



Simplex Castings Ltd.

[An MSME Unit (Small), Reg. No. UDYAM-CG-05-0000018]

Registered Office : 32, Shivnath Complex G.E.Road, Supela Bhilai – 490023 (C.G.) India

Phone : +91-788-2290484/85

Fax : +91-788-2285664

E-Mail : CFO@simplexcastings.com

Website : www.simplexcastings.com

CIN:L27320CT1980PLC019535

GSTIN: 22AABCS4650E1ZT



Date: September 23, 2026

To, BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 513472	To, The Manager Calcutta Stock Exchange 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal Scrip Code: 29066
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Subject: Outcome of Meeting of Board of Directors of Simplex Castings Limited (“the Company”) held on September 23, 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”), we hereby inform you that the Board of Directors of Simplex Castings Limited (“the Company”) at their Meeting held today, i.e. **Wednesday, September 23, 2026**, inter-alia considered and approved:

1. Increase in Authorised Share Capital of the Company from the existing Authorised Share Capital of Rs. 10,00,00,000/- (Rupees Ten Crores Only) divided into 5,00,00,000 (Five Crores) Equity Shares of Rs. 2/- (Rupees Two Only) each to Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) divided into 7,50,00,000 (Seven Crores Fifty Lakhs) Equity Shares of Rs. 2/- (Rupees Two Only) each and Consequential Alteration in the Capital Clause of the Memorandum of Association, subject to shareholders’ approval at ensuing Extra Ordinary General Meeting.
2. Raising of funds through issue and allotment up to 44,90,791 (Forty Four Lakhs Ninety Thousand Seven Hundred and Ninety One) Equity Shares of the Face Value of Rs. 2/- (Rupees Two Only) each to certain Non-Promoter Investors on preferential basis in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) at an Issue Price of Rs. 105 (Rupees One Hundred and Five Only) including Premium of Rs. 103/- (Rupees One Hundred and Three Only) per Share (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to Rs. 47,15,33,055/- (Rupees Forty Seven Crores Fifteen Lakhs Thirty Three Thousand and Fifty Five Only), subject to the approval of regulatory/ statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

In the event of any disqualification, the Board may consider and approve the designation of another investor from the existing investor group, subject to the necessary approvals and compliance with applicable laws and regulations.

The details regarding the issuance of securities as required pursuant to the Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are set out in (“Annexure A”).

OFFICE	ADDRESS	PHONE	FAX	E-MAIL
Regd. Office	: 32, SHIVNATH COMPLEX GE ROAD SUPELA BHILAI -490023(CG), INDIA	0788-2290485		marketing@simplexcastings.com
Kolkata	: 3B, MANSAROWAR, CAMAC STREET 3 rd FLOOR KOLKATA - 700016 (W.B.) INDIA	7225057701	033-22493251	kol@simplexcastings.com
Bhilai (Plant)	: 5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA	0788-2290484	0788-4034188	marketing@simplexcastings.com
Rajnandgaon (Plant):	223/2,224INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA	9200056703	0788-2285664	marketing@simplexcastings.com



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3. Raising of funds through issue and allotment up to **50,05,195 (Fifty Lakhs Five Thousand One Hundred Ninety Five) warrants, each Warrant convertible into 1 (one) Equity Share of the Face Value of Rs. 2/- (Rupees Two Only)** to Promoter/Non-Promoter Investors on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“the SEBI ICDR Regulations”) at an Issue Price of **Rs.105/- (Rupees One Hundred and Five Only)** including Premium of **Rs. 103/- (Rupees One Hundred and Three Only)** per warrant (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to maximum amount of **Rs. 52,55,45,475/- (Rupees Fifty Two Crores Fifty Five Lakhs Forty Five Thousand Four Hundred and Five Only)**, subject to the approval of regulatory/statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

The details regarding the issuance of securities as required pursuant to the Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are set out in (“Annexure B”).

4. Appointment of Mr. Urlam Jaya Manmadha Rao (DIN: 09242890), as an Additional Director designated as Non-Executive Independent Director of the company for a term of five years with effect from 23rd September, 2026, subject to the approval of the shareholders of the Company.

Furthermore, details as required under Regulation 30 of the Listing Regulations read with SEBI master circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/202 dated July 11, 2023 and updated on January 30, 2026 are set out in “Annexure-C” enclosed to this letter.

5. Draft notice convening Extra Ordinary General Meeting (“EGM”) of the Company to be held on **Thursday, October 15, 2026**, through VC/OAVM, to seek necessary approval of the members of the Company for the aforesaid Preferential Issues. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.simplexcastings.com and on the website of the BSE Limited at www.bseindia.com, in due course.

The Company has fixed **Thursday, October 08, 2026** as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares, as on the close of business hours on **Thursday, October 08, 2026** will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

6. The Board of Directors have appointed M/s Meena Naidu & Associates, Practicing Company Secretaries, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The meeting commenced at 6 PM and concluded at 7:15 PM.

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The Cast Master



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We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,
By order of the Board
For Simplex Castings Limited

Chandra Shekhar Sahu
Company Secretary
Membership No.: A80899

Place: Bhilai
Date: September 23, 2026

Encl: As above

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ANNEXURE A

As per Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue up to 44,90,791 (Forty Four Lakhs Ninety Thousand Seven Hundred and Ninety One) Equity Shares of face value Rs. 2/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Equity Shares in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue up to maximum of 44,90,791 (Forty Four Lakhs Ninety Thousand Seven Hundred and Ninety One) Equity Shares at a price of Rs. 105 (Rupees One Hundred and Five Only) per Equity Share in cash, for an aggregate consideration up to Rs. Rs. 47,15,33,055/- (Rupees Forty Seven Crores Fifteen Lakhs Thirty Three Thousand and Fifty Five Only).
4.	Issue Price	Rs. 105/- (Rupees One Hundred and Five Only) including Premium of Rs. 103/- (Rupees One Hundred and Three Only) per Share
5.	Additional details Names of the investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As per List Attached NA As per List Attached

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List of Proposed Allottees:

Sr. No.	Name of the Investors / proposed allottees	Promoter (P) / Non Promoter (NP)	No. of shares (up to)	Issue Price	Outcome of the subscription / Investment amount (INR)
1.	CAPRI GLOBAL VENTURES PRIVATE LIMITED	Non-Promoter	3,85,714	105	4,04,99,970
2.	REAL CAPITAL FINANCIAL SERVICES PRIVATE LIMITED	Non-Promoter	3,80,952	105	3,99,99,960
3.	NABS EQUITY	Non-Promoter	3,08,571	105	3,23,99,955
4.	Saurashtra Enviro Projects Pvt. Ltd.	Non-Promoter	2,38,095	105	2,49,99,975
5.	Smart Horizon Opportunity Fund	Non-Promoter	2,00,000	105	2,10,00,000
6.	Vishal Gupta	Non-Promoter	1,69,714	105	1,78,19,970
7.	APURVA NARENDRAKUMAR PAREKH	Non-Promoter	1,54,285	105	1,61,99,925
8.	VENKTESH INVESTMENT AND TRADING COMPANY PRIVATE LIMITED	Non-Promoter	1,54,285	105	1,61,99,925
9.	Shamji Optima Pvt Ltd	Non-Promoter	1,54,285	105	1,61,99,925
10.	North Star Opportunities Fund VCC - Bull Value Incorporated VCC Sub - Fund	Non-Promoter	1,42,500	105	1,49,62,500
11.	Serene Alpha Capital Fund I	Non-Promoter	1,25,000	105	1,31,25,000
12.	Greengen Capital Partners	Non-Promoter	1,13,400	105	1,19,07,000
13.	Renu Goyal	Non-Promoter	1,00,000	105	1,05,00,000
14.	REASONANCE OPPORTUNITIES FUND	Non-Promoter	96,428	105	1,01,24,940
15.	Saint Capital	Non-Promoter	77,142	105	80,99,910
16.	AMEE D SHAH	Non-Promoter	77,142	105	80,99,910
17.	NAFA INDIA EMERGING BLUE CHIP FUND	Non-Promoter	77,142	105	80,99,910
18.	Abhinav Daga	Non-Promoter	77,142	105	80,99,910

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19.	Mohamed Azam Mohamedibrahim	Non-Promoter	77,142	105	80,99,910
20.	SINNAPPAGOUNDER RAMASAMY SENTHILKUMAR	Non-Promoter	77,142	105	80,99,910
21.	NARESHKUMAR MAHASUKHLAL MEHTA (HUF)	Non-Promoter	77,142	105	80,99,910
22.	Shreya Nishil Marfatia	Non-Promoter	75,000	105	78,75,000
23.	Marfatia Stock Broking Pvt Ltd	Non-Promoter	75,000	105	78,75,000
24.	A & L APPARELS PRIVATE LIMITED	Non-Promoter	57,857	105	60,74,985
25.	SVK Realty & Investment	Non-Promoter	47,000	105	49,35,000
26.	VC Ventures LLP	Non-Promoter	45,000	105	47,25,000
27.	Banker Darshan N	Non-Promoter	40,000	105	42,00,000
28.	Asmita Amol Mhatre	Non-Promoter	38,571	105	40,49,955
29.	Shashikant Rathi	Non-Promoter	38,571	105	40,49,955
30.	SHRIKARI FINANCIAL SERVICES PRIVATE LIMITED	Non-Promoter	38,571	105	40,49,955
31.	Veena s Shah	Non-Promoter	38,571	105	40,49,955
32.	Mohamed Imran	Non-Promoter	38,571	105	40,49,955
33.	AKASH AGRAWAL	Non-Promoter	38,571	105	40,49,955
34.	Deepti chhajer	Non-Promoter	32,400	105	34,02,000
35.	APURVA BIPIN SHAH	Non-Promoter	27,771	105	29,15,955
36.	Vista Axis VCC - Quant Fund	Non-Promoter	27,439	105	28,81,095
37.	Dilip Kanaiyalal Parikh	Non-Promoter	27,000	105	28,35,000
38.	Aditya Bawari	Non-Promoter	27,000	105	28,35,000
39.	Sumit Binani HUF	Non-Promoter	26,800	105	28,14,000
40.	Hathor Corporate Advisors LLP	Non-Promoter	26,800	105	28,14,000
41.	Mohit Amarjeet Gaur	Non-Promoter	25,000	105	26,25,000
42.	Sumit Kumar Gupta	Non-Promoter	25,000	105	26,25,000
43.	Venus Investments VCC - Venus Stellar Fund	Non-Promoter	23,810	105	25,00,050
44.	Samriddhi Sankalp Ventures	Non-Promoter	20,000	105	21,00,000

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45.	Zaveri Alpa	Non-Promoter	20,000	105	21,00,000
46.	Forefront Wealth	Non-Promoter	20,000	105	21,00,000
47.	Hemantbhai Ghanshyambhai Patel	Non-Promoter	20,000	105	21,00,000
48.	Sameer Chandrakant Thacker	Non-Promoter	20,000	105	21,00,000
49.	Prasanna Sharad Shah	Non-Promoter	20,000	105	21,00,000
50.	Paresh Dineshlal Shah	Non-Promoter	20,000	105	21,00,000
51.	Gautam Nowlakha	Non-Promoter	20,000	105	21,00,000
52.	Niraj Deepak Dalal	Non-Promoter	20,000	105	21,00,000
53.	Biren Navinchandra Vakil	Non-Promoter	20,000	105	21,00,000
54.	Laxmichand Kunverji Kenia	Non-Promoter	20,000	105	21,00,000
55.	Amit jain	Non-Promoter	19,440	105	20,41,200
56.	BHAVESH KISHORE CHHEDA	Non-Promoter	19,285	105	20,24,925
57.	HIMALAY PRAKASH BHATIA	Non-Promoter	19,285	105	20,24,925
58.	MILI EMERGING EQUITIES FUND	Non-Promoter	19,285	105	20,24,925
59.	DEVASHISH HARSH KHANNA	Non-Promoter	19,285	105	20,24,925
60.	Tina Bhavin Shah	Non-Promoter	19,000	105	19,95,000
61.	NILANG KISHORE JAIN	Non-Promoter	16,200	105	17,01,000
62.	SAGAR NARENDRABHAI BOKHANI	Non-Promoter	16,200	105	17,01,000
63.	SNEHAL SUNNY SHAH	Non-Promoter	11,571	105	12,14,955
64.	HARSHKUMAR R JAIN	Non-Promoter	7,714	105	8,09,970
	TOTAL		44,90,791		47,15,33,055

