



Date: 15th October 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: **544951**

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: **ARMEE**

Dear Sir/Ma'am,

Subject: Outcome of the meeting of the Board of Directors of ArMee Infotech Limited (the “Company”) held on 15th October 2026, in terms of the provisions of Regulation 30 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”).

With reference to our intimation dated 12th October 2026 under Regulation 29 of the SEBI LODR Regulations and pursuant to the Regulation 30 and Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III of the SEBI LODR Regulations read along with the SEBI Master Circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 as updated on January 30, 2026 (“SEBI Disclosure Circular”), we wish to inform you that the Board of Directors of the Company in its meeting held today, i.e. 15th October 2026, has *inter alia* considered and hereby the following details

1. Approval of Un-audited Financial Results for the Quarter ended on June 30, 2026

The Board has discussed and approved the Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2026, along with Statutory Auditor's Limited Review Report thereon, as recommended by the Audit Committee.

In this regard, please find enclosed:

- a. Copy of Un-audited Financial Results for the quarter ended on June 30, 2026;
- b. Limited Review Report on said results given by Statutory Auditors' of the Company.

The results are enclosed herewith, along with the Statutory Auditors' Limited Review Report, which is annexed here



2. Proposal for the raising of funds through Secured, Listed Non-Convertible Debentures on private placement basis, in one or more tranches, of up to ₹450 crore (Rupees Four Hundred and Fifty crore only) is still under consideration :-

The Board of Directors deliberated upon the proposal for raising of funds through Secured, Listed Non-Convertible Debentures on private placement basis, in one or more tranches, of up to ₹450 crore (Rupees Four Hundred and Fifty crore only), and directed to further evaluate the said proposal, including undertaking the necessary due diligence, upon completion of which the proposal shall be placed before the Board for its consideration and approval. The Company shall make the requisite disclosure to the Stock Exchange(s) upon approval of the said proposal by the Board.

Please note that the trading window has been closed for the quarter ended 30 September 2026, in accordance with the applicable SEBI (PIT) Regulations and the Company's Code of Conduct. The trading window will reopen 48 hours after the declaration of the financial results for the quarter ended 30 September 2026.

The meeting of the Board of Directors commenced at 03.00 p.m. and concluded at 5.30 p.m.

Details required under Regulation 30 read with Para A of Schedule III (Part A) of SEBI Listing Regulations, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as Annexure - B

A copy of this disclosure is being uploaded on the website of the Company at www.armeeinfotech.com

Kindly take the same on record.

Thanking you,

For ArMee Infotech Limited

**PURNIMA
JAIN**

Digitally signed by
PURNIMA JAIN
Date: 2026.10.15
19:12:45 +05'30'

Purnima Jain

Company Secretary & Compliance Officer

Membership No. A34071

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Armee Infotech Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Armee Infotech Limited (the 'Company') for the quarter ended June 30, 2026 (the 'Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the company personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



5. As stated in Note 4 of the Statement, Financial information relating to the quarter ended June 30, 2025 and quarter ended March 31, 2026 prepared in accordance with Ind AS 34, included in the statement have been furnished to us by the management and have not been subject to review by us.
- Our conclusion on the statement is not modified in respect of this matter.

For **Kantilal Patel & Co.,**

Chartered Accountants

ICAI Firm registration number: 104744W



Jinal A. Patel

Partner

Membership No.: 153599

Place: Ahmedabad

Date: October 15, 2026

ICAI UDIN: 261535998VFUY04824



Statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026				
(Amount in ₹ Lakhs)				
Particulars	Quarter Ended			Year Ended
	30.06.2026	31.03.2026 (Refer Note No 4)	30.06.2025 (Refer Note No 4)	31.03.2026
	Unaudited	Unaudited	Unaudited	Audited
I Income				
Revenue from operations	27,326.70	89,329.52	27,028.90	145,583.33
Other income	66.80	166.52	6.86	1,436.07
Total income	27,393.50	89,496.04	27,035.76	147,019.40
II Expenses				
Purchase of IT Infrastructure Products	23,638.84	54,101.61	20,655.13	101,252.89
Cost of EPC Contracts and Other related services	1,731.90	17,978.81	-	17,978.81
Changes in inventories	(428.54)	6,566.67	3,294.61	6,402.96
Employee benefit expenses	379.36	870.47	1,131.13	4,428.00
Depreciation and amortisation expenses	128.50	79.28	41.23	314.04
Finance costs	342.44	399.19	304.10	2,468.87
Other expenses	1233.53	2,978.18	1,479.31	7,325.59
Total expenses	27,026.03	82,974.21	26,905.51	140,171.16
III Profit / (loss) before tax and exceptional item (I - II)	367.47	6,521.83	130.25	6,848.24
IV Exceptional item			-	-
V Profit / (loss) before tax (III - IV)	367.47	6,521.83	130.25	6,848.24
VI Tax expenses				
(a) Current tax	98.83	1,451.76	35.37	1,667.39
(b) Deferred tax (credit) / charge	(8.21)	53.03	(0.39)	54.11
Total tax expenses	90.62	1,504.79	34.98	1,721.50
VII Profit / (loss) for the period / year (V - VI)	276.85	5,017.04	95.27	5,126.74
VIII Other comprehensive income / (loss)				
Other comprehensive income / (loss) not to be reclassified to profit or loss				
(i) Re-measurement gains / (losses) on defined benefit plan	(2.17)	4.48	(4.38)	(8.67)
Income tax effect on above	0.55	(1.13)	1.10	2.18
Total other comprehensive income / (loss) for the period / year (net of tax)	(1.62)	3.35	(3.28)	(6.49)
IX Total comprehensive income / (loss) (net of tax) (VII + VIII)	275.23	5,020.39	91.99	5,120.25
X Paid-up equity share capital (face value ₹10 each fully paid)	2,373.14	2,373.14	2,373.14	2,373.14
XI Other Equity	-	-	-	16,297.67
XII Earnings per equity share (EPS) (face value - ₹10 each) (not annualised for interim periods)				
Basic EPS (₹)	1.17	21.14	0.40	21.60
Diluted EPS (₹)	1.17	21.14	0.40	21.60

Notes to the Unaudited Standalone Financial Results for the Quarter Ended June 30, 2026

1. ArMee Infotech Ltd ("Company") completed its Initial Public Offer (IPO) of 80,00,000 equity shares of face value of ₹10 each, at an issue price of ₹375 per share (including a share premium of ₹365 per share), comprising entirely of a fresh issue aggregating to ₹300 Crores. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 30, 2026. Accordingly, the Unaudited Standalone Financial Results for the Quarter Ended 30 June 2026 have been drawn up for the first time, in accordance with the listing requirements.

2. The Unaudited Standalone Financial Results for the Quarter ended June 30, 2026 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India and is in compliance with presentation and disclosure requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").

From Potential to Performance, Enabling Digital India



CIN Number : U72100GJ2011PLC063953

ArMee Infotech Limited
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17, Goyal Intercity Row House,
Thaltej, Ahmedabad -380054. Gujarat India

O +91 79 49114911

Email inquiry@armee.in
www.armeeinfotech.com

3. In terms of Regulation 33 of the Listing Regulations, this statement of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026, of ArMee Infotech Limited, has been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on October 15, 2026 and has been subject to limited review by the statutory auditors of the Company. The aforesaid report alongwith the limited review report are been filed with National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) and are also available on Company's website.

4. The figures for the year ended March 31, 2026 have been extracted from the Standalone Financial Statements audited by the statutory auditors of the Holding Company. The figures for the quarter ended March 31, 2026 represent the balancing figures between the audited figures for the full financial year ended March 31, 2026 and the unaudited year-to-date figures for the period ended December 31, 2025. The year-to-date figures for the period ended December 31, 2025 and the figures for the corresponding quarter ended June 30, 2025 have neither been audited nor reviewed by the statutory auditors of the Holding Company. However, the management has exercised necessary care and diligence to ensure that the Unaudited Financial Results for these periods are fairly stated.

5. The Company publishes these Unaudited Standalone Financial Results along with the Unaudited Consolidated Financial Results. In accordance with Ind AS 108, "Operating Segments", the Company has disclosed the segment information in the Unaudited Consolidated Financial Results.

