MEGAMONT
(CIN: L46610MH1989PLC138292)
(formerly known as V.R. Woodart Ltd)

Date: November 16, 2026

To,
BSE Limited
Corporate Relations Department,
27th Floor, Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400 001

Scrip Code : 523888
ISIN : INE317D01014

Dear Sir/Madam,

SUB.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press Release – Financial Results Q2 FY27

REF: Megamont Limited (BSE Scrip Code: 523888)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the enclosed Press Release on Financial Results of the Company for second quarter of Financial year 2026-27.

A copy of the Press Release is also available on the Company's website at: https://www.megamont.co.in/

Kindly take the above on record.
Thanking you,

Yours faithfully,
For, Megamont Limited
(Formerly known as VR Woodart Limited)

Minal Patil
Whole-time Director
(DIN: 10579156)
Encl.: As above

202, Option Primo, Marlo Indus Retail Area,
MIDC Cross Road, No 21, Andheri (E) Chakaka MIDC,
Mumbai 400 093, Maharashtra, India.
+91 93092 58631, (22) 4351 4444, 6660 4600
Info@megamont.co.in
www.megamont.co.in

MEGAMONT
(CIN: L46610MH1989PLC138292)
(formerly known as V.R. Woodart Ltd)

Date: 16th November, 2026

FOR IMMEDIATE RELEASE

Megamont Limited Reports Q2 FY27 Revenue of Rs. 591.06 Crores, Up 169.63% QoQ; PAT Up 151.11% QoQ

Mumbai, 16th November, 2026: Megamont Limited (BSE: 523888) has announced its **unaudited consolidated financial results for the quarter ended 30th September, 2026 (Q2 FY27)**. The company reported **revenue from operations of Rs. 591.06 Crores, up 169.63% QoQ**, and **profit after tax of Rs. 5.59 Crores, up 151.11% QoQ**, reflecting the continued scale-up of its trading operations.

Consolidated Financial Performance (Rs. Crores):

Particulars (Rs. Crores)	Q1 FY27	Q2 FY27	QoQ Change
Revenue from Operations	219.21	**591.06**	+169.63%
EBITDA	4.20	**8.69**	+106.80%
EBITDA Margin (%)	1.92%	**1.47%**	-45 bps
Profit Before Tax (PBT)	2.87	**7.24**	+152.66%
Profit After Tax (PAT)	2.22	**5.59**	+151.11%
Other Income	0.14	**0.40**	+185.71%

Note: Figures are consolidated and unaudited. YoY performance is not comparable due to the business transformation, as the current trading business commenced in FY27.

Key Financial Highlights – Q2 FY27 (Consolidated):

- **Revenue from Operations:** Rs. 591.06 Crores, up 169.63% QoQ from Rs. 219.21 Crores in Q1 FY27
- **EBITDA:** Rs. 8.69 Crores, up 106.80% QoQ from Rs. 4.20 Crores in Q1 FY27
- **Profit Before Tax (PBT):** Rs. 7.24 Crores, up 152.66% QoQ from Rs. 2.87 Crores in Q1 FY27
- **Profit After Tax (PAT):** Rs. 5.59 Crores, up 151.11% QoQ from Rs. 2.22 Crores in Q1 FY27

H1 FY27 Performance:

For the half year ended 30th September, 2026 (H1 FY27), consolidated revenue from operations aggregated **Rs. 810.27 Crores**, EBITDA stood at **Rs. 12.89 Crores** and PAT stood at **Rs. 7.81 Crores**. H1 FY27 revenue has already **exceeded the company's full-year FY26 consolidated revenue of Rs. 606.7 Crores**, while Q2 FY27 revenue alone was close to the entire FY26 revenue.

202, Option Primo, Marlo Indus Retail Area,
MIDC Cross Road, No 21, Andheri (E) Chakaka MIDC,
Mumbai 400 093, Maharashtra, India.

+91 93092 58631, (22) 4351 4444, 6660 4600
Info@megamont.co.in
www.megamont.co.in

EBITDA margin for the quarter stood at 1.47%, in line with the high-volume, low-margin nature of commodity trading, where profitability is driven primarily by scale of transaction volumes and efficient use of working capital.

Strategic Growth Priorities:

- **Diversified Trading Platform:** Building a multi-product trading platform across metals and mining, energy and petrochemicals, agriculture and edible oils, industrial chemicals, rubber and elastomers, machinery and equipment, electronics and home utility, and building materials.
- **Expansion Across Multiple Segments:** Diversifying further across commodity and industrial product segments, strengthening its position as a broad-based global trading hub.
- **Global Sourcing & Market Reach:** Expanding sourcing networks and market presence across domestic and international geographies.
- **Scalable Asset-Light Model:** Scaling trading volumes and profitability through an asset-light business model, while strengthening working capital efficiency and operational capabilities.

Management Commentary:

Mr. Tejas Patil, Director, Megamont Limited, commented: "Q2 FY27 has been a defining quarter for Megamont. Revenue grew nearly 2.7 times sequentially to Rs. 591.06 Crores and profit after tax more than doubled to Rs. 5.59 Crores, as we scaled up volumes across our trading verticals. In just the first half of FY27, our revenue has already surpassed what we achieved in the whole of FY26.

We are steadily building Megamont into a global multi-product trading hub, adding new product segments, deepening our sourcing relationships across geographies and serving marquee customers. Our asset-light, working-capital-efficient model allows us to grow volumes while staying disciplined on capital. We remain focused on scaling the business profitably and creating long-term value for all our stakeholders."

About Megamont Limited:

Megamont Limited is an international trading and supply-chain company engaged in sourcing and supplying industrial raw materials, metals, energy commodities, edible oils and agricultural commodities across global markets. The company operates across diverse product portfolios, including edible oils and agri commodities, metals and mining resources, building materials, industrial chemicals and rubber, machinery and equipment, electronics and technology, and energy and petrochemical products.

With sourcing relationships across India, CIS, China, Brazil, South Africa, Russia and Europe, Megamont combines sourcing, trade structuring, trade finance, logistics and risk management to connect global producers with industrial and commercial buyers.

Investor Relations:

For Investor Relations Queries: Moonwalk Capital IR | +91 70146 18970

Disclaimer:

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, such as government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.