STERLING TOOLS LIMITED
CIN: L29222DL1979PLC009668
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E-mail: sterling@stlfasteners.com
Website: stlfasteners.com

Through NEAPS	By Listing Centre
National Stock Exchange of India Limited "Exchange Plaza", Bandra–Kurla Complex, Bandra (E) Mumbai-400051	**BSE Limited** 1st Floor, P. J. Towers Dalal Street, Mumbai – 400001
Trading Symbol: STERTOOLS	**Scrip Code: 530759**

Date: 5th August, 2026

Sub: Investor Presentation for first quarter ended 30th June, 2026

Dear Sir/ Madam,

This is in continuation of our letter dated 30th July, 2026 with respect to the intimation of schedule of Analyst / Institutional Investor Meeting- Earning Conference Call to be held on Thursday, 6th August, 2026 at 11:00 A.M (IST).

In this regard, pursuant to Regulation 30 read with Part A of schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for the first quarter ended 30th June, 2026.

The attached presentation will also be hosted on the website of the Company at www.stlfasteners.com.

This is for your information and records.

For **STERLING TOOLS LIMITED**

Pragya Saxena
Digitally signed by Pragya Saxena
Date: 2026.08.05 19:29:14 +05'30'

Pragya Saxena
Company Secretary and Compliance Officer
M No. F9640

Encl: As above.

Strengthening Today
Shaping Tomorrow

Sterling Tools Limited

Investor Presentation

Aug 2026

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No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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STL fasteners Plant- Bengaluru

About the Company

Executive Summary

Sterling Fasteners

2nd

Largest Manufacturer of Automotive Fasteners

- **Strong relationships** with leading OEMs
- **Strong Cash flow generation** and continued Net Debt free Position
- Strengthened long-term growth visibility

Sterling E-Mobility

33

Active customer programs

- **Customer diversification on track with significant inroads in LCV and HCV customer programs**
- Additional Business Confirmation from **4 OEMS**
- Comprehensive EV Powertrain Solution- **Integrated motors & controllers**, **Onboard & offboard chargers, DC/DC converters, Rare-earth magnet-free motor**
- OBC and Multi Function lines will be commissioned in Q2FY27
- Continued traction on Motor and Off Board Charger programs
- **Established technology partnerships**:
  - Jiangsu GTAKE (For Motor Control units)
  - Landworld Technology (For DC/DC Converters and Onboard & offboard chargers)
  - Advanced Electric Machines (For REM free Motors)

Sterling Tech-Mobility

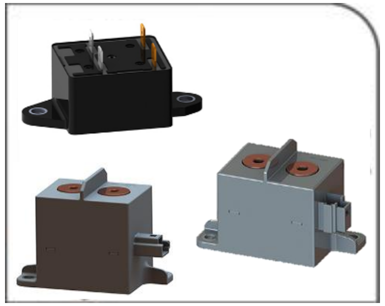
7

Customer Program Wins; Supplies to Commence from Q2FY27 Onwards

- **HVDC Contactors & Relays** on track with strong EV segment engagement
- **Import substitution** strategy driving value addition & localisation
- Supported by rising EV penetration & new product ramp-ups

Sterling Group Partnerships

Sterling Group

Fasteners	Powertrain and Power Electronics	Electrical Components	Active Safety Systems
			
	• Jiangsu Gtake • Landworld Technology • Advanced Electric Machines	• Kushan GLVAC	• Minieye • Nanjing Hoahang

Technology Partners

STL – Fasteners

47
YEARS
Trusted Tier – 1 supplier for manufacturing high – tensile cold-forged fasteners

4
Plants
3 Manufacturing Plants (Faridabad, Prithla, Bengaluru)
1 Wire drawing unit (Ballabgarh)

18
Warehouses
At strategic locations across India

100+
Distributors
Network for Pan-India aftermarket coverage

Segment Presence
- 2W
- 3W
- PV
- CV
- Farm
- Off-Highway

Strategic Strengths

Consistent Market Outperformance
Outpacing Industry Growth through new customer acquisitions across segments

Double Digit EBITDA Margins
Maintaining strong, stable margin profile with disciplined cost management

Net Debt Free
Consistent cash flow generation funds group growth and strategic initiatives

Cash-Generative Foundation
Mature core business enables diversification into high-growth adjacencies

Premium Product Focus
Acquisition in critical fasteners; value-added products with high customer stickiness

SEM – Powertrain & Power Electronics

STL FASTENERS | STERLING E-MOBILITY | STERLING TECH-MOBILITY LTD.

