

May 22, 2026

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| <p>To, Listing Operations Department, BSE LIMITED PhirozeJeejeebhoy Towers Dalal Street ,Mumbai – 400001 Tel:022-22721233/34 Fax: 022-22722131/1072/2037/2061/41 Email: corp.relations@bseindia.com corp.compliance@bseindia.com Scrip Code: 532172</p> | <p>To, Listing Department, THE NATIONAL STOCK EXCHANGE LIMITED, Exchange Plaza, BandraKurla Complex, Bandra (East), Mumbai: 400051 Tel: 022-26598235/36/452 Fax: 022-26598237/38 Email: cmli@nse.co.in Scrip Code: ADROITINFO</p> |
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Respected Sir/Ma'am,

Sub: Outcome of Board Meeting to consider and approve Annual Audited Financial Results (Standalone and Consolidated) of the Company for the Financial Year ended March 31, 2026

With reference to the captioned subject, we hereby inform you that the Board of Directors of the Company at its Meeting held today Friday i.e. 22nd May, 2026 has inter-alia considered and approved the following:

1. Audited Standalone and Consolidated Financial Results as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. Auditors Report issued for the period ended March 31, 2026, is with unmodified opinion by our Statutory Auditors M/s. Rao & Shyam Chartered Accountants.
3. Declaration under Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 confirming the unmodified opinion of the statutory auditors on the audited financial results (standalone and consolidated) for the financial year ended 31st March 2026.
4. Further, in accordance with the Securities & Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code for prevention of Insider Trading, the "Trading Window" for trading in the shares of the Company shall continue to remain closed up to 48 hours of the close of meeting for all the designated persons covered under the Code of the Company.

The Board meeting was started at 04:00 P.M. and concluded at 10:15 P.M

You are requested to kindly take the same on record and inform all those concerned accordingly

Thanks & Regards,

for Adroit Infotech Limited


Piyush Prajapati
Company Secretary &
Compliance Officer



INDEPENDENT AUDITOR'S REPORT ON CONSOLIDATED ANNUAL FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

To the Board of Directors of Adroit Infotech Limited

Opinion

1. We have audited the accompanying consolidated annual financial results ('the Statement') of Adroit Infotech Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') for the year ended 31 March 2026, attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements / financial information of subsidiaries, the Statement:

(i) includes the annual financial results of the following entities:

1. Verso Altima India Private Limited – Subsidiary Company
2. Adroit Infotech Limited – USA Branch
3. Adroit Infotech LLC – Dubai Subsidiary
4. Verso Altima India PTE. Limited – Subsidiary Company

(ii) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and

(iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the consolidated net profit after tax and other comprehensive income and other financial information of the Group for the year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Act. Our responsibilities under those standards are

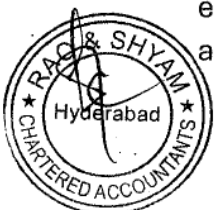


further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us together with the audit evidence obtained by the other auditors in terms of their reports referred to in Other Matter paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those Charged with Governance for the Statement

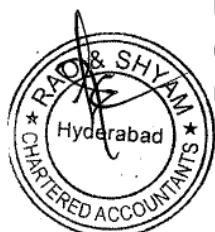
4. This Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the Group in accordance with the accounting principles generally accepted in India including Ind AS prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Holding Company's Board of Directors is also responsible for ensuring accuracy of records including financial information considered necessary for the preparation of the Statement. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error. These financial results have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.
5. In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.



6. The respective Board of Directors are also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Statement

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company has in place adequate internal financial controls with reference to financial statements and the operating effectiveness of such controls;
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the respective Board of Directors;
 - Conclude on the appropriateness of the respective Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern; and



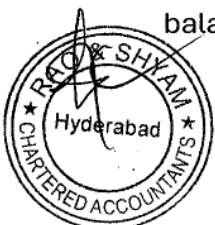
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
 - Obtain sufficient appropriate audit evidence regarding the financial information / financial statements of the entities or business activities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.
9. We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
11. We also performed procedures in accordance with circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Other Matter

12. We did not audit the financial statements / financial information of certain subsidiaries included in the Statement, whose financial statements / financial information reflect total assets and net assets constituting part of the consolidated totals and total revenues constituting part of the consolidated revenue, as considered in the Statement. These financial statements / financial information have been audited by other auditors whose reports have been furnished to us by the Management and our opinion, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.

