



CONCORD\BSE\09\2026-27

May 13, 2026

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001, Maharashtra

Scrip Code: 543619; Symbol: CNCRD ISIN: INEON0J01014

Sub.: Press Release - Audited Financial Results for the half year and year ended March 31, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on the Audited Financial Results of the Company for half year and year ended March 31, 2026.

The above is for your information and record.

Thanking You,
for Concord Control Systems Limited

Puja Gupta
Company Secretary & Compliance Officer



CONCORD CONTROL SYSTEMS LIMITED

BSE: CNCRD | Scrip Code: 543619 | Investor Release | May 13, 2026

FY26 Earnings Release | Audited Results

Record FY26 — Revenue **+69%**, EBITDA more than **DOUBLES (+103%)**, PAT **+87%** — EBITDA margin expands 475 bps to 28.16%

+69% REVENUE FY26 Y-o-Y	+103% EBITDA FY26 Y-o-Y	+87% PAT FY26 Y-o-Y	+86% EPS FY26 Y-o-Y
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ORDER BOOK — STRONG FORWARD VISIBILITY

₹696.99 Crore as on March 31, 2026

Lucknow, May 13, 2026 — Concord Control Systems Limited (BSE: CNCRD | 543619), India's leading manufacturer of embedded electronic systems and critical electronic solutions for railway applications, today announced its audited financial results for the year ended March 31, 2026 — its strongest year on record, with revenue and profit growth significantly outpacing industry benchmarks.

The Board of Directors approved the audited Standalone and Consolidated Financial Results at its meeting held on May 13, 2026. M/s Seth & Associates, Chartered Accountants, issued audit reports with an unmodified opinion.

Key Financial Summary — FY26 vs FY25

Consolidated (₹ in Crores unless otherwise indicated)

Particulars (₹ in Crores)	FY26	FY25	YoY%
Total Revenue	213.73	127.95	+67.04%
Revenue from Operations	210.47	124.46	+69.11%
EBITDA (Excl. Other Income)	59.28	29.14	+103.43%
<i>EBITDA Margin</i>	28.16%	23.41%	+475 bps
Profit Before Tax (PBT)	56.73	28.43	+99.50%
Profit After Tax (PAT)	42.40	22.65	+87.20%
<i>PAT Margin</i>	20.15%	18.20%	+195 bps
EPS (₹)	41.75	22.44	+86.05%

Performance Highlights — FY26

- Revenue from Operations grew **69% Y-o-Y** to ₹210.47 crore (FY25: ₹124.46 crore) — driven by accelerating execution across the Indian Railway modernisation programme.
- EBITDA more than DOUBLED — up **103% Y-o-Y** to ₹59.28 crore (FY25: ₹29.14 crore) — reflecting strong operating leverage and a richer order mix.
- EBITDA Margin expanded **475 bps** to 28.16% (FY25: 23.41%) — a step-change in profitability profile.
- Profit Before Tax nearly DOUBLED — up **99.5% Y-o-Y** to ₹56.73 crore.
- Profit After Tax surged **87% Y-o-Y** to ₹42.40 crore (FY25: ₹22.65 crore); PAT margin expanded 195 bps to 20.15%.
- Earnings Per Share grew **86% Y-o-Y** to ₹41.75 (FY25: ₹22.44).
- Robust Order Book of **₹696.99 crore** as on March 31, 2026 — providing strong forward revenue visibility.

H2 FY26 Momentum — Acceleration in the Second Half

Performance accelerated meaningfully in H2 FY26, with revenue and profitability scaling sharply over the comparable prior-year period — underscoring the strength of order execution and operating leverage.

Particulars (₹ in Crores)	H2 FY26	H2 FY25	Y-o-Y Growth
Revenue from Operations	128.93	74.71	+72.6%
Profit Before Tax (PBT)	36.40	16.33	+123.0%
Profit After Tax (PAT)	24.88	14.38	+73.1%

Management Commentary

Mr. Gaurav Lath, Joint Managing Director, Concord Control Systems Limited:

“In FY26, Concord Control Systems Limited delivered results in line with our expectations, mirroring the accelerating momentum across India's railway ecosystem. The Government's resolute push for modernisation, expansive infrastructure, safety excellence, and Atmanirbhar manufacturing is not just transforming rail networks — it's redefining national connectivity and economic vitality.

As a trusted OEM partner to Indian Railways, we are at the forefront of this evolution, harnessing technology-driven opportunities with unmatched visibility. Our focus remains on pioneering reliable, cutting-edge solutions that align with the sector's future. This policy momentum heralds a decade of sustainable, high-impact growth, and we are poised to lead it.”

Key Investment Highlights

- **RDSO-approved OEM** — leading manufacturer of embedded electronics and critical electronic solutions for Indian Railways, with deep R&D, testing and manufacturing infrastructure.

- **Strong Sector Tailwinds** — aligned with the Government's Gati Shakti initiative, Atmanirbhar Bharat, and Indian Railways' modernisation, electrification and safety capex cycle.
- **Robust Order Book** — ₹696.99 crore as on March 31, 2026 — providing visibility for sustained growth.
- **Step-Change Profitability** — EBITDA margin expanded 475 bps Y-o-Y; PAT margin up 195 bps — demonstrating operating leverage on scale.
- **Technology Leadership** — high-performance systems designed for the extreme conditions of railway environments; portfolio expanding into export markets.

About Concord Control Systems Limited

Concord Control Systems Limited (CCSL) is India's leading manufacturer of embedded electronics systems and critical electronic solutions supporting India's next-generation rail infrastructure. CCSL is an RDSO-approved OEM and technology leader delivering advanced electrical and electronic systems for Indian Railways. Aligned with the Government's Gati Shakti initiative, Concord leverages state-of-the-art R&D, testing, and manufacturing facilities to deliver products that meet global quality and safety benchmarks, while ensuring zero-defect production and environmentally responsible practices.

CCSL is a trusted partner in India's railway modernisation and digital transformation journey, aspiring to scale its railway technology footprint globally and tap international markets. Its portfolio of robust, durable and high-performance systems is tailor-made for the extreme conditions of railway environments. CCSL is shaping the future of mobility by anticipating emerging railway challenges and transforming them into opportunities through tech-enabled, innovative solutions.

Safe Harbour

This release contains forward-looking statements that involve known and unknown risks, uncertainties and other factors. Actual results may differ materially from those expressed or implied. Concord Control Systems Limited undertakes no obligation to publicly update or revise any forward-looking statements except as required by law.

For Investor / Media Queries:

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