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ANNEXURE-B

As per Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025
CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue up to 50,05,195 (Fifty Lakhs Five Thousand One Hundred Ninety Five) warrants convertible into Equity Shares of face value Rs. 2/- (Rupee Two Only) each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Warrants in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue up to 50,05,195(Fifty Lakhs Five Thousand One Hundred Ninety Five) warrants convertible into Equity Shares at a price of Rs. 105/- (Rupees One Hundred and Five Only) per warrant in cash, for an aggregate consideration of up to Rs. 52,55,45,475/- (Rupees Fifty Two Crores Fifty Five Lakhs Forty Five Thousand Four Hundred and Seventy Five Only)
4.	Issue Price	Rs. 105/- (Rupees One Hundred and Five Only) including Premium of Rs. 103/- (Rupees One Hundred and Three Only) per warrant
5.	Additional details Names of the investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As per List attached NA Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.

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List of Proposed Allottee(s):

Sr. no.	Name of the Investors/proposed allottees	Promoter (P)/Non Promoter (NP)	No. of warrants (up to)	Issue Price	Outcome of the subscription / Investment amount (INR) (Approx.)
1.	Ketan Shah	Promoter	9,52,500		10,00,12,500
2.	Saurashtra Enviro Projects Pvt. Ltd.	Non-Promoter	7,14,286		7,50,00,030
3.	Saket Agarwal	Non-Promoter	3,80,000		3,99,00,000
4.	Vista Axis VCC - Quant Fund	Non-Promoter	1,97,560		2,07,43,800
5.	Cullinan Oppts Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund I	Non-Promoter	1,90,000		1,99,50,000
6.	Crown Management Consultancy LLP	Non-Promoter	1,75,000		1,83,75,000
7.	Serene Alpha Capital Fund I	Non-Promoter	1,25,000		1,31,25,000
8.	Prafull Rai	Non-Promoter	1,25,000		1,31,25,000
9.	VANILLA CONSULTANTS	Non-Promoter	1,19,047		1,24,99,935
10.	Dipali Devang Sheth	Non-Promoter	1,05,000		1,10,25,000
11.	NVS Corporate Consultancy Services Private Limited	Non-Promoter	1,00,000		1,05,00,000
12.	Renu Goyal	Non-Promoter	1,00,000		1,05,00,000
13.	SANJEEV JUGALKISHORE CHIRANIA	Non-Promoter	95,238		99,99,990
14.	Venus Investments VCC - Venus Stellar Fund	Non-Promoter	76,190		79,99,950
15.	Shreya Nishil Marfatia	Non-Promoter	75,000		78,75,000
16.	Marfatia Stock Broking Pvt Ltd	Non-Promoter	75,000		78,75,000
17.	Sandeep Dixit	Non-Promoter	75,000		78,75,000
18.	Expertpro Realty Private Limited	Non-Promoter	72,000		75,60,000
19.	Comfort Securities Limited	Non-Promoter	70,000		73,50,000
20.	Sneha Mantri	Non-Promoter	70,000		73,50,000
21.	Prachi Gaggar	Non-Promoter	70,000		73,50,000
22.	Gunina Realholdings LLP	Non-Promoter	70,000		73,50,000
23.	Vinit Mukesh Mehta	Non-Promoter	70,000		73,50,000
24.	Laxmichand Kunverji Kenia	Non-Promoter	60,000		63,00,000
25.	Areyan R Lulla	Non-Promoter	47,620		50,00,100
26.	NAVKAR VENTURES	Non-Promoter	47,619		49,99,995
27.	Rajesh Vanigota	Non-Promoter	47,619		49,99,995
28.	Chandni Gupta	Non-Promoter	47,619		49,99,995
29.	Banker Darshan N	Non-Promoter	40,000		42,00,000
30.	Swami Nirman Private Limited	Non-Promoter	40,000		42,00,000
31.	Rahul Balraj Thakwani	Non-Promoter	39,000		40,95,000
32.	Arush Ajay Agrwal	Non-Promoter	39,000		40,95,000
33.	Prannay Dinesh Dey	Non-Promoter	38,000		39,90,000
34.	Sorbhi Consultants and Realtors Private Limited	Non-Promoter	35,000		36,75,000
35.	Pranav Koshal Maheshwari	Non-Promoter	35,000		36,75,000

OFFICE

ADDRESS

PHONE

FAX

E-MAIL

Regd. Office : 32, SHIVNATH COMPLEX GE ROAD SUPELA BHILAI -490023(CG), INDIA
Kolkata : 3B, MANSAROWAR, CAMAC STREET 3rd FLOOR KOLKATA - 700016 (W.B.) INDIA
Bhilai (Plant) : 5, INDUSTRIAL ESTATE, BHILAI - 490026 (C.G.) INDIA
Rajnandgaon (Plant): 223/2,224INDUSTRIAL ESTATE, TEDESARA, RAJNANDGAON - 491441(C.G.) INDIA

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36.	Prakashchand Valchand Semlani	Non-Promoter	30,000		31,50,000
37.	Vijayraj Valchand Semlani	Non-Promoter	30,000		31,50,000
38.	Shashikant Rathi	Non-Promoter	23,809		24,99,945
39.	Harjeet Kaur Gurmit Singh Subber	Non-Promoter	23,500		24,67,500
40.	Sheetal Rathi	Non-Promoter	20,000		21,00,000
41.	Mudit Lakhotia	Non-Promoter	20,000		21,00,000
42.	Hemantbhai Ghanshyambhai Patel	Non-Promoter	20,000		21,00,000
43.	Ashish Jain	Non-Promoter	20,000		21,00,000
44.	Saurabh Gupta	Non-Promoter	20,000		21,00,000
45.	Bhavna Ghai	Non-Promoter	20,000		21,00,000
46.	Akshit Lakhotia	Non-Promoter	20,000		21,00,000
47.	Mohit Jain & Sons HUF	Non-Promoter	20,000		21,00,000
48.	Nivedita	Non-Promoter	19,000		19,95,000
49.	Jithu Viswanath	Non-Promoter	19,000		19,95,000
50.	Biswajit Jena	Non-Promoter	19,000		19,95,000
51.	CHIRAG MANOJ KOTHARI	Non-Promoter	17,142		17,99,910
52.	Sumit Binani HUF	Non-Promoter	13,200		13,86,000
53.	Hathor Corporate Advisors LLP	Non-Promoter	13,200		13,86,000
54.	Manish Lalwani	Non-Promoter	11,904		12,49,920
55.	HARSHKUMAR R JAIN	Non-Promoter	7,142		7,49,910
TOTAL			50,05,195		52,55,45,475

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ANNEXURE -C

Details with respect to Appointment of Mr. Urlam Jaya Manmadha Rao (DIN: 09242890) as an Additional Director designated as Non-Executive Independent Director

Details of events that need to be provided	Information of such event (s)
Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise;	Appointed as an Additional Director designated as Non-Executive Independent Director for a term of 5 (Five) years subject to approval of shareholders of the company.
Date of Appointment/ reappointment/ cessation (as applicable) & terms of appointment/ reappointment;	23 rd September, 2026 The term of his appointment as an Independent Director shall be for a period of five (5) years, not liable to retire by rotation, subject to the approval of shareholders, as per regulatory requirements.
Profile:	Mr. Urlam Jaya Manmadha Rao brings over 46 years of distinguished leadership in public transportation and infrastructure, including 36 years in Indian Railways (IRAS) and a recent tenure as MD & CEO of Andhra Pradesh Metro Rail Corporation Ltd. His credentials include B.Sc., M.A., MBA (Project Planning & Financial Management) and SAS (Railways) qualifications. Specializing in project financing, auditing, and governance—including roles as Deputy Chief Vigilance Officer (CBI/CVC/IB) and Arbitrator—Mr. Rao has led major infrastructure projects and financial portfolios.
Disclosure of relationships between directors (in case of appointment of a director).	Mr. Urlam Jaya Manmadha Rao is not related to any Director(s) of the Company as defined under the provisions of Section 2(77) of Companies Act, 2013.
Information as required pursuant to BSE Circular with ref. No. LIST/COMP/14/2018-19 and the National Stock Exchange of India with ref. No. NSE/CML/2018/24, dated 20th June 2018	Mr. Urlam Jaya Manmadha Rao is not debarred from accessing the capital markets and/or restrained from holding the position of Director in any listed Company by virtue of any order of the Securities and Exchange Board of India or any other such authority.

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