GUJARAT THEMIS BIOSYN LIMITED
CIN: L24230GJ1981PLC004878
REGD. OFFICE & FACTORY: 69/C GIDC INDUSTRIAL ESTATE,
VAPI – 396 195, DIST. VALSAD, GUJARAT, INDIA
TEL: 0260-2430027 / 2400639, E-mail: hrm@gtbl.in.net

August 28, 2026

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East, Mumbai 400051
Symbol: GUJTHEM

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai - 400001

Scrip Code: 506879

Dear Sir/Madam,

Re: Qualified institutions placement ("QIP" or "Issue") of equity shares of face value of Rs. 1 each (the "Equity Shares") to qualified institutional buyers ("QIBs")

Sub: Outcome of the meeting of the Fund-Raising Committee.

Further to our intimation dated August 25, 2026 in respect of the proposed QIP, we wish to inform you that the Fund-Raising Committee of the Company has at its meeting today, i.e. August 28, 2026, *inter alia*, passed the following resolutions:

(i) approving and declaring the closure of issue period for the QIP today, i.e. August 28, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;

(ii) determining and approving the issue price for 2,11,86,440 Equity Shares to be allotted to eligible QIBs at a price of Rs. 354 per Equity Share, including a premium of Rs. 353 per Equity Share, which takes into account a discount of Rs. 18.57 per Equity Share on the floor price of Rs. 372.57 per Equity Share (4.98% of the floor price), as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

(iii) approving and finalizing the confirmation of allocation note for sending to such QIBs to whom the allocation of Equity Shares pursuant to the QIP, is to be confirmed.

(iv) approving and adopting the placement document dated August 28, 2026 in connection with the QIP. Copy of the same is being also made available on the website of the Company at www.gtbl.in

In this relation we are filing the placement document with your office.

The Fund-Raising Committee meeting commenced at 8:15 p.m. and the meeting was concluded at 8:30 p.m.

The QIP was opened on August 25, 2026 and the same was intimated to you pursuant to our letter dated August 25, 2026.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Copy of this intimation is being also made available on the website of the Company at www.gtbl.in.

Thanking you

Yours faithfully

For Gujarat Themis Biosyn Limited

VINEET GANESH GAWANKAR

Digitally signed by VINEET GANESH GAWANKAR
Date: 2026.08.28 20:37:15 +05'30'

Vineet Gawankar
Company Secretary & Compliance Officer