

JNK India Limited

(Formerly known as JNK India Private Limited)

CIN: L29268MH2010PLC204223

203 to 206, Centrum, Plot No. C-3, S.G. Barve Road, Wagle Estate,

Thane (W) – 400604, Maharashtra, INDIA Tel : 91-22-68858000

Email: admin@jnkindia.com Website: www.jnkindia.com



Date: May 20, 2026

To, BSE Limited, The General Manager, Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited, The Manager, Listing Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: 544167	Security Symbol: JNKINDIA

Dear Sir/Madam,

Ref: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we are enclosing herewith Q4 and FY26 Press Release dated May 20, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

For JNK India Limited

Ashish Soni

Company Secretary and Compliance Officer

Encl: a/a

JNK India records robust operational momentum; engineering excellence result in strong profitability growth in FY26

Mumbai, May 20, 2026: JNK India Limited, (“JNK” or the “Company”) (BSE: 544167; NSE: JNKINDIA) a leading combustion equipment company in India, specialising in fired heaters, reformers, and cracking furnaces, with expanded capabilities to include critical engineered equipment, has announced its audited consolidated financial results for the quarter and year ended March 31, 2026.

Consolidated Financial Performance for Q4 and FY26:

Rs. in Cr

Consolidated	Q4 FY26	Q4 FY25	YoY	Q3 FY26	QoQ	FY26	FY25	YoY
Total Revenue	344.6	203.6	69.2%	206.2	67.1%	838.0	498.7	68.0%
Operating Profit	86.6	47.9	80.9%	56.0	54.6%	212.3	146.1	45.3%
<i>Operating Profit Margin</i>	25.1%	23.5%		27.2%		25.3%	29.3%	
EBITDA	52.3	27.6	89.9%	29.5	77.3%	111.3	64.9	71.6%
<i>EBITDA Margin</i>	15.2%	13.5%		14.3%		13.3%	13.0%	
PBT	42.6	22.1	93.3%	22.8	87.3%	85.2	44.1	93.4%
<i>PBT Margin</i>	12.4%	10.8%		11.0%		10.2%	8.8%	
PAT	33.0	13.2	nm	17.6	87.4%	64.8	30.2	nm
<i>PAT Margin</i>	9.6%	6.5%		8.5%		7.7%	6.1%	

Key highlights:

- Total Revenue of Rs. 838.0 Cr; an increase of 68.0% YoY in FY 26.
- EBITDA at Rs. 111.3 Cr; with a margin of 13.3% in FY 26
- Profit after Tax grew by 114.6 % YoY to Rs. 64.8 Cr; with a margin of 7.7% in FY26.
- Order Book as on March 31, 2026 at Rs. 1,961.4 Cr, on the back of critical cracking furnace and green hydrogen orders in FY26 amounting to inflows of Rs. 1694.4 Cr during the year.
- ROE increased to 12.1% in FY26, compared to 8.6% in FY25
- ROCE improved to 19.1% in FY26 %, vis-a-vis 15.5% in FY25
- The Board recommended a Final Dividend of 15.0% (Face Value of Rs. 2)

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Commenting on the performance, Mr. Arvind Kamath, Chairperson & Whole Time Director said:

“FY26 was a significant year for JNK India, marking a year of strong performance as a listed company. The Company recorded Total Revenue of Rs. 838.0 Cr in FY26, up 68.0% from FY25. This performance was driven by disciplined execution and focused strategic initiatives, as new orders continued to deliver.

From a profitability perspective, Operating Profit was Rs. 212.3 Cr, reflecting a 45.2% YoY growth. EBITDA was Rs. 113 Cr, up 71.6% YoY, with a margin of 13.3%. Profit After Tax amounted to Rs. 64.8 cr, marking a 114.6% YoY increase, with the margin expanding by 163 bps to 7.7%. This profitability was also reflected in key efficiency ratios, with ROE improving to 12.1% from 8.6% and ROCE to 19.1% from 15.5%, compared to FY25.