Place: Ahmedabad
Date: October 15, 2026



For ArMee Infotech Limited


Ridhish Kiribhai Patel
(Chairman and Managing Director)
(DIN:02876453)

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of the Company for the quarter June 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
ArMee Infotech Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of ArMee Infotech Limited (the 'Holding Company') and its subsidiaries (the Holding Company and the subsidiaries together referred to as the 'Group') for the quarter ended June 30, 2026 (the 'Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



4. The Statement includes the results of the following Entities:

Sr. No.	Name of the Entity	Relationship
1.	Armee Infotech Limited	Holding Company
2.	ARMEE TECHNOLOGY SERVICE PRIVATE LIMITED	Wholly owned Subsidiary
3.	ARMEE BESS PRIVATE LIMITED	Wholly owned Subsidiary
4.	ARMEE UP RENEWABLE ENERY PRIVATE LIMITED	Wholly owned Subsidiary
5.	ARMEE MH RENEWABLE ENERGY PRIVATE LIMITED	Wholly owned Subsidiary
6.	ARMEE MP RENEWABLE ENERGY PRIVATE LIMITED	Wholly owned Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. As stated in Note 4 of the Statement, Financial information relating to the quarter ended June 30, 2025 and quarter ended March 31, 2026 prepared in accordance with Ind AS 34, included in the statement have been furnished to us by the management and have not been subject to review by us.

Our conclusion on the statement is not modified in respect of this matter.

For **Kantilal Patel & Co.,**

Chartered Accountants

ICAI Firm registration number: 104744W



Jinal A. Patel

Partner

Membership No.: 153599

Place: Ahmedabad

Date: October 15, 2026

ICAI UDIN: 26153599XFBOZE2013





I. Statement of Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026				
(Amount in ₹ Lakhs)				
Particulars	Quarter Ended			
	30.06.2026	31.03.2026 (Refer Note No 4)	30.06.2025 (Refer Note No 4)	Year Ended 31.03.2026
	Unaudited	Unaudited	Unaudited	Audited
I Income				
Revenue from operations	27,579.38	82,510.96	27,129.18	139,662.61
Other income	32.47	76.66	7.13	1,346.72
Total income	27,611.85	82,587.62	27,136.31	141,009.33
II Expenses				
Purchase of IT Infrastructure Products	23,669.54	54,099.08	20,674.78	101,464.43
Cost of EPC Contracts and Other related services	1,731.90	11,962.51	-	11,962.51
Changes in inventories	(428.82)	6,513.54	3,292.57	6,263.14
Employee benefit expenses	603.64	1,152.47	1,299.35	5,237.20
Depreciation and amortisation expenses	129.22	79.98	42.32	316.93
Finance costs	345.94	407.51	311.92	2,494.11
Other expenses	1,308.60	2,356.86	1,558.17	7,171.56
Total expenses	27,360.02	76,571.95	27,179.11	134,909.88
III Profit / (loss) before tax and exceptional item (I - II)	251.83	6,015.67	(42.80)	6,099.45
IV Exceptional item				
V Profit / (loss) before tax (III - IV)	251.83	6,015.67	(42.80)	6,099.45
VI Tax expenses				
(a) Current tax	99.19	1,520.16	35.37	1,716.30
(b) Deferred tax (credit) / charge	(28.88)	(17.86)	(43.43)	(163.50)
Total tax expenses	70.31	1,502.30	(8.06)	1,552.80
VII Profit / (loss) for the period / year (V - VI)	181.52	4,513.37	(34.74)	4,546.65
VIII Other comprehensive income / (loss)				
Other comprehensive income / (loss) not to be reclassified to profit or loss				
(i) Re-measurement gains / (losses) on defined benefit plan	(2.17)	19.59	(4.38)	6.44
Income tax effect on above	0.55	(4.93)	1.10	(1.62)
Total other comprehensive income / (loss) for the period / year (net of tax)	(1.62)	14.66	(3.28)	4.82
IX Total comprehensive income / (loss) (net of tax) (VII + VIII)	179.90	4,528.03	(38.02)	4,551.47
X Paid-up equity share capital (face value ₹10 each fully paid)	2,373.14	2,373.14	2,373.14	2,373.14
XI Other Equity	-	-	-	15,845.06
XII Earnings per equity share (EPS) (face value - ₹10 each) (not annualised for interim periods)				
Basic EPS (₹)	0.76	19.02	(0.15)	19.16
Diluted EPS (₹)	0.76	19.02	(0.15)	19.16

