



TRIDENT LIFELINE LIMITED

(Formerly Trident Lifeline Private Limited)

CIN No. : L51909GJ2014PLC078227

GST No. : 24AAECT8906D1ZG

Date: October 16, 2026

BSE Limited 14th Floor, P. J. Towers, Dalal Street, Fort, Mumbai – 400001.	Stock ID: TLL Scrip Code: 543616 ISIN: INE0MKA01014
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Dear Sir/Ma'am,

SUB: CORRIGENDUM TO THE EXTRA-ORDINARY GENERAL MEETING NOTICE DATED OCTOBER 05, 2026.

This has reference to the Extra-ordinary General Meeting Notice dated October 05, 2026, which was already emailed to all the shareholders of the Company on October 05, 2026, together with Explanatory Statement to the members of the Company scheduled to be held on Tuesday, October 27, 2026 At 04:00 P.M. (IST) Through Video Conferencing /Other Audio-Visual Means (VC/OAVM) pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), read with applicable rules of the Companies (Management and Administration) Rules, 2014 ("Rules"), (including any statutory modification or re-enactment thereof for the time being in force), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations) and other applicable laws and regulations. A Copy of the Corrigendum to the EGM Notice attached below.

Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Corrigendum to the EGM Notice shall also be available on the website of the Company at www.tridentlifeline.com and stock exchange i.e. BSE Limited at www.bseindia.com.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

FOR, TRIDENT LIFELINE LIMITED

NIKITA
SHARMA

Digitally signed by NIKITA
SHARMA
Date: 2026.10.16 14:34:11
+05'30'

NIKITA SHARMA

COMPANY SECRETARY AND COMPLIANCE OFFICER

M. NO.: A60595

Registered Office: 2004, 2nd Floor, North Extension, Falsawadi, Ring Road, Surat-395003, Gujarat, INDIA.

Tel : +91 261 2451274, 2451284 Email : info@tridentlifeline.com Web : www.tridentlifeline.com

Factory Address: Plot No. 4240, Road No. 42, Sachin GIDC, Surat, Gujarat - 394230, India.



TRIDENT LIFELINE LIMITED

TRIDENT LIFELINE LIMITED

CIN: L51909GJ2014PLC078227

Regd. Office: Shop-2004, 2nd Floor, North Extension, Falsawadi, Begumpura,
Nodh-4/1650, Sahara Darwaja, Surat, Gujarat, 395003

Tel.: +91 261 2490224/2451274 **E-mail:** compliance@tridentlifeline.com

Website: www.tridentlifeline.com

CORRIGENDUM TO THE NOTICE OF EXTRAORDINARY GENERAL MEETING

This is a corrigendum to the Notice of Extra-Ordinary General Meeting (EGM) of the Company to be held on Tuesday, October 27, 2026 at 04:00 P.M. (IST) Through Video Conferencing / Other Audio-Visual Means (VC/OAVM). The board of Directors at its board meeting held on October 16, 2026 has approved the corrigendum to the Notice of EGM.

We would like to inform that the Company had filed applications with the stock exchanges where the Equity Shares of the Company are listed, namely Bombay Stock Exchange ("BSE") for seeking "in-principle approval" in relation to the proposed preferential issue of Equity Shares and convertible warrants for which the approval of the Members is being sought. Thereafter, the Company has received certain observations from BSE, pursuant to which the Company is directed to provide certain additional details and clarifications through Corrigendum to the shareholders of the Company. Further, it has come to the Company's attention that the Ultimate Beneficial Owner ("UBO") details of one of the proposed allottees, FINCOS TECHNOLOGY SOLUTIONS PRIVATE LIMITED, were inadvertently provided incorrectly. Accordingly, the Company proposes to rectify and update the said UBO details in the Corrigendum to ensure that the information disclosed to the Members is accurate and in accordance with the applicable regulatory requirements.

Further, this Corrigendum is also being issued with respect to give notice to amend/ provide additional details as mentioned herein pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Due to these changes following portions are changed in the aforesaid Notice and this corrigendum shall be deemed to be a part of the original Notice dated October 05, 2026 and the Explanatory Statement provided therein. Now the EGM Notice shall always be read in conjunction with this Corrigendum. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

Accordingly, all concerned shareholders are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.



Corrigendum to the EGM Notice shall also be available on the website of the Company at www.tridentlifeline.com and stock exchange at www.bseindia.com.

DATE: OCTOBER 16, 2026
PLACE: SURAT

BY ORDER OF THE BOARD
TRIDENT LIFELINE LIMITED

NIKITA SHARMA
COMPANY SECRETARY
MEMBERSHIP NO. A60595



The “Special Resolution” mentioned in the Item no. 2 and 3 of the Notice to be replaced/alterd and read as under:

2. TO APPROVE THE ISSUANCE OF EQUITY SHARES TO THE PROPOSED ALLOTTEES ON A PREFERENTIAL BASIS.

To consider and if thought fit, to pass the following resolutions as a **Special Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Section 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 and Rules made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, (“the Act”) and in accordance with the relevant provisions of the Memorandum and Articles of Association of the Company, and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), including any statutory modification(s) or re-enactment(s) thereof from time to time, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including any statutory modification(s) or re-enactment(s) thereof from time to time (“Listing Regulations”), and in accordance with all other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by the Government of India, Ministry of Corporate Affairs (“MCA”), Securities and Exchange Board of India (“SEBI”), or any other statutory/ regulatory authorities and all such approvals, permissions, consents and sanctions of any authorities, as may be necessary and subject to such terms and conditions, alteration and modifications as may be imposed or prescribed by any of them while granting such approvals, permissions, consents or sanctions, if any, and which may be accepted by the Board of Directors of the Company, consent of the shareholders of the Company be and is hereby accorded to the Board (which term shall be deemed to mean and include one or more committee(s) constituted by the Board to exercise its powers including the powers conferred by this Resolution), to offer, issue and allot upto 12,22,200 (Twelve Lacs Twenty-Two Thousand Two Hundred) equity shares of face value of Rs.10/- (Rupees Ten only) each for cash at an issue price of Rs. 336.60/- (Rupees Three Hundred Thirty Six Rupees and Sixty Paise Only) per equity share including a premium of Rs.326.60/- (Rupees Three hundred and Twenty Six Rupees and Sixty Paise Only) aggregating to 41,13,92,520/- (Rupees Forty-One Crore Thirteen Lacs Ninety-Two Thousand Five Hundred and Twenty Only) (“Total Issue Size”) to the following persons / entities belonging to public category on preferential basis, on such terms and conditions as may be determined by the Board in accordance with the Act, SEBI ICDR Regulations and other applicable laws:

SR NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	MAXIMUM NUMBER OF EQUITY SHARE TO BE OFFERED
1	BHAGWAN SINGH CHODHARY HUF KARTA- BHAGWAN SINGH CHODHARY	NON-PROMOTER	1,03,800
2	GURVINDER SINGH BHULLAR	NON-PROMOTER	66,600
3	AMIT GUNCHANDRA MEHTA	NON-PROMOTER	59,400
4	MOTHERBOX TECHNOLOGIES PRIVATE LIMITED	NON-PROMOTER	1,48,200
5	BHARAT ASAN BINYANI	NON-PROMOTER	7,200

SR NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	MAXIMUM NUMBER OF EQUITY SHARE TO BE OFFERED
6	MOHAMMAD MOHIBULLAH HAMIDI	NON-PROMOTER	8,400
7	FINCOS TECHNOLOGY SOLUTIONS PRIVATE LIMITED	NON-PROMOTER	7,200
8	SKS HUF KARTA-SANTOSH KUMAR SHAH	NON-PROMOTER	14,400
9	INDIA EQUITY FUND 1	NON-PROMOTER	3,04,200
10	VALUE PROLIFIC CONSULTING SERVICES PVT LTD	NON-PROMOTER	30,000
11	NEERAJ BATRA	NON-PROMOTER	22,200
12	DIYA DEEPAK CHOKHANI	NON-PROMOTER	14,400
13	RAMCHANDRA LATH	NON-PROMOTER	14,400
14	PANKAJ GUPTA	NON-PROMOTER	7,200
15	VIYANKA NEMISH SHAH	NON-PROMOTER	1,00,800
16	MEGHNA DEEPAK SHAH	NON-PROMOTER	60,000
17	ASSET ALLIANCE SECURITIES PRIVATE LIMITED	NON-PROMOTER	50,400
18	SACHIN SHASHIKANT ABHYANKAR	NON-PROMOTER	25,200
19	BOKADIA JITENDRA HASTIMALJI	NON-PROMOTER	15,000
20	ADARSH RENT A CAR PVT LTD	NON-PROMOTER	30,000
21	RUSHABH VINAY NISAR HUF KARTA- RUSHABH VINAY NISAR	NON-PROMOTER	1,00,800
22	SACHIN K MEHTA	NON-PROMOTER	22,200
23	MOHIT SHIVMOHAN KAPOOR	NON-PROMOTER	10,200

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the Relevant Date for determining the issue price for the Preferential Issue of the Equity Shares is September 25, 2026 ("Relevant Date"), being the date 30 days prior to the date of this Extra-Ordinary General Meeting.

RESOLVED FURTHER THAT without prejudice to the generality of this Resolution, the issue of the Equity Shares to the Investors pursuant to this Resolution shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- The Equity Shares to be issued and allotted pursuant this Resolution shall be listed and traded on the Stock Exchanges subject to receipt of necessary permissions and approvals.
- The Equity Shares to be issued and allotted shall be fully paid up and shall rank pari-passu with the existing equity shares of the Company in all respects including with respect to dividend and voting powers from the date of allotment thereof and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.



- c) The Equity Shares to be allotted shall be locked in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.
- d) The Investors shall be required to bring in the entire consideration for the Equity Shares to be allotted to them, on or before the date of allotment thereof.
- e) The consideration for allotment of Equity Shares shall be paid to the Company from the bank accounts of the Investors.
- f) The Equity Shares shall be allotted in dematerialized form only within a maximum period of fifteen (15) days from the date of passing of the special resolution by the Members provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from Applicable Regulatory Authorities, the allotment shall be completed within a period of fifteen (15) days from the date of receipt of last of such approvals or permission.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Equity Shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose to give effect to the above resolution, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential offer (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to BSE for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL") and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Equity Shares with the depositories, viz. NSDL and CDSL and for the credit of such Shares to the respective dematerialized securities account of the proposed allottees and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilization of proceeds of the Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.



RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.

3. TO APPROVE THE ISSUANCE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES TO THE PROPOSED ALLOTTEES, ON A PREFERENTIAL BASIS.

To consider and if thought fit to pass, the following resolution as a **Special Resolution**:

RESOLVED THAT pursuant to the provisions of Section 42, 62 and other applicable provisions, if any, of the Companies Act, 2013 and Rules made thereunder, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, ("the Act") and in accordance with the relevant provisions of the Memorandum and Articles of Association of the Company, and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), including any statutory modification(s) or re-enactment(s) thereof from time to time, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including any statutory modification(s) or re-enactment(s) thereof from time to time ("Listing Regulations"), and in accordance with all other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by the Government of India, Ministry of Corporate Affairs ("MCA"), Securities and Exchange Board of India ("SEBI"), or any other statutory/ regulatory authorities and all such approvals, permissions, consents and sanctions of any authorities, as may be necessary and subject to such terms and conditions, alteration and modifications as may be imposed or prescribed by any of them while granting such approvals, permissions, consents or sanctions, if any, and which may be accepted by the Board of Directors of the Company, consent of the shareholders of the Company be and is hereby accorded to the Board, to offer, issue and allot upto 5,00,400 (Five Lakh Four Hundred Only) warrants, each convertible into or exchangeable for 1 (One) fully paid-up equity share of the Company of face value of Rs. 10 (Rupees Ten only) ("Warrants"), at a price of Rs. Rs.336.60/- (Rupees Three Hundred Thirty-Six Rupees and Sixty Paise Only) each (including the warrant subscription price and the warrant exercise price) payable in cash ("Warrant Issue Price") aggregating Up to Rs. 16,84,34,640 (Sixteen Crore Eighty Four Lacs Thirty-Four Thousand Six Hundred and Forty only) ("Total Issue Size") to the following persons belonging to to Promoter/Promoter Group & Non-Promoter/Public of the company on preferential basis upon such terms and conditions as may be deemed appropriate by the Board in accordance with the provisions of Companies Act, 2013, SEBI ICDR Regulations and other applicable laws:

Sr No.	Name	Cateegory of Investor	Maximum number of Warrants to be offered
1	Hardik Jigishkumar Desai For On Behalf Of Hardik Desai Family Trust	PROMOTER GROUP	1,00,800
2	Hardik Jigishkumar Desai	PROMOTER	99,600
3	Anjanaben Jigishkumar Desai	PROMOTER GROUP	49,800
4	Maniya Hardik Desai	PROMOTER GROUP	49,800
5	Ashish Anandsingh Bafna	NON-PROMOTER	25,200
6	Shikha Ashish Bafna	NON-PROMOTER	25,200



7	Harddik Ashish Bafna	NON-PROMOTER	25,200
8	Moksh Ashish Bafna	NON-PROMOTER	24,600
9	Rupaben Chetanbhai Jariwala	PROMOTER	50,400
10	Maulik Harendra Bandhara	NON-PROMOTER	49,800
		Total	5,00,400

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the Relevant Date for determining the issue price for the Preferential Issue of the Equity Shares is September 25, 2026 ("Relevant Date"), being the date 30 days prior to the date of this Extra Ordinary General Meeting.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Warrants and the resultant equity share to be allotted on exercise of such Warrants shall be subject to the following terms and conditions:

1. A Warrant subscription price equivalent to 25% (i.e. the upfront amount) of the issue price will be payable at the time of subscription to the Warrants, as prescribed by Regulation 169 of the SEBI ICDR Regulations. A Warrant exercise price equivalent to the 75% of the issue price of the Equity Shares shall be payable by the Warrant holder(s) at the time of exercising the Warrants.

2. The Warrant Holder(s) shall, subject to ICDR and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon, prior to or at the time of conversion.

3. Each Warrant shall be convertible into One Equity Share of face value of Rs.10/- of the Company. On exercise of option to convert the Warrants, the Company shall, without any further approval from shareholders of the Company, issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- each to the Warrant Holder and perform such actions as required to credit the Equity Shares to the demat account of the allottee and entering the name of allottee in the records of the Depository.

4. The said Warrants shall be issued and allotted by the Company within a period of 15 days from the date of passing of this resolution provided that where the allotment of the said Warrants is pending for approval by any regulatory authority, the allotment shall be completed within a period of 15 days from the date of such approval.

5. The Equity Shares to be so allotted on exercise of the Warrants shall be in dematerialised form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing Equity Shares of the Company.

6. The issue of the Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be or any modifications thereof.

7. The respective Warrant Holders shall make payment of Warrant Subscription Price and Warrant Exercise Price from their own bank account into the designated bank account of the Company.



8. The Warrants and the Equity Shares allotted pursuant to exercise of such warrants shall be subject to a lock-in for such period as specified under Chapter V of ICDR Regulations.

9. The price determined above and the number of Equity Shares to be allotted on conversion of the Warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

10. The Warrants shall be exercised in a manner that is in compliance with the minimum public shareholding norms prescribed for the Company under the Listing Regulations and the Securities Contracts (Regulation) Rules, 1957.

11. In the event the Warrant Holder(s) does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the upfront amount paid by the Warrant holder on such Warrants shall stand forfeited by Company.

12. The Warrants by themselves, until exercise of the conversion and allotment of Equity Shares, do not give the Warrant Holder any voting rights akin to that of shareholders of the Company.

13. The Equity Shares so allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari passu in all respects including voting rights, right to receive dividend and distribution of assets in the event of voluntary or involuntary liquidation, dissolution or winding up of the Company with the existing fully paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten only) each of the Company.

14. The Warrants and Equity Shares allotted on conversion of such Warrants to Promoter/ Promoter Group will be transferable within the Promoter and Promoter Group of the Company, as per applicable laws.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Warrants, subject to the provisions of the Companies Act, 2013 and SEBI ICDR Regulations, without being required to seek any further consent or approval of the shareholders.

RESOLVED FURTHER THAT the Board of Directors be and is hereby authorised to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the Warrant holder(s).

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose to give effect to the above resolution, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential offer (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to BSE for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, ("ROC"), National Securities Depository Limited ("NSDL"),



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Central Depository Services (India) Limited ("CDSL") and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the Warrant Holders and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Warrants or Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any one or more Director(s)/ Company Secretary/any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or committee(s) duly constituted for this purpose in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects."

DATE: OCTOBER 16, 2026
PLACE: SURAT

BY ORDER OF THE BOARD
TRIDENT LIFELINE LIMITED

NIKITA SHARMA
COMPANY SECRETARY
MEMBERSHIP NO. 60595

REGISTERED OFFICE:
2004, 2nd Floor, North Extension,
Falsawadi, Begumpura, Nodh-4/1650,
Sahara Darwaja, Surat-395003, Gujarat
Tel.: +91-261-2451274/2451284
Email: compliance@tridentlifeline.com
Website: www.tridentlifeline.com
CIN- L51909GJ2014PLC078227



The Explanatory Statement to be replaced/alterd/added with the following information for the Item no. 2 annexed to the Notice: -

In order to meet the capital requirement for the operations and expansion and to have greater financial strength in day-to-day operations of the Company, it is necessary to augment long term resources. For this purpose and for general corporate purposes as may be decided by the Board of Directors from time to time in the best interests of the Company, it is proposed to issue 12,22,200 equity shares of the Company having face value of Rs.10 (Rupees Ten only) to the persons, as per the proposed list of allottees set out in the resolution, on preferential basis, in one or more tranches, in accordance with the provisions of the Section 42, 62 and other applicable provisions of the Companies Act, 2013 read with Rules framed thereunder and the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, ("ICDR") including any statutory modification(s) or re-enactment(s) thereof from time to time.

The Board of Directors of the Company at its meeting held on October 05, 2026, subject to the approval of the members of the Company and such other approvals as may be required, approved the proposal for raising funds by way of issuance and allotment of upto 12,22,200 (Twelve Lacs Twenty-Two Thousand Two Hundred) equity shares on preferential basis to the persons / entities belonging to public category as mentioned in the Resolution No. 2.

The information as required under SEBI (ICDR) Regulations and as per the provisions of the Companies Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 are given below:

A. Objects of the Preferential issue

The proceeds of the Preferential Issue will be utilized for

Sr No.	Object	Proposed Amount (In Lacs)	Tentative Time lines for utilization of issue proceeds from the date of receipt of funds
1	To Meet Working Capital Requirement	1028.97	Within 24 months from receipt of the issue proceeds.
2	To make investments in subsidiaries/associates/joint ventures and to meet their working capital requirements	2056.96	
3	Business Expansion and other general corporate purposes	1028	
	Total	4113.93	

B. Kind of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued

The Board of Directors at its meeting held on October 05, 2026, had approved the issue and allotment of up to 12,22,200 (Twelve Lacs Twenty-Two Thousand Two Hundred) equity shares Equity Shares of the face value of Rs.10/- (Rupees Ten Only) each ("the Equity Shares") at Rs. 336.60 (Rupees Three Hundred Thirty-Three Thousand Six Hundred and Sixty Paise Only) per shares, including a premium of Rs.326.60 (Rupees Three Hundred and Twenty-Six rupees and Sixty paise Only) per share, such

price being not less than the minimum price as on the Relevant Date calculated in terms of SEBI (ICDR) Regulations to Non-Promoter Investors on a preferential basis.

C. Amount which the company intends to raise by way of such securities

The Company intent to raise upto Rs. 41,13,92,520/- (Rupees Forty-One crore Thirteen Lacs Ninety-Two Thousand Five Hundred and Twenty Only) through the proposed preferential issue.

D. Relevant Date

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue is September 25, 2026, being the date 30 days prior to the date of this Extra Ordinary General Meeting.

E. Intention of promoters / directors / key managerial personnel to subscribe to the offer:

None of the promoters or person belonging to the promoter group or key managerial personnel intend to subscribe to any of the equity shares offered pursuant to the Preferential Issue.

F. Shareholding Pattern before and after the proposed preferential issue.

Sr. No	Category of Shareholders	Pre-preferential Allotment		Post Allotment of Equity Shares	
		No. of Shares	%	No. of Shares	%
A	Promoters Shareholding				
	Promoter and Promoter Group	74,68,400	62.46%	80,11,400	56.35%
	Total A	74,68,400	62.46%	80,11,400	56.35%
B	Public Shareholding				
	Alternate Investment Funds	24,600	0.21%	3,28,800	2.31%
	NBFCs registered with RBI	600	0.01%	600	0.00%
	Foreign Portfolio Investors Category I	1,38,600	1.16%	1,38,600	0.97%
	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	18,42,600	15.41%	19,39,200	13.64%



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	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	13,29,600	11.12%	20,94,000	14.73%
	Non Resident Indians (NRIs)	21600	0.18%	21,600	0.15%
	Bodies Corporate	6,93,600	5.80%	10,25,400	7.21%
	HUF	3,90,000	3.26%	6,09,000	4.28%
	Clearing Member	47,400	0.40%	47,400	0.33%
	TOTAL B	44,88,600	37.54%	62,04,600	43.65%
	TOTAL A+B	1,19,57,000	100.00%	1,42,16,000	100.00%

** Assuming full allotment of the equity shares as proposed in Resolution No.2 & 3 of the Proposed Notice.*

** Assuming the allotment of warrants 5,36,400 of previously issued security.*

G. Proposed time within which the allotment shall be completed:

As required under the ICDR Regulations, the Company shall complete the allotment of equity shares as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of equity shares would require any approval(s) from any regulatory authority or the Central Government, within 15 days from the date of such approval(s), as the case may be.

H. The name of the proposed allottees, the identities of the persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them.



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SR NO	NAME OF ALLTTEES	PAN OF ALLOTTEES	UBO NAME	PAN	PRE ISSUE HOLDING	% OF PRE ISSUE CAPITAL	NO OF EQUITY SHARES PROPOSED TO BE ISSUED	POST PREFERENTIAL ISSUE	% TO POST ISSUE CAPITAL
1	BHAGWAN SINGH CHODHARY HUF	AAJHB5843F	BHAGWAN SINGH CHAUDHARY	CHEPS0730G	-	0.00%	1,03,800	1,03,800	0.73%
2	GURVINDER SINGH BHULLAR	AHBPB5253C	-	-	600	0.01%	66,600	67,200	0.47%
3	AMIT GUNCHANDRA MEHTA	AAFPM4855J	-	-	-	0.00%	59,400	59,400	0.42%
4	MOTHERBOX TECHNOLOGIES PRIVATE LIMITED	AASCM4429N	VIPIN KUMAR VINDAL	AEUPV2817A	-	0.00%	1,48,200	1,48,200	1.04%
5	BHARAT ASAN BINYANI	AFBPB8676H	-	-	-	0.00%	7,200	7,200	0.05%
6	MOHAMMAD MOHIBULLAH HAMIDI	AAPPB8433B	-	-	-	0.00%	8,400	8,400	0.06%
7	FINCOS TECHNOLOGY SOLUTIONS PRIVATE LIMITED	AAECF6385J	VINOD DIXIT	AAIPD2120Q	-	0.00%	7,200	7,200	0.05%
8	SKS HUF	ABFHS4913L	SANTOSH KUMAR SHAH	ARHPK4842J	-	0.00%	14,400	14,400	0.10%
9	INDIA EQUITY FUND 1	AABTI6970J	SARCAP INVESTMENT TRUST	AAXTS5695J	-	0.00%	3,04,200	3,04,200	2.14%
10	VALUE PROLIFIC CONSULTING SERVICES PVT LTD	AACCV0916D	CHAITANYA GADIA	AFWPG2639E	-	0.00%	30,000	30,000	0.21%
11	NEERAJ BATRA	AEJPB0878A	-	-	-	0.00%	22,200	22,200	0.16%
12	DIYA DEEPAK CHOKHANI	ASIPC6929Q	-	-	-	0.00%	14,400	14,400	0.10%
13	RAMCHANDRA LATH	AAAPL6141L	-	-	-	0.00%	14,400	14,400	0.10%
14	PANKAJ GUPTA	ANDPG8648N	-	-	-	0.00%	7,200	7,200	0.05%
15	VIYANKA NEMISH SHAH	GGBPS5983M	-	-	-	0.00%	1,00,800	1,00,800	0.71%
16	MEGHNA DEEPAK SHAH	ANUPS4998N	-	-	-	0.00%	60,000	60,000	0.42%
17	ASSET ALLIANCE SECURITIES PRIVATE LIMITED	AADCA7663B	BHAVIN LATIN SHAH	AOBPS7066K	-	0.00%	50,400	50,400	0.35%
18	SACHIN SHASHIKANT ABHYANKAR	ABUPA1044R	-	-	-	0.00%	25,200	25,200	0.18%
19	BOKADIA JITENDRA HASTIMALJI	ABNPB5384L	-	-	-	0.00%	15,000	15,000	0.11%
20	ADARSH RENT A CAR PVT LTD	AACCA3434B	ANILKUMAR KEDIA	AABPK1213C	-	0.00%	30,000	30,000	0.21%
21	RUSHABH VINAY NISAR HUF	AASHR8393D	RUSHABH VINAY NISAR	AERPN2588R	-	0.00%	1,00,800	1,00,800	0.71%
22	SACHIN K MEHTA	AJEPM2031J	-	-	-	0.00%	22,200	22,200	0.16%

