26th November 2026

To,
BSE Limited
Listing Department
P. J. Tower, Dalal Street,
Mumbai-400001

Script Code: 502015 **Trading Symbol: ASIIL** **ISIN: INE443A01030**

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the ASI Industries Limited ("the Company") has acquired equity shares of **Lloyds Metals and Energy Ltd** for investment purpose.

The disclosure pursuant to Regulation 30 of the SEBI Listing Regulations read with Para A of Part A of Schedule III of the SEBI Listing Regulations, is attached as "**Annexure A".**

The event has occurred on 25th November 2026 at 3:30 P.M. and Company became aware of detailed particulars w.r.t. acquisition of shares outside the normal working hours of the Company that's why the same is being intimated today after resumption of normal working hours.

This is for your information and records.

Thanking you,

Yours faithfully
For ASI INDUSTRIES LIMITED
Manish Prakash Kakrai
Digitally signed by Manish Prakash Kakrai
Date: 2026.11.26 10:53:32 +05'30'
MANISH KAKRAI
Company Secretary & Compliance Officer

WORKS :
ASI House,
Kudayala Indl. Area, Ramganjmandi,
Kota – 326519, Rajasthan.
mail@asigroup.co.in
GST No.08AACCA3549F1ZU

REGISTERED OFFICE :
Marathon Innova, A Wing, 7th Floor,
Off G K Marg, Lower Parel,
Mumbai – 400 013, Maharashtra, India.
+91 22 40896100 | info@asigroup.co.in
CIN : L14101MH1945PLC256122

ANNEXURE "A"

Name of the target entity: -	**Lloyds Metals and Energy Ltd**
Details in brief such as size, turnover etc. *Turnover (Standalone) *PAT *Net worth	As at 31/03/2026 13,680.59 Crore 3,194.30 Crore 11,781.31 Crore
Whether the acquisition would fall within Related Party Transaction(s)	NO
Whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?	NO
If yes, Nature of interest and details thereof	Not Applicable
whether the same is done at "arm's length"?	Yes
Industry to which the entity being acquired belongs	Steel And Mining Sector
Objects and impact of acquisition (Including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The shares were acquired through stock exchange and form part of investment purpose of the ASI Industries Limited with view to reap the long-term-/short-term investment benefits. **The ASI Industries Limited do not intend to acquire control whether directly or indirectly of the management of the Target Entity.**
Brief details of any governmental or regulatory Approvals required for the acquisition	N.A
Indicative time period for completion of the acquisition	Event has occurred on 25/11/2026 and acquisition is completed
Nature of consideration- whether cash consideration or share swap or any other form and details of the same	Cash Consideration
Cost of acquisition or the price at which the shares are acquired (Total value) (Rs in Crore)	Total Cost of acquisition Rs.6.50 Crores
Percentage of shareholding / control acquired and / or number of shares acquired;	Fresh acquisition being 40,000 shares (Total 0.0071%of shareholding)
Brief background about the entity acquired in terms of products/line of business acquired	Lloyds Metals & Energy Ltd. (LMEL) is a prominent Indian enterprise in the steel and mining sector, established in 1977. Headquartered in Mumbai, Maharashtra, the company operates across the entire steel manufacturing value chain—from iron ore mining to Direct Reduced Iron (DRI) production and is progressing towards full steel production
Date of incorporation	05/04/1977

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History of last 3 years turnover	Financial Year
1"st Previous year turnover	2025-26 Rs. 13,680.59 Crore
2'd Previous year turnover	2024-25 Rs. 6,721.40 Crore
3'd Previous year turnover	2023-24 Rs. 6,521.65 Crore
Country in which the acquired entity has presence	India
Any other significant information (in brief)	The Information Relating to the target entity has been obtained from its website and annual report for the FY-25-26 and audited financial results for the year ended 31st March 2026 and BSE/NSE Website

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