Our opinion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

13. The Statement includes the results for the quarter ended 31 March 2026, being the balancing figure between the audited figures in respect of the full financial year and

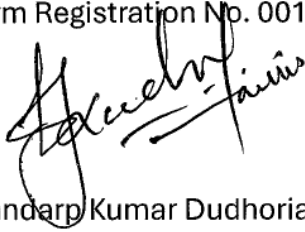


the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to limited review by us.

For **RAO & SHYAM**

Chartered Accountants

Firm Registration No. 001686S



Kandaraj Kumar Dudhoria

Partner

Membership No. 228416

UDIN: 26228416DNWFSO4114

Place: Hyderabad

Date: 22 May 2026

Adroit Infotech Limited (Scrip Code: BSE-532172 , NSE- ADROITINFO)
Registered office: Plot No. 7A, Road No. 12, MLA Colony, Banjara Hills, Hyderabad - 500 034
CIN: L72300TG1990PLC011129

Tel: +91-40-23552284/85, www.adroitinfotech.com, e-mail : cs@adroitinfotech.com

PART I Statement of Audited Consolidated Financial Results for the Quarter/year ended 31st March 2026

All amounts in Indian Rupees Lakhs, except share data

| Sl.No. | Particulars | Consolidated | | | | |
|--------|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| | | Quarter Ended | | | Year Ended | |
| | | 31-Mar-26 | 31-Dec-25 | 31-Mar-25 | 31-Mar-26 | 31-Mar-25 |
| | (Refer Notes below) | (Audited) | (Unaudited) | (Audited) | (Audited) | Audited |
| 1 | Income from operations | 1,306.75 | 1,432.67 | 1,040.45 | 4,865.82 | 3,171.22 |
| 2 | Other income | 186.59 | 75.27 | 105.33 | 320.71 | 219.94 |
| | Total Income (1+2) | 1,493.34 | 1,507.95 | 1,145.78 | 5,186.53 | 3,391.16 |
| 3 | EXPENSES | | | | | |
| a | Employee benefits expense | 793.14 | 691.60 | 684.65 | 2,684.07 | 2,216.01 |
| b | Finance costs | 46.76 | 42.20 | 30.59 | 166.17 | 87.90 |
| c | Depreciation and amortization expense | 53.71 | 49.10 | 50.67 | 195.77 | 178.34 |
| d | Other expenses | 468.45 | 534.00 | 761.49 | 1,669.56 | 1,113.48 |
| | Total expenses (3) | 1,362.06 | 1,316.90 | 1,527.41 | 4,715.57 | 3,595.72 |
| 4 | Profit/(loss) before exceptional items and tax (1+2 -3) | 131.28 | 191.05 | (381.63) | 470.96 | (204.57) |
| 5 | Exceptional items | - | - | (370.81) | - | (370.81) |
| 6 | Profit/ (loss) before exceptions items and tax(4-5) | 131.28 | 191.05 | (10.82) | 470.96 | 166.25 |
| 7 | Tax expense | | | | | |
| | (1) Current tax | 31.96 | 40.53 | 12.23 | 132.51 | 46.04 |
| | (2) Deferred tax | 31.81 | (1.89) | 55.51 | 8.59 | 51.38 |
| 8 | Profit (Loss) for the period from continuing operations (6-7) | 67.51 | 152.41 | (78.56) | 329.87 | 68.83 |
| 9 | Extra ordinary Items (net of tax) | - | - | - | - | - |
| 10 | Profit/(loss) for the period (8+9) | 67.51 | 152.41 | (78.56) | 329.87 | 68.83 |
| 11 | Other comprehensive income (net of tax) | 50.00 | - | 14.76 | 50.00 | 14.76 |
| | <i>Items will be not reclassified subsequently to Profit or Loss</i> | | | | | |
| | Actuarial loss/(gain) on defined benefit obligation | 50.00 | - | 14.76 | 50.00 | 14.76 |
| | <i>Items will be reclassified subsequently to Profit or Loss</i> | | | | | |
| | Exchanges differences on translation of foregin operations | - | - | - | - | - |
| 12 | Total Comprehensive Income for the period (10+11) | 17.51 | 152.41 | (93.32) | 279.87 | 54.07 |
| 13 | Paid-up equity share capital (Face Value of Rs.10/-each) Refer Note. 5 | 5,417.72 | 5,417.72 | 4,789.43 | 5,417.72 | 3,959.57 |
| 14 | Earnings per share (before extraordinary items) (Face value of Rs.10/-each) (not annualized) | | | | | |
| | a) Basic (in Rs.) | 0.12 | 0.28 | (0.16) | 0.61 | 0.17 |
| | b) Diluted (in Rs.) | 0.12 | 0.28 | (0.16) | 0.61 | 0.17 |
| | Earnings per share (after extraordinary items) (Face value of Rs.10/-each) (not annualized) | | | | | |
| | a) Basic (in Rs.) | 0.03 | 0.28 | (0.19) | 0.52 | 0.14 |
| | b) Diluted (in Rs.) | 0.03 | 0.28 | (0.19) | 0.52 | 0.14 |



