August 14, 2026

To

BSE Limited	National Stock Exchange of India Limited
Department of Corporate Services Listing Department P J Towers, Dalal Street, Mumbai - 400001 *Scrip Code: 542367*	Listing Department Exchange Plaza Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 *Scrip Symbol: XELPMOC*

Dear Sir/Madam,

Sub: Investor Presentation

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a presentation to analysts / investors on the financial performance of the Company for the unaudited standalone and consolidated Financial Results of the Company for the 1st quarter ended June 30, 2026.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Xelpmoc Design and Tech Limited

VAISHALI S SHETTY
Digitally signed by VAISHALI S SHETTY
Date: 2026.08.14 21:14:44 +05'30'

Vaishali Shetty
Company Secretary & Compliance Officer

Encl: as above

Xelpmoc Design and Tech Limited

INVESTOR PRESENTATION - Q1 FY27

Disclaimer

This Presentation has been prepared by Xelpmoc Design and Tech Limited ("Xelpmoc") for investors, shareholders, analysts and other relevant stakeholders, solely for informational purposes. The information set out in this Presentation, including business overview, products related information, historical financial performance and any forecasts should not be considered as advice or a recommendation to investors or potential investors in relation to holding, purchasing or selling securities or other financial products. Before acting on any information, you should consider the appropriateness of the information having regard to these matters, any relevant offer document and in particular, you should seek independent financial advice.

This presentation may contain forecasts/ forward looking statements based on facts, expectations, and/or past figures relating to the business, financial performance and results of the Company. As with all forward-looking statements, forecasts are connected with known and unknown risks, uncertainties and other factors that may cause the actual results to deviate significantly from the forecast. Readers are cautioned not to place undue reliance on these forward looking statements. Forecasts prepared by the third parties, or data or evaluations used by third parties and mentioned in this communication, may be inappropriate, incomplete, or falsified. Neither the Company or any of its subsidiaries or any of its Directors, officers or employees thereof, provide any assurance that the assumptions underlying such forward-looking statements are fully free from errors nor do any of them accept any responsibility for the future accuracy of the opinions expressed in the Presentation or the actual occurrence of the forecasted developments. Neither the Company nor its Directors or officers assume any obligation to update any forward-looking statements or to confirm these forward-looking statements to the Company's actual results.

The contents of this presentation are confidential, and they must not be copied, distributed, disseminated, published or reproduced, in whole or in part, or disclosed by recipients directly or indirectly to any other person. Xelpmoc makes no representation or warranty as to the accuracy or completeness of this information and shall not have any liability for any representations (expressed or implied) regarding information contained in, or for any omissions from, this information or any other written or oral communications transmitted to the recipient in the course of its evaluation of the Company.

Any information provided in this presentation is subject to change without notice.

WHO WE ARE

Strategy

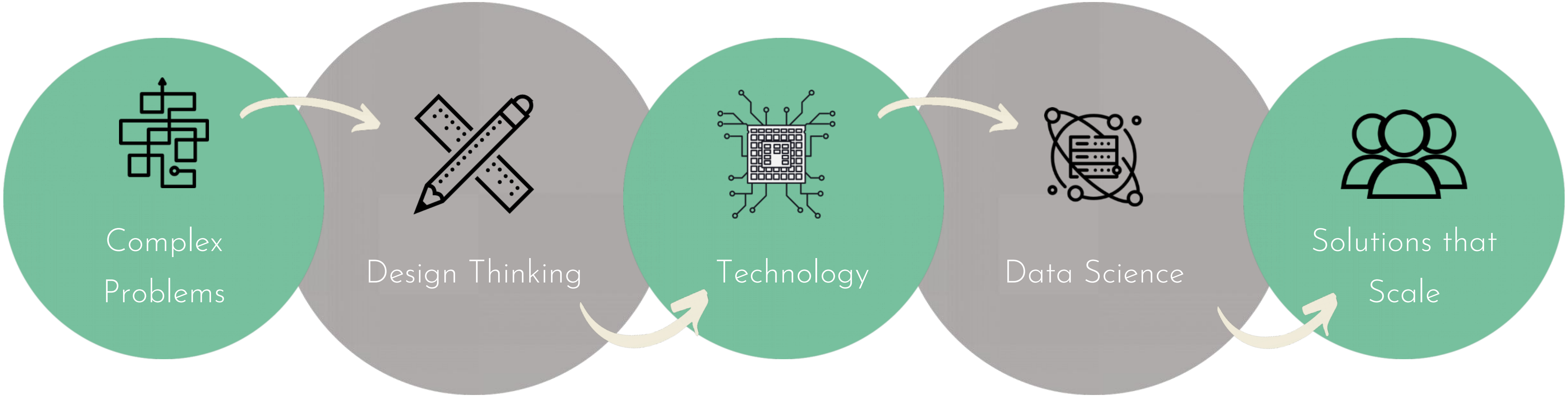
An Innovation Catalyst

Simplicity

Technologies to solve the most complex business problems

Scalability

Enabling solutions to the ever-evolving needs of Clients.



We Work With

Startups

Corporates

Our Capabilities

Experience in Deep Tech

Large Scale Data Modeling

Product-Market Fit

Optimal solution creation

Artificial Intelligence

Our Products

DocuXray

VideoXray

RELY

OUR JOURNEY

2015

The Company was incorporated in Bengaluru as 'Xelpmoc Design and Tech Private Limited'

Entered into its first Technology Services Agreement with Fortigo Network Logistics Private Limited

2019

Got listed on the BSE and NSE platforms through an IPO

Woovly becomes Xelp's 5th company to receive institutional funding

2022...

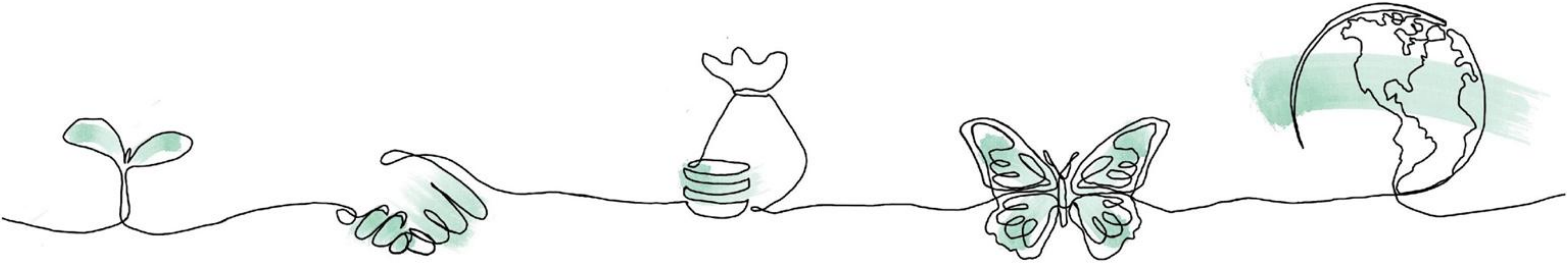
Newport Asia invests 5% equity in Xelp

Xelpmoc opens its 5th branch in India at Hyderabad

2026

DocuXray.ai - AI-Powered Document Intelligence Platform developed

RELY - Senior Independent & Assisted Living SAAS Suite launched



THOUGHTS OF CEO

We operate in sectors that we believe in, and our organizational style is that of a tech co-founder. So, in that context, we are practically earning something like stock options when we do a cost-plus equity model with startups. And the second part of our revenues is expected to come from corporates, where we operate in a manner that is somewhat like the service sector. The only difference is that instead of engaging in body shopping, we are serving as enablers for startups and doing end-to- end innovation projects. A large part of our model is built on the characteristics of innovation.

