

Avenue Supermarts Limited

Plot No. B-72 & B-72A, Wagle Industrial Estate, Thane (West) , Maharashtra, India - 400 604

Tel.: 91 22 33400500 • e-mail: info@dmartindia.com • Website: www.dmartindia.com

10th October, 2026

To,

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Ltd.

Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Scrip Code: 540376

NSE Scrip Symbol: DMART

Sub: Press Release

Dear Sir/ Madam,

Please find enclosed herewith Press Release on financial results of the Company for the quarter and half year ended 30th September, 2026.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Avenue Supermarts Limited**

Ashu
Gupta

Digitally signed
by Ashu Gupta
Date: 2026.10.10
15:15:01 +05'30'

Ashu Gupta

Company Secretary & Compliance Officer

Encl: As above



AVENUE SUPERMARTS LIMITED

Standalone Total Revenue up by 18.4% at Rs.19,206 Crore

Standalone PAT up by 7.6% at Rs.804 Crore

For the Quarter ended September 30, 2026 (Q2FY27):

Standalone Results

- Total Revenue stood at Rs.19,206 Crore, y-o-y growth of 18.4%
- EBITDA of Rs.1,403 Crore; y-o-y growth of 14.1%
- PAT stood at Rs.804 Crore; y-o-y growth of 7.6%
- Basic EPS for Q2FY27 stood at Rs.12.32, as compared to Rs.11.47 for Q2FY26
- 15 stores were added in Q2FY27

For the Half Year ended September 30, 2026 (H1FY27):

- Total Revenue stood at Rs.37,550 Crore, y-o-y growth of 16.8%
- EBITDA of Rs.2,930 Crore; y-o-y growth of 15.2%
- PAT stood at Rs.1,739 Crore; y-o-y growth of 10.3%,
- Basic EPS for H1FY27 stood at Rs.26.67, as compared to Rs.24.22 for H1FY26
- 18 stores were added in H1FY27

Mumbai, October 10, 2026: Avenue Supermarts Ltd. (ASL), one of the largest food & grocery retailers in India, today declared its standalone and consolidated financial results for the quarter and half year ended September 30, 2026.

Standalone results

Total Revenue for the quarter ended September 30, 2026 stood at Rs.19,206 crore, as compared to Rs.16,219 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q2FY27 stood at Rs.1,403 crore, as compared to Rs.1,230 crore in the corresponding quarter of last year. EBITDA margin stood at 7.3% in Q2FY27 as compared to 7.6% in Q2FY26.

Net Profit stood at Rs.804 crore for Q2FY27, as compared to Rs.747 crore in the corresponding quarter of last year. PAT margin stood at 4.2% in Q2FY27 as compared to 4.6% in Q2FY26.

Basic Earnings per share (EPS) for Q2FY27 stood at Rs.12.32, as compared to Rs.11.47 for Q2FY26.

Total Revenue for H1FY27 stood at Rs.37,550 crore, as compared to Rs.32,151 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in H1FY27 stood at Rs.2,930 crore, as compared to Rs.2,543 crore during H1FY26. EBITDA margin stood at 7.8% in H1FY27 as compared to 7.9% in H1FY26.

Net Profit stood at Rs.1,739 crore for H1FY27, as compared to Rs.1,576 crore in H1FY26. PAT margin stood at 4.6% in H1FY27 as compared to 4.9% in H1FY26.

Basic Earnings per share (EPS) for H1FY27 stood at Rs.26.67, as compared to Rs.24.22 for H1FY26.

Consolidated results

Total Revenue for the quarter ended September 30, 2026 stood at Rs.19,644 crore, as compared to Rs.16,676 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q2FY27 stood at Rs.1,393 crore, as compared to Rs. 1,214 crore in the corresponding quarter of last year. EBITDA margin stood at 7.1% in Q2FY27 as compared to 7.3% in Q2FY26.

Net Profit stood at Rs. 743 crore for Q2FY27, as compared to Rs. 685 crore in the corresponding quarter of last year. PAT margin stood at 3.8% in Q2FY27 as compared to 4.1% in Q2FY26.

Basic Earnings per share (EPS) for Q2FY27 stood at Rs.11.40, as compared to Rs.10.53 for Q2FY26.

Total Revenue for H1FY27 stood at Rs.38,439 crore, as compared to Rs. 33,036 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in H1FY27 stood at Rs.2,892 crore, as compared to Rs. 2,513 crore during H1FY26. EBITDA margin stood at 7.5% in H1FY27 as compared to 7.6% in H1FY26.

Net Profit stood at Rs.1,603 crore for H1FY27, as compared to Rs. 1,458 crore in H1FY26. PAT margin stood at 4.2% in H1FY27 as compared to 4.4% in H1FY26.

Basic Earnings per share (EPS) for H1FY27 stood at Rs.24.60 as compared to Rs.22.41 for H1FY26.

D-Mart follows Everyday low cost - Everyday low price (EDLC-EDLP) strategy which aims at procuring goods at competitive prices, using operational and distribution efficiency and thereby delivering value for money to customers by selling at competitive prices.

Mr. Anshul Asawa, Managing Director & CEO, Avenue Supermarts Limited commented on the performance of the DMart (Brick and Mortar) Business:

Our revenue in Q2 FY27 grew by 18.4% over the previous year. Profit after tax (PAT) grew by 7.6% over the previous year. Two years and older DMart stores grew by 9.5% during Q2 FY27 as compared to 6.8% in Q2 FY26.

We remain committed to offering best value to our customers. Our pricing proposition thus remains strong in an inflationary environment. Wage inflation at entry-level has led to a marginal increase in operating expenses.

We opened 15 new stores during the quarter taking our total store count to 518.

Mr. Vikram Dasu, Whole Time Director & CEO, Avenue E-Commerce Limited commented on the performance of the E-Commerce (DMart Ready) business:

We are focused on driving greater operational efficiencies and strengthening overall customer experience in the cities that we currently operate in. Our organisational efforts are aligned in that direction.

About Avenue Supermarts Limited: (www.dmartindia.com; BSE: 540376; NSE: DMART)

Avenue Supermarts Limited is a Mumbai-based company, which owns and operates D-Mart stores. D-Mart is a national supermarket chain that offers customers a range of home and personal products under one roof. The Company offers a wide range of products with a focus on Foods, Non-Foods (FMCG) and General Merchandise & Apparel product categories. The Company offers its products under various categories, such as grocery and staples, dairy and frozen, fruits and vegetables, home and personal care, bed and bath, crockery, footwear, toys and games, kids' apparel, apparel for men & women and daily essentials. The Company opened its first store in Mumbai, Maharashtra in 2002. As of September 30, 2026, the Company had 518 stores (including one store at Navi Mumbai, Maharashtra currently closed for customers due to reconstruction) with Retail Business Area of 21.4 million sq. ft. across Maharashtra, Gujarat, Telangana, Andhra Pradesh, Karnataka, Tamil Nadu, Madhya Pradesh, Rajasthan, Punjab, NCR, Chhattisgarh, Uttar Pradesh, Daman, Goa, Odisha, Uttarakhand and Haryana.

For More Information, Please Contact:

E: investorrelations@dmartindia.com

Ph.: +91 22 33400700

Mr. Shahab Shaikh | E: shahab@conceptpr.com