23	MOHIT SHIVMOHAN KAPOOR	ASIPK0474A	-	-	6,000	0.05%	10,200	16,200	0.11%
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I. Undertakings

Since the Equity Shares have been listed on the recognized stock exchanges for a period of more than 90 trading days prior to the Relevant Date, the Company is not required to re-compute the price and therefore, the Company is not required to submit the undertaking specified under Regulation 163(1)(g) and Regulation 163(1)(h) of the ICDR Regulations and the provisions of Regulation 164(3) of ICDR Regulations governing re-computation of the price of shares, shall not be applicable.

J. The total number of shares or other securities to be issued

Upto 12,22,200 (Twelve Lacs Twenty-Two Thousand Two Hundred) equity shares of the face value of Rs.10/- (Rupees Ten Only) each ("the Equity Shares") to the person public category / non-promoter investors on a preferential basis in compliance with applicable provisions of Chapter V of the SEBI (ICDR) Regulations.

K. Terms of Issue of the Equity Shares, if any

The Equity Shares to be allotted at cash may be done in one or multiple tranches, as may be decided by the Board. The said equity shares shall rank pari passu with existing equity shares of the Company in all respects.

L. Pricing of Preferential Issue

The equity shares are proposed to be issued at Rs. 336.60 (Rupees Three Hundred and Thirty-Six Rupees and Sixty Paise Only) per shares, including a premium of Rs. 326.60/- per share, arrived at in compliance with Regulation 164(1) of SEBI ICDR Regulation i.e. Pricing of frequently traded shares. A copy of the valuation report dated October 05, 2026 shall be available for inspection at the Registered Office of the Company during business hours upto the date of the meeting.

M. Basis on which the price would be arrived at

The Equity Shares of the Company are listed on of BSE SME Board ("Stock Exchanges") and the Equity Shares are frequently traded in terms of the SEBI (ICDR) Regulations.

For the purposes of computation of the minimum price per equity share, the trading volumes for the preceding ninety trading days prior to the Relevant Date on the BSE has been considered for determining the floor price in accordance with the SEBI (ICDR) Regulations.

In terms of the applicable provisions of Regulation 164(1) of the SEBI (ICDR) Regulations, the price at which the equity shares shall be allotted shall not be less than higher of the following:

- the 90 trading days' volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

In terms of the applicable provisions of the SEBI (ICDR) Regulations, the floor price for the Preferential Issue is Rs.336.57 per equity shares.



In addition to the floor price for the Preferential Allotment, the Company also considered the valuation report dated October 05, 2026, issued by Mr. Anurag Singal, a registered valuer, IBBI Registration No. IBBI/RV/06/2022/14679 ("Valuation Report"), for determining the price of the Subscription Shares. Valuation Report shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: www.tridentlifeline.com

Accordingly, the price per equity share to be issued pursuant to the Preferential Issue is fixed at Rs.336.60 per share, being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

N. Name and address of valuer who performed valuation

The valuation of the Equity Shares has been carried out by Mr. Anurag Singal, Registered Valuer, [Reg No. IBBI/RV/06/2022/14679] having its office at Flat 2ab, Vivekanand Apartment, 268/2/b/2 G T Road, Liluah, Bally (m) Liluah, Haora, West Bengal - 711204. The valuation report is dated October 05, 2026

O. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer.

Not Applicable as the proposed issue is for cash.

P. Class or Classes of Persons to whom the allotment is proposed to be made

The allotment is proposed to be made to the Non-Promoter Investors as mentioned below:

SR. NO	NAME OF THE PROPOSED ALLOTTEE	CURRENT STATUS OF THE ALLOTTEE	PROPOSED STATUS OF THE ALLOTTEE
1	BHAGWAN SINGH CHODHARY HUF KARTA- BHAGWAN SINGH CHODHARY	PUBLIC	PUBLIC
2	GURVINDER SINGH BHULLAR	PUBLIC	PUBLIC
3	AMIT GUNCHANDRA MEHTA	PUBLIC	PUBLIC
4	MOTHERBOX TECHNOLOGIES PRIVATE LIMITED	PUBLIC	PUBLIC
5	BHARAT ASAN BINYANI	PUBLIC	PUBLIC
6	MOHAMMAD MOHIBULLAH HAMIDI	PUBLIC	PUBLIC
7	FINCOS TECHNOLOGY SOLUTIONS PRIVATE LIMITED	PUBLIC	PUBLIC
8	SKS HUF KARTA-SANTOSH KUMAR SHAH	PUBLIC	PUBLIC
9	INDIA EQUITY FUND 1	PUBLIC	PUBLIC



SR. NO	NAME OF THE PROPOSED ALLOTTEE	CURRENT STATUS OF THE ALLOTTEE	PROPOSED STATUS OF THE ALLOTTEE
10	VALUE PROLIFIC CONSULTING SERVICES PVT LTD	PUBLIC	PUBLIC
11	NEERAJ BATRA	PUBLIC	PUBLIC
12	DIYA DEEPAK CHOKHANI	PUBLIC	PUBLIC
13	RAMCHANDRA LATH	PUBLIC	PUBLIC
14	PANKAJ GUPTA	PUBLIC	PUBLIC
15	VIYANKA NEMISH SHAH	PUBLIC	PUBLIC
16	MEGHNA DEEPAK SHAH	PUBLIC	PUBLIC
17	ASSET ALLIANCE SECURITIES PRIVATE LIMITED	PUBLIC	PUBLIC
18	SACHIN SHASHIKANT ABHYANKAR	PUBLIC	PUBLIC
19	BOKADIA JITENDRA HASTIMALJI	PUBLIC	PUBLIC
20	ADARSH RENT A CAR PVT LTD	PUBLIC	PUBLIC
21	RUSHABH VINAY NISAR HUF KARTA- RUSHABH VINAY NISAR	PUBLIC	PUBLIC
22	SACHIN K MEHTA	PUBLIC	PUBLIC
23	MOHIT SHIVMOHAN KAPOOR	PUBLIC	PUBLIC

Q. Change in control if any consequent to preferential issue

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential issue.

