Abbott India Limited
Godrej BKC, Plot C-68,"G"Block,
15-16th Floor, Bandra-Kurla Complex,
Near MCA Club, Bandra (E),
Mumbai - 400 051. India

Registered Office:
3, Corporate Park,
Sion Trombay Road,
Mumbai - 400 071.India

Tel: (91-22) 5046 1000/2000
Fax : (91-22) 5016 9400
E-mail : webmasterindia@abbott.com
Website : www.abbott.co.in
CIN: L24239MH1944PLC007330

November 5, 2026

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 500488

Dear Sirs,

Sub: Outcome of Board Meeting

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Below is the outcome of the Board Meeting held today, i.e., November 5, 2026:

Financial Results

Pursuant to Regulation 33 of the SEBI Listing Regulations, the Board of Directors approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026, along with the Limited Review Report issued by Walker Chandiok & Co. LLP, Statutory Auditors of the Company. Copy of the same is enclosed herewith.

The Meeting of the Board of Directors of the Company commenced at 4.00 pm and concluded at 6.30 pm.

This is for your information and record.

For **Abbott India Limited**

Kartik Rajendran
Digitally signed by Kartik Rajendran
Date: 2026.11.05 18:35:02 +05'30'

Kartik Rajendran
Managing Director
DIN: 09527717

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

(Rs. in Crores except earnings per share)

	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	1,951.01	1,813.68	1,757.15	3,764.69	3,495.50	6,929.05
	(b) Other income	68.06	75.37	69.95	143.43	142.79	288.14
	Total Income	2,019.07	1,889.05	1,827.10	3,908.12	3,638.29	7,217.19
2	Expenses						
	(a) Cost of materials consumed	183.34	150.63	162.59	333.97	308.77	613.88
	(b) Purchases of stock-in-trade	835.62	812.06	733.32	1,647.68	1,602.11	3,164.23
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(9.05)	(31.10)	40.94	(40.15)	(31.91)	(85.29)
	(d) Employee benefits expense	180.40	175.24	158.98	355.64	326.99	668.82
	(e) Finance costs	5.95	5.91	7.55	11.86	13.37	24.99
	(f) Depreciation and amortisation expenses	19.49	19.75	18.64	39.24	38.12	75.96
	(g) Other expenses	192.85	184.35	159.15	377.20	341.78	675.33
	Total Expenses	1,408.60	1,316.84	1,281.17	2,725.44	2,599.23	5,137.92
3	Profit before tax (1-2)	610.47	572.21	545.93	1,182.68	1,039.06	2,079.27
4	Tax expenses						
	(a) Current tax expense	154.88	146.87	137.70	301.75	265.47	544.74
	(b) Tax adjustment for earlier years	-	-*	(6.04)	-*	(6.04)	(6.77)
	(c) Deferred tax expense/(credit)	2.14	(3.18)	(1.00)	(1.04)	(1.50)	(10.72)
	Total Tax Expenses	157.02	143.69	130.66	300.71	257.93	527.25
5	Profit for the period / year (3-4)	453.45	428.52	415.27	881.97	781.13	1,552.02
6	Other Comprehensive Income						
	Items that will not be reclassified subsequently to Profit or Loss	0.06	0.06	0.05	0.12	0.10	(1.14)
	Income tax on above	(0.01)	(0.02)	(0.02)	(0.03)	(0.03)	0.29
	Total Other Comprehensive Income, net of tax	0.05	0.04	0.03	0.09	0.07	(0.85)
7	Total Comprehensive Income for the period / year, net of tax (5+6)	453.50	428.56	415.30	882.06	781.20	1,551.17
8	Paid-up Equity Share Capital (Face Value of Rs.10 per Equity Share)	21.25	21.25	21.25	21.25	21.25	21.25
9	Other Equity	-	-	-	-	-	4,752.94
10	Earnings per equity share - Basic/Diluted (of Rs.10/- each) (not annualised except for the year ended 31st March)	213.39	201.66	195.42	415.04	367.59	730.36

* Less than Rs. 50,000/-

WALKER CHANDIOK & Co LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

2. STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Crores)

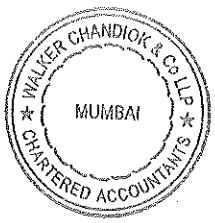
Particulars	As at September 30, 2026 Unaudited	As at March '31 2026 Audited
ASSETS		
Non-current Assets		
Property, plant and equipment	152.36	162.21
Capital work-in-progress	11.74	5.51
Right of use assets	145.24	165.33
Intangible assets	2.59	3.78
Financial assets		
Other financial assets	1,642.16	2,347.60
Deferred tax assets (net)	26.98	25.97
Non-current tax assets (net)	21.27	19.75
Other non-current assets	1.49	1.09
Total Non-current Assets	**2,003.83**	**2,731.24**
Current Assets		
Inventories	962.77	947.26
Financial assets		
Trade receivables	471.31	361.73
Cash and cash equivalents	837.44	442.33
Bank balances other than cash and cash equivalents	717.39	1,812.62
Other financial assets	837.86	131.15
Other current assets	94.31	75.60
Total Current Assets	**3,921.08**	**3,770.69**
TOTAL ASSETS	**5,924.91**	**6,501.93**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	21.25	21.25
Other equity	4,248.95	4,752.94
Total Equity	**4,270.20**	**4,774.19**
Non-current Liabilities		
Financial Liabilities		
Lease liabilities	113.75	133.66
Provisions	118.64	117.51
Total Non-current Liabilities	**232.39**	**251.17**
Current Liabilities		
Financial liabilities		
Lease liabilities	40.58	38.33
Trade payables		
Total outstanding dues of micro enterprises and small enterprises	21.45	24.66
Total outstanding dues of creditors other than micro enterprises and small enterprises	998.73	1,082.27
Other financial liabilities	97.99	88.62
Other current liabilities	24.68	28.84
Provisions	212.88	200.86
Current tax liabilities (net)	26.01	12.99
Total Current Liabilities	**1,422.32**	**1,476.57**
TOTAL EQUITY AND LIABILITIES	**5,924.91**	**6,501.93**