We are focusing on revenue generation from the corporate sector. Our primary goal is to achieve profitability at the earliest by leveraging our own products and services.

As a shareholder in Xelp what you essentially own is something more analogous to a leveraged mutual fund than a standard mutual fund, as Xelpmoc is an instrument which aims to increase success rates and delivery assurance by ensuring that these sectors, which are typically deficient in technology, have access to technology at par with global standards. I believe that is the objective, and since we are focused on executing it effectively, we stand to profit from the wealth at the bottom of the pyramid.

BUSINESS MODEL

Startups

mihup | Signal | The star in me

pencil | WOOVLY | Catallyst™

>>>

Cash + Equity

or

Equity

or

Cash

>>>

Corporates

MNC'S
Or
Large Conglomerates
across the globe

>>>

Cash + Equity

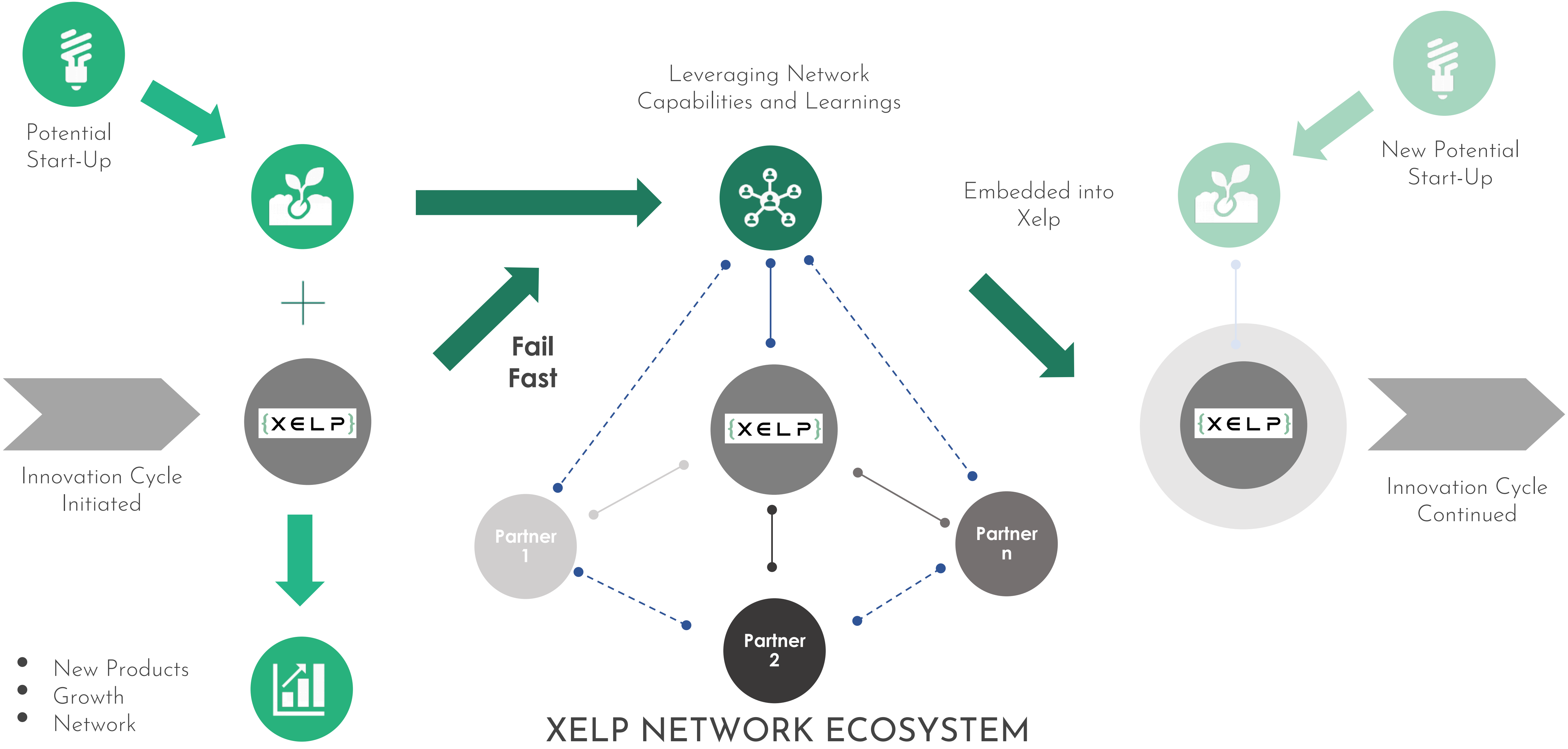
or

Cash

>>>

OUR STARTUP & CAPABILITY DEVELOPMENT APPROACH

Faster Innovation Cycles through Multi-Dimensional Start-Up Network



OUR VALUE PROPOSITION

Multidimensional Innovation Matrix

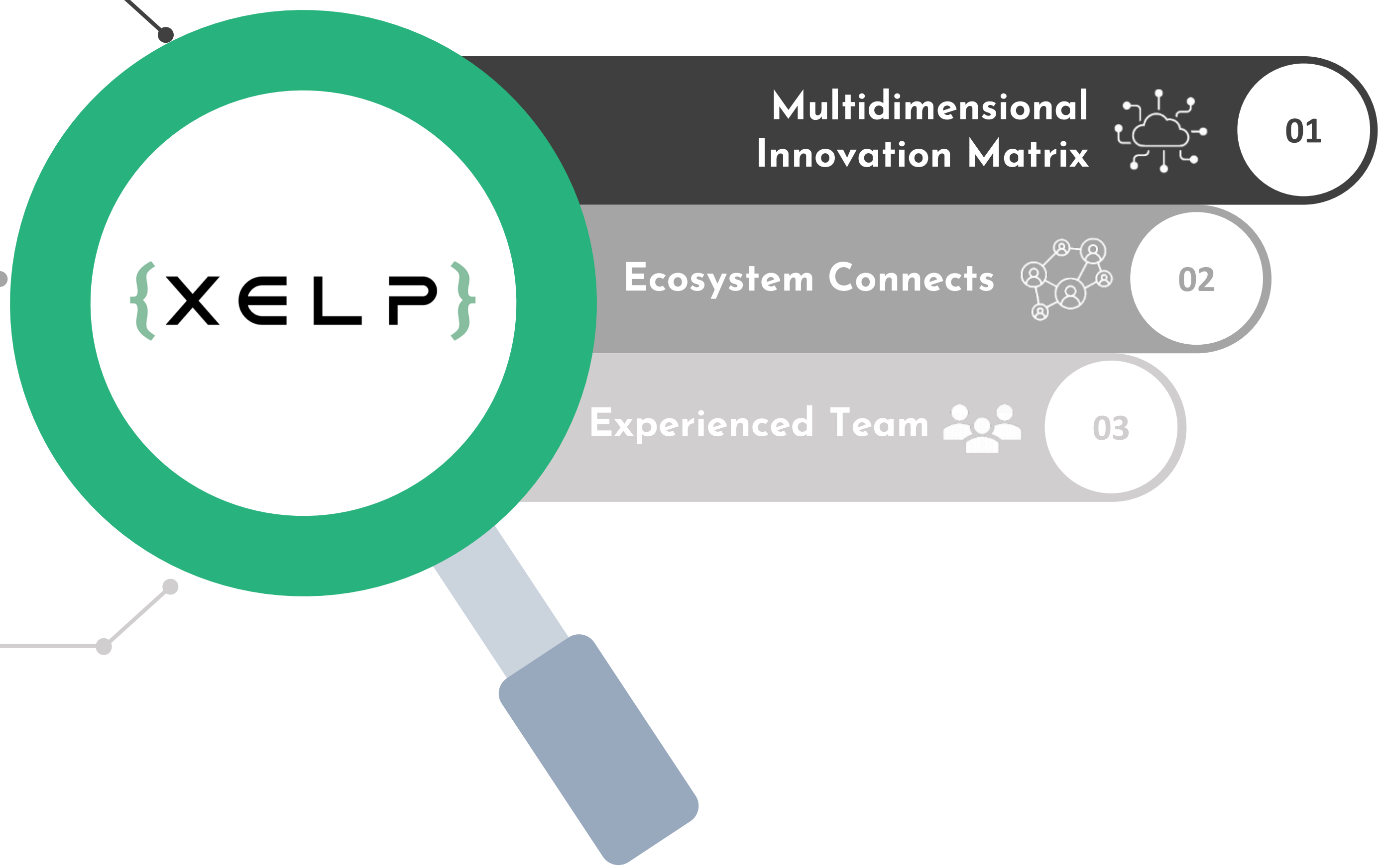
New innovations & cross-application of solutions/products from the capability network of Startups

Ecosystem Connects

1000+ Corporate and Startup connects, which enable scope for building new synergies.

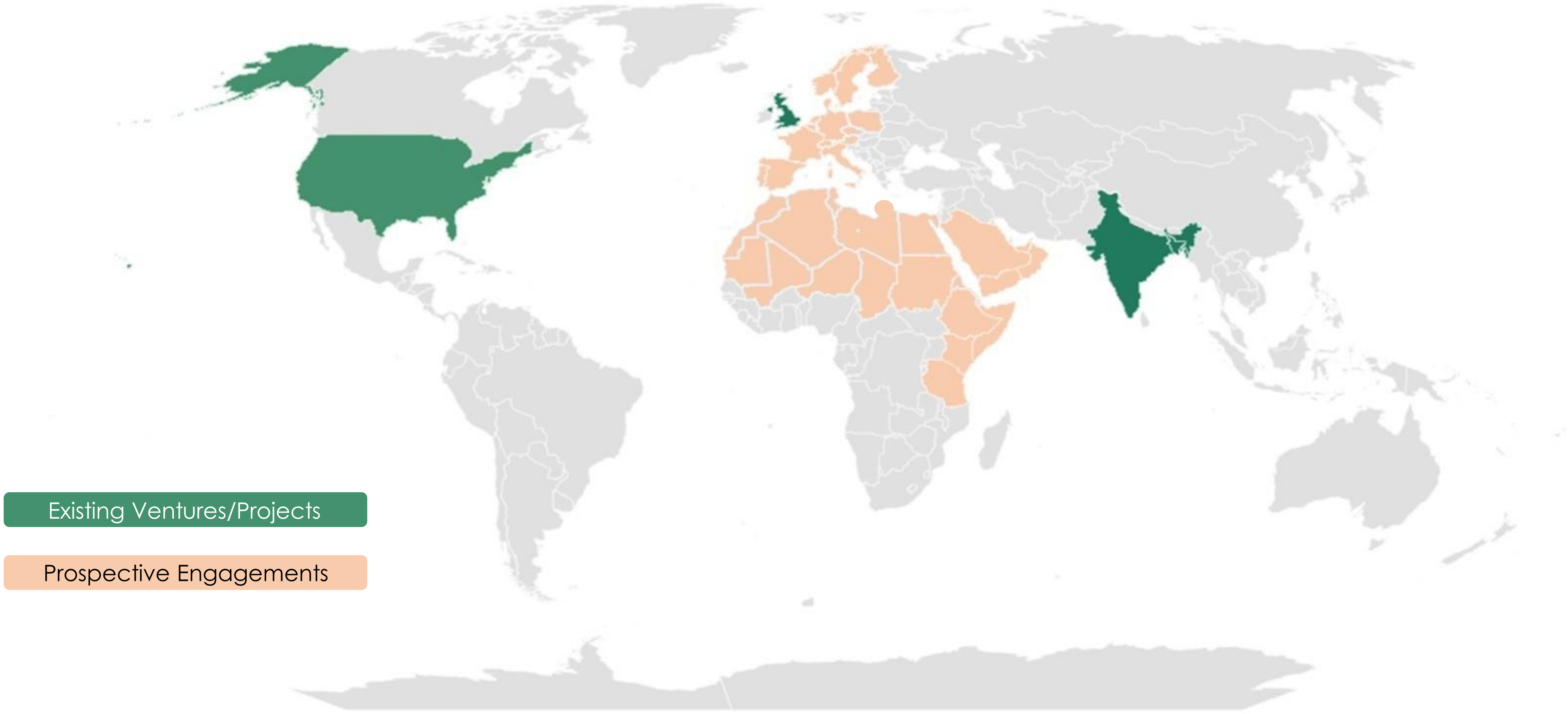
Experienced Team

Multi-faceted team of successful entrepreneurs & consultants with a proven execution experience on corporate, startup, and government projects



OUR GLOBAL ENGAGEMENTS :

Our engagements haven't been limited to Indian Market...



OUR VENTURES

	mihup	WOOVLY	The star in me
What	Becoming the most trusted and accurate vernacular voice interface for the next billion	An e-commerce platform driven by social commerce. Seamless platform to aggregate shoppers, merchants, and relevant deals	Global Career Advancement platform Exclusive for women
Sector	AI	Social Media & E Commerce	Social Media
Capability	Using AI to empower Humans with the ability to seamlessly interact with the digital world regardless of their language, accent or dialect	A Social E-Commerce Aggregator & Networking Engine	A curated & diverse professional networking engine
Other Information	❑ A digital personal assistant ❑ Multilingual ❑ Voice recognition in offline mode	Investors: SOSV Anthill	Partners: hp Infosys S&P J.P.Morgan
Status	Live mihup.com	Live live2.AI	Live thestarinme.com
Team	Tapan Barman Biplab Chakraborty	Venkat J Neha Suyal	Mahua Mukherjee Uma Kasoji

OUR VENTURES

	pencil	inQube	KIDS STOP PRESS
What	End-to-end from story writing to publication- Opensource one of its kinds platform	Technology, IOT and Analytics platform solutions for Rural India	Parenting Content Platform
Sector	Media & publishing	Rural Development	Lifestyle
Capability	Story Writing & Publication Aggregator	Farm Level Management, Credit & Traceability Support	Consolidated platform catering to parents raising kids in a landscape that is physically, culturally and socially very different from Western countries.
Other Information	Investors: SOSV, artesian VENTURE PARTNERS, INFLECTION	Recognitions: Google for Startups Alumni 2021, UK India Tech HUB, Department for Digital, Culture Media & Sport, UK TRADE & INVESTMENT	India's first children's lifestyle website Co Investor - NSRCEL
Status	Maintenance thepencilapp.com	Live Inqube.biz	Live kidsstoppress.com
Team	Swarup Nanda Preeti Grover	Kalyan Kar Subhankar pandey	Mansi Zaveri Janani S Koushik

OUR INTELLIGENT IN-HOUSE PRODUCTS

Each product is born from a real operational problem,
designed to simplify workflows, unlock intelligence and grow with the systems they serve.

DocuXray

Intelligence Layer
AI-powered intelligence layer that extracts, structures, and activates information from unstructured documents.

VideoXray

Vision AI
Video intelligence platform designed to analyze, process, and derive actionable insights from video content and workflows.

Rely

AgeTech • ERP
Modern ERP platform built for senior living operators to streamline operations, workflows, and decision-making across facilities.

DocuXray.ai - AI Engine for Document Intelligence & Compliance Automation

Turn unstructured documents into validated, decision-ready data – instantly

CORE CAPABILITIES

Multi-Format OCR
PDFs, scans, images, emails, handwritten notes

AI Data Extraction
Parties, clauses, dates, amounts & key metadata

Exception Flagging
Missing data, deviations & risk indicators

Workflow Automation
API integration, reconciliation & agent-based automation

Rule-Based Validation
Legal, regulatory & business logic enforcement

Multilingual & Audio
Multi-language docs + audio-to-text conversion

VALUE PROPOSITION

End-to-End Intelligence
Ingestion → Extraction → Validation → Output in one governed pipeline

AI + Compliance Enforced
OCR, LLMs & rule engines combined with full audit trails

Seamless Integration
Works with ERP, LOS, LMS, CBS – on-premise or VPC

Scalable Across Industries
Use cases in banking, legal, finance, government – scales without adding headcount

MEASURABLE IMPACT

98%+	70%	10x	100%	40-70%
Extraction Accuracy	Less Manual Effort	Faster Processing	Audit Visibility	Reduction in Operational Cost

USE CASES

Automated Revenue Reconciliation With XELPMOC

The Problem: Revenue Reconciliation takes 60-90 Days, Sales & Finance Work in Silos where -

- Sales receive payments via chat, email, text, etc.
- Finance receives bank statements with varying amounts & formats like customer home loan statements, payment gateway transaction statements or any other POS statements.

Resulting In: Manual Reconciliation Effort | Unlinked Transactions & Errors | Impact on ROI & Decision Making | Compliance Risks & Delays | Lack of Real-Time Visibility

Solution:

Automated Data Collection & Ingestion (OCR + AI) › **Seamless Matching of Structured & Unstructured Data** › **Real-time Reconciliation & Report Generation** › **Role-Based Access for Teams** › **Faster & Accurate Revenue Tracking, Improving ROI**

USE CASES

Automation of Risk and Compliances (Legal, Revops)

The Problem: Legal teams spend hours manually reviewing contracts, extracting key data, and identifying risks, it's repetitive, time-consuming, and costly.

Solution: An AI-driven legal assistant that simplifies contract review, extraction, and risk identification.

Upload any document in any format, any structure.

Adapts to your legal language, no setup needed

Understands legal context, clauses, deviations, liabilities, and dates

Label outputs as Correct, Wrong, or Partially correct with reasons

Powered by agentic AI, ensuring 100% key coverage

ROI & Benefits

- Save 80-90% of time spent on manual contract.
- Lower legal ops costs by reducing manual effort.
- Identify risks early.
- Scale & handle 10 or 10,000 contracts seamlessly.
- 100% field coverage.

RELY - All-in-One Platform for Assisted & Senior Living

The Operating System for End-to-End Senior Care Management

CORE PRODUCT SUITE

RELY ASSIST – Assisted Care

- Resident lifecycle, care plans & digital health records
- Family communication & real-time updates
- Automated billing (reduces 15–25% leakage)
- Staff rostering, task allocation & compliance

RELY ACTIVE – Senior Living Operations

- Multi-department workforce management
- Kitchen, dietary & inventory systems
- Vendor, asset & maintenance tracking
- Service requests & security/gate management

RELY CRM – Admissions & Growth

- End-to-end pipeline (Enquiry → Admission)
- Recovers 40–60% lost leads
- Built-in calling + WhatsApp & Meta integrations
- Real-time visibility into sales pipeline

PLATFORM & INTELLIGENCE LAYER

Unified Platform

- One system across operations, care & sales
- Eliminates fragmented tools (Excel, WhatsApp)
- Centralized, real-time dashboards

Data & Intelligence

- KPI tracking & performance analytics
- Predictive insights for decision-making
- Data-driven planning & optimization

Security, Compliance & Scalability

- Role-based access & data protection
- Audit-ready compliance systems
- Multi-property scalability across India

Future Ecosystem Expansion

- Advanced analytics (Sigma, Omega)
- Deeper workflow automation & integrations

USE CASES

Agetech for India, by Reverely® Agetech

Reverely® Agetech - A Venture Studio by Xelp, dedicated to accelerating innovation in elder care in India, especially in areas such as Aging in Communities and at Home, Caregiving, Fall Prevention and Future of Work.

- Our flagship product **RELY - Senior Independent & Assisted Living Suite**, leads our foray to empower enterprises in the Senior Independent and Assisted Living industry, in India.

RELY - SAAS for Senior living
Operations, Care, CRM, Billing, F&B, Inventory etc.

Localized for India
6 languages, cultural menus, regulatory compliance.

Smart Tools
Task allocation, predictive maintenance, real-time KPIs.

Secure & Compliant
Role-based access, data protection.

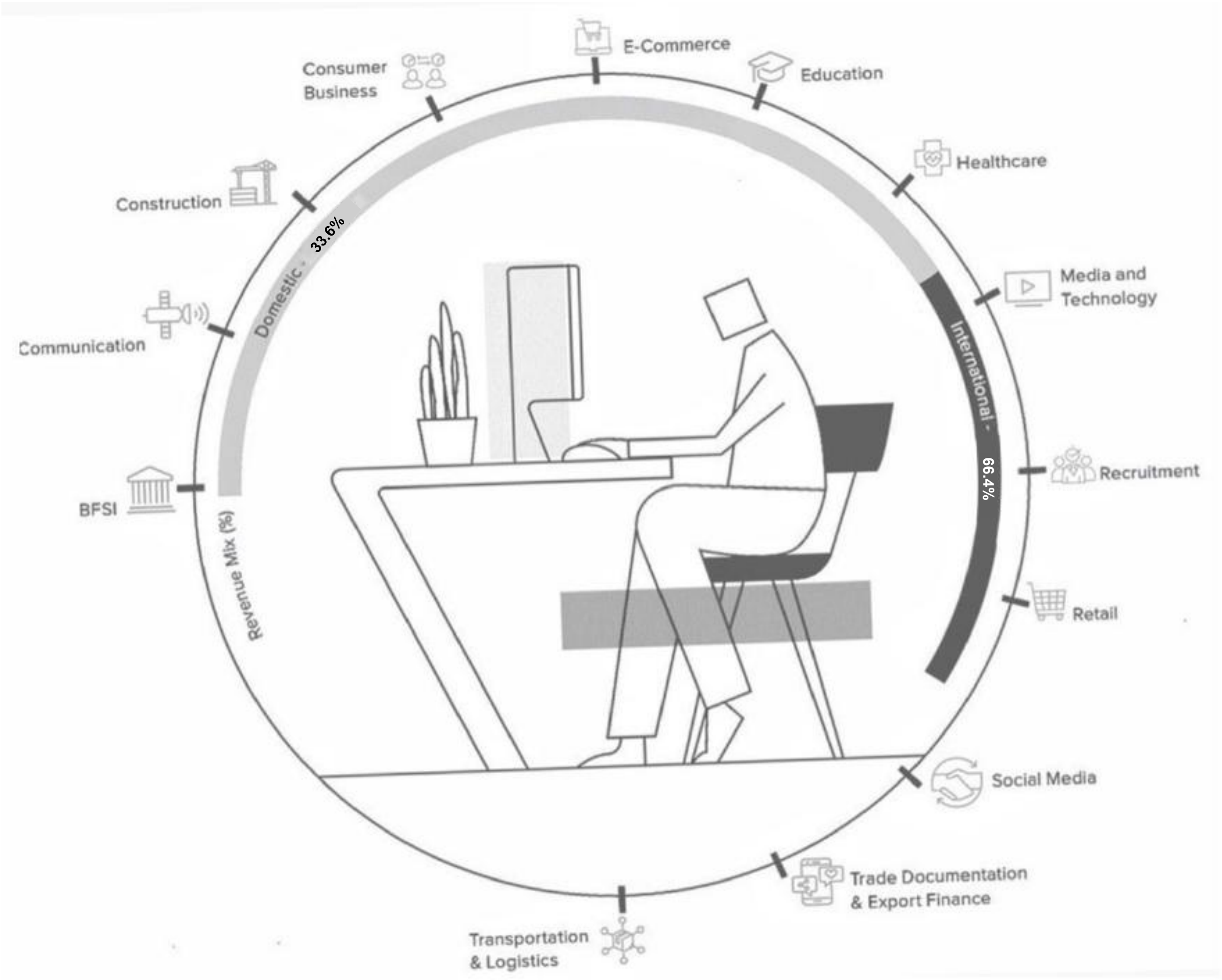
End-to-End Support
Onboarding, training, customization.

ROI & Benefits

- 40% faster admin tasks - more time for resident care.
- 25 - 30% lower operational costs, plug leakages.
- Improved productivity, streamlined service operations.
- Full spectrum coverage of operations, unified view.

- Centralized control, scalable across properties.
- Higher resident satisfaction (+30%).
- Data-driven strategic planning.
- Sustainable long-term profitability.

TRACTION



Xelpmoc Design and Tech Limited provides professional and technical consulting services in the domains of product development, data science, and analytics. Xelpmoc is adept at developing next-generation Artificial Intelligence and Machine Learning technology, specialising in Natural Language Processing and Data Analytics.

The Company collaborates as a Technology Partner and Consultant, working with multiple clients across the spectrum, such as governments, businesses, individuals, and start-ups, and helping them optimise their data.

Investee Companies - 12
Team Size - 68
Clients - 65 *

For Q1 FY27

As on June 30, 2026
*Served till date

PORTFOLIO PERFORMANCE

Company Name	Cost of investment (Rs in '000)	Fair Value as of June 30' 2026	Fair value as of June 30' 2025
Mihup Communication Private Limited	6,069.05	4,53,602.47	2,58,778.39
Inqube Innoventures Private Limited	9,298.51	19,310.40	3,342.89
KidsStopPress Media Limited	9,044.13	6,603.19	6,575.42
Woovly India Private Limited	572.03	1,79,438.81	1,79,199.57
Graphixstory Private Limited	409.5	409.50	409.50
One Point Six Technologies Pvt Ltd	51,270.67	59,640.15	59,405.63
Femmevista Technologies Pvt Ltd	1,223.00	6,442.44	6,404.70
Catailyst Inc- Class B Common Stock (preferentially convertible in Class A)	293.45	308.23	308.23
Signal Analytics Private Limited	1,000.00	1,000.00	1,000.00
Integrative Ventures LLP	6.5	6.50	6.50
Total	**79,803.72**	**7,26,761.70**	**5,31,846.76**

PORTFOLIO HIGHLIGHTS

Uncommon is Common

{XELP}

Total Operating Revenue Q1 FY27

Rs 9.6 mn

- mihup: 453.6 | 6.4%
- WOOVLY: 179.4 | 9.0%
- pencil: 59.6 | 10.7%
- KIDS STOP PRESS: 6.6 | 15.0%
- The star in me: 6.4 | 7.2%
- inQube: 19.3 | 5.5%
- Signal Analytics: 1.0 | 100.0%
- biome: 0.007 | 6.5%
- 0.4 | NA
- ai: 0.3 | NA

Represents fair value of investment in Rs mn as at June 30, 2026

Approx. Diluted shareholding %

NA: Preference share holding

PORTFOLIO HIGHLIGHTS FOR Q1FY27

Mihup

- Conversation AI platform providing real time assistance and analytics on customer - agent interactions to accelerate revenue, CX and business performance
- Revenue for Q1FY27 was Rs. 88.9 million, and currently has Rs. 1000Mn+ contracted value
- Tata Motors, Canara HSBC, Angel Broking and Pine Labs are its top clients
- Multi million dollar contract signed with TML
- Phenome based voice to text engine for industry-leading accuracy. Pre-built AI Models for multiple industries
- Hybrid Architecture (Edge+ Cloud) for secure and real time data processing. Total Workflow Automation. Mix Language Understanding
- Onboarded the largest Bank HDFC onto Mihup Platform