In Q4 FY26, the Company delivered a strong quarterly performance, with Total Revenue of Rs. 344.6 Cr, a 69.2% YoY increase. Operating Profit was Rs. 86.6 Cr, up 80.9% YoY, with operating margin improving by 162 bps to 25.1%. EBITDA totalled Rs. 52.3 Cr, up 89.9% YoY, with a margin expansion of 165 bps to 15.2%. Profit After Tax was Rs. 33.0 Cr, marking a 149.5% YoY growth, with the margin rising by 309 bps to 9.6%.

The Company reported strong order inflows of Rs 1,694.4 Cr during the year including critical and strategic projects of cracking furnace and green hydrogen, contributing to a total order book of Rs. 1,961.4 Cr as of March 31, 2026.

During the year, the Company also advanced its long-term growth strategy through the formation of a joint venture focused on green hydrogen and sustainable chemical/fuel technologies, enhancing its capabilities and positioning JNK India to capitalize on emerging opportunities in the clean energy sector. In its initial year of operations, JNK Chemdist Technologies contributed ~7% share to the Group revenue.

Building on a year of focused execution and strategic progress, JNK India is well-positioned to capture opportunities in both traditional and sustainable energy sectors in India and abroad. Leveraging its engineering expertise, disciplined operations, and diversified capabilities, the Company will focus on delivering complex, high-value projects, strengthening its leadership across key verticals, and driving long-term growth and value for stakeholders.”

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JNK India: Business Overview

JNK India founded in 2010 is one of the leading combustion equipment manufacturers in the country. JNK has capabilities in thermal designing, engineering, manufacturing, supplying, installing and commissioning process fired heaters, reformers and cracking furnaces. The company is headquartered in Thane, Mumbai with a manufacturing facility in Mundra, Gujarat.

Process Fired Heaters

(Direct Heaters) A type of industrial heater used to heat fluids or gases directly by burning a fuel source such as natural gas or propane



Reformers

Devices used to convert hydrocarbons, such as natural gas or naphtha, into synthesis gas (syngas), which is a mixture of hydrogen and carbon monoxide



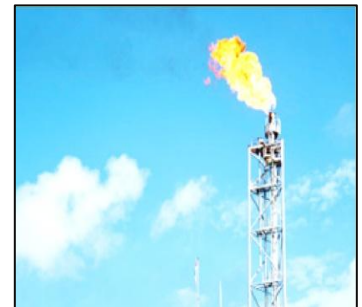
Cracking Furnaces

Use to break down large hydrocarbon molecules into smaller ones, which can then be used to produce a variety of products, including fuels, chemicals, and plastics



Flare Systems

Important safety devices used in refineries and petrochemical facilities; they safely burn excess hydrocarbon gases which cannot be recovered or recycled



Incinerators

Facilitate the oxidation of all the common reduced Sulphur compounds to Sulphur Dioxide (SO₂) prior to release to the atmosphere



Renewable Energy Systems

Enables hydrogen production, compression, and dispensing; solar EPC covers design and construction of solar systems.



Process Plant

Involves engineering, design and integration of equipment to convert feedstock into finished products through chemical and mechanical processes.



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About JNK India:

JNK India Limited specializes in thermal designing, engineering, manufacturing, and commissioning of process-fired heaters, reformers, and cracking furnaces. The company has expanded its portfolio to include waste gas handling systems such as flares and incinerators, hydrogen production and distribution systems, solar EPC solutions, and process plants. Its fabrication facility in Mundra, Gujarat, is spread across approximately 20,000 square meters and operates as a multi-product SEZ unit with proximity to a deep-draft port. The strategic partnership with JNK Global, a leading manufacturer in South Korea, of industrial combustion equipment, enhances JNK India's global reach and technical capabilities. Furthermore, JNK India has entered a joint venture with the founders of Chemdist Group to develop green hydrogen, sustainable fuels, chemicals, and carbon capture systems, with JNK India holding 51% equity share capital. The company serves a broad range of industries including refining, petrochemicals, steel, and fertilizers, and has demonstrated expertise in delivering customized engineering solutions. Its investment case is supported by a diversified product base, entry into new verticals, and the ability to execute complex projects, positioning it to capitalize on growth opportunities in energy infrastructure and renewable systems. For more details, please visit: <https://www.jnkindia.com/>

Disclaimer

This presentation contains statements that are “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to “JNK India” future business developments and economic performance. While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

JNK India undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

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