RAJ
packaging industries ltd.
(CIN:L25209TG1987PLC007550)
Manufacturers of Multilayer Co-extruded
Barrier / Non Barrier Plastic & Laminated Film

Phones: 040 23392024, 23392025
E-mail : info@rajpack.com
Website: www.rajpack.com

6-3-1247, Metro Residency,
Flat No. 202 & 203,
Rajbhavan Road,
Hyderabad-500 082.
Telangana, INDIA.

November 06, 2026
Hyderabad

To
Corporate Compliance Dept.
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001, Maharashtra

Dear Sir/Mam,

Sub: Outcome of the Board Meeting held on 06.11.2026
(Scrip Code: 530111 | Scrip ID: RAJPACK)

Pursuant to Regulation 30 & Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that at the meeting of the Board of Directors of the Company held today, i.e on Friday, November 6, 2026, inter alia considered and approved the following:

1. Unaudited financial results of the company for the quarter and half year ended September 30, 2026 along with the limited review report issued by the Statutory Auditors' thereon. A copy of the said Results along with the Limited Review Report are enclosed herewith.

2. The Detailed Project Report (DPR) along with the proposed Capital Expenditure (CAPEX) s. for the procurement and installation of machinery aimed at technological advancement and upgradation of the Company's existing manufacturing capabilities.

   The proposed project costs Rs. 985.30 lakhs, of which Rs. 862.00 lakhs is capitalised and is funded as to Rs. 600.00 lakhs by the proposed term loan and Rs. 262.00 lakhs from internal accruals. The equipment proposed to be procured is of indigenous manufacture and of proven capability will be installed for the established works.

   The proposed investment is intended to enhance operational efficiency, improve productivity, upgrade technological capabilities and strengthen the Company's overall manufacturing infrastructure.

   The aforesaid approval is expected to contribute towards the Company's long-term operational efficiency, competitiveness and sustainable growth.

The meeting commenced at 11:30 AM and concluded at 1:30 PM

This for your information and dissemination to the public.

Thanking You

Yours Faithfully
For Raj Packaging Industries Limited

KHushBOO JOSHI
Digitally signed by KHushBOO JOSHI
Date: 2026.11.06 13:39:34 +05'30'

Khushboo Joshi
Company Secretary & Compliance Officer
Membership No.:A27992

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RAJ PACKAGING INDUSTRIES LIMITED

Statement of Un-audited Financial Results for the Quarter / Half year ended September 30, 2026

(Amount in INR in lakhs, unless otherwise stated)

S.No.	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I.	Revenue from Operations	1,140.11	1,384.37	829.44	2,524.48	1,731.72	3,278.62
II.	Other Income	0.75	0.47	0.63	1.22	2.09	4.24
III.	Total Income (I + II)	1,140.86	1,384.84	830.07	2,525.70	1,733.81	3,282.86
IV.	Expenses:						
	Cost of Materials Consumed	886.35	1,035.13	626.54	1,921.48	1,364.33	2,530.37
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(16.65)	23.98	23.99	7.22	(25.84)	(78.61)
	Employee Benefits Expense	60.99	55.88	54.89	116.87	110.30	219.39
	Finance Costs	8.41	9.69	9.95	18.11	21.41	37.77
	Depreciation	13.74	13.59	14.40	27.33	28.65	57.15
	Other Expenses	143.29	141.15	97.13	284.45	215.86	469.65
	Total Expenses	1,096.13	1,279.33	826.90	2,375.46	1,714.73	3,235.72
V.	Profit before Tax (III-IV)	44.73	105.52	3.17	150.24	19.08	47.14
VI.	Tax Expense:						
	Deferred Tax	11.26	26.92	0.80	38.18	4.86	12.17
VII.	Profit / (Loss) after Tax (V - VI)	33.47	78.60	2.37	112.06	14.21	34.97
VIII.	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	- Remeasurements of Defined Benefit Plans	(1.90)	(1.90)	2.13	(3.80)	4.25	(7.60)
	- Income tax relating to above	0.48	0.48	(0.54)	0.95	(1.07)	1.91
IX.	Total Comprehensive Income (VII+VIII)	32.05	77.18	3.96	109.21	17.40	29.28
	EQUITY						
X.	Equity share capital (Face Value of Rs. 10 each)	456.98	456.98	456.98	456.98	456.98	456.98
XI.	Other Equity						836.95
XII.	Earnings per equity share of face value of Rs. 10 each						
	Basic & Diluted (in Rs.)	0.73	1.72	0.05	2.45	0.31	0.77

For RAJ PACKAGING INDUSTRIES LIMITED

PREM CHAND KANKARIA
Managing Director

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RAJ PACKAGING INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER30, 2026

(Amount in INR in lakhs, unless otherwise stated)