WOOVLY

- Woovly's current ARR is USD 4.3million. It has 245+ brands on platform.
- Company now has 2 business verticals (1) Video commerce market place for lifestyle products (2) Interactive Shoppable Videos and Live Commerce Solutions (SaaSbusiness) – Live 2.ai
- Live2.ai has 2 core product offerings –Shoppable Social Wall and Social Media Publishing and reporting
- Notable enterprise clients include Shiseido, L'Oréal, Samsonite, Titan Group, Decathlon, Unilever, Schwarzkopf and Diageo, with several more global brands in the pipeline

PORTFOLIO HIGHLIGHTS FOR Q1FY27

Kids Stop Press

- Kids Stop Press (KSP) is a discovery platform for parents through every milestone in their parenting journey from conception to age 16yrs of child. Xelpmoc has helped build for the KSP Machine Learning platform to understand over a 100 data points of all the users
- Platform TG is first time parents in the 25-34 age bracket (75%) of traffic, 45% IOS. The company monetizes its content with brand partnerships and subscription revenue
- Monetization improved with higher long term brand partnerships, covering more national footprint including tier 2 cities
- Revenue for Q1FY27 : Rs. 27 Lakhs.

Pencil

- Pencil is a Mumbai-based creator economy startup established in 2007, dedicated to empowering writers by providing them with innovative tools to create, enhance, and monetize their stories
- AI-generated audio created with grant from Google India is live
- Samples created for various publishers from our AI-generated books, in English, Marathi, Hindi, Malayalam, Tamil, Arabic, Spanish & Swahili have been created and shared
- Signed $950K service deal with Alphabet / Google, the revenue will be spread across 36 months as per the agreement.
- Work started on 4 Ai enabled products, which shall go live in the coming quarters , i.e. Ai –Generated Audio (enhancement), Ai-led Assessment tool (for Publishing & Screen Adaptation), Ai –Generated Pitch Bible , Ai –Generated Screen Play & Ai –Supported Proof Reading (multiple languages)
- The release of Ai –Generated Audio (enhancement), Ai-led Assessment tool (for Publishing & Screen Adaptation), Ai –Generated Pitch Bible are scheduled within next 180 days i.e, by Oct' 26.
- Revenue for Apr-Jun '27 at Rs. 433 Lakhs

PORTFOLIO HIGHLIGHTS FOR Q1FY27

The Star In Me (TSIM)

- Learning-as-a-service platform to drive organizational excellence for both genders
- New clients: AXA, 7-Eleven, Cognizant, Hexaware, JCPenney, and Salesforce & Virtusa
- Gross Revenues booked for Q127 : Rs. 1.75 crores
- Added new features on the Platform to elevate the Coach/Partner experience and Client Discovery process
- Received Gold Award in the 'Startup of the Year' category at the ET Human Capital Annual Awards 2025
- Introduced the AI Talent Transformation Framework and initiated a pilot with our existing client, Salesforce.

Biome

- BIOME has announced its first late co-founding investment in Zoop.Money, a company developing a fully digital, white-label loan platform for home buyers
- The leadership team at Zoop.Money, with its extensive expertise, has successfully integrated with a leading PSU bank and is in advanced discussions with a major real estate developer, positioning the company for significant growth in the digital lending space
- Zoop has surpassed INR 300 Cr inventory value milestone across 70+ projects
- Zoop became the first home-loan platform in India to complete a deep core-banking integration with ICICI Bank, with sanctions scaled up 3.75x from INR 8 Cr over the same period and expected to follow with other PSUs.
- Raising INR 8 Cr at ~INR 80 Cr valuation, marking 4.4x valuation uplift
- Biome increased its investment commitment in OsteoForge, an IIT Hyderabad spinout developing India's first silk-reinforced, fully resorbable implant platform, investing INR 4 Cr against the initially planned INR 2 Cr for a 10% combined stake.
- OsteoForge valuation increased 2.5x to INR 100 Cr within just five months of BIOME's investment.
- OsteoForge also signed an MoU with Manipal Group for clinical trials, onboarded four institutes along with their Principal Investigators and CRO partners, and is now moving toward securing a CDSCO licence in the near term
- Biome is actively evaluating and planning strategic investments in new EIR spinout namely Biome Spinout shaping the product-intent layer for AI, TypMo and Supr Agent, an agentic UI layer reimagining enterprise workflows.

BUSINESS HIGHLIGHTS FOR Q1FY27

- **DocuXray Momentum**

  DocuXray, Xelpmoc's AI-powered document intelligence and automation platform, demonstrated strong technical capabilities during the quarter. Powered by an independent, locally deployable AI engine, the platform offers advanced features including structured and unstructured data extraction, workflow automation, and a rules-based intelligent validation engine. The continued enhancement of the platform reinforces management's confidence in its scalability and long-term growth potential.

- **RELY Commercial Launch**

  Successfully launched RELY, a flagship Agetech platform designed for the Assisted Living and Senior Living ecosystem. The platform went live during the quarter and achieved encouraging early adoption, with three customers successfully onboarded. This milestone marks an important step in the commercialization of RELY and validates the growing demand for technology-led solutions in the elderly care and assisted living sector.

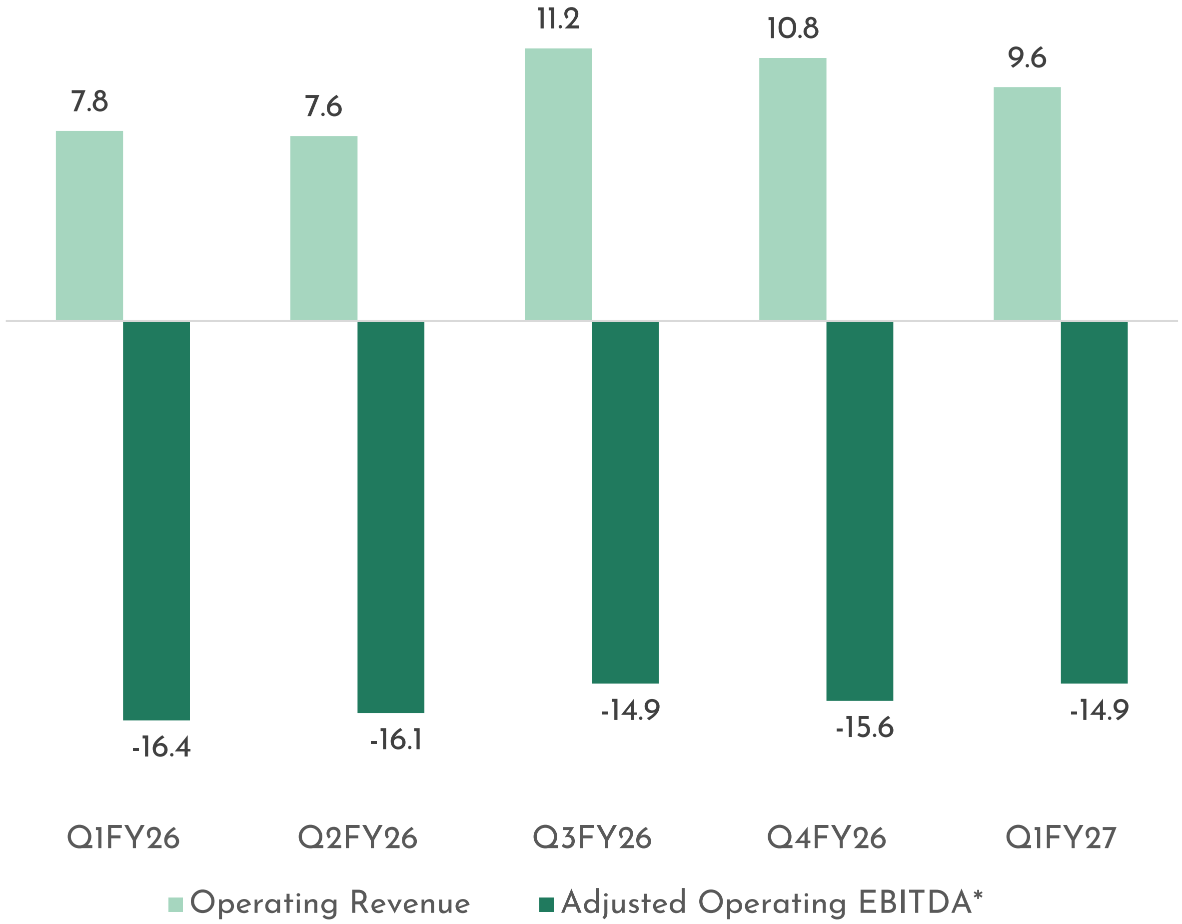
CONSOLIDATED FINANCIAL HIGHLIGHTS

(Rs in Millions)	Q1'27	Q4'26	QoQ %	Q1'26	YoY%
Revenue from Operations	9.6	10.8	(10.9)%	7.8	22.5%
Other Income	2.1	1.8	17.2%	1.4	51.1%
Total Income	11.7	12.6	(6.8)%	9.3	26.9%
Adjusted Operating EBITDA	(14.9)*	(15.6)*	NA	(16.4)*	NA
% of Operating Revenue	NA	NA	NA	NA	NA
PAT	(22.0)	(17.8)	NA	(18.9)	NA

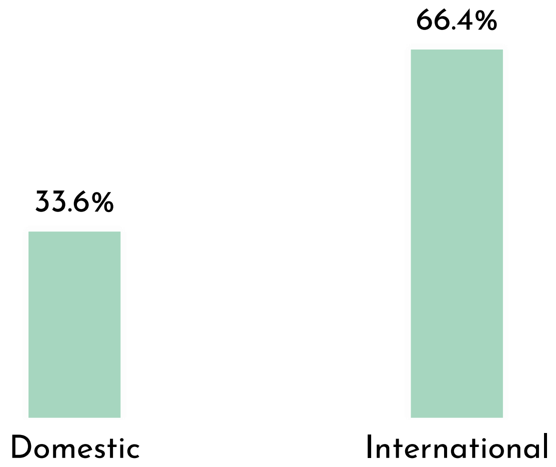
The fair value of our investments in our clients as on June 30, 2026, stands at approximately Rs 726.8 million

*Adjusted Operating EBITDA is after excluding ESOP expenses Rs 0.9 million, Rs 2.5 million, Rs 2.5 million, Rs 2.4 million and Rs 2.3 million during Q1FY26, Q2FY26, Q3FY26, Q4FY26 and Q1FY27 respectively

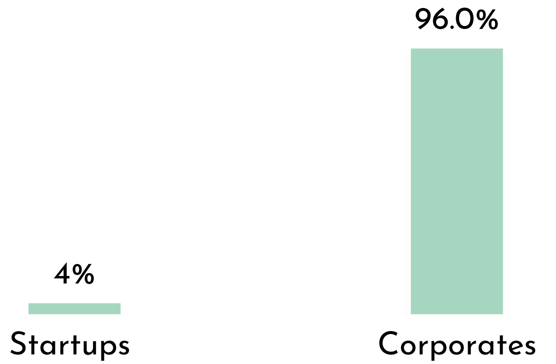
FINANCIAL HIGHLIGHTS



Q1 FY27 Geographical Split %



Q1 FY27 Revenue Split %



* Adjusted Operating EBITDA is after excluding ESOP expenses Rs 0.1 million, Rs 0.9 million, Rs 2.5 million, Rs 2.5 million and Rs 2.4 million during Q4FY25, Q1FY26, Q2FY26, Q3FY26 and Q4FY26 respectively

TEAM: BOARD OF DIRECTORS

Mr. Tushar Trivedi

Non-Executive Chairman and Independent Director

Mr. Tushar Trivedi holds an M.Sc. from the University of Mumbai and an MBA from Narsee Monjee Institute of Management Studies. He brings rich cross-sectoral expertise spanning digital and transactional banking, business solutions, relationship management, and transformation initiatives in industrial manufacturing.

Prior to his association with Xelpmoc, he held senior roles at Kotak Mahindra Bank and served as Vice President at Citibank NA (UAE).

Mr. Sandipan Chattopadhyay

Founder, Managing Director & CEO

A distinguished technologist and strategist, Mr. Sandipan Chattopadhyay holds a Bachelor's degree in Statistics from the Indian Statistical Institute, Kolkata, and a Post Graduate Diploma in Computer-Aided Management from IIM Calcutta. He founded Xelpmoc in 2015 and spearheaded its successful listing on the NSE and BSE in 2019. Earlier, he served as CTO at Just Dial Limited and played a transformative role in tech leadership at Tata Motors, Standard Chartered Bank, Deutsche Bank, and Edelweiss, among others. His contributions earned him the prestigious Red Hat Innovator of the Year award.

Mr. Srinivas Koora

Founder, Whole-time Director & CFO

Mr. Srinivas Koora holds a B.Com from Osmania University and an MBA from Swami Ramanand Teerth Marathwada University. With deep expertise in finance, particularly in managing startup cash flows and compliance.

He has been instrumental in capital-raising from top- tier investors such as Sequoia Capital, SAIF Partners, and Tiger Global. Previously Deputy CFO at Just Dial Limited, he played a key role in its IPO and managed both pre- and post-listing ESOP schemes.

TEAM: BOARD OF DIRECTORS

Mr. Jaison Jose

Co-founder and Whole-time Director

Mr. Jaison Jose is an accomplished professional with B.Com, M.Com, and a Master's in Marketing Management from the University of Mumbai. His domain experience includes HR services, operations, and business development.

A founding team member of Quess Corp Limited, he also held leadership roles at Adecco India PeopleOne Private Limited, contributing significantly to enterprise scale-ups.

Mr. Pranjal Sharma

Non-Executive and Non-Independent Director

Mr. Pranjal Sharma holds a Bachelor's in Economics from Delhi University and completed his post-graduation from the University of Westminster. He has held leadership positions in prominent media houses including CNBC and Bloomberg and has advised both government and corporate entities.
A noted author, his publications include 'India Automated: How the Fourth Industrial Revolution is Transforming India'. He is a former member of the WEF's Global Agenda Council and continues to be part of its expert network.

Mrs. Vandana Badiany

Non-Executive and Independent Director

Mrs. Vandana Badiany, is a Non-Executive Independent Director with over 20 years' experience in e-commerce, logistics, and sales. She holds degrees in commerce and operations management from Welingkar Institute.

Previously, she led e-commerce operations at Rediff.com and worked at eBay. She is a Co-Founder and Director at Shipdelight Logistics, and Director at Ultron Ventures.

TEAM: KEY MANAGEMENT

Mr. Sandipan Chattopadhyay

Founder, Managing Director and CEO

Technology | Planning | Strategy | New Initiatives | Startup Development

Mr. Srinivas Koora

Founder, Whole-time Director and CFO

Finance | Fund Raising | Tax Compliance | Accounts | Investor Relations

Mr. Jaison Jose

Co-founder and Whole-time Director

Human Resource Services | Business Development| Operations

Mr. Naushad Vali

Chief Technology Officer

Algorithm Design | Solution and System Architecture

Mrs. Vaishali Shetty

Company Secretary

Corporate Governance | Regulatory Compliance | Board & Secretarial Management | Statutory Filings & Legal Documentation

Mr. Sambit Mukherjee

VP - Data Science

Spatial Data Science | Analytics

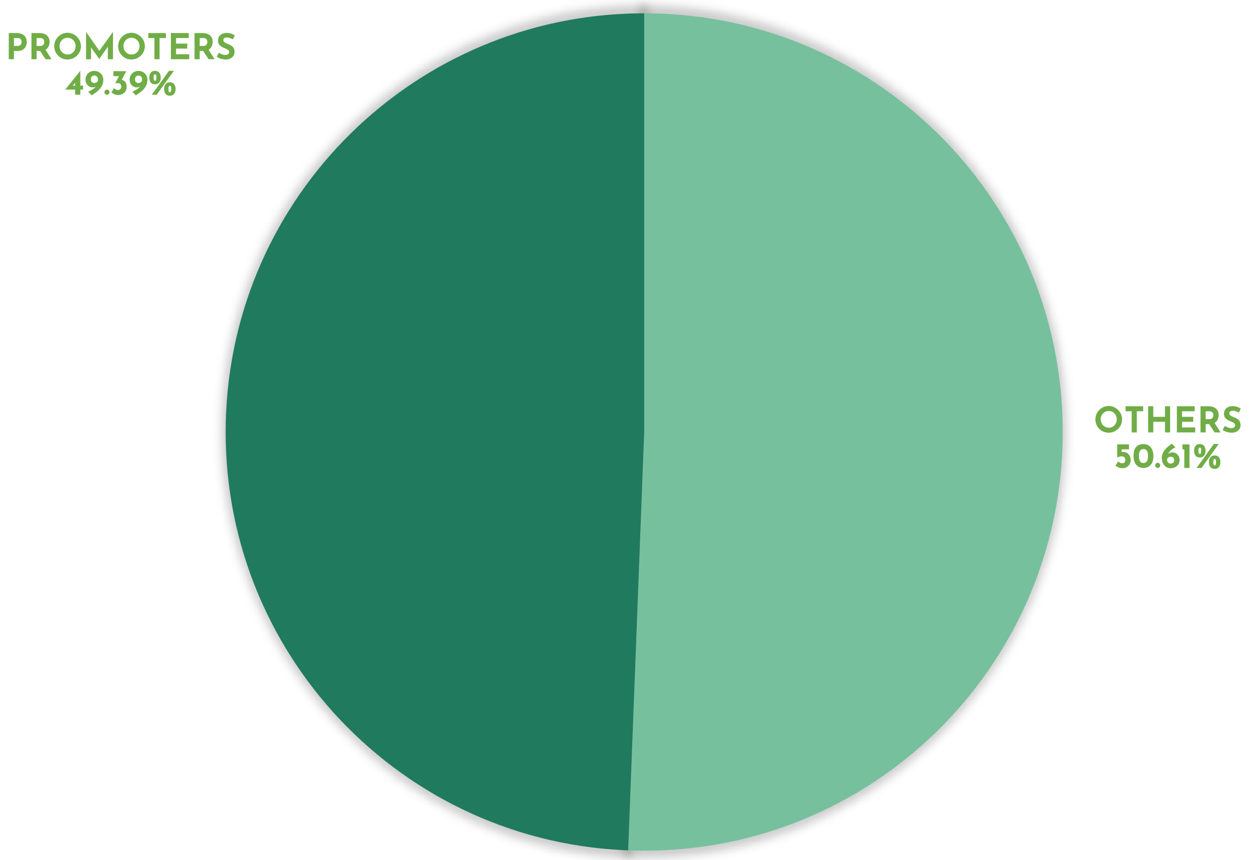
Mr. Suvradeep Saha

Consulting Head of Growth

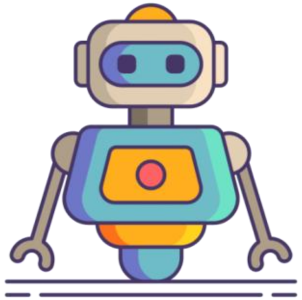
Sales Strategy | Product Development | Market Analysis | Customer Relations | Product Innovation

SHAREHOLDING PATTERN

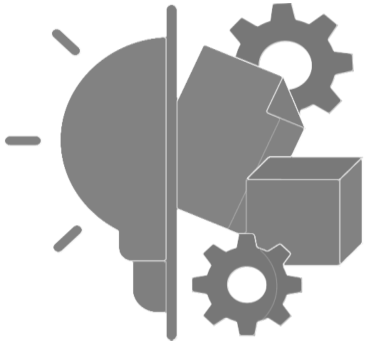
SHAREHOLDING AS ON JUNE 30, 2026 (%)



INVESTMENT RATIONALE



Differentiated technology services play with high focus on Data Science, AI and ML

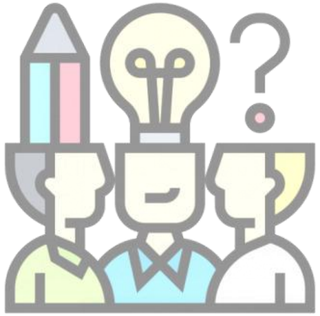


Ability to identify unique business models and partner with the entrepreneurs to bring their idea to fruition

Focused on driving value to shareholders than a consistent traditional growth story

Key investments in companies have already scaled up to a substantial level

Strong management with senior high calibre technology professionals



Vision is to partner and grow with start-ups while selectively working on traditional projects that excite the high technology DNA of the company

THANK YOU !

Contact: Mr. Srinivas Koora **CFO, Xelpmoc Design and Tech Limited**
P: +91 93239 26889 E: srinivas@xelpmoc.in

Contact: Mr. Kunal Bhoite, Mr. Sukhin Naphade, **EY**
P: +91 22 6192 0000 E: kunal.bhoite@in.ey.com
sukhin.s.naphade@in.ey.com