



To

Dt.17.06.2026

The Manager
BSE Limited
Listing Department
P. J. Tower, Dalal street,
Mumbai – 400001

Scrip Code: 539607

Scrip ID: BLUECLOUDS

Dear Sir,

Sub: - Outcome of the Board Meeting under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Listing Regulations')

With reference to the captioned subject, we would like to inform you that pursuant to the receipt of approval of the shareholders of Blue Cloud Softech Solutions Limited ("the Company") at their Extra Ordinary General Meeting held on 4th May, 2026 and pursuant to the receipt of in-principle approval from BSE Limited vide letter LOD/PREF/KD/FIP/313/2026-27 dated 2nd June, 2026, the Board of Directors ('Board') of the Company, at its meeting held today i.e. on 17th June, 2026, has approved the allotment of 17,00,00,000 equity shares of Re.1/- each on preferential basis for consideration other than cash pursuant to Share Swap as follows:

Allotment of 17,00,00,000 (Seventeen Crore) equity shares having face value of Re. 1/- each at a price of Rs. 21.93/- per equity share, wherein Blue Cloud Softech Solutions Limited is purchasing 21,25,00,000 shares of M/s Global Impx Inc. ("GIX") and in consideration is issuing 17,00,00,000 shares of the Company to ConnectM Technology Solutions INC. and AstraBridge Inc who are the shareholders of M/s Global Impx Inc.

The Details of allotment are as under:

S. No.	Name of the Allottee	Category	No of Shares allotted
1.	ConnectM Technology Solutions INC.	Public	16,00,00,000
2.	AstraBridge Inc	Public	1,00,00,000

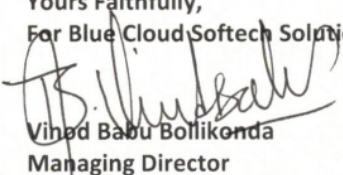
By virtue of the above allotment under the swap arrangement, M/s Global Impx Inc., will become the wholly owned subsidiary of the Company. Additionally, subsidiary of GIX i.e., ConnectM Technology Solutions Private Limited, and step-down subsidiaries of GIX i.e., Geo Impex & Logistics Private Limited, Cambridge Energy Resources Private Limited, CER Microgrids Private Limited and CER Rooftop Private Limited will become the step-down subsidiaries of Blue Cloud Softech Solutions Limited.

The Board Meeting commenced at 4.00 P.M and concluded at 4.30 P.M.

We request you to kindly take the above information on record and disseminate.

Thanking You,

Yours Faithfully,
For Blue Cloud Softech Solutions Ltd.,


Vinod Babu Bollikonda
Managing Director
DIN: 02015043
Encl: Annexure-A





Annexure – A

Sr. No	Particulars	Details/ Disclosures					
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares of Re.1/- each					
2.	ISIN	INE373T01047					
3.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws.					
4.	Total number of securities proposed to be allotted	Issuance of 17,00,00,000 Equity Shares of face value of Re. 1/- (“Equity Shares”) to the allottees in lieu of Purchase of 21,25,00,000 shares of Global Impx Inc.					
5.	No of Allottees	2 (Two)					
6.	Names of the allottee/ investors;	ConnectM Technology Solutions INC.				16,00,00,000	
		AstraBridge Inc				1,00,00,000	
7.	Nature of Consideration	Consideration other than cash (Share Swap)					
8.	Category	Non-promoters (Public)					
9.	Lock-in details	The shares will be locked in for a period of 6 (six) months from the date of Trading permission.					
10.	Whether change in control	No					
8.	Pre and post shareholding pattern	Pre Issue Shareholding			Post issue Shareholding		
		Particulars	No of shares	% of shares	Particulars	No of shares	% of shares
		Promoters	28,97,64,364	38.48	Promoters	28,97,64,364	31.39
		Public	46,33,17,236	61.52	Public	63,33,17,236	68.61
		Total	75,30,81,600	100.00	Total	92,30,81,600	100.00
9.	Issue price / allotted price (in case of convertibles)	<p>Equity Shares issued for consideration other than cash, i.e., swap of shares of Global Impx Inc. with Equity Shares of the Company.</p> <p>The value per Equity Share of the Company has been determined at ₹21.93/- as per the valuation report dated 4th April, 2026, issued by the Registered Valuer, Mr. A.N. Gawade. (IBBI Reg No. IBBI/RV/05/2019/10746)</p> <p>Further, the price per share of GIX, whose shares are being acquired by the Company, has been determined at ₹17.544/-, as per the valuation report dated 4th April, 2026, issued by the Registered Valuer, Mr. A.N. Gawade. (IBBI Reg No. IBBI/RV/05/2019/10746)</p> <p>Issue price has been determined under Chapter V of SEBI ICDR Regulations.</p>					

