



May 28, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 543597

Dear Sir/Ma'am,

Subject: Receipt of In-principle approval from BSE Limited ("BSE") for migration of the equity shares of the Company from Small and Medium Enterprises of BSE Limited ("BSE-SME") to Main Board of BSE

Pursuant to Regulation 30 read with Schedule III of the Listing Regulations, we are pleased to inform you that Virtuoso Optoelectronics Limited (the "Company") has received "In-Principle approval" from BSE for Migration of the 3,18,33,079 equity shares from BSE-SME to main board of BSE vide In-principle approval letter No. LO/Migration/PJ/IP/63/2026-27 dated May 27, 2026.

You are requested to take the same on your records.

Thanking You,

Yours Faithfully
For **Virtuoso Optoelectronics Limited**

Prasad Zinjurde
Company Secretary and Compliance Officer
M No. A54800

Encl: a/a



VIRTUOSO Optoelectronics Limited

Office Address : 7 MIDC Area, Satpur, Trimbak Road, Nashik 422007

Email : Info@voepl.com Website : www.voepl.com

Tel Number: +91253 2309016 / 2309017

Company CIN No: L74999MH2015PLC268355

LO\Migration\PJ\IP\63\2026-27

The Company Secretary
Virtuoso Optoelectronics Limited
Plot No. 7, MIDC Satpur, Nashik – 422007,
Maharashtra, India

Dear Sir/ Madam,

Re: In-Principle Approval for Migration of Virtuoso Optoelectronics Limited from BSE SME Platform to BSE Mainboard

We refer to your Company's application dated March 30, 2026, for listing the equity shares on the BSE's Mainboard Trading Platform.

We are pleased to inform you that the same was considered by the Internal Regulatory Oversight and Review Group of the Exchange.

Accordingly, the Exchange is pleased to grant its in-principle approval to the Company's application for listing & trading its equity shares on the BSE Mainboard Platform. You are advised to complete the following formalities for listing of securities of the Company:

1. Letter of application for listing of shares on Main Board.
2. Information Memorandum of the Company in the format prescribed in Section 26 of the Companies Act 2013 read along with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and duly certified by the Managing Director/ Company Secretary (Hard/ Soft copy in email). The Information Memorandum must be as on date of filing the listing application consequent to In-principle Approval.
3. Listing Agreement as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. Latest Share holding pattern as per format provided by SEBI vide its circular no. CIR/CFD/CMD/13/2015 dated November 30, 2015, and financials as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. The company shall note that on migration from SME Platform to BSE's Main Board Trading Platform, all the provisions of SEBI (LODR) Regulations, 2015 will become applicable on the company, including but not limited to Corporate Governance (CG) provisions, on the first date of trading on Main Board
6. You are requested to pay Initial Listing Fees of Rs. 20,000/- and Annual Listing Fee for the Financial Year 2026-27 along with applicable Taxes (Please refer the Schedule of Listing Fees available on BSE website).


Kindly forward us the above-mentioned documents / information at the earliest to enable us to process the matter. You are requested to note that this approval is valid for a period of **45 days** from the date of this letter. Then after the company can apply for extensions as per the BSE checklist.

Yours faithfully,

For BSE Limited



Hardik Bhuta
Assistant Vice President



Parag Jain
Manager