RPG LIFE SCIENCES LIMITED
Regd. Off.: RPG House
463, Dr. Annie Besant Road
Worli, Mumbai 400030, India
Tel: +91-22-24981650 / 66606375
Fax: +91-22-24970127
Email: info@rpglifesciences.com
www.rpglifesciences.com
CIN : L24232MH2007PLC169354

August 15, 2026

To

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, G- Block,
Bandra - Kurla Complex, Bandra (East)
Mumbai – 400 051.

Symbol: RPGLIFE

BSE Limited
Corporate Relationship Department
25, P.J. Towers,
Dalal Street,
Mumbai 400 001.

Scrip Code: 532983

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Further investment in RPG Active Pharma Limited ('RPGAP').

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions, we wish to inform you that the Company has made an investment up to Rs.65,68,60,500 (Rupees Sixty-Five Crores Sixty-Eight Lakhs Sixty Thousand and Five Hundred Only) by way of subscription in Rights Issue of equity shares of RPG Active Pharma Limited ('RPGAP'), a wholly owned subsidiary of the Company.

Information pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, read with relevant SEBI Circular(s) are enclosed herewith. The above information will also be available on the website of the Company www.rpglifesciences.com.

Kindly take the same on record.

Thanking you,
Yours faithfully,
For RPG Life Sciences Limited

RAJESH RAMESH SHIRAMBEKAR
Digitally signed by RAJESH RAMESH SHIRAMBEKAR
Date: 2026.08.15 00:27:40 +05'30'

Rajesh Shirambekar
Head – Legal & Company Secretary
Encl.: as above

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Annexure - A

Disclosure Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Name of the target entity, details in brief such as size, turnover etc.	RPG Active Pharma Limited ('RPGAP') is a wholly owned subsidiary company, has an authorized share capital of Rs. 7,00,00,000 (Rupees Seven Crores only) and paid-up capital of Rs. 1,16,85,000 (Rupees One Crore Sixteen Lakhs and Eight-Five Thousand only). RPGAP is yet to commence operations and does not have any turnover.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The current investment falls under the purview of the transaction with related parties under Section 177 of the Companies Act, 2013 and Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the transaction is at arm's length. Except to the extent of being a wholly owned subsidiary of RPG Life Sciences Limited ('RPGLS'), the Promoter / promoter group/ group companies of ('RPGLS') do not have any interest in RPGAP in the transaction.
Industry to which the entity being acquired belongs	Pharmaceutical Industry.
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Proposed investment is in the equity shares of a wholly owned subsidiary. The Company's shareholding post this proposed investment remains 100%.
Brief details of any governmental or regulatory approvals required for the acquisition	NA
Indicative time period for completion of the acquisition	21,89,535 equity shares pursuant to the current investment allotted on August 14, 2026, to the Company by RPGAP.

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Consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration by way of remittance through normal banking channel.
Cost of acquisition and / or the price at which the shares are acquired	Up to Rs. 65,68,60,500 (Rupees Sixty-Five Crores Sixty-Eight Lakhs Sixty Thousand and Five Hundred only) towards the proposed subscription of 21,89,535 equity shares of face value Re.10/- each fully paid up.
Percentage of shareholding / control acquired and / or number of shares acquired	With the proposed current investment, the Company's shareholding in RPGAP remains 100%.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years' turnover, country in which the acquired entity has presence and any other significant information (in brief)	RPGAP is a public company incorporated on December 24, 2025, with its registered office in Mumbai, India. RPGAP is yet to commence operations and does not have any turnover.