



20th May, 2026

To The General Manager Department of Corporate Services BSE Ltd, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip code: 532407	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051 Scrip Symbol: MOSCHIP
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Dear Sir/Madam,

Sub: Submission of a copy of press release on FY 2025-26 and Q4 of FY 2025-26.

With reference to the subject cited above, please find attached a copy of the press release on Audited Financial results (Consolidated & Standalone) of MosChip for the FY 2025-26 and Q4 of FY 2025-26.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For MosChip Technologies Limited,

CS Suresh Bachalakura
Company Secretary

MosChip Technologies Limited

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MOSCHIP TECHNOLOGIES LIMITED – FY26

Hyderabad, 20 May 2026: MosChip (BSE: 532407, NSE: MOSCHIP), a Silicon and Product Engineering Solutions Company, announced the Audited Consolidated Financial Results for its Quarter and Year Ended 31 March 2026, as approved by its Board of Directors.

Consolidated Financial Highlights

Key Highlights:

FY26 vs FY25

- Revenue from Operations grew from ₹ 466.84 Cr to ₹ 585.15 Cr, an increase of 25.34%.
- EBITDA grew from ₹ 59.93 Cr to ₹ 65.11 Cr, an increase of 8.64%.
- Profit before tax (before exceptional item) is increased from ₹ 33.54 Cr to ₹ 41.58 Cr, an increase of 23.97%

Q4FY26 vs Q3FY26

- Revenue from Operations grew from ₹ 149.39 Cr to ₹ 153.23 Cr, an increase of 2.57%.
- EBITDA decreased from ₹ 16.38 Cr (10.96%) to ₹ 13.43 Cr (8.76%)
- Profit before tax (before exceptional item) is decreased from ₹ 10.92 Cr (7.31%) to ₹ 6.70 Cr (4.37%).

Key Strategic Initiatives

Geographical Expansion

- Expanded our footprint with key strategic customers in Japan and Korea, in addition to continued growth in North America & India.
- This diversification reduces dependence on existing markets and positions us for global opportunities.

Strengthening Sales & Leadership

- Enhanced our Sales & Marketing organization with a focus on Product Engineering Services (PES) sales.
- Key leadership hires during the year include:
 - VP, Asia Pacific for PES
 - VP, Digital Engineering for PES
 - VP, Europe for PES
 - VP, Midwest, North America for PES
 - VP, North America with a focus on Turnkey ASIC business opportunities

Office & Infrastructure Expansion

- Leased additional 35K sq. ft. of office space across multiple locations to support business growth and the overall leased space 150K sq.ft & setting up Disaster Recovery Planning (DRP) infrastructure.

MOSCHIP TECHNOLOGIES LIMITED – FY26

Smart Energy meter IC - update

- We have validated key analog and digital subsystems using multiple test chips
- Digital subsystem validation, including processor and energy computation modules, is complete, and communication protocol stack development is finalized.
- The main full-chip tape-out is scheduled for Q1FY27, with production tape-out targeted for Q1FY28.

Headcount & Talent Update

- Headcount increased from 1,510 as of March FY25 to 1,779 as of March FY26, reflecting robust company-wide expansion.
- The MAST program, supported by dedicated leadership and in-house training is instrumental in building entry-level engineering talent.

Update on Merger of Softnautics Inc and Softnautics Private Limited:

The Board approved the amalgamation of wholly owned subsidiaries, Softnautics Inc and Softnautics Private Limited, with the Company effective 04 April 2025. The Scheme was approved by NCLT on 26 March 2026 and accounted for in FY26 financial statements under the pooling of interests method as per Appendix C to Ind AS 103.

Industry Outlook:

1. The [Semiconductor Industry Association](#) (SIA) announced global semiconductor sales were \$298.5 billion during the first quarter of 2026, an increase of 25% compared to Q4 of 2025.
2. [The global semiconductor industry](#) posted its highest-ever annual sales in 2025, nearly hitting \$800 billion, and global sales in 2026 are projected to reach roughly \$1 trillion,” said John Neuffer, SIA president and CEO. “Semiconductors are the foundation of nearly all modern technology, and emerging technologies like AI, IoT, 6G, autonomous driving, and others will continue to drive robust demand for chips.
3. [The semiconductor fabless market](#) reached USD 270.87 billion in 2025 and is projected to grow to USD 530.08 billion by 2030, at a 14.37% CAGR. Rising demand for generative-AI compute, EV power electronics, and next-generation connectivity chips is keeping capital flowing toward specialized fabless design houses. SEMI projects that AI silicon will consume 35% of total leading-edge wafer capacity by 2026, prompting fabless leaders to lock in multi-year foundry agreements for sub-5nm supply

In 2025, [ASICs held the largest share at 40.35% of global fabless revenue](#), driven by heavy investment from automotive, consumer electronics, and telecom sectors. The **GPU segment is expected to grow at 10.56% CAGR through 2032**, fuelled by demand for high-performance computing and AI acceleration. **Asia Pacific led regionally with a 56.05% share in 2025**, while North America — driven by AI, HPC, and automotive semiconductor demand — is the fastest-growing region

4. During Q1 2026 [80 semiconductor startups](#) raised a combined \$8.4 billion, with **18 mega-rounds exceeding \$100 million** and two companies — **Rapidus and Cerebras** — crossing the \$1 billion mark. The vast majority of funded startups are designing chips for AI inference workloads or solving data-movement bottlenecks through photonics and advanced interconnects. A notable new sub-theme emerged: **AI-powered chip design itself**, with

MOSCHIP TECHNOLOGIES LIMITED – FY26

multiple startups receiving fresh funds to deploy agentic EDA flows and physics-informed models for chip verification

About MosChip

MosChip Technologies Limited, headquartered in Hyderabad, India, is a publicly traded company specializing in semiconductor and product engineering solutions. With around 1800 engineers and domain experts across Silicon Valley, USA, Hyderabad, Bengaluru, Ahmedabad, and Pune, MosChip continues to drive digital and product transformation for businesses across various industries. We offer engineering solutions comprising of systems and product design, IoT solution design, artificial intelligence and Machine Learning, FPGA design, Mixed Signal IP design, ASIC design, Design Verification, and Validation. With a vision to be a preferred partner for technology and excellence throughout the entire product/solution development cycle, designing comprehensive and best-in-class solutions on time to achieve business and operational goals. Our team of experts empowers firms, technology providers, and manufacturers to deliver innovative, customized, and scalable solutions for various domains, including Automotive, Media & Entertainment, Industrial and Home Automation, Consumer Electronics, Telecommunications, Computer Vision, Networking, Data Centers, Healthcare, and more. For further details, visit www.moschip.com

SAFE HARBOR: This release comprises certain forward-looking statements that involve risks and uncertainties. Our actual results could differ materially from those mentioned in such forward-looking statements.

The risks and uncertainties include but are not limited to, those risks and uncertainties, viz, our ability to compete in a highly competitive semiconductor industry, ability to define, develop and sell new products, dependency on subcontractors for the supply and quality of raw material, dependency on markets considering the cyclical nature of the industry and our ability to attract and retain technical manpower. MosChip may from time to time make additional forward-looking statements in any manner and does not undertake to update any of these forward-looking statements that may be made from time to time by or on behalf of the company.