S.No	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A	ASSETS		
1	Non-current assets		
	(a) Property, Plant and Equipment	494.13	521.46
	(b) Financial Assets		
	- Other Financial Assets	49.06	54.83
2	Current assets		
	(a) Inventories	540.04	603.07
	(b) Financial Assets		
	(i) Trade receivables	881.74	719.17
	(ii) Cash and cash equivalents	0.08	0.55
	(iii) Bank Balances other than (ii) above	5.34	5.18
	(iv) Other Financials Assets	7.61	14.76
	(c) Current Tax Assets (Net)	3.28	2.05
	(d) Other Current Assets	35.75	29.69
	Total Assets (1+2)	2,017.03	1,950.76
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share capital	456.98	456.98
	(b) Other Equity	946.16	836.95
2	Liabilities		
	Non-current liabilities		
	(a) Financial Liabilities		
	-Borrowings	261.54	167.44
	(b) Deferred Tax Liabilities (Net)	43.55	6.33
3	Current liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	58.12	205.23
	(ii) Trade Payables		
	Total outstanding dues of micro and small enterprises	14.90	31.60
	Total outstanding dues of creditors other then micro and small enterprises	208.81	196.36
	(iii) Other Financial Liabilities	15.97	16.29
	(b) Other Current Liabilities	11.00	33.58
	Total Liabilities (1+2+3)	2,017.03	1,950.76

For RAJ PACKAGING INDUSTRIES LIMITED

PREM CHAND KANKARIA
Managing Director

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RAJ PACKAGING INDUSTRIES LIMITED
STATEMENT OF CASH FLOWS
(Amount in INR in lakhs, unless otherwise stated)

Particulars	For the Half year ended September 30, 2026	For the Half year ended September 30, 2025
	(Unaudited)	(Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
NET PROFIT BEFORE TAX	150.24	19.08
Adjustments for:		
Depreciation	27.33	28.65
Provision for Expected Credit Losses	-	4.19
Excess Provision Written back	(1.23)	-
Bad Debts Written off	13.00	-
Interest Expense	18.11	21.41
Gain on Foreign Exchange Fluctuation (Net)	(0.27)	(0.83)
Interest Income	(0.95)	(1.26)
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	206.22	71.24
Adjustment for:		
Decrease in Inventories	63.04	36.85
(Increase)/decrease in Trade Receivable	(175.55)	40.86
(Increase)/decrease in Other Bank Balances	(0.17)	0.66
Decrease in Other Financial Assets	12.92	8.45
Increase in Other Assets	(6.04)	(31.13)
Decrease in Trade Payables	(4.28)	(27.19)
Decrease in Other Financial Liabilities	(0.33)	(0.07)
Decrease in Other Current Liabilities	(24.02)	(6.24)
CASH GENERATED FROM OPERATIONS	71.80	92.35
Direct taxes paid (net of refund)	(1.15)	(0.89)
NET CASH FROM OPERATING ACTIVITIES	70.65	91.46
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment (PPE)	-	(0.25)
NET CASH USED IN INVESTING ACTIVITIES	-	(0.25)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Increase in Non - Current Borrowings	94.10	20.34
Decrease in Current Borrowings	(147.12)	(91.67)
Interest paid	(18.11)	(20.56)
NET CASH USED IN FINANCING ACTIVITIES	(71.12)	(91.87)
NET DECREASE IN CASH AND CASH EQUIVALENTS (A+B+C)	(0.47)	(0.66)
CASH AND CASH EQUIVALENTS AS AT THE BEGINNING OF THE YEAR	0.55	0.82
CASH AND CASH EQUIVALENTS AS AT THE END OF THE YEAR	0.08	0.16

For RAJ PACKAGING INDUSTRIES LIMITED

PREM CHAND KANKARIA
Managing Director

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Notes:

1) These results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meetings held on November 6, 2026. The Statutory Auditors of the Company have conducted a "Limited Review" of the aforesaid financial results.

2) Based on the "Management Approach" as defined in Ind AS 108 – Operating Segments, the Company is primarily engaged in the business of Plastic Films which the management recognizes as the sole business segment. Hence, disclosure of segment-wise information is not required and accordingly, not provided.

3) The figures for the corresponding period's/years' have been regrouped and reclassified wherever necessary, to conform to the current period's/years' presentation.

For and on behalf of the board
Raj Packaging Industries limited

RAJ PACKAGING INDUSTRIES LTD. HYD.

Prem Chand Kankaria
Managing Director
DIN: 00062584

Place : Hyderabad
Date : November 6, 2026

NAC AND ASSOCIATES LLP
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT

To The Board of Directors of
RAJ PACKAGING INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of **RAJ PACKAGING INDUSTRIES LIMITED** (the 'Company') for the quarter and half year ended September 30, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations'). This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on these financial results based on our review.

2. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results read with the notes thereon prepared in accordance with applicable Indian Accounting Standards (Ind-AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circulars issued from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For NAC And Associates LLP
ICAI FRN: 119375W/S20011
Chartered Accountants

Nikhil Surana
Partner
Membership No.: 232997
UDIN: 26232997KIRJON3684

Hyderabad
November 6, 2026

104, First Floor, Mittal Chambers, 2-2-51, M. G. Road, Secunderabad - 500 003, Telangana. Ph : (O) +91-40-66710865/66660865
E-mail : team@nac-ca.in | LLP Identity No. : AAC-2458