Veefin Solutions Limited

CIN: L72900MH2020PLC347893

Date: 08th August, 2026

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

Ref: Scrip Code: 543931
ISIN: INE0Q0M01015

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 held for Allotment of Non-Convertible Debentures.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("**Listing Regulations**") and such other regulations issued by the Securities and Exchange Board of India ("**SEBI**") as may be applicable, and with reference to previous intimation dated August 01, 2026 of Veefin Solutions Limited (the "**Company**") in relation to outcome of its board of directors ("**Board**") meeting dated August 01, 2026 for issuance of non-convertible debentures in one or more tranches, we wish to inform you that the Board of the Company through resolution passed by way of circulation today i.e., **08th August, 2026** has accorded its approval for allotment of 3,00,000 unrated, unlisted, secured, redeemable non-convertible debentures having a face value of INR 1,000/- (Indian Rupees One Thousand only) each ("**Debentures**" / "**NCDs**") for an aggregate principal amount of INR 30,00,00,000/- (Indian Rupees Thirty Crores Only) on a private placement basis to Stride Ventures Debt Fund 4, a category II Alternative Investment Fund registered with SEBI under the provisions of the SEBI (Alternative Investment Funds) Regulations, 2012 ("the identified investor").

Pursuant to SEBI Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 11th July, 2023 (last updated on 30th January, 2026), additional details required in case of allotment of securities are set out under **Annexure A** to this intimation.

This is for your information and records.

Thanking you,
Yours sincerely,

For VEEFIN SOLUTIONS LIMITED

URJA HARSH THAKKAR
Digitally signed by URJA HARSH THAKKAR
Date: 2026.08.08 16:15:09 +05'30'

URJA HARSH THAKKAR
COMPANY SECRETARY & COMPLIANCE OFFICER
(MEMBERSHIP NO: ACS 42925)

ANNEXURE A

[Pursuant to SEBI Circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 11th July, 2023 (last updated on 30th January, 2026)]

Sr. No.	Particulars	Disclosure
1	Type of securities issued and allotted	Unrated, Unlisted, Secured, Redeemable, Non-Convertible Debentures
2	Type of issuance	Private Placement of Non-Convertible Debentures
3	Total number of securities issued and allotted	3,00,000 (Three Lakh) unrated, unlisted, secured, redeemable, non-convertible debentures having face value Rs. 1,000/- each
4	Size of the Issue	INR 30,00,00,000 (Indian Rupees Thirty Crores Only) (Tranche 1)
5	Whether proposed to be listed? if yes, name of the stock exchange(s)	The NCDs are not proposed to be listed on the stock exchange(s)
6	Tenure of the instrument: Date of allotment Date of Maturity	**08th August, 2026** **08th August, 2029**
7	Coupon / interest offered, schedule of payment of coupon / interest and principal	Interest - 16.65% p.a. payable monthly Principal – 8 months moratorium followed by equal monthly repayments beginning from end of 9th month from date of disbursement
8	Charge / security, if any created over the assets	The outstanding amounts under the NCDs shall be secured, *inter alia*, by: • a first ranking *pari passu* charge by way of hypothecation over all the Hypothecated Properties of the Company pursuant to the Deed of Hypothecation dated 06th August 2026 executed between the parties thereto. • First ranking pari-passu charge by way of Hypothecation over all Hypothecated Properties of the security providers pursuant to Deed of Hypothecation dated 06th August 2026 executed between the parties thereto. • pledge over such number of Equity securities of the Underlying Company held by Mr. Gautam Udani and Mr. Raja Debnath ("**Promoters**") pursuant to the share pledge agreement dated 06th

Sr. No.	Particulars	Disclosure
		August 2026 entered between the parties mentioned thereto. • Personal Guarantee of the Promoters pursuant to Deed of Personal Guarantee dated 06th August 2026 executed between the parties thereto. • Escrow of 50% of all receivables of the borrower within 30 days from the date of receipt of subscription amount towards First Tranche Debentures as defined in the Debenture Trust Deeds. • Security provided by Corporate Guarantee of GlobeTf Solutions Limited (Subsidiary Company) and Estorifi Solutions Limited (Subsidiary Company) pursuant to the Deed of Hypothecation dated 06th August 2026 executed between the parties thereto such other security/contractual comfort as may be agreed between the Company and the Investors from time to time, each in accordance with and as more particularly set out under the Transaction Documents dated 06th August 2026
9	Special right / interest / privileges attached to the instrument and changes thereof	No
10	Delay in payment of interest / principal for a period of more than three months from the due date or default in payment of interest / principal	Upon occurrence of any Event of Default, the Company shall be liable to pay default interest at the rate of 2% (two per cent) per month on the total outstanding amount. .
11	Details of any letter of comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
12	Details of redemption of debentures	Redeemable on maturity or early redemption pursuant to the terms set out under the transaction documents dated 06th August 2026
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA