MEGAMONT
(CIN: L46610MH1989PLC138292)
(formerly known as V.R. Woodart Ltd)

Date: November 14, 2026

To,
Department of Corporate Services,
BSE Limited,
P.J Towers, Dalal Street,
Mumbai- 400001

Scrip Code: 523888
ISIN: INE317D01014

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held today i.e., November 14, 2026 - Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with Regulation 30 & 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, the Board of Directors of the Company at its meeting held today i.e., November 14, 2026 have inter-alia, considered and approved the following:

1. Unaudited standalone and consolidated Financial Results of the Company for the Quarter and half year ended September 30, 2026;

Accordingly, as per Regulation 33 of the SEBI Listing Regulations, we enclose herewith a copy of:

I. Unaudited Standalone and consolidated Financial Results of the Company for the Quarter and half year ended September 30, 2026;
II. Limited Review Report issued by M/s. K P N & Co., Statutory Auditors of the Company on the standalone and consolidated Financial Results for the Quarter and half year ended September 30, 2026;

The meeting of the Board of the Directors of the Company commenced 9:00 p.m. and concluded at 11:00 p.m.

You are requested to kindly take the same on record.

Yours sincerely,

For Megamont Limited

(Formerly Known as V.R.Woodart Limited)



Minal Gaurav Patil
Whole-time director
(DIN:10579156)

202, Option Primo, Marlo Indus Retail Area,
MIDC Cross Road, No 21, Andheri (E) Chakaka MIDC,
Mumbai 400 093, Maharashtra, India.
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INDEPENDENT AUDITOR'S REVIEW REPORT ON QUATERLY AND YEAR TO DATE UNAUDITED STANDALONE FINANCIAL RESULTS OF MEGAMONT LIMITED (formerly known as V.R. Woodart Limited) FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2026 PURSUANT TO REGULATION 33 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report
To the Board of Directors of
MEGAMONT LIMITED (formerly known as V.R. Woodart Limited)

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **MEGAMONT LIMITED (formerly Known as V.R. Woodart Limited)** ('the Company) for the quarter ended Sept. 30, 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulations 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "*Interim Financial Reporting*" ("Ind AS – 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnels responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(I0) of the Companies

P N & CO. Chartered Accountants FRN No. 133536W Nashik

Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. **Emphasis of Matter**

Without modifying our conclusion, we draw attention to the fact that, during the course of our limited review, certain supporting documents and relevant information in respect of certain transactions and balances were not made available to us for verification. Further, balance confirmations from certain parties were not available, and the balances of Sundry Debtors, Sundry Creditors and Advances as appearing in the books of account are subject to reconciliation and confirmation by the management.

The management has informed us that the necessary reconciliation and verification of the aforesaid balances are in process. Accordingly, the final impact, if any, arising out of such reconciliation and verification on the financial results could not be ascertained as at the date of our review.

Our conclusion is not modified in respect of this matter.

For KPN & CO.
Chartered Accountants
FRN: 133536W



CA Mahavir R. Khivansara
Partner
Membership No.: 144818
UDIN: 26144818ZUZWDV6095

Place: Nashik
Date: 14th November 2026

MEGAMONT LIMITED

(FORMERLY KNOWN AS V.R. WOODART LIMITED)

Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E),Chakala MIDC, Mumbai, MH, India, 400093

CIN : L51909MH1989PLC138292

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a) Revenue from Operations	15,892.84	2,710.50	-	18,603.33	-	-
	b) Other Income	0.48	-	-	0.48	-	-
	Total Income	**15,893.31**	**2,710.50**	**-**	**18,603.81**	**-**	**-**
2	**Expenses**						
	a) Purchases of Stock-in-trade	17,814.42	2,708.81	-	20,523.23	-	-
	b) Other Direct Cost	-	-	-	-	-	-
	c) Changes in Inventories of Stock-in-trade	(2,024.72)	(52.59)	-	(2,077.31)	-	-
	d) Employee Benefits Expenses	0.76	0.76	0.69	1.51	1.38	2.55
	e) Finance Costs	13.23	6.77	18.48	20.00	18.48	32.47
	f) Depreciation and Amortisation Expense	13.97	-	-	13.97	-	-
	g) Other Expenses	55.77	14.74	7.86	70.52	44.73	55.47
	Total Expenses	**15,873.43**	**2,678.48**	**27.03**	**18,551.91**	**64.59**	**90.49**
3	**Profit / (Loss) before Exceptional Items and Tax (1-2)**	**19.88**	**32.02**	**(27.03)**	**51.89**	**(64.59)**	**(90.49)**
4	Exceptional Items	-	-	-	-	-	-
5	**Profit / (Loss) Before Tax (3-4)**	**19.88**	**32.02**	**(27.03)**	**51.89**	**(64.59)**	**(90.49)**
6	**Tax Expenses / (Credits) Including Deferred tax**						
	Current Tax	-	-	-	-	-	-
	Deferred Tax	(11.71)	-	-	(11.71)	-	-
	Income Tax for Earlier Year	-	-			-	-
7	**Profit / (Loss) for the period / year (5-6)**	**31.58**	**32.02**	**(27.03)**	**63.60**	**(64.59)**	**(90.49)**
8	**Other Comprehensive Income (OCI)**						
	(I) Item that will not be reclassified to profit or loss	-	-	-	-	-	-
	(II) Item that will be reclassified to profit or loss	-	-	-	-	-	-
9	**Total Comprehensive Income for the period / year (7+8)**	**31.58**	**32.02**	**(27.03)**	**63.60**	**(64.59)**	**(90.49)**
10	Share in Loss of Associate	-	-	-	-	-	-
11	Minority Interest	-	-	-	-	-	-
12	**Net Profit after taxes and minority interest**	**31.58**	**32.02**	**(27.03)**	**63.60**	**(64.59)**	**(90.49)**
13	Paid-up Equity Share Capital (in Rs.) (Face Value per share : Rs. 10/-)	3,336	2,888.18	1,489	3,336	1,489	1,489
14	Other Equity excluding Revaluation Reserve (in Rs.)	-	-	-	-		-
15	**Earnings Per Share (of Rs. 10/- each)** (*'not annualised) (in Rs.)						
	a) Basic	0.10	0.01	(0.18)	0.215	(0.43)	(0.437)
	b) Diluted	0.10	0.01	(0.18)	0.194	(0.43)	(0.437)





MEGAMONT LIMITED

(FORMERLY KNOWN AS V.R. WOODART LIMITED)

Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E),Chakala MIDC, Mumbai, MH, India, 400(

CIN : L51909MH1989PLC138292

Unaudited Standalone Statement of Assets and Liabilities as on September 30, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
I	**ASSETS**		
1	**NON CURRENT ASSETS**		
a	Property, Plant and Equipment	-	-
b	Right-of-use Assets	796.42	-
(i)	Investments	4,520.00	2,520.00
c	Deffered Tax Assets (Net)	11.71	-
	TOTAL NON CURRENT ASSETS	**5,328.13**	**2,520.00**
2	**CURRENT ASSETS**		
a	Inventories	2,077.31	-
b	Financial Assets		
(i)	Cash and Cash Equivalents	138.23	6.08
(iii)	Loans	637.47	752.60
(iv)	Other Financial Assets	57.54	-
e	Other Current Assets	44.97	-
	TOTAL CURRENT ASSETS	**2,955.52**	**758.68**
	TOTAL ASSETS	**8,283.65**	**3,278.68**
	EQUITY AND LIABILITIES		
a	Equity Share Capital	3,336.18	2,888.18
b	Other Equity	487.96	(113.24)
	Money received against Share Warrents	-	246.40
	TOTAL EQUITY	**3,824.14**	**3,021.34**
2	**NON CURRENT LIABILITIES**		
1	Non Current Liabilities		
a	Fianancial Liabilities		
(i)	Borrowings	226.00	226.00
(ii)	Lease Liabilities	650.70	-
	TOTAL NON CURRENT LIABILITIES	**876.70**	**226.00**
3	**CURRENT LIABILITIES**		
a	Financial Liabilities		
(i)	Borrowings	2,128.00	9.33
(ia)	Lease Liabilities	115.48	-
(ii)	Trade Payables	141.20	2.19
(iii)	Other Current Financial Liabilities (other than those specified in item b)	1,171.29	16.20
b	Other Current Liabilities	26.84	3.61
	TOTAL CURRENT LIABILITIES	**3,582.81**	**31.34**
	TOTAL EQUITY AND LIABILITIES	**8,283.65**	**3,278.68**