WALKER CHANDIOK & CO LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

3. STATEMENT OF CASH FLOWS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2026

(Rs. in Crores)

Particulars	Six months ended September 30, 2026 Unaudited	Six months ended September 30, 2025 Unaudited
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	**1,182.68**	**1,039.06**
Adjustments to reconcile profit before tax to net cash flows :		
Depreciation and amortisation expense	39.24	38.12
Unrealised exchange (gain)/loss (net)	(0.98)	(2.36)
Loss / (Gain) on sale/write off of Property, plant and equipment (net)	(0.11)	(0.15)
Gain on early termination of leases	-	(0.02)
Interest income	(139.58)	(132.66)
Finance costs	11.86	13.37
Allowance for credit impaired debts	(0.45)	2.37
Allowance/(write back) for credit impaired advances and deposits	(0.02)	0.24
Provision for likely sales returns, date expiry and damaged products (net)	(3.08)	3.41
Liabilities / provisions no longer required written back	(0.08)	(3.24)
Share based compensation expense	7.90	6.16
Operating Profit before working capital changes	**1,097.38**	**964.30**
Working capital changes :		
(Increase)/ Decrease in Trade receivables	(109.39)	(129.26)
(Increase)/ Decrease in Inventories	(15.51)	(55.81)
(Increase)/ Decrease in other current and non-current assets, other current and non-current financial assets	49.45	(10.35)
Increase/ (Decrease) in Trade payables	(85.52)	(18.37)
Increase/ (Decrease) in other current financial liabilities, other current liabilities, current and non-current Provisions	12.81	(2.37)
Cash generated from operations	**949.22**	**748.14**
Income tax paid (including TDS) (net)	(290.25)	(226.20)
Net cash flows generated from operating activities (A)	**658.97**	**521.94**
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of Property, plant and equipment (including intangible assets, capital work-in-progress, capital creditors and capital advances)	(15.05)	(16.68)
Proceeds from sale of Property, plant and equipment and intangible assets	0.14	0.16
Investment in fixed deposits with original maturity of more than 3 months	(1,195.99)	(985.99)
Investment in fixed deposits with remaining maturity of more than twelve months	-	(632.00)
Redemption of fixed deposits with original maturity of more than 3 months	2,296.12	2,001.48
Interest received on deposits (interest income)	73.97	181.38
Net cash flows generated from investing activities (B)	**1,159.19**	**548.35**
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(1,393.95)	(1,009.34)
Principal payment of lease liabilities	(19.68)	(19.24)
Interest payment of lease liabilities	(8.04)	(9.29)
Interest paid, other than on lease liabilities	(1.38)	(1.91)
Net cash flows used in financing activities (C)	**(1,423.05)**	**(1,039.78)**
Net increase/(decrease) in cash and cash equivalents (A+B+C)	**395.11**	**30.51**
Cash and cash equivalents at the beginning of the period	**442.33**	**560.59**
Cash and cash equivalents at the end of the period	**837.44**	**591.10**



NOTES :

1. The above financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their meetings held on November 5, 2026.
2. The unaudited financial results have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
3. The financial results for quarter and six months ended September 30, 2026 have been subjected to limited review by the statutory auditors of the Company. The Limited Review Report does not contain any qualifications.
4. The Company has only one segment which is 'Pharmaceuticals'. Therefore, disclosure relating to segments is not applicable and accordingly not made.
5. Figures for the previous periods have been regrouped/reclassified wherever considered necessary.

For and on behalf of the Board of Directors of
Abbott India Limited

Kartik Rajendran
Managing Director
DIN : 09527717

Place : Goa
Date : November 5, 2026

WALKER CHANDIOK & Co LLP
MUMBAI
CHARTERED ACCOUNTANTS

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP
42nd Floor,
Building Commerz III,
International Business Park,
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T +91 22 6626 2699

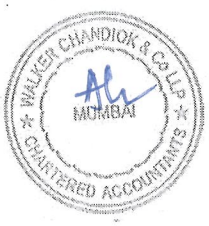
Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Abbott India Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Abbott India Limited** ('the Company') for the quarter ended **30 September 2026** and the year to date for the period 01 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Ashish Gupta
Partner
Membership No. 504662

UDIN:- 26504662AJCGHR1523

Place: Mumbai
Date: 5 November 2026