

Ref No:

Date :

Dt 16.06.2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
BSE Scrip Code: 540254

To,
Head – Listing
Metropolitan Stock Exchange of India Limited (MSE)
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West), Mumbai –
400070.
MSE Scrip Symbol: MTPL

Sub: Outcome of (3/2026-27) Meeting of Board of Directors of the Company

Ref.: BSE Scrip Code: 540254 | ISIN: INE245H01018

Ref.: Regulation 30 read with Regulation 42 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

This is in furtherance to the meeting of the Board of Directors of the Company held on March 20, 2026, we hereby inform you under Regulation 30, Regulation 42 and any other Regulation of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 68 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, that the Board of Directors of the Company at its meeting held **today on Tuesday, June 16, 2026 at the Registered office of the Company, which commenced at 4: 30 pm and concluded at 5:30 pm** has approved the following business:

1. Decided to issue 6,39,00,000 (Six Crore Thirty-Nine Lakh) Fully paid-up Equity Shares aggregating to Rs. 63,90,00,000 /- (Sixty-Three Crore Ninety Lakh only) (assuming full subscription) at issue price of Re. 10/- (Ten Rupees only) per equity share with the existing Equity Share pursuant to the in-principle approval received from BSE Limited (BSE) & Metropolitan Stock Exchange Limited (MSEI) for the proposed Rights Issue of the Company.
2. The Board has fixed the Record date as **Saturday, June 20, 2026** for the purpose of determining the shareholders who shall be eligible to receive the Rights Entitlement in the Issue.
3. The Board has approved the 'Letter of Offer' to be filed with the BSE Limited and MSEI. The designated stock exchange in relation to the Right Issue will be the BSE Limited. The soft copy of Letter of Offer for the Rights Issue of Marg Techno Project Limited will be soon available on the website of the company and BSE Limited and MSEI.



MARG TECHNO PROJECTS LIMITED
CIN : L69590GJ1993PLC019764
Phone : 99253 61689
Email : margtechno@gmail.com
Website : www.margtechno.com

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Date :

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 updated on January 30, 2026 is enclosed as "Annexure A"

You are requested to take the same on your record.

Thanking You,

Yours Faithfully,

For, **Marg Techno Project Limited**

Akhil Nair

Managing Director

DIN: 077065036

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Date :

ANNEXURE A

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026

Pursuant to Regulation 30 read with Regulation 42 of the SEBI (LODR) Regulations, 2015 and Regulation 68 of the SEBI (ICDR) Regulations, 2018 to the meeting of the Board of Directors of the Company (the "Board") held on March 20, 2026, approving the offer and issuance of fully paid-up equity shares of face value of ₹ 10/- each of the Company (the "Rights Equity Shares") for an amount not exceeding ₹65.00 Crore, by way of a rights issue to the eligible shareholders of the Company ("Rights Issue" or "Issue"), in accordance with the Companies Act, 2013, and the rules made thereunder, the Securities and Exchange Board of India (ICDR) Regulations, 2018, as amended, other applicable laws and our prior intimation dated June 11, 2026, and pursuant to the in-principle approval received from BSE Limited vide their letter dated May 5, 2026 and from MSEI vide their letter dated June 10, 2026 for the proposed Rights Issue of the Company, we wish to inform you that the Board at its meeting held today, i.e. on Tuesday, June 16, 2026, has inter alia considered and approved the following terms of the Rights Issue:

- a) **Total No. of Equity Shares & Right Issue Size:** 6,39,00,000 (Six Crore Thirty-Nine Lakh only) Fully paid-up Equity Shares aggregating to Rs. 63,90,00,000 /- (Sixty-three crore ninety lakh only)
- b) **Right Issue Price:** Rs. 10.00/- (Ten Rupees only) per Equity share.
- c) **Rights Entitlement Ratio:** 09 (Nine) Rights Equity Shares for every 02 (Two) Equity share held by the eligible shareholders as on the Record date.
- d) **Record Date:** Saturday, June 20, 2026 for the purpose of determining the shareholders who shall be eligible to receive the Rights Entitlement in the Issue.
- e) **Issue Period:**

Last date for credit of Rights Entitlements	Wednesday, June 24, 2026
Issue Opening Date	Monday, June 29, 2026
Last Date for on Market Renunciation of Rights Entitlements	Wednesday, July 01, 2026
Last Date for off Market Renunciation of Rights Entitlements	Friday, July 03, 2026
Issue Closing Date*	Monday, July 06, 2026

*Our Board will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

f) Outstanding Equity Shares:

- Prior to the Rights Issue: 1,42,00,000 fully paid-up equity shares of face value of ₹ 10.00/- each of the Company;

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- Post Rights Issue#: 7,81,00,000 fully paid equity shares of face value of ₹ 10.00/- each of the Company.
#Assuming full subscription.

g) Rights entitlement ratio: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 09 (Nine) Rights Equity Shares for every 2 (Two) Equity Shares held on the Record Date. For Equity Shares being offered on a rights basis under the Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 2 (Two) Equity Shares or not in the multiple of 2 (Two), the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any.

Further, the Eligible Equity Shareholders holding less than 2 (Two) Equity Shares as on Record Date shall have 'zero' entitlement in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders apply for the additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.

h) The International Securities Identification Number (ISIN) for the purpose of credit of dematerialized rights entitlement is **INE245H20018**

Further, in terms of SEBI ICDR Master Circular as updated on February 09, 2026 the Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlements in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date.

The Rights Entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the aforementioned ISIN.

Thanking You,

Yours Faithfully,

For, **Marg Techno Project Limited**

Akhil Nair
Managing Director
DIN: 077065036