

July 17, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001

Scrip Code: 511644**Subject: Intimation of Board Meeting under Regulation 29 of the SEBI (LODR) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 29 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of Omega Interactive Technologies Limited is scheduled to be held on Friday, 31 July 2026, inter alia, to consider and approve the following:

To consider and approve a proposal for raising funds of up to ₹200 Crore, in one or more tranches, by way of issuance of equity shares and/or other eligible securities through one or more permissible modes, including but not limited to Preferential Issue, Qualified Institutions Placement (QIP), Rights Issue; Private Placement, Convertible Warrants, Convertible Securities, or any other mode permissible under applicable laws, subject to the approval of shareholders and receipt of applicable statutory and regulatory approvals.

To consider the proposed utilization of the proceeds, including, inter alia:

- Setting up Artificial Intelligence (AI) Development Centres in Gujarat;
- Investment in AI infrastructure, data centres, cloud computing and technology platforms;
- Research & Development;
- Strategic acquisitions, investments and collaborations;
- Working capital requirements; and
- General corporate purposes.

To consider convening an Extraordinary General Meeting (EGM) and/or seeking shareholders' approval by Postal Ballot, if required. To appoint merchant bankers, legal advisors and other intermediaries in connection with the proposed fund raising. To consider and approve such other matters as may be incidental or ancillary to the above.

Further, the Trading Window for dealing in the securities of the Company shall remain closed for all Designated Persons in accordance with the Company's Code of Conduct and the SEBI (Prohibition of Insider Trading) Regulations, 2015, and shall reopen 48 hours after the declaration of the outcome of the Board Meeting.

Kindly take the above information on record.

Yours faithfully,

For Omega Interactive Technologies Limited

Shailesh Shripal Awale
Managing Director
DIN: 11703762