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**THE WORLD'S
FAVOURITE
INDIAN**

23 June 2026

To, Corporate Relations Department BSE Limited 1 st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001	To, Corporate Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051
BSE Code: 532977	NSE Code: BAJAJ-AUTO

Sub: Regulation 30- Intimation regarding issuance, allotment and listing of Non-convertible Debentures amounting to Rs. 500Crores on Private Placement basis by Bajaj Auto Credit Limited (BACL), a wholly owned subsidiary of Bajaj Auto Limited

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Debentures Issuance and Allotment Committee of the Board of Director of BACL (a wholly owned subsidiary of Bajaj Auto Limited) in its meeting held on 19 June 2026 has approved the allotment of 50,000 (Fifty Thousand only) Secured, Rated, Listed, Redeemable, Non- Convertible Debentures (NCDs) of face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each for an issue size of INR 500,19,55,000 (Indian Rupees Five Hundred Crore Nineteen Lakhs Fifty five thousand only) on a Private Placement Basis.

The said Non-Convertible Debentures has been listed on National Stock Exchange of India Ltd. (NSE) on 23 June 2026.

For details, you may refer the intimation filed by BACL in this regard on NSE, link of which is given below:

[https://nsearchives.nseindia.com/content/debt/WDM/BAJAJAUTOCREDIT_23062026171949_Debenture_listing_intimation - 500 cr.pdf](https://nsearchives.nseindia.com/content/debt/WDM/BAJAJAUTOCREDIT_23062026171949_Debenture_listing_intimation_-_500_cr.pdf)

The said Information was received by the Company on 23 June 2026 at around 17:23 p.m.

Please take the above on your record.

Thanking you,

For Bajaj Auto Limited

Rajiv Gandhi
Company Secretary & Compliance Officer
ACS 11263