- **Sterling E-Mobility (SEM)** formerly known as Sterling Gtake E-Mobility Ltd. (SGEM), **a pioneer in the industry and one of India's leading suppliers of Motor Control Units (MCUs) for electric vehicles**
- Has now evolved into a **full-spectrum powertrain and power electronics solutions provider for the EV industry**
- **Technology centre in Faridabad and Bengaluru** with more than 40% of total staff in product and application engineering
- Regular supplies to more than 20 customers and trails / validation ongoing for 33 customer programs

Segment Diversification	• 2W	• 3W	• LCV	• HCV

Product Diversification	• MCUs • Integrated Motors & MCUs	• Magnet free Motors • On-board chargers	• Off-board chargers • DC/DC converters

Strategic alliances with global technology leaders to strengthen technological edge and market credibility

- Jiangsu Gtake Electric Co. Ltd, China
- Landworld Technology Co. Ltd., China
- Advanced Electric Machines Ltd, UK

Scaling with Purpose: Expanding Segments, Deepening Capabilities and Enhancing Margins

- Building strong in-house engineering capabilities with global partnership
- Volume growth and customer acquisition
- Supply chain optimization and strategic sourcing
- Insourcing of critical processes to reduce costs and improve control
- Investments in advanced manufacturing, including Surface Mount Technology (SMT) and shop floor automation

STML - Critical High-Voltage Components & Relays

- First-mover in domestic manufacturing of high-voltage power transmission components for India's evolving electric mobility and industrial sectors
- Strategic focus on import substitution through technical collaborations with Kunshan GLVAC Yuantong New Energy Technology Co, Ltd to establish localized supply chains for safety-critical components
- State-of-the-art, fully automatic manufacturing facility in Bengaluru ensures world-class quality and precision for the safety-critical components powering India's EV and energy sectors

Target Markets & Applications

- Premium e-2W
- e-3W
- e-LCV & HCV
- e-Passenger Vehicles & Hybrid Electric Vehicles
- Charging Infrastructure
- Smart Grid / Energy Storage Systems

Strategic Roadmap & Financial Roadmap

- **Commercial production of HVDC Contactors & Relays commencing in July / August 2026, with strong revenue growth trajectory**
- Systematic localization roadmap to enhance value addition and cost competitiveness
- **Double-digit margin profile** expected at operational maturity
- Strategic alignment with "Make in India" and **"Atmanirbhar Bharat"** initiatives
- Outsourcing/Export Agreement Signed with GLVAC for overseas Markets. Additional revenue for North America to be explored

Product Portfolio

Quality & Reliability

Certified Products

Wide Range Applications

Competitive Pricing

Preferred supplier to OEM

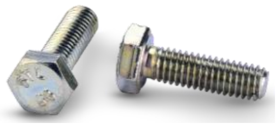
Fasteners


AXLE BOLTS


ENGINE BOLTS


SPECIAL FASTENERS


BANJO BOLT


STANDARD BOLTS


WHEEL BOLTS


SEALANT PARTS


BALL JOINT

EV Components

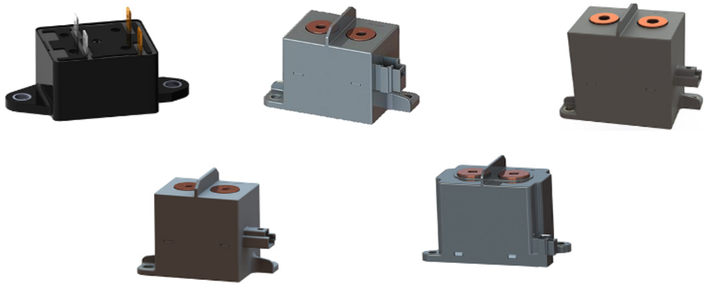
Motor Control Units

Multi Function Units

Motors

On-Board Chargers & DC-DCs

Contactors & Relays



Key Clientele – STL (Standalone)

Passenger Vehicle	Two Wheelers	Commercial Vehicles	Farm Equipment	Exports	TIER-1	Construction
MARUTI SUZUKI	Hero	TATA	Mahindra	RENAULT TRUCKS	TENNECO	JCB
HYUNDAI	HONDA	ASHOK LEYLAND	SWARAJ Swaraj Engines Limited	FABORY	DECATHLON	
TATA MOTORS PASSENGER	SUZUKI	EICHER	Kubota Escorts Kubota Limited	OPTIMAS	Gestamp	
Mahindra		VOLVO	JOHN DEERE	ajusa	ILJIN	
HONDA The Power of Dreams		DAIMLER	NEW HOLLAND AGRICULTURE	BÖLLHOFF	BAXY	
		Cummins	Simpson & Co Ltd PARTS & LUBRICANTS			

Aftermarket: Strong Pan-India presence with 100+ Distributors

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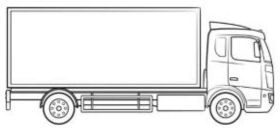
Clientele – SEM

STL FASTENERS | STERLING E-MOBILITY | STERLING TECH-MOBILITY LTD.

OLA ELECTRIC | SIMPLE | oben ELECTRIC | ELECTORQ | AMPERE By GREAVES | KINETIC GREEN | NUMEROS MOTORS

ETO The Good Move | EULER | MLR Auto Ltd. | 3ev 3ev Industries Private Limited | eblu | GREVOL ZERO EMISSION DELIVERIES



SWITCH | ASHOK LEYLAND | VE COMMERCIAL VEHICLES A VOLVO GROUP AND EICHER MOTORS JOINT VENTURE | MONTRA ELECTRIC TIVOLT | JUPITER ELECTRIC MOBILITY | propel | Olectra | eka

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Key Prospective Clientele – STML

STL FASTENERS | STERLING E-MOBILITY | STERLING TECH-MOBILITY LTD.

Battery Pack	TATA AUTOCOMP; JAYEM AUTOMOTIVES; RE+ REPLUS A LNJ Bhilwara Group Company; octillion electric vehicle batteries
BDU & PDU	YAZAKI; Dhoot Transmissions Harnessing Safety through wires; Valeo; Amphenol; CLEAN ELECTRIC
Automotive	EULER; TATA MOTORS CVBU; Hero; RAPTEE HV; ELECTRA EV; TI INDIA; Mahindra ELECTRIC; PMI; SUZUKI

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History & Milestones

1979 - 1981

- **STL Incorporation**
- First Plant - DLF (Faridabad)

1982 - 1999

Customer Acquisition

- Maruti Suzuki
- M&M
- HMSI
- Hero Moto Corp
- Suzuki Motorcycle
- Swaraj Tractors
- Tata Motors
- Ashok Leyland
- Volvo Eicher
- Daimler India
- Cummins
- SML Isuzu
- CNH
- Escorts
- Swaraj Engines

1999 - 2019

- **Second Plant -** Wire drawing unit at Ballabhgarh (Faridabad)
- **Third Plant -** Prithla (Palwal)
- **Fourth Plant -** Kolar (Bengaluru)

2020 - 2023

- **Diversification into EV Components** – through 100% subsidiary **Sterling Gtake E-Mobility Ltd. (SGEM)**
- **SGEM's** first full year of operations with positive Net Profit
- SGEM secured business from **20 customers**

2024

- STL expanding customer base by adding **Hyundai Motors**
- SEMs MCU capacity enhanced to **6,00,000 units/pa**
- Sterling tools through its wholly owned subsidiary Sterling Tech-Mobility Ltd (STML) partnered with **GLVAC YT to manufacture advance high voltage DC contactors and relays in India for electric & hybrid electric vehicle industry**

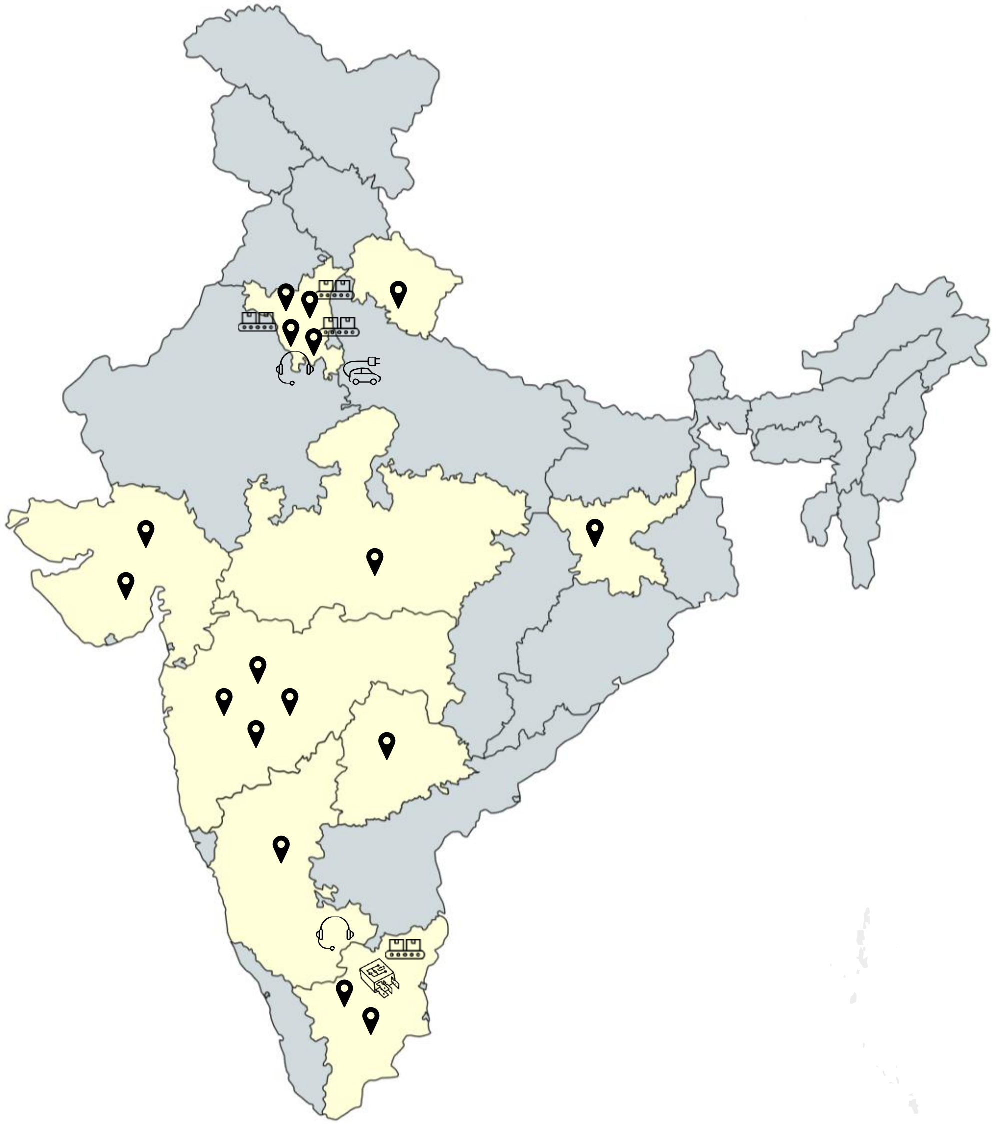
2025

- **Pioneer in Magnet free Motors in India,** entered into a licensing agreement to produce **REM-Free Motors**
- State-of-the-Art **HVDC Contactor Facility** under Commissioning in Bengaluru – An Early Entrant in HVDC space, in collaboration with GLVAC YT
- **Initiated Onboard Charges (OBC) and DC/DC business,** entered into licensing agreement with Landworld technology Co. Ltd.

2026

- Partnership with China's **Minieye Technology Co., Ltd.** to provide ADAS and Driver Monitoring Solutions
- Partnership with China's **Nanjing Haohang** for ARAS segment for 2Ws

Pan India Presence



Note – Maps not to scale. All data, information, and maps are provided “as is” without warranty or any representation of accuracy, timeliness or completeness

STL (Standalone)

3 Manufacturing Plants

- Faridabad
- Prithla
- Bengaluru

1 Wire Drawing Unit (Ballabhgarh)

18 Warehouses strategically located across India

SEM
EV Powertrain & Power Electronics

1 Manufacturing Plant

- Faridabad

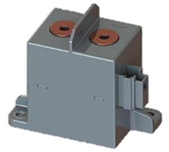
2 Tech Centres

- Faridabad
- Bengaluru

STML
HVDC Contactors and Relays

1 Manufacturing Plant

- Bengaluru



Board Of Directors

Mr. Anil Aggarwal, Chairman & Whole Time Director

40+ years of experience, Expertise in Manufacturing, Project Mgmt, Administration, Product and Project development and Quality control for auto components

Mr. Atul Aggarwal, Managing Director

36+ years of experience, Expertise in Marketing, Banking, Finance, Corporate Affairs, Information Technologies and Export Resources Management

Mr. Akhill Aggarwal,Whole Time Director

15+ years of experience, Expertise in Automobile business and other allied services related to the sector

Mr. Rakesh Batra, Director

32+ years of experience, Expertise in Consulting and Strong knowledge in Regulatory Compliances. Ex- EY Partner and National Leader Auto Sector

Mr. Jaideep Wadhwa, Director

32+ years of experience, Expertise in International Business Mgmt, Auto & Industrial Component Industry Knowledge, Ex- MD in the Ingersoll Rand

Mr. Shailendra Swarup, Director

52+ years of experience, Expertise in Corporate Law including International Law CEO- Swarup & company

Ms. Rashmi Urdhwareshe, Director

42+ years of experience, Expertise in automotive domain. Ex - Director ARAI (Automotive Research Association of India)

Mr. Vijay Madhav Paradkar, Director

37+ years of experience, Expertise in Institutional & Corporate Finance, Funds Mgmt, Investment Banking & M&A. Ex- VP & Head of M&A at Corporate Mahindra & Mahindra Limited

Mr. Sanjiv Garg, Director

42+ years of experience, Expertise in Process Mgmt, Software Development, Greenfield Initiatives, and technological innovations. Founder of JindalX, Co-Founder of Wisdom Analytics Inc.

Mr. Anish Agarwal, Director

12+ years of experience, Expertise in Automobile business along with electric and hydrogen vehicles

STML Manufacturing Plant- Bengaluru

Q1FY27
Business Highlights

Management Commentary

Commenting on the results and performance for Q1FY27, Mr. Atul Aggarwal, Managing Director of Sterling Tools Ltd. said:

"We commenced FY27 with strong momentum in our core fasteners business, driven by sustained customer engagement, operational excellence and disciplined execution. The quarter reinforces our confidence in our legacy business, which continues to provide a solid foundation for future growth.

The fasteners business delivered another strong quarter, with total income growing by over 23.7% YoY to INR 201.9 Crores, putting the business on a strong growth trajectory for FY27, while EBITDA increased by 26.9% YOY to INR 31.1 Crores maintaining an EBITDA margin of 15.4%. PBT and PAT increased by 47.8% YoY to 22 Crores & 48.4% YOY to 16.4 Crore respectively. This performance has been driven by continued improvement in customer wallet share, stronger operational execution and increasing business across our existing customer base. The recovery and strengthening of our core legacy business over the last few quarters has further reinforced our confidence in investing for future growth.

Despite continued inflationary pressures, particularly from higher steel prices, we maintained healthy profitability through operational efficiencies and disciplined cost management. While the impact of higher steel prices and the inflationary pressure is expected to be more visible in the coming quarters, we expect the impact to be mitigated through the existing pass-through mechanism.

Reflecting our confidence in the long-term growth prospects of the fasteners business, we have increased our planned capital expenditure to nearly INR 80 crore during FY27, higher than our earlier estimate. Importantly, the healthy cash generation from our legacy business continues to support our strategic investments across emerging EV opportunities while maintaining a strong balance sheet.

Today SEM is increasingly transitioning beyond its traditional MCU offerings towards integrated 2-in-1, 3-in-1 and 4-in-1 power electronics solutions, combining motor controllers, vehicle control units, on-board chargers and DC/DC converters into a single platform. At the same time, the business is witnessing increasing traction in the electric commercial vehicle segment, which is gradually becoming a larger part of its opportunity pipeline.

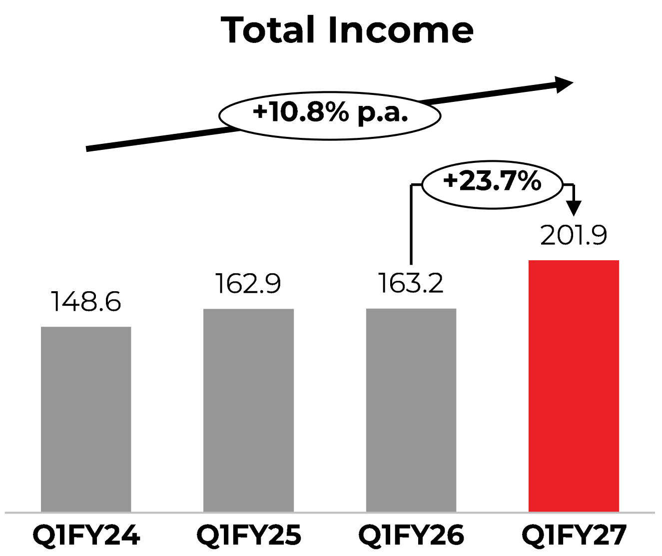
The product initiatives under SEM continue to progress in line with expectations. The On-Board Charger (OBC) and multifunctional power electronics production lines remain on track for commissioning during Q2FY27, while serial production under Sterling Tech-Mobility Limited (STML) for the HVDC contactor business continues to progress as planned, with supplies expected to commence during July-August 2026. These initiatives represent important milestones in broadening our EV product portfolio and enhancing our technology capabilities.

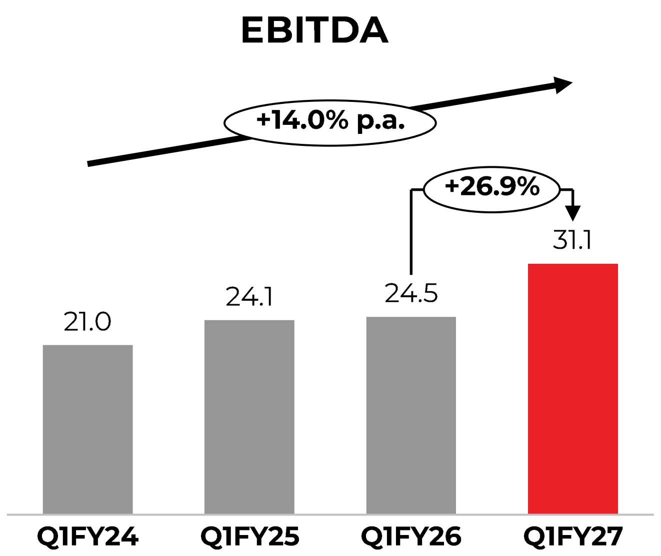
Looking ahead, we remain confident in the outlook for our core fasteners business, supported by improving customer relationships, increasing wallet share and disciplined execution. Our diversified technology portfolio and strong financial position keep us well positioned to capture long-term growth opportunities across both our legacy and emerging businesses."