Notes:

- 1 The audited Consolidated Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").
- 2 The figures for the quarter ended 31st March, 2026 and 31st March, 2025 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures up to nine months of the relevant financial year.
- 3 The above consolidated financial results have been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended). The consolidated financial results include the results of Adroit Infotech Limited ('the Holding Company') and the following subsidiaries: (a) Verso Altima India Private Limited -- 100% subsidiary (India); (b) Adroit Infotech LLC FZ -- 100% subsidiary (UAE, Dubai Free Zone); (c) Adroit Infotech Inc, USA -- 100% subsidiary, no longer operational, being wound up; and (d) Verso Altima India Pte. Ltd. -- subsidiary (Singapore). The Holding Company's USA Branch operations are included in the standalone financial statements of the Holding Company and are accordingly reflected in these consolidated results.
- 4 **Segment Reporting - Sole business segment**
Operating segment information: The Group operates in a single business segment being 'Information Technology Services'. Geographical revenue breakdown (consolidated): India Rs. 2014.66 Lakhs (PY: Rs. 1483.68 Lakhs); Outside India Rs. 2851.46 Lakhs (PY: Rs. 1086.34 Lakhs).
- 5 The paid-up equity share capital as at 31st March, 2026 comprises 54177208 fully paid equity shares of ₹10/- each 1899942 partly paid equity shares of 2.50 each and 1191280 partly paid-up shares of Rs.5/- each. During the year ended 31st March, 2026, the Rights Issue Committee at its meeting held on 27th March, 2026, approved the issuance of call notices to shareholders holding partly paid up 30,91,222
- 6 The SAP accelerator software transferred from the Holding Company to Verso Altima India Private Limited during FY 2025-26 has been capitalised in VAI's books at Rs. 520.30 Lakhs. On consolidation, this intangible asset is recognised once at the cost to the group. The transfer pricing compliance for this transaction (Section 92 / Form 3CEB) is in the process of being finalised. The Transfer Pricing documentation will be prepared and is supported by independent registered valuer reports.
- 7 During the year ended 31st March, 2026, the Board of Directors appointed Mr. Naveen Naidu as Group Chief Executive Officer and Mr. Satish Kumar Yadav as Group Chief Operating Officer, both effective 6th November, 2025, as disclosed to the stock exchanges pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015.
- 8 The Annual General Meeting of the Company held on 9th September, 2025 approved the closure / voluntary winding-up of Adroit Infotech Inc, USA (wholly-owned subsidiary incorporated in Michigan, USA) as it is no longer operational. The process of voluntary winding-up is underway. This subsidiary has no material assets or liabilities and its closure is not expected to have a material financial impact on the consolidated results of the Group.
- 9 The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

Date : 22-May-2026
Place: Hyderabad



for Adroit Infotech Limited

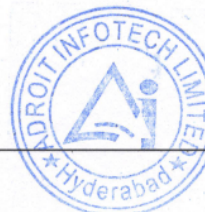
Sudhakaran Reddy
Sudhakaran Reddy
Managing Director
DIN: 01436242

Consolidated Audited Statement of Assets and Liabilities for the year ended 31st March'2026

(Rupees in Lakhs unless Otherwise stated)