II. Notes to the Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2026

1. ArMee Infotech Ltd ("Company") completed its Initial Public Offer (IPO) of 80,00,000 equity shares of face value of ₹10 each, at an issue price of ₹375 per share (including a share premium of ₹365 per share), comprising entirely of a fresh issue aggregating to ₹300 Crores. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 30, 2026. Accordingly, the Unaudited Consolidated Financial Results for the Quarter Ended 30 June 2026 have been drawn up for the first time, in accordance with the listing requirements.

2. The Unaudited Consolidated Financial Results for the Quarter ended June 30, 2026 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended and other accounting principles generally accepted in India and is in compliance with presentation and disclosure requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ("Listing Regulations").

3. In terms of Regulation 33 of the Listing Regulations, the unaudited consolidated financial results for the quarter ended 30 June 2026 of ArMee Infotech Limited (the Holding Company) and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 15, 2026. The results have been subject to limited review by the statutory auditors of the Holding Company. The aforesaid report along with the limited review report are been filed with National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) and are also available on Company's website.





ArMee Infotech Limited

4. The figures for the year ended March 31, 2026 have been extracted from the consolidated financial statements audited by the statutory auditors of the Holding Company. The figures for the quarter ended March 31, 2026 represent the balancing figures between the audited figures for the full financial year ended March 31, 2026 and the unaudited year-to-date figures for the period ended December 31, 2025. The year-to-date figures for the period ended December 31, 2025 and the figures for the corresponding quarter ended June 30, 2025 have neither been audited nor reviewed by the statutory auditors of the Holding Company. However, the management has exercised necessary care and diligence to ensure that the unaudited consolidated financial results for these periods are fairly stated.

5. The consolidated financial results comprise the financial results of ArMee Infotech Limited and all its subsidiaries as under:

Sr No	Name of the Subsidiary Company
1	ArMee Technology Services Private Limited
2	ArMee MH Renewable Energy Private Limited
3	ArMee UP Renewable Energy Private Limited
4	ArMee MP Renewable Energy Private Limited
5	ArMee Bess Private Limited

III. CONSOLIDATED SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR QUARTER ENDED 30 JUNE, 2026

(Amount in ₹ Lakhs)

Sr. No	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue (Revenue from Operations from each Segment)				
	(a) IT Infrastructure Solution and Managed Services	25,774.80	70,041.36	27,129.18	127,193.01
	(b) Renewable Energy	1,804.58	12,469.60	-	12,469.60
	Revenue from Operations	27,579.38	82,510.96	27,129.18	139,662.61
2	Segment Results (Profit before Interest & Tax from Each Segment)				
	(a) IT Infrastructure Solution and Managed Services	1,397.47	7,379.93	261.99	8,828.99
	(b) Renewable Energy	48.08	486.13	-	420.11
	Total	1,445.55	7,866.06	261.99	9,249.11
	Add: Other Income	32.47	76.66	7.13	1,346.72
	Less: Unallocable (Expenses)/Income	(880.25)	(1,519.54)	-	(2,002.27)
	Less: Finance Cost	(345.94)	(407.51)	(311.92)	(2,494.11)
	Profit Before Tax	251.83	6,015.67	(42.80)	6,099.45
3	Segment Assets				
	(a) IT Infrastructure Solution and Managed Services	78,797.38	63,817.28	79,926.61	63,817.28
	(b) Renewable Energy	27,284.52	30,512.77	-	30,512.77
	(C) Unallocable Assets	1,281.30	1,556.69	-	1,556.69
4	Segment Liabilities				
	(a) IT Infrastructure Solution and Managed Services	58,947.75	51,393.07	66,296.87	51,393.07
	(b) Renewable Energy	28,765.42	26,048.08	-	26,048.08
	(C) Unallocable Liabilities	1,251.94	227.39	-	227.39

Place: Ahmedabad
Date: October 15, 2026



For ArMee Infotech Limited

Ridhish Kirithbai Patel
(Chairman and Managing Director)
(DIN:02876453)