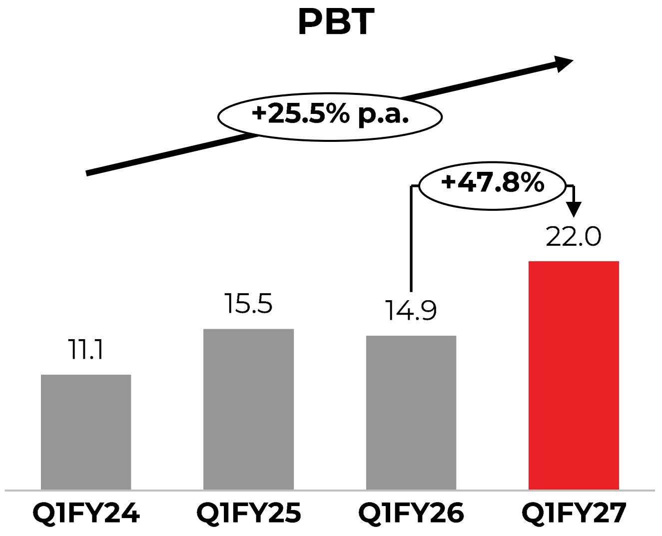
Financial Highlights – Q1FY27

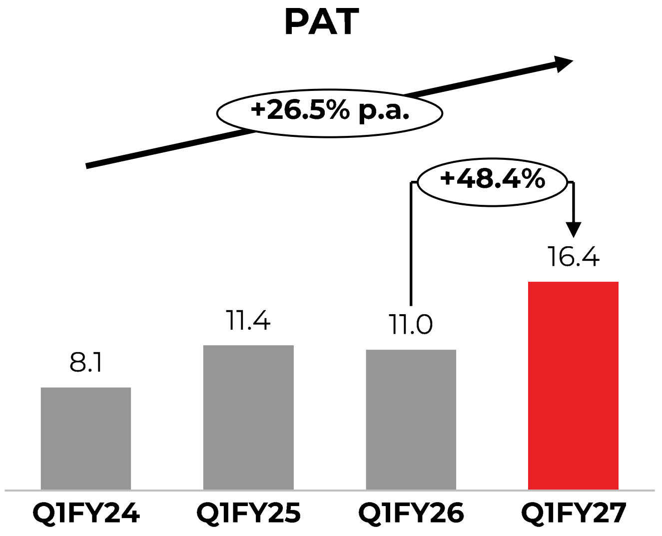
Rs. in Crore

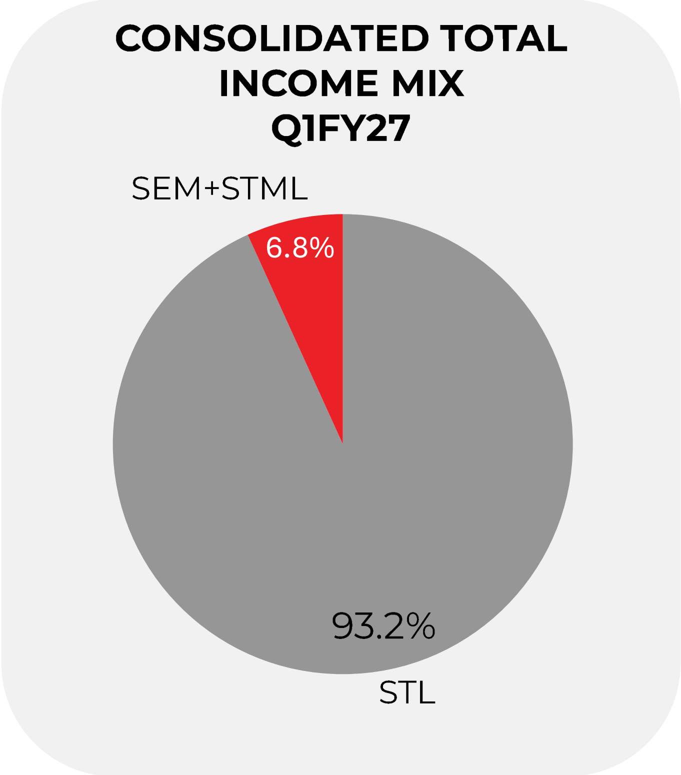
Standalone









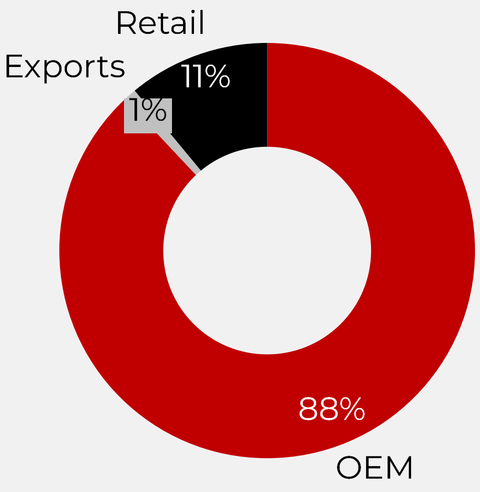


*Adjusted EBITDA excludes ESOP expenses

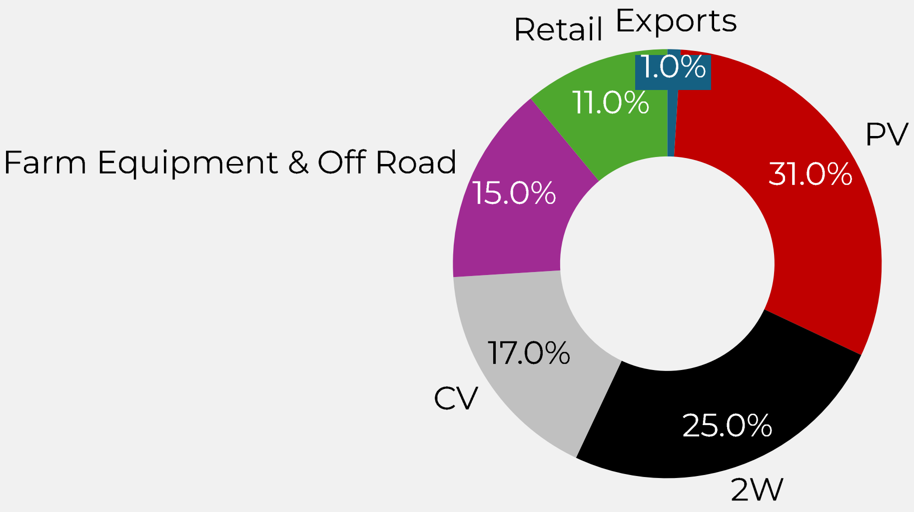
Well Diversified Revenue Mix

STL (Fasteners)

Channel-wise mix FY26

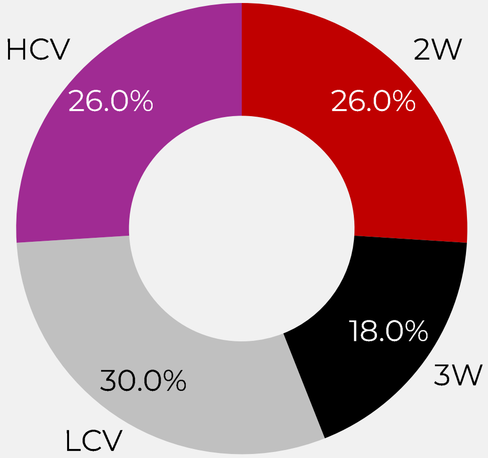


End-user segment-wise mix FY26



SEM

End-user segment-wise mix FY26



Note - 100% EV products supplied to OEMs

Financial Highlights

Standalone Profit & Loss Statement

Rs. in Crore

Particulars (Rs Crs)	Q1FY27	Q1FY26	YoY (%)	Q4FY26	QoQ (%)
Total Income	**201.9**	**163.2**	**23.7%**	**207.9**	**-2.9%**
Cost of Goods Sold	73.9	64.2		81.0	
Gross Profit	**127.9**	**99.0**	**29.2%**	**126.9**	**0.8%**
Gross Profit Margin	**63.4%**	**60.7%**		**61.0%**	
Total Expenses	96.9	74.5		95.0	
EBITDA	**31.1**	**24.5**	**26.9%**	**31.9**	**-2.7%**
EBITDA Margin	**15.4%**	**15.0%**		**15.3%**	
Depreciation and amortisation expenses	7.8	8.2		7.9	
Finance costs	1.3	1.4		1.3	
Profit before exceptional items	**22.0**	**14.9**	**47.8%**	**22.7**	**-3.2%**
Profit before exceptional items Margin	**10.9%**	**9.1%**		**10.9%**	
Exceptional item	0.0	0.0		7.7	
Profit before tax	**22.0**	**14.9**	**47.8%**	**30.4**	**-27.8%**
Profit before tax Margin	**10.9%**	**9.1%**		**14.6%**	
Tax	5.6	3.8		6.6	
Profit after tax	**16.4**	**11.0**	**48.4%**	**23.9**	**-31.2%**
Profit after tax Margin	**8.1%**	**6.8%**		**11.5%**	
EPS	4.51	3.05		6.59	

Consolidated Profit & Loss Statement

Rs. in Crore

Particulars (Rs Crs)	Q1FY27	Q1FY26	YoY (%)	Q4FY26	QoQ (%)
Total Income	**216.6**	**195.0**	**11.1%**	**224.9**	**-3.7%**
Cost of Goods Sold	82.7	80.8		90.2	
Gross Profit	**133.9**	**114.2**	**17.3%**	**134.7**	**-0.6%**
Gross Profit Margin	**61.8%**	**58.6%**		**59.9%**	
Total Expenses	108.7	89.3		122.7	
Adjusted EBITDA*	**26.0**	**26.5**	**-1.6%**	**12.0**	**116.8%**
Adjusted EBITDA Margin	**12.0%**	**13.6%**		**5.3%**	
ESOP Expenses	0.8	1.6		1.1	
EBITDA	**25.2**	**24.9**	**1.2%**	**10.9**	**130.9%**
EBITDA Margin	**11.6%**	**12.8%**		**4.9%**	
Depreciation and amortisation expenses	10.0	10.0		10.1	
Finance costs	2.3	2.6		2.4	
PBT before exceptional items	**12.9**	**12.3**	**4.7%**	**-1.6**	**-**
PBT before exceptional margin	**5.9%**	**6.3%**		**-0.7%**	
Exceptional item#	0.0	0.0		8.6	
Profit before tax	**12.9**	**12.3**	**4.7%**	**7.0**	**84.2%**
Profit before tax Margin	**5.9%**	**6.3%**		**3.1%**	
Tax	7.0	3.3		5.4	
Profit after tax	**5.9**	**9.0**	**-34.8%**	**1.6**	**268.4%**
Profit after tax Margin	**2.7%**	**4.6%**		**0.7%**	
EPS	1.61	2.48		0.44	

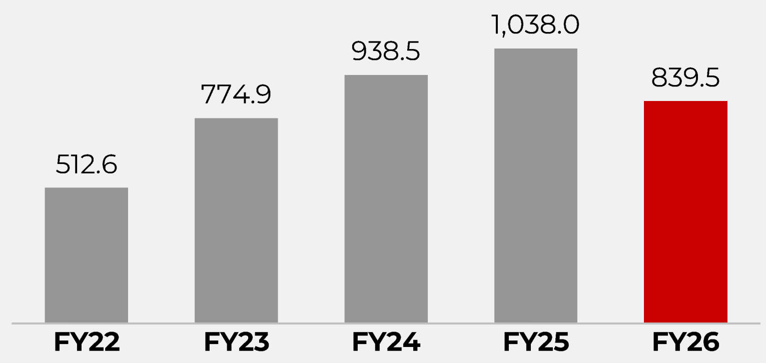
*Adjusted EBITDA excludes ESOP expenses

Historical Financials

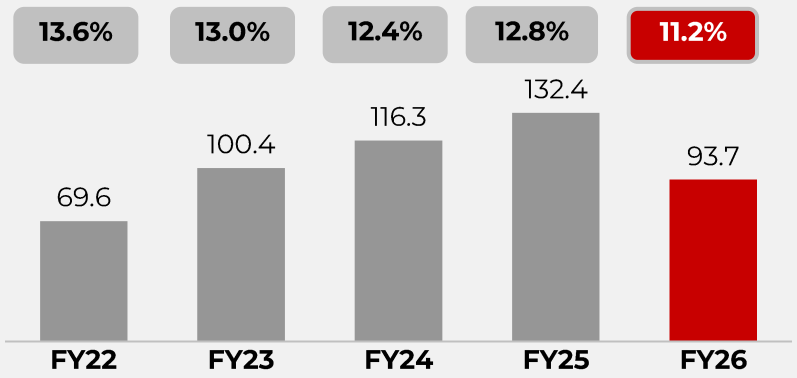
Consolidated Financial Highlights

Rs. in Crore

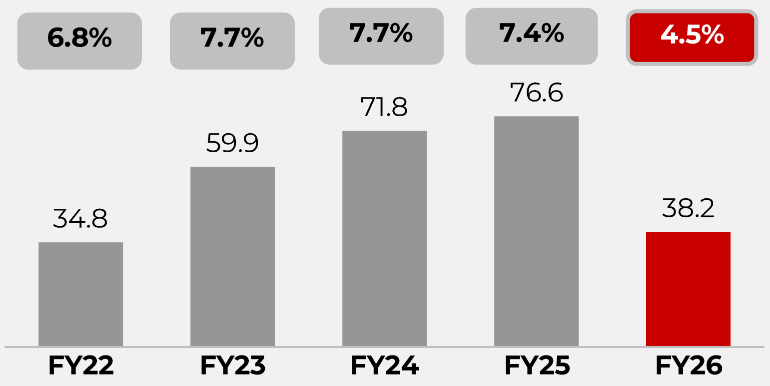