| | | Consolidated | |
|-------------------------------|---|------------------|-----------------|
| | | 31-Mar-26 | 31-Mar-25 |
| Particulars | | Audited | Audited |
| ASSETS | | | |
| (1) | Non-current assets | | |
| | (a) Property, Plant and Equipment | 209.95 | 209.23 |
| | (b) Goodwill on consolidation | 1,180.34 | 1,180.34 |
| | (c) Other Intangible assets | 991.98 | 629.58 |
| | (d) Intangible assets under development | 543.77 | 642.35 |
| | (e) Right of Use of Assets (RoU) | 33.27 | 119.91 |
| | (f) Financial Assets | | |
| | (i) Investments | 2,146.34 | 1,592.86 |
| | (g) Deferred tax assets (Net) | 42.14 | 14.54 |
| | (h) Income Tax Assets (Net) | 264.92 | 114.42 |
| | (i) Other Non-Current Assets | | |
| | Total Non-current assets | 5,412.71 | 4,503.23 |
| (2) | Current assets | | |
| | (a) Financial Assets | | |
| | (i) Trade receivables | 1,824.54 | 1,313.32 |
| | (ii) Cash and cash equivalents | 6.27 | 1.69 |
| | (iii) Bank balances other than (ii) above | 3,960.09 | 3,751.13 |
| | (iv) Loans & Advances | 264.02 | 61.10 |
| | (v) Other Deposits | 1.52 | - |
| | (b) Current Tax Assets (Net) | - | 6.75 |
| | (c) Other Current Assets | 19.41 | 10.34 |
| | Total Current assets | 6,075.86 | 5,144.32 |
| | Total Assets | 11,488.57 | 9,647.56 |
| EQUITY AND LIABILITIES | | | |
| Equity | | | |
| | (a) Equity Share capital | 5,417.72 | 5,417.72 |
| | (b) Other Equity | 2,230.68 | 1,942.86 |
| | Total Equity | 7,648.40 | 7,360.58 |
| | Share Warrants Pending Allotment | 107.06 | 107.06 |
| LIABILITIES | | | |
| (1) | Non-current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 337.33 | 42.27 |
| | (ii) Lease Liabilities | 33.25 | 81.24 |
| | (b) Provisions | 129.66 | 39.32 |
| | (c) Deferred tax liabilities (Net) | 73.01 | 36.82 |
| | (d) Other Non-Current Liabilities | 60.13 | - |
| | Total Non-current liabilities | 633.38 | 199.65 |
| (2) | Current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 2,227.71 | 1,456.03 |
| | (ii) Lease Liabilities | 47.16 | 42.63 |
| | (iii) Trade Payables | 414.93 | 234.94 |
| | (b) Provisions | 11.14 | 12.89 |
| | (c) Current Tax Liabilities (Net) | 132.51 | 35.30 |
| | (d) Other Current Liabilities | 266.28 | 198.49 |
| | Total Current liabilities | 3,099.72 | 1,980.26 |
| | Total Equity and Liabilities | 11,488.57 | 9,647.56 |

for Adroit Infotech Limited

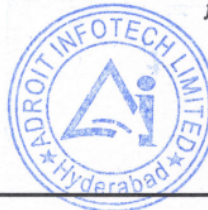


Sudhakiran Reddy Sunkerneni
Managing Director
DIN:01436242

Date : 22-May-2026
Place: Hyderabad

| Consolidated Statement of Cash flow for the year ended 31st March 2026 | | | |
|---|---|-------------------|-----------------|
| (Rupees in Lakhs unless Otherwise stated) | | | |
| | PARTICULARS | 31-Mar-26 | 31-Mar-25 |
| | | Audited | Audited |
| A | CASH FLOW FROM OPERATING ACTIVITIES | | |
| | Net profit before tax and extra-ordinary items | 470.96 | 166.25 |
| | Adjustments For : | | |
| | Depreciation and amortisation expense | 195.77 | 178.34 |
| | Interest Income | 265.29 | 219.94 |
| | Other Income | 18.27 | (3.46) |
| | Foreign Exchange Gain/Loss | 18.67 | - |
| | Profit on Sale of Intangible Assets | 72.21 | - |
| | Finance costs(net) | 166.17 | 87.90 |
| | Operating Profit Before working Capital Charges | 1,207.34 | 648.96 |
| | Adjustments For : | | |
| | Changes in Short Term Borrowing | 771.68 | 1,222.52 |
| | Changes in Trade payables | 179.99 | 162.14 |
| | Changes in Other Current Liabilities | 67.79 | (26.85) |
| | Changes in Non-Current Liabilities | 60.13 | (434.33) |
| | Changes in Long Term Provision | 40.33 | 34.30 |
| | Changes in Short Term Provision | (1.75) | (86.79) |
| | Changes in Trade receivables | (529.90) | 97.59 |
| | Changes in Other Non-Current Assets | (150.51) | (1,646.39) |
| | Changes in Short Term Loans and advances | (202.92) | (33.20) |
| | Changes in Other Current Assets | (1.13) | (3.77) |
| | Cash (Used In)/Generated from operations | 1,441.07 | (65.82) |
| | Interest Paid | (166.17) | (87.90) |
| | Direct Taxes | (46.82) | 81.78 |
| | Net Cash (Used In)/Generated from operating Activities | 1,228.08 | (71.94) |
| B | CASH FLOW FROM INVESTING ACTIVITIES | | |
| | Purchase of property, plant and equipment and Intangible assets | (532.51) | 339.65 |
| | Proceeds/Sales of Intangible Assets Under Development | - | - |
| | Adjustment on account of Goodwill | - | (1,140.02) |
| | Interest Received | (265.29) | (219.94) |
| | Investment made in Fixed Deposits | (555.00) | 973.75 |
| | Net Cash Used In Investing Activities | (1,352.79) | (46.56) |
| C | CASH FLOW FROM FINANCING ACTIVITIES | | |
| | Proceeds from Issue of share capital | - | 3,853.49 |
| | Share Application Money Pending Allotment | - | (86.69) |
| | Receipt of securities premium | - | - |
| | Changes in Long Term Borrowing | 295.06 | (25.42) |
| | Changes in Reserves | - | - |
| | Repayment of lease liabilities | 43.19 | (36.39) |
| | Net cash inflow from financing activities | 338.25 | 3,705.00 |
| | Net Increase / (decrease) in Cash + Cash equivalents | 213.54 | 3,586.53 |
| | Opening Balance | 3,752.82 | 166.30 |
| | Effects of exchange rate changes on cash and cash equivalents | - | - |
| | Cash and cash equivalents as on Balance Sheet | 3,966.36 | 3,752.82 |

for Adroit Infotech Limited



Sudhakiran Reddy Sunkernam

Sudhakiran Reddy Sunkernam

Managing Director

DIN:01436242

Date: 22-May-2026

Place : Hyderabad

INDEPENDENT AUDITOR'S REPORT ON STANDALONE ANNUAL FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

To the Board of Directors of Adroit Infotech Limited

Opinion

1. We have audited the accompanying standalone annual financial results ('the Statement') of Adroit Infotech Limited ('the Company') for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
 - (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the standalone net loss after tax and other comprehensive income and other financial information of the Company for the year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing ('SAs') specified under section 143(10) of the Act. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Responsibilities of Management and Those Charged with Governance for the Statement

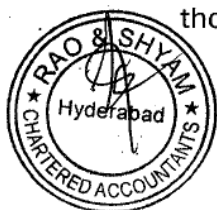
4. This Statement has been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the accounting principles generally accepted in India, including Ind AS prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.
5. In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.



8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to financial statements and the operating effectiveness of such controls;
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;
 - Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern; and
 - Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matter

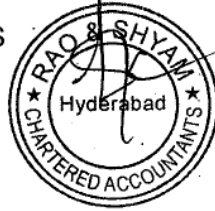
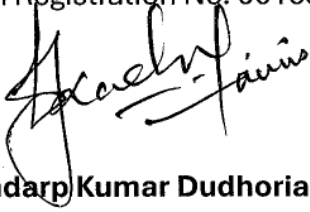
11. The Statement includes the results for the quarter ended 31 March 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year, which were subject to limited review by us.

Our opinion is not modified in respect of this matter.

For **RAO & SHYAM**

Chartered Accountants

Firm Registration No. 001686S



Kandarp Kumar Dudhoria

Partner

Membership No. 228416

UDIN: 26228416JATTXD5658

Place: Hyderabad

Date: 22 May 2026

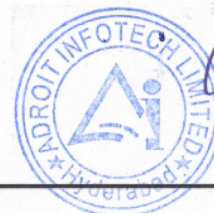
PART I Statement of Audited Standalone Financial Results for the Quarter/ Year ended 31st March 2026

All amounts in Indian Rupees Lakhs, except share data

| Sl.No. | Particulars | Standalone | | | | |
|--------|---|------------------------|--------------------------|------------------------|------------------------|------------------------|
| | | Quarter Ended | | | Year Ended | |
| | | 31-Mar-26 (Audited) | 31-Dec-25 (Unaudited) | 31-Mar-25 (Audited) | 31-Mar-26 (Audited) | 31-Mar-25 (Audited) |
| | (Refer Notes below) | | | | | |
| 1 | Income from operations | 128.30 | 129.78 | 182.19 | 517.93 | 724.02 |
| 2 | Other income | 171.20 | 66.18 | 101.95 | 365.93 | 190.49 |
| | Total Income (1+2) | 299.50 | 195.96 | 284.14 | 883.86 | 914.50 |
| 3 | EXPENSES | | | | | |
| a | Employee benefits expense | 49.71 | 41.83 | 37.83 | 178.74 | 169.58 |
| b | Finance costs | 28.09 | 24.50 | 29.72 | 101.15 | 76.49 |
| c | Depreciation and amortization expense | 28.37 | 28.35 | 33.42 | 113.22 | 126.30 |
| d | Other expenses | 347.74 | 66.67 | 461.14 | 528.18 | 682.69 |
| | Total expenses (3) | 453.90 | 161.35 | 562.11 | 921.29 | 1,055.06 |
| 4 | Profit/(loss) before exceptional items and tax (1+2 - 3) | (154.39) | 34.60 | (277.97) | (37.43) | (140.56) |
| 5 | Exceptional items | - | - | (293.17) | - | (293.17) |
| 6 | Profit/ (loss) before exceptions items and tax(4-5) | (154.39) | 34.60 | 15.20 | (37.43) | 152.62 |
| 7 | Tax expense | | | | | |
| | (1) Current tax | (20.24) | - | 11.98 | 0.65 | 19.89 |
| | (2) Deferred tax | 34.76 | (0.21) | 134.46 | 35.79 | 127.12 |
| 8 | Profit (Loss) for the period from continuing operations (6-7) | (168.91) | 34.82 | (131.24) | (73.86) | 5.61 |
| 9 | Extra ordinary Items (net of tax) | - | - | - | - | - |
| 10 | Profit/(loss) for the period (8+9) | (168.91) | 34.82 | (131.24) | (73.86) | 5.61 |
| 11 | Other comprehensive income (net of tax) | 3.63 | - | 7.57 | 3.63 | 7.57 |
| | <i>Items will be not reclassified subsequently to Profit or Loss</i> | | | | | |
| | Actuarial loss/(gain) on defined benefit obligation | 3.63 | - | 7.57 | 3.63 | 7.57 |
| | <i>Items will be reclassified subsequently to Profit or Loss</i> | | | | | |
| | Exchanges differences on translation of foreign operations | - | - | - | - | - |
| 12 | Total Comprehensive Income for the period (10+11) | (172.54) | 34.82 | (138.81) | (77.49) | (1.96) |
| 13 | Paid-up equity share capital (Face Value of Rs.10/-each) <i>Refer Note. 4</i> | 5,417.72 | 5,417.72 | 4,789.43 | 5,417.72 | 3,959.57 |
| 14 | Earnings per share (before extraordinary items) (Face value of Rs.10/-each) (not annualized) | | | | | |
| | a) Basic (in Rs.) | (0.31) | 0.06 | (0.27) | (0.14) | 0.01 |
| | b) Diluted (in Rs.) | (0.31) | 0.06 | (0.27) | (0.14) | 0.01 |
| | Earnings per share (after extraordinary items) (Face value of Rs.10/-each) (not annualized) | | | | | |
| | a) Basic (in Rs.) | (0.32) | 0.06 | (0.29) | (0.14) | (0.00) |
| | b) Diluted (in Rs.) | (0.32) | 0.06 | (0.29) | (0.14) | (0.00) |

- Notes:**
- The audited Standalone Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules thereunder, other accounting principles generally accepted in India and regulations issued by the Securities and Exchange Board of India ("SEBI").
 - The figures for the quarter ended 31st March, 2026 and 31st March, 2025 are the balancing figures between the audited figures in respect of the full financial year and the unaudited published figures up to nine months of the relevant financial year.
 - Segment Reporting - Sole business segment**
The Company's operations are in a single business segment being 'Information Technology Services'. Revenue from operations by geography (Standalone): India ₹ 91.07 Lakhs (PY: ₹ 142.72 Lakhs); Outside India ₹ 152.84 Lakhs (PY: ₹ 551.43 Lakhs). During the year, 2 customer(s) individually contributed more than 10% of standalone revenue from IT services (PY: 2 customers).
 - The paid-up equity share capital as at 31st March, 2026 comprises 54,177,208 fully paid equity shares of ₹10/- each 1899942 partly paid equity shares of 2/50 each and 1,191,280 partly paid-up shares of Rs.5/- each. During the year ended 31st March, 2026, the Rights Issue Committee at its meeting held on 27th March, 2026, approved the issuance of call notices to shareholders holding partly paid up 30,91,222 Equity shares.
 - During the year ended 31st March, 2026, the Board of Directors at its meeting held on 6th November, 2025, based on the recommendation of the Nomination and Remuneration Committee, appointed Mr. Naveen Naidu as Group Chief Executive Officer and Mr. Satish Kumar Yadav as Group Chief Operating Officer, both effective 6th November, 2025. These appointments were disclosed to the stock exchanges on 6th November, 2025 pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015.
 - The figures for the previous period/year have been regrouped/reclassified, wherever necessary.

Date : 22-May-2026
Place: Hyderabad



for Adroit Infotech Limited

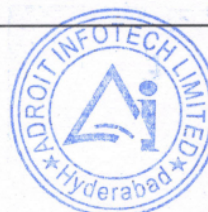
Sudhakiran Reddy
Sudhakiran Reddy
Manging Director
DIN: 01436242

Standalone Audited Statement of Assets and Liabilities as at 31st March '2026

(Rupees in Lakhs unless Otherwise stated)

| | | Standalone | |
|-------------------------------|---|-----------------|-----------------|
| | | 31-Mar-26 | 31-Mar-25 |
| Particulars | | Audited | Audited |
| ASSETS | | | |
| (1) | Non-current assets | | |
| | (a) Property, Plant and Equipment | 108.74 | 156.06 |
| | (b) Other Intangible assets | 566.62 | 629.58 |
| | (c) Intangible assets under development | 543.77 | 642.35 |
| | (d) Financial Assets | | |
| | (i) Investments | 3,388.68 | 2,810.05 |
| | (e) Deferred tax assets (Net) | 0.21 | - |
| | (f) Income Tax Assets (Net) | 65.86 | 26.04 |
| | (g) Other non-current Assets | | |
| | Total Non-current assets | 4,673.88 | 4,264.08 |
| (2) | Current assets | | |
| | (a) Financial Assets | | |
| | (i) Trade receivables | 729.30 | 559.94 |
| | (ii) Cash and cash equivalents | 4.53 | 0.03 |
| | (iii) Bank balances other than (ii) above | 3,944.19 | 3,740.54 |
| | (iv) Loans & Advances | 634.59 | 243.86 |
| | (b) Other Current Assets | 3.12 | 7.73 |
| | Total Current assets | 5,315.73 | 4,552.09 |
| | Total Assets | 9,989.60 | 8,816.18 |
| EQUITY AND LIABILITIES | | | |
| Equity | | | |
| | (a) Equity Share capital | 5,417.72 | 5,417.72 |
| | (b) Other Equity | 1,563.68 | 1,637.76 |
| | Total Equity | 6,981.40 | 7,055.48 |
| | Share Warrants Pending Allotment | 107.06 | 107.06 |
| LIABILITIES | | | |
| (1) | Non-Current Liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 318.05 | 15.92 |
| | (b) Provisions | 10.71 | 3.89 |
| | (c) Deferred tax liabilities (Net) | 72.82 | 36.82 |
| | (d) Other Non-Current Liabilities | 60.13 | - |
| | Total Non-current liabilities | 461.72 | 56.64 |
| (2) | Current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i) Borrowings | 2,248.35 | 1,441.48 |
| | (ii) Trade Payables | 109.57 | 51.72 |
| | (b) Provisions | 3.41 | 8.91 |
| | (c) Current Tax Liabilities (Net) | 0.65 | 19.94 |
| | (d) Other Current Liabilities | 77.44 | 74.94 |
| | Total Current liabilities | 2,439.42 | 1,597.00 |
| | Total Equity and Liabilities | 9,989.60 | 8,816.18 |

for Adroit Infotech Limited




Sudhakaran Reddy Sunkerneni
 Managing Director
 DIN:01436242

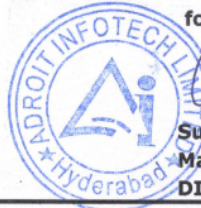
Date : 22-May-2026
Place: Hyderabad

Standalone Statement of Cash flow for the year ended 31st March 2026

(Rupees in Lakhs unless Otherwise stated)

| | PARTICULARS | 31-Mar-25 | 31-Mar-25 |
|----------|--|-----------------|-------------------|
| | | Audited | Audited |
| | | | |
| A | CASH FLOW FROM OPERATING ACTIVITIES | | |
| | Net profit before tax and extra-ordinary items | -37.43 | 152.62 |
| | Adjustments For : | | |
| | Depreciation and amortisation expense | 113.22 | 126.30 |
| | Interest Income | 259.15 | 128.45 |
| | Other Income | 18.27 | - |
| | Profit on Sale of Intangible Assets | 72.21 | - |
| | Finance costs(net) | 101.15 | 76.49 |
| | Operating Profit Before working Capital Charges | 526.57 | 483.86 |
| | Adjustments For : | | |
| | Changes in Short Term Borrowing | 806.87 | 1,381.03 |
| | Changes in Trade payables | 57.85 | 17.25 |
| | Changes in Other Current Liabilities | 2.49 | (133.77) |
| | Changes in Non-Current Liabilities | 60.13 | (434.33) |
| | Changes in Long Term Provision | 6.82 | (2.13) |
| | Changes in Short Term Provision | (5.50) | (63.75) |
| | Changes in Trade receivables | (169.36) | 179.02 |
| | Changes in Other Non-Current Assets | - | 95.49 |
| | Changes in Short Term Loans and advances | (390.95) | (110.09) |
| | Changes in Other Current Assets | 4.62 | (0.22) |
| | Cash Generated from operations | 899.56 | 1,412.37 |
| | Interest Paid | (101.15) | (75.72) |
| | Direct Taxes | (78.03) | 25.56 |
| | Net Cash Generated from operating Activities | 720.37 | 1,362.21 |
| B | CASH FLOW FROM INVESTING ACTIVITIES | | |
| | Payments for property, Plant & Equipment, Intangible Assets and Intangible Assets Under Development. | 23.43 | (784.93) |
| | Proceeds/Sales of Intangible Assets Under Development | - | - |
| | Proceeds/purchase on or Investments | (578.62) | (1,592.86) |
| | Interest Income | (259.15) | (128.45) |
| | Investment made in Long Term Fixed Deposits | - | 998.75 |
| | Net Cash Used In Investing Activities | (814.34) | (1,507.49) |
| C | CASH FLOW FROM FINANCING ACTIVITIES | | |
| | Proceeds from Issue of share capital (net of Share Issue Expenses) | - | 3,850.23 |
| | Share Application Money | - | (86.69) |
| | Changes in Long Term Borrowing | 302.13 | (13.87) |
| | Changes in Reserves | - | - |
| | Repayment of lease liabilities | - | (9.65) |
| | Net cash inflow from financing activities | 302.13 | 3,740.02 |
| | Net Increase / (decrease) in Cash + Cash equivalents | 208.16 | 3,594.74 |
| | Opening Balance | 3,740.56 | 145.82 |
| | Effects of exchange rate changes on cash and cash equivalents | - | - |
| | Cash and cash equivalents as on Balance Sheet | 3,948.72 | 3,740.56 |

for Adroit Infotech Limited




Sudhakiran Reddy Sunkerneni
 Managing Director
 DIN:01436242

Date: 22-May-2026
Place : Hyderabad

Date: 22nd May 2026

| | |
|--|--|
| <p>To,</p> <p>BSE LIMITED Phiroze Jeejeebhoy Towers Dalal Street ,Mumbai – 400001 Tel:022-22721233/34 Fax: 022-22722131/2037/2061/41 Email: corp.relations@bseindia.com corp.compliance@bseindia.com</p> <p>Scrip Code: 532172</p> | <p>To,</p> <p>The National Stock Exchange Limited, Exchange Plaza, BandraKurla Complex, Bandra (East), Mumbai: 400051 Tel: 022-26598235/36/452 Fax: 022-26598237/38 Email: cmlist@nse.co.in</p> <p>Scrip Code: ADROITINFO</p> |
|--|--|

Sub: Declaration pursuant to Regulation 33(3) (d) of Securities and Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam

I Sudhakiran Reddy Sunkerneni, Managing Director of M/s. Adroit Infotech Limited (CIN L72300TG1990PLC011129) having its registered office at Plot No. 7A, MLA Colony, Road No. 12, Banjara Hills, Hyderabad - 500034, hereby declare that M/s. Rao & Shyam, Chartered Accountants, Statutory Auditor of the Company have issued an Audit Report with un-modified/un-qualified opinion on Standalone and Consolidated Audited Financial Results of the Company for the year ended 31st March, 2026.

This declaration is issued in compliance with Regulation 33(3)(d) of the SEBI (LODR) Regulations 2015 as amended vide its circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Kindly take the same on record

Thanking You,

for Adroit Infotech Limited


Sudhakiran Reddy S
Managing Director
DIN: 01436242

