Date: 25th August, 2026

To,
BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street
Mumbai – 400 001

Scrip Code: 543931
ISIN: INE0Q0M01015

Dear Sir/Ma'am,

Sub: Intimation of sale/transfer, Business by execution of Business Transfer Agreement between Infini Systems Limited ("ISL"), a subsidiary of Veefin Solutions Limited ("Company or "VSL") and Nityo Tech Private Limited ("NTPL"), a subsidiary of ISL and step-down subsidiary of VSL.

Ref: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the captioned subject, we hereby inform you that ISL has entered into a Business Transfer agreement ("BTA") on August 25, 2026 with NTPL for sale/transfer of the Business undertaking of the ISL as a going concern for a lump sum consideration of INR 30 crore (Indian Rupees Thirty Crore only).

The disclosure as required under Schedule III of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as "Annexure – A".

This is for your information and records.
Thanking you,

Yours sincerely,
For **VEEFIN SOLUTIONS LIMITED**

GAUTAM VIJAY UDANI
Digitally signed by GAUTAM VIJAY UDANI
Date: 2026.08.25 22:55:11 +05'30'

Gautam Udani
Whole Time Director
DIN: 03081749

Annexure – A

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>a.</td><td>The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;</td><td>ISL a subsidiary of VSL. The business undertaking to be transferred from ISL to NTPL has contributed to the annual revenue from operations & net worth of VSL as follows:
As on 31 March 2026<table><tr><th>Particulars</th><th>INR in lakhs</th><th>%</th></tr><tr><td>Revenue from operations</td><td>891.05</td><td>2.58% of Consolidated Revenue from operations of VSL</td></tr><tr><td>Net Worth</td><td>2,912.47</td><td>4.88% of Consolidated Net worth of VSL</td></tr></table>
* Transfer of business undertaking is from ISL to its own subsidiary NTPL. Accordingly, there will be no impact on VSL Financials.
* Revenue from operations & Net Worth referred above is of business undertaking to be transferred from ISL to NTPL.
* Net Worth referred above is Net Asset Value computed basis the rules prescribed under the Income-tax Rules, 2026.</td></tr>
<tr><td>b.</td><td>date on which the agreement for sale has been entered into.</td><td>Business Transfer Agreement (“BTA”) entered into between ISL and NTPL on 25th August 2026 by way of slump sale on a going concern basis.</td></tr>
<tr><td>c.</td><td>the expected date of completion of sale/disposal</td><td>30 September 2026 or such other date as may be mutually agreed between the entities forming part of slump sale.</td></tr>
<tr><td>d.</td><td>Consideration received from such sale/ disposal</td><td>INR 30 Crore (Indian Rupees Thirty Crore only).</td></tr>
<tr><td>e.</td><td>brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/ group companies. If yes, details thereof</td><td>NTPL is a subsidiary of ISL and a step-down subsidiary of VSL.</td></tr>
<tr><td>f.</td><td>Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”.</td><td>Yes, transaction is done at arm’s length basis.</td></tr>
</table>

Sr. No.	Particulars	Details
g.	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations	Not applicable.
Additional details in case of a slump sale, as applicable ~~for amalgamation/merger~~ are provided as under:		
h.	name of the entity(ies) forming part of the slump sale, details in brief such as, size, turnover etc.	ISL, a subsidiary of VSL (hereinafter referred to as the "Seller") is transferring its business undertaking to NTPL, a subsidiary of ISL and step-down subsidiary of VSL (hereinafter referred to as the "Purchaser"). ISL contributed a revenue from operations of INR 891.05 Lakhs for the year ended 31 March 2026. NTPL contributed a revenue from operations of INR 5,181.86 Lakhs for the year ended 31 March 2026.
i	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Yes, transaction is done at arm's length basis.
J.	area of business of the entity(ies)	**ISL** is engaged in the business of: 1. Providing API-driven solutions to banks, NBFCs, financial institutions and other clients, including analytics, document intelligence, credit automation, data processing and fraud & risk management solutions. AND 2. business of IT related services, business management and consultancy services **NTPL** is engaged in the business of Global capablility Centre for the group, IT related services, business management and consultancy services
k.	rationale for slump sale;	The BTA is entered into between ISL and its own subsidiary NTPL with the objective of consolidating the

Sr. No.	Particulars	Details
		service operations of VSL into a single entity, thereby enhancing operational efficiency, streamlining the Group structure and enabling sharper business focus.
l.	in case of cash consideration – amount or otherwise share exchange ratio	Cash Consideration of INR.30 Crore (Indian Rupees Thirty Crore only).
m.	brief details of change in shareholding pattern (if any) of listed entity.	Not Applicable. There will be no change in the shareholding pattern of VSL pursuant to the transaction.