K.P. & CO. Chartered Accountants FRN No. 133338W Nashik

MEGAMONT LTD

MEGAMONT LIMITED

(FORMERLY KNOWN AS V.R. WOODART LIMITED)

Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E),Chakala MIDC, Mumbai, MH, India,

CIN : L51909MH1989PLC138292

Unaudited Standalone Cash Flow for the Half Year Ended September 30, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	As at 30.09.2026	As at 30.09.2025
		Unaudited	Unaudited
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit / (Loss) before tax as per the Statement of Profit and Loss	**51.89**	**(64.59)**
	ADJUSTED FOR :		
	Finance Costs	20.00	18.03
	Interest on Fixed Deposits	0.48	-
	OPERATING PROFIT / (LOSS) BEFORE WORKING CAPITAL CHANGE	**72.37**	**(46.56)**
	ADJUSTMENTS FOR:		
	(Increase) / Decrease in Inventories	(2,077.31)	
	(Increase) / Decrease in other current assets	12.62	(2.41)
	Increase / (Decrease) in Other Liabilities		0.46
	Increase / (Decrease) in Other Financial Liabilities	1,270.57	0.43
	Increase / (Decrease) in Trade Payable	139.00	
	Increase / (Decrease) in Provisions and Other Current Liabilities	23.23	-
	CASH GENERATED FROM OPERATION	**(559.52)**	**(48.08)**
	Direct Taxes Paid	-	-
	NET CASH FLOW FROM OPERATING ACTIVITIES	**(559.52)**	**(48.08)**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Investments in Fixed Deposits	(2,000.00)	-
	Interest on Fixed Deposits	(0.48)	-
		(2,000.48)	**-**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Issue of Shares	448.00	-
	Proceeds from Share Warrents	(246.40)	-
	Proceeds from Reserves	537.60	-
	Proceeds from Borrowings	2,118.67	272.00
	Payment of Lease Assets (ROU)	(145.72)	-
	Payment of Finance Costs	(20.00)	(223.99)
		2,692.15	**48.01**
	Net Increase/(Decrease) in Cash and Cash Equivalents	**132.15**	**(0.07)**
	Add: Opening Balance of Cash and Cash Equivalents	6.08	0.16
	Closing Balance of Cash and Cash Equivalents	**138.23**	**0.09**

P N & CO. Chartered Accountants FRN No. 133536W Nashik

i. The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in Indian Accounting Standard - 7 "Statement of Cash Flows".

ii. Figures in brackets indicate Outflows.

iii. Previous year's figures have been regrouped / rearranged wherever necessary to make them comparable with those of current period.

MEGAMONT LTD

Notes to Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2026

1) The above unaudited standalone financial results of MEGAMONT LIMITED (formerly Known as V.R. Woodart Limited) (the "Company") , has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November 2026. The statutory auditors of the Company have carried out limited review of the above results.
2) These unaudited financial results of the Company has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 (Ind AS 34) "interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
3) During the quarter and half year ended 30 September 2026, the Company allotted 44,80,000 fully paid-up equity shares of face value Rs. 10 each at a premium of Rs.12 per share on 3 September 2026, pursuant to conversion of share warrants, aggregating to Rs.9,85,60,000. Consequently, the paid-up equity share capital and securities premium increased by Rs. 4,48,00,000 and Rs. 5,37,60,000, respectively.

   On 9 July 2026, the Company made an additional investment of Rs. 20 crore in the equity share capital of its subsidiary Parent Mont International Pvt Ltd. Consequently, the paid-up equity share capital of the subsidiary increased by Rs. 20 crore.
4) The Company's business activity falls within a single segment. There is single operating segment as per Ind AS 108.
5) The figures for the corresponding previous periods / year have been regrouped / rearranged wherever necessary, to make them comparable.

