

Ref. No.: AUSFB/SEC/2026-27/217

Date: September 09, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Approval granted by Reserve Bank of India (RBI) to ICICI Prudential Asset Management Company Limited for acquiring aggregate holding of up to 9.95% of the paid-up share capital or voting rights of the Bank

We hereby inform that AU Small Finance Bank ("AU SFB") has received RBI's letter dated September 8, 2026 according its approval to ICICI Prudential Asset Management Company Limited ("I-Pru AMC") (along with the schemes of ICICI Prudential Mutual Fund, funds under AIF managed by I-Pru AMC, clients of PMS of I-Pru AMC) to acquire 'aggregate holding' of up to 9.95% of the paid-up share capital or voting rights in AU SFB.

The aforesaid approval granted by RBI is subject to compliance with the relevant provisions of the Banking Regulation Act, 1949 and applicable RBI's directions, provisions of the Foreign Exchange Management Act, 1999, regulations issued by Securities and Exchange Board of India, and any other statutes, regulations and guidelines, as applicable.

This is for your information and records.

Thanking You,

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999

Registered Office

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