November 25, 2026

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Allotment of Equity Shares upon conversion of warrants by Mr. Saahil Murarka

This is further to our intimation dated May 29, 2025, in relation to allotment of 33,33,333 warrants to Mr. Saahil Murarka **("Allottee")** on preferential basis.

We wish to inform that pursuant to conversion of all the warrants held by the Allottee and upon receipt of Rs. 293,68,99,706.31/- i.e. the balance 75% of the warrant exercise price from the Allottee, the Stakeholders Relationship Committee of the Board of Directors of the Company vide resolution passed by circulation on November 25, 2026, has allotted 33,33,333 equity shares of face value of Re. 1/- each to Mr. Saahil Murarka at an issue price of Rs. 1,174.76/- per equity share. The equity shares allotted on conversion shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company has increased from Rs. 42,88,78,523/- comprising of 42,88,78,523 equity shares of Re. 1/- each, to Rs. 43,22,11,856/- comprising of 43,22,11,856 equity shares of Re. 1/- each.

Further, we have enclosed the details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with point A(2) of annexure 18 of SEBI Master Circular dated January 30, 2026, with respect to issue of equity shares, as **'Annexure 1'**.

We request you to kindly take the above information on record.

Thanking you.
Yours faithfully,
For 360 ONE WAM LIMITED
ROHIT S. BHASE
Digitally signed by ROHIT S. BHASE
Date: 2026.11.25 18:25:56 +05'30'
Rohit Bhase
Company Secretary
(ACS: 21409)

Annexure 1

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated January 30, 2026

S.N.	Particulars	Details
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares (pursuant to conversion of warrants).
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment.
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 33,33,333 equity shares of face value of Re. 1/- each at an issue price of Rs. 1,174.76/- per equity share, pursuant to conversion of warrants into equivalent number of equity shares, for an aggregate consideration of Rs. 391,58,66,275.08/-.
d. Additional details in case of preferential issue:		
i.	Names of the investor	Mr. Saahil Murarka
ii.	Post allotment of securities - outcome of the subscription - Issue price / allotted price (in case of convertibles) - Number of investor	Post allotment of equity shares as aforesaid, Mr. Saahil Murarka holds 84,33,315 equity shares (~1.95%) of the Company's paid-up equity share capital (including the equity shares held prior to the said allotment). Rs. 1,174.76/- per equity share. 1 investor i.e. Mr. Saahil Murarka.
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Mr. Saahil Murarka has exercised his right to convert all the warrants held by him and is allotted 33,33,333 equity shares as aforesaid.
e.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable