly launched Alternative Investment Fund (AIF)** platform witnessed encouraging traction by reaching **~INR 50 Crores in Assets Under Management.** Supported by increasing investor participation and rising demand for

differentiated wealth products, we are targeting to scale the platform towards approximately **~INR 300 Crores in AUM** over the next couple of years.

We strengthened our **mutual fund distribution businesses**, supported by rising financial awareness, increasing SIP adoption and continued financialization of household savings. Further, entry into corporate insurance with government-led insurance penetration initiatives will add to company's profitability in future years. Further, we added branch in **Rajkot, Gujarat** to expand our regional presence and distribution capabilities.

Further, the continued evolution of India's SME and primary market ecosystem is creating meaningful opportunities for our **merchant banking and capital market advisory businesses**. Increasing IPO activity, rising participation from retail and institutional investors, and growing entrepreneurial demand for capital market access are expected to support long-term growth across our IPO advisory and merchant banking verticals.

Backed by our expanding product suite, technology-driven execution and growing client engagement, we remain confident of delivering over **20% profit growth over the medium term** while continuing to create sustainable long-term value for stakeholder."

About Pune E-Stock Broking Limited

Pune E-Stock Broking Limited (PESB) is a SEBI registered entity and distinguished corporate member of NSE, BSE & MCX committed to serving clients with real-time quotes, seamless trade execution and timely market insights.

Company has evolved from a traditional broking and distribution model into a diversified financial services platform with offerings across broking, wealth management, research, asset management, merchant banking and investment advisory service

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, geopolitical circumstances and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact



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