However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

R. No. of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price: NA

S. Lock-in period

The Shares to be offered issued and allotted shall be subject to Lock-in as provided under the provisions of SEBI (ICDR) Regulations. The entire pre-preferential shareholding of the above



allottees, if any, shall be locked-in from the Relevant Date up to the period of 90 trading days from the date of trading approval as per Regulation 167 of the ICDR Regulations.

T. Certificate from Practicing Company Secretaries

A certificate from CS Mehul Amareliya, Practicing Company Secretary (Membership No. FCS 24321), certifying compliance with requirements of Chapter V of the SEBI (ICDR) Regulations, 2018 in respect of the proposed preferential issue shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of the Meeting and all also be available during the Meeting.

The said Certificate is uploaded on the website of the company on https://www.tridentlifeline.com/uploads/1791368183_64a7e36e0bb25dc12c03.pdf

U. Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

None of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution except to the extent of their shareholding.

V. Listing

The Company will make an application to the Stock Exchange at which the existing shares are listed, for listing of the aforementioned equity shares.

W. Other disclosures

In accordance with SEBI ICDR Regulations,

- I. The Company has not made any preferential allotment in the current financial year.
- II. Neither the Company nor any of its Promoters and Directors has been declared as a willful defaulter or a fraudulent borrower or a fugitive economic offender.
- III. The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees.
- IV. The Company is in compliance with the conditions for continuous listing.
- V. The Company has obtained Valuation Report from the registered valuer as required under the provisions of Companies Act, 2013 read with the rules made there under, Articles of Association of the Company.
- VI. The entire pre-preferential shareholding of the person belonging to the Promoters and Promoters Group and Directors are in dematerialized form.
- VII. The Regulation 166A of the Chapter V of SEBI ICDR Regulations are not applicable as the Company is not allotting more than 5% of the post issue fully diluted share capital of Company to an allottee or to allottees acting in concert.
- VIII. The Proposed Allottees have not sold any equity shares during 90 trading days preceding the Relevant Date.
- IX. The issue of Equity Shares shall be made in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Companies Act, 2013 and relevant regulations of SEBI (ICDR) Regulations and shall be made in a dematerialized form only.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members and, accordingly, recommends the resolution set forth in Item no. 2 of the accompanying Notice for the approval of members.



None of the Directors, Key Managerial Personnel (KMP) of the Company and the relative of Directors/KMP are concerned or interested, directly or indirectly, financially or otherwise, in the above referred resolution except in their capacity as members/shareholder of the Company

Item No. 3

In order to meet the capital requirement for the operations and expansion and to have greater financial strength in dayto-day operations of the Company, it is necessary to augment long term resources. For this purpose and for general corporate purposes as may be decided by the Board of Directors from time to time in the best interests of the Company, it is proposed to issue 5,00,400 (Five Lakh Four Hundred) Warrants each convertible into or exchangeable for 1 (One) fully paid-up equity share of the Company of face value of Rs. 10 (Rupees Ten only) ("Warrants"), to the persons, as per the proposed list of allottees set out in the resolution, on preferential basis, in one or more tranches, in accordance with the provisions of the Section 42, 62 and other applicable provisions of the Companies Act, 2013 read with Rules framed thereunder and the provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, ("ICDR") including any statutory modification(s) or reenactment(s) thereof from time to time.

The Board of Directors of the Company at its meeting held on October 05, 2026, subject to the approval of the members of the Company and such other approvals as may be required, approved the proposal for raising funds by way of issuance and allotment of upto 5,00,400 (Five Lakh Four Hundred Only) Warrants on preferential basis to the persons / entities belonging to Promoter/Promoter Group & Non Promoter/Public of the company as mentioned in the Resolution No. 3.

The information as required under SEBI (ICDR) Regulations and as per the provisions of the Companies Act, 2013 read with Rule 13(2) of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 are given below:

A. Objects of the Preferential issue

The proceeds of the Preferential Issue will be utilized for

Sr No.	Object	Proposed Amount (In Lacs)	Tentative Time lines for utilization of issue proceeds from the date of receipt of funds
1	To Meet Working Capital Requirement	421.18	Within 24 months from receipt of the issue proceeds.
2	To make investments in subsidiaries/associates/joint ventures and to meet their working capital requirements	842.17	
3	Business Expansion and other general corporate purposes	421.00	
	Total	1684.35	



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B. Kind of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued

The Board of Directors at its meeting held on October 05, 2026 had approved the issue and allotment of up to 5,00,400 (Five Lakh Four Hundred) Warrants each convertible into or exchangeable for 1 (One) fully paid-up equity share of the Company of face value of Rs. 10 (Rupees Ten only) ("Warrants"), at Rs. Rs.336.60/- (Rupees Three Hundred Thirty-Six Rupees and Sixty Paise Only) per shares, including a premium of Rs.326.60/- per share, such price being not less than the minimum price as on the Relevant Date calculated in terms of SEBI (ICDR) Regulations to Promoter Group on a preferential basis.

C. Amount which the company intends to raise by way of such securities

The Company intent to raise upto Rs. 16,84,34,640 (Sixteen Crore Eight Four Lacs Thirty-Four Thousand Six Hundred and Forty only) through the proposed preferential issue.

D. Relevant Date

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue is September 25, 2026, being the date 30 days prior to the date of this Extra Ordinary General Meeting.

E. Intention of promoters / directors / key managerial personnel to subscribe to the offer:

Except Mr. Hardik Jigishkumar Desai, Mr. Maniya Hardik Desai, Mrs. Anjanaben Jigishkumar Desai, Mr. Ashish Anandsingh Bafna, Mrs. Sikha Ashish Bafna, Mr. Harddik Ashish Bafna, Mr. Moksh Ashish Bafna and Mrs. Rupaben Chetan Jariwala, none of the promoters or person belonging to the promoter group or key managerial personnel intend to subscribe to any of the Warrants offered pursuant to the Preferential Issue.

F. Shareholding Pattern before and after the proposed preferential issue.

Sr. No	Category of Shareholders	Pre-preferential Allotment		Post Allotment of Equity Shares	
		No. of Shares	%	No. of Shares	%
A	Promoters Shareholding				
	Promoter and Promoter Group	74,68,400	62.46%	80,11,400	56.35%
	Total A	74,68,400	62.46%	80,11,400	56.35%
B	Public Shareholding				
	Alternate Investment Funds	24,600	0.21%	3,28,800	2.31%
	NBFCs registered with RBI	600	0.01%	600	0.00%



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	Foreign Portfolio Investors Category I	1,38,600	1.16%	1,38,600	0.97%
	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	18,42,600	15.41%	19,39,200	13.64%
	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	13,29,600	11.12%	20,94,000	14.73%
	Non Resident Indians (NRIs)	21,600	0.18%	21,600	0.15%
	Bodies Corporate	6,93,600	5.80%	10,25,400	7.21%
	HUF	3,90,000	3.26%	6,09,000	4.28%
	Clearing Member	47,400	0.40%	47,400	0.33%
	TOTAL B	44,88,600	37.54%	62,04,600	43.65%
	TOTAL A+B	1,19,57,000	100.00%	1,42,16,000	100.00%

* Assuming full allotment of the equity shares as proposed in Resolution No.2 & 3 of the Proposed Notice.

* Assuming the allotment of warrants 5,36,400 of previously issued security

G. Proposed time within which the allotment shall be completed:

As required under the ICDR Regulations, the Company shall complete the allotment of equity shares as aforesaid on or before the expiry of 15 days from the date of passing of the special resolution by the shareholders granting consent for preferential issue or in the event allotment of equity shares would require any approval(s) from any regulatory authority or the Central Government, within 15 days from the date of such approval(s), as the case may be.

H. The name of the proposed allottees, the identities of the persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them.



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Sr No	Name of Allottees	PAN of Allottees	UBO Name	PAN	Pre issue holding	% of Pre issue capital	No of equity shares proposed to be issued	Post preferential issue	% to post issue capital
1	HARDIK DESAI FAMILY TRUST	AACTH5581P	HARDIK JIGISHKUMAR DESAI	AAKPD1044M	8,57,366	7.16%	1,00,800	9,58,166	6.74%
2	HARDIK JIGISHKUMAR DESAI	AAKPD1044M	NA	NA	27,57,950	23.02%	99,600	28,57,550	20.10%
3	ANJANABEN JIGISHKUMAR DESAI	ABLPD1239J	NA	NA	8,38,144	7.00%	49,800	8,87,944	6.25%
4	MANIYA HARDIK DESAI	AKLPA5041J	NA	NA	99,000	0.83%	49,800	1,48,800	1.05%
5	ASHISH ANANDSINGH BAFNA	ADSPB6657R	NA	NA	54,600	0.46%	25,200	79,800	0.56%
6	SHIKHA ASHISH BAFNA	AEZPB8203R	NA	NA	27,600	0.23%	25,200	52,800	0.37%
7	HARDDIK ASHISH BAFNA	FCGPB6317A	NA	NA	39,000	0.33%	25,200	64,200	0.45%
8	MOKSH ASHISH BAFNA	HORPB2286H	NA	NA	39,000	0.33%	24,600	63,600	0.45%
9	RUPABEN CHETANBHAI JARIWALA	AJBPI5208K	NA	NA	6,19,900	5.17%	50,400	6,70,300	4.72%
10	MAULIK HARENDRA BANDHARA	AJDPB5912A	NA	NA	0	0.00%	49,800	49,800	0.35%

I. Undertakings

Since the Equity Shares have been listed on the recognized stock exchanges for a period of more than 90 trading days prior to the Relevant Date, the Company is not required to re-compute the price and therefore, the Company is not required to submit the undertaking specified under Regulation 163(1)(g) and Regulation 163(1)(h) of the ICDR Regulations and the provisions of Regulation 164(3) of ICDR Regulations governing re-computation of the price of shares, shall not be applicable.

J. The total number of warrants or other securities to be issued

Upto 5,00,400 (Five Lakh Four Hundred) equity shares of the face value of Rs.10/- (Rupees Ten Only) each ("the Equity Shares") to the Promoter/Promoter Group & Non Promoter/Public of the company on a preferential basis in compliance with applicable provisions of Chapter V of the SEBI (ICDR) Regulations.

K. Terms of Issue of the Equity Shares, if any

The Warrants to be allotted at cash may be done in one or multiple tranches, as may be decided by the Board. The said equity shares to be allotted upon conversion of warrants shall rank pari passu with existing equity shares of the Company in all respects. The Warrants by themselves,



until exercise of the conversion and allotment of Equity Shares, do not give the Warrant Holder any voting rights akin to that of shareholders of the Company.

L. Pricing of Preferential Issue

The Warrants are proposed to be issued at Rs. 336.60 (Rupees Three Hundred Thirty-Six Rupees and Sixty Paise Only) per Warrants, including a premium of Rs.326.60/- per Warrant, arrived at in compliance with Regulation 164(1) of SEBI ICDR Regulation i.e. Pricing of frequently traded shares. A copy of the valuation report dated October 05, 2026 shall be available for inspection at the Registered Office of the Company during business hours upto the date of the meeting.

M. Basis on which the price would be arrived at

The Equity Shares of the Company are listed on the BSE SME Platform ("Stock Exchanges") and the Equity Shares are frequently traded in terms of the SEBI (ICDR) Regulations. For the purposes of computation of the minimum price per Warrants, the trading volumes for the preceding ninety trading days prior to the Relevant Date on the BSE has been considered for determining the floor price in accordance with the SEBI (ICDR) Regulations.

In terms of the applicable provisions of Regulation 164(1) of the SEBI (ICDR) Regulations, the price at which the equity shares shall be allotted shall not be less than higher of the following:

- a) the 90 trading days' volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- b) the 10 trading days' volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

In terms of the applicable provisions of the SEBI (ICDR) Regulations, the floor price for the Preferential Issue is Rs.336.57 per equity shares.

In addition to the floor price for the Preferential Allotment, the Company also considered the valuation report dated October 05, 2026, issued by Mr. Anurag Singhal, a registered valuer, IBBI Registration No. IBBI/RV/06/2022/14679 ("Valuation Report"), for determining the price of the Subscription Shares. Valuation Report shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link: www.tridentlifeline.com

Accordingly, the price per Warrant to be issued pursuant to the Preferential Issue is fixed at Rs.336.60 per share, being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

N. Name and address of valuer who performed valuation

The valuation of the Equity Shares has been carried out by Mr. Anurag Singal, Registered Valuer, [Reg No. IBBI/RV/06/2022/14679] having its office at Flat 2ab, Vivekanand Apartment, 268/2/b/2 G T Road, Liluah, Bally (m) Liluah, Haora, West Bengal - 711204. The valuation report is dated October 05, 2026

O. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer.

Not Applicable as the proposed issue is for cash.



P. Class or Classes of Persons to whom the allotment is proposed to be made

The allotment is proposed to be made to the Promoter/Promoter Group & Non-Promoter/Public Investors as mentioned below:

Sr. No	Name of the Proposed Allottee	Current Status of the Allottee	Proposed Status of the Allottee
1	HARDIK JIGISHKUMAR DESAI FOR ON BEHALF OF HARDIK DESAI FAMILY TRUST	PROMOTER GROUP	PROMOTER GROUP
2	HARDIK JIGISHKUMAR DESAI	PROMOTER	PROMOTER
3	ANJANABEN JIGISHKUMAR DESAI	PROMOTER GROUP	PROMOTER GROUP
4	MANIYA HARDIK DESAI	PROMOTER GROUP	PROMOTER GROUP
5	ASHISH ANANDSINGH BAFNA	PUBLIC	PUBLIC
6	SHIKHA ASHISH BAFNA	PUBLIC	PUBLIC
7	HARDDIK ASHISH BAFNA	PUBLIC	PUBLIC
8	MOKSH ASHISH BAFNA	PUBLIC	PUBLIC
9	RUPABEN CHETANBHAI JARIWALA	PROMOTER	PROMOTER
10	MAULIK HARENDRA BANDHARA	PUBLIC	PUBLIC

Q. Change in control if any consequent to preferential issue

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential issue of the Warrants and equity shares in exchange of the Warrants.

However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

R. No. of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price: NA

S. Lock-in period

The Warrants and Equity Shares issued pursuant to the exercise of the Warrants shall be locked-in as prescribed under the SEBI (ICDR) Regulations from time to time.

The pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company shall also be subject to lockin as per the provisions of the SEBI (ICDR) Regulations.

T. Certificate from Practicing Company Secretaries

A certificate from CS Mehul Amareliya, Practicing Company Secretary (Membership No. FCS 24321), certifying compliance with requirements of Chapter V of the SEBI (ICDR) Regulations, 2018 in respect of the proposed preferential issue shall be available for inspection at the Registered office of the Company on all working days (excluding Saturdays and Sundays) during 10:00 A.M. to 5:00 P.M. up to the date of the Meeting and all also be available during the Meeting.



The said Certificate is uploaded on the website of the company on https://www.tridentlifeline.com/uploads/1791368183_64a7e36e0bb25dc12c03.pdf

U. Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.

Except Mr. Hardik Jigishkumar Desai, Mr. Maniya Hardik Desai, Mrs. Anjanaben Jigishkumar Desai, Mr. Ashish Anandsingh Bafna, Mrs. Sikha Ashish Bafna, Mr. Harddik Ashish Bafna, Mr. Moksh Ashish Bafna and Mrs. Rupaben Chetan Jariwala, none of the Directors, Key Managerial Personnel (KMP) of the Company and the relative of Directors/KMP are concerned or interested, directly or indirectly, financially or otherwise, in the above referred resolution except in their capacity as members/shareholder of the Company.

V. Listing

The Company will make an application to the Stock Exchange at which the existing shares are listed, for listing of the Equity Shares that will be issued on conversion of Warrants.

W. Other disclosures

In accordance with SEBI ICDR Regulations,

- (i) The Company has not made any preferential allotment in the current financial year.
- (ii) Neither the Company nor any of its Promoters and Directors has been declared as a willful defaulter or a fraudulent borrower or a fugitive economic offender.
- (iii) The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees
- (iv) The Company is in compliance with the conditions for continuous listing.
- (v) The Company has obtained Valuation Report from the registered valuer as required under the provisions of Companies Act, 2013 read with the rules made there under, Articles of Association of the Company.
- (vi) The entire pre-preferential shareholding of the proposed allottees, person belonging to the Promoters and Promoters Group and Directors are in dematerialized form.
- (vii) The Regulation 166A of the Chapter V of SEBI ICDR Regulations are not applicable as the Company is not allotting more than 5% of the post issue fully diluted share capital of Company to an allottee or to allottees acting in concert.
- (viii) None of the persons belonging to the promoter group have sold any equity shares during 90 trading days preceding the Relevant Date.
- (ix) The issue of Equity Shares shall be made in accordance with the provisions of the Memorandum and Articles of Association of the Company, the Companies Act, 2013 and relevant regulations of SEBI (ICDR) Regulations and shall be made in a dematerialized form only.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members and, accordingly, recommends the resolution



set forth in Item no. 3 of the accompanying Notice for the approval of members.

Except Mr. Hardik Jigishkumar Desai, Mr. Maniya Hardik Desai, Mrs. Anjanaben Jigishkumar Desai, Mr Ashish Anandsingh Bafna, Mrs. Sikha Ashish Bafna, Mr. Harddik Ashish Bafna, Mr. Moksh Ashish Bafna and Mrs. Rupaben Chetan Jariwala , none of the Directors, Key Managerial Personnel (KMP) of the Company and the relative of Directors/KMP are concerned or interested, directly or indirectly, financially or otherwise, in the above referred resolution except in their capacity as members/shareholder of the Company.

DATE: OCTOBER 16, 2026
PLACE: SURAT

BY ORDER OF THE BOARD
TRIDENT LIFELINE LIMITED

NIKITA SHARMA
COMPANY SECRETARY
MEMBERSHIP NO. 60595