For MEGAMONT LIMITED

MEGAMONT LTD

MRS. MINAL GAURAV PATIL	**MS. MADDUKURI MOUNIKA**
Whole Time Director	**Whole Time Director**
DIN: 10579156	**DIN: 10687463**
Place: Dubai	**Place: Nashik**
Date: 14-11-2026	**Date: 14-11-2026**

INDEPENDENT AUDITOR'S REVIEW REPORT ON QUATERLY AND YEAR TO DATE UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF MEGAMONT LIMITED (formerly known as V.R. Woodart Limited) FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2026 PURSUANT TO REGULATION 33 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review Report
To the Board of Directors of
MEGAMONT LIMITED (formerly known as V.R. Woodart Limited)

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **MEGAMONT LIMITED (formerly Known as V.R. Woodart Limited)** (hereinafter referred to as "the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and half year ended September 30, 2026 ('the Statement') attached herewith being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the

K P N & CO. Chartered Accountants FRN No. 133536W Nashik

Independent Auditor of the respective entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:
   (a) Megamont Limited (formerly Known as V.R. Woodart Limited) (Parent Company),
   (b) Nidimo Mont Private Limited (Subsidiary).
   (c) Parent Mont International Private Limited (Subsidiary)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (""Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 and 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim standalone financial results/ financial information, in respect of 2 subsidiaries, whose interim financial results reflect total revenues of Rs. 43,213.06 Lakhs and Rs 62,423.45 Lakhs for the quarter and half year ended 30th September, 2026; total net profit after tax of Rs. 527.01 Lakhs and Rs. 717.45 Lakhs for the quarter and half year ended 30th September, 2026, and total comprehensive income of Rs. 527.01 Lakhs and Rs. 717.45 Lakhs for the quarter and half year ended 30th September, 2026 as considered in the statement which have been reviewed by one of us either individually or jointly with other auditors.



The accompanying statement includes the unaudited interim financial results and other financial information of the subsidiary company reviewed and certified by other auditors, as considered in the unaudited consolidated financial results. Review reports of other auditor has been submitted to us by the management & our conclusion on the statement in so far as it relates to amounts and disclosure in the financial statements of subsidiary company is based solely on the report of other auditor and management certification. Our conclusion, in so far as it relates to the affairs of such subsidiaries is based solely on the report of such auditors/management. Our conclusion is not modified in respect of this matter.

7. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KPN & CO.
Chartered Accountants
FRN: 133536W



CA Mahavir R. Khivansara
Partner
Membership No.: 144818
UDIN: **26144818QTCXTS9893**

Place: Nashik
Date: 14th November 2026

MEGAMONT LIMITED

(FORMERLY KNOWN AS V.R. WOODART LIMITED)

Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E),Chakala MIDC, Mumbai, MH, India, 400093

CIN : L51909MH1989PLC138292

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a) Revenue from Operations	59,105.89	21,920.89		81,026.79		60,667.85
	b) Other Income	40.01	14.24		54.25		23.33
	Total Income	**59,145.91**	**21,935.13**	-	**81,081.04**	-	**60,691.18**
2	**Expenses**						
	a) Purchases of Stock-in-trade	57,170.36	26,120.02		83,290.39		58,793.78
	b) Other Direct Cost	(114.34)	114.34				649.83
	c) Changes in Inventories of Stock-in-trade	649.72	(4,811.55)		(4,161.83)		-
	d) Employee Benefits Expenses	37.46	32.55		70.01		77.33
	e) Finance Costs	169.63	146.56		316.18		180.44
	f) Depreciation and Amortisation Expense	15.30	1.30		16.60		2.65
	g) Other Expenses	493.75	45.34		539.09		162.38
	Total Expenses	**58,421.87**	**21,648.57**	-	**80,070.44**	-	**59,866.41**
3	**Profit / (Loss) before Exceptional Items and Tax (1-2)**	724.03	**286.56**	-	**1,010.60**	-	**824.77**
4	Exceptional Items	-	-	-	-	-	-
5	**Profit / (Loss) Before Tax (3-4)**	**724.03**	**286.56**	-	**1,010.60**	-	**824.77**
6	**Tax Expenses / (Credits) Including Deferred tax**						
	Current Tax	177.19	64.12		241.31		203.22
	Deferred Tax	(11.75)	(0.01)		(11.76)		(0.14)
	Income Tax for Earlier Year	-	-				
7	**Profit / (Loss) for the period / year (5-6)**	**558.60**	**222.45**	-	**781.05**	-	**621.70**
8	**Other Comprehensive Income (OCI)**						
	(I) Item that will not be reclassified to profit or loss	-	-	-	-	-	-
	(II) Item that will be reclassified to profit or loss	-	-	-	-	-	-
9	**Total Comprehensive Income for the period / year (7+8)**	**558.60**	**222.45**	-	**781.05**	-	**621.70**
10	Share in Loss of Associate	-	-	-	-	-	-
11	Minority Interest	-					
12	**Net Profit after taxes and minority interest**	**558.60**	**222.45**	-	**781.05**	-	**621.70**
13	Paid-up Equity Share Capital (in Rs.) (Face Value per share : Rs. 10/-)	3,336.18	2,888.18	-	3,336.18	-	1,489.18
14	Other Equity excluding Revaluation Reserve (in Rs.)	-	-	-	-	-	-
15	**Earnings Per Share (of Rs. 10/- each)** (*'not annualised) (in Rs.)						
	a) Basic	1.85	0.77	-	2.64	-	3.00
	b) Diluted	1.70	0.77	-	2.38	-	2.53

KPN & CO. Chartered Accountants FRN No. 133536W Nashik

MEGAMONT LTD

BANGANGA PAPER INDUSTRIES LIMITED

(FORMELY KNOWN AS INERTIA STEEL LIMITED)

Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E),Chakala MIDC, Mumbai, MH, India, 400093

CIN : L51909MH1989PLC138292

Unaudited Consolidated Statement of Assets and Liabilities as on September 30, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
I	**ASSETS**		
1	**NON CURRENT ASSETS**		
a	Property, Plant and Equipment	0.34	0.45
b	Right-of-use Assets	811.70	17.80
f	Financial Assets		
i	Deffered Tax Assets (Net)	11.90	0.14
	TOTAL NON CURRENT ASSETS	**823.95**	**18.40**
2	**CURRENT ASSETS**		
a	Inventories	4,161.83	
b	Financial Assets		
(i)	Investments		
(i)	Trade Receivables	8,892.66	7,628.91
(ii)	Cash and Cash Equivalents	287.92	61.44
(iii)	Bank Balances other than (iii) above	1,040.87	989.80
(iv)	Loans		
(v)	Others Financial Assets	8,615.90	8.44
c	Current Tax Assets (Net)		
c	Other Current Assets	1,912.18	686.25
	TOTAL CURRENT ASSETS	**24,911.37**	**9,374.84**
	TOTAL ASSETS	**25,735.32**	**9,393.23**
	EQUITY AND LIABILITIES		
a	Equity Share Capital	3,336.18	2,888.18
b	Other Equity	1,809.29	490.64
c	Money Received Against Share Warrants	-	246.40
	TOTAL EQUITY	**5,145.47**	**3,625.22**
c	Non Controlling Interest		
2	**NON CURRENT LIABILITIES**		
1	Non Current Liabilities		
a	Fianancial Liabilities		
(i)	Borrowings	1,144.71	226.00
(ia)	Lease Liabilities	661.54	13.22
	TOTAL NON CURRENT LIABILITIES	**1,806.25**	**239.22**
3	**CURRENT LIABILITIES**		
a	Financial Liabilities		
(i)	Borrowings	11,418.61	4,872.31
(ia)	Lease Liabilities	120.14	4.43
(ii)	Trade Payables		
A	Total Outstanding dues of Micro and Small Enterprises;		
B	Total Outstanding dues of Creditors other than Micro and Small Enterprises	5,168.31	411.41
(iii)	Other Current Financial Liabilities (other than those specified in item b)	1,171.29	16.20
b	Other Current Liabilities	467.93	27.78
c	Provisions		
d	Current Tax Liabilities (Net)	437.31	196.64
	TOTAL CURRENT LIABILITIES	**18,783.59**	**5,528.78**
	TOTAL EQUITY AND LIABILITIES	**25,735.32**	**9,393.23**

MEGAMONT LTD

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MEGAMONT LIMITED

(FORMERLY KNOWN AS V.R. WOODART LIMITED)

Reg. Off. 202, Options Primo, Marlo Indus Retail Area, MIDC Cross Road, No 21, Andheri (E),Chakala MIDC, Mumbai, MH, India,

CIN : L51909MH1989PLC138292

Unaudited Consolidated Cash Flow for the Half Year Ended September 30, 2026

(Amount In INR Lakhs, Unless Otherwise Stated)

Sr. No.	Particulars	As at 30.09.2026	As at 30.09.2025
		Unaudited	Unaudited
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit / (Loss) before tax as per the Statement of Profit and Loss	1,010.60	-
	ADJUSTED FOR :		
	Depreciation	0.10	-
	Finance Costs	308.88	-
	Interest on Fixed Deposits	(29.48)	
	OPERATING PROFIT / (LOSS) BEFORE WORKING CAPITAL CHANGE	1,290.11	-
	ADJUSTMENTS FOR:		
	(Increase) / Decrease in Trade and Other Receivables	(1,263.75)	-
	(Increase) / Decrease in Inventories	(4,161.83)	-
	(Increase) / Decrease in Short Term Advances and Other Current Assets	(1,337.36)	-
	(Increase) / Decrease in Other Financial Assets	(8,496.03)	-
	Increase / (Decrease) in Other Financial Liabilities	1,155.08	-
	Increase / (Decrease) in Other Liabilities/ Provisions	555.85	-
	Increase / (Decrease) in Trade Payable	4,756.90	-
	CASH GENERATED FROM OPERATION	(7,501.03)	-
	Direct Taxes Paid	(0.64)	
	NET CASH FLOW FROM OPERATING ACTIVITIES	(7,501.67)	-
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Investments in Property, Plant & Equipments	-	-
	Investments in Other than Cash and Cash Equivalents	(51.08)	-
	Investment on Lease Liability (ROU)	(145.58)	-
	Interest on Fixed Deposits	29.48	-
		(167.18)	-
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds from Share Capital	448.00	-
	Proceeds from Securities Premium	537.60	-
	Proceeds from Share Warrants	(246.40)	-
	Proceeds from Common Control Reserve	-	-
	Proceeds from Borrowings	(256.52)	
	Payment of Finance Costs	(308.88)	-
		173.80	-
	Net Increase/(Decrease) in Cash and Cash Equivalents	(7,495.05)	-
	Add: Opening Balance of Cash and Cash Equivalents	61.44	-
	Closing Balance of Cash and Cash Equivalents	(7,433.61)	-

i. The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in Indian Accounting Standard - 7 "Statement of Cash Flows".

ii. Figures in brackets indicate Outflows.

iii. Previous year's figures have been regrouped / rearranged wherever necessary to make them comparable with those of current period.

K P N & CO. Chartered Accountants FRN No. 129338W

MEGAMONT LTD

Notes to Unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2026

1 The above unaudited consolidated financial results of MEGAMONT LIMITED (formerly Known as V.R. Woodart Limited) (the "Company" or the "Holding Company"), its subsidiaries (the Company and its subsidiaries together referred to as "the Group"), has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th Nov 2026. The statutory auditors of the Company have carried out limited review of the above results.

2 These unaudited results of the Group has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 (Ind AS 34) "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 During the quarter and half year ended 30 September 2026, the Company allotted 44,80,000 fully paid-up equity shares of face value Rs. 10 each at a premium of Rs.12 per share on 3 September 2026, pursuant to conversion of share warrants, aggregating to Rs.9,85,60,000. Consequently, the paid-up equity share capital and securities premium increased by Rs. 4,48,00,000 and Rs. 5,37,60,000, respectively.

4 On 9 July 2026, the Company made an additional investment of Rs. 20 crore in the equity share capital of its subsidiary Parent Mont International Pvt Ltd. Consequently, the paid-up equity share capital of the subsidiary increased by Rs. 20 crore.

5 The Company's business activity falls within a single segment. There is single operating segment as per Ind AS 108.

6 The unaudited consolidated financial results for quarter and half year ended Sept 30,2026 comprise results of the Nidimo Mont Private Limited and Parent Mont International Private Limited entity as group.

7 During the first quarter, Parent Mont International Private Limited ("PMIPL"), a subsidiary of the Company, acquired the steel business vertical of Parent Mont, a partnership firm, pursuant to a Business Transfer Agreement ("BTA"). The assets and liabilities of the respective vertical were taken over at their respective carrying values, with net consideration payable as NIL under the arrangement.

8 The company has extended interest free unsecured loan to its wholly owned subsidiary Nidimo Mont Private Limited of Rs. 637.47 Lakhs during the period under review for general business and corporate purpose.

9 The figures for the corresponding previous periods / year have been regrouped / rearranged wherever necessary, to make them comparable.

MEGAMONT LTD

For MEGAMONT LIMITED

MRS. MINAL GAURAV PATIL
Whole Time Director
DIN: 10579156
Place: Dubai
Date: 14-11-2026

MS. MADDUKURI MOUNIKA
Whole Time Director
DIN: 10687463
Place: Nashik
Date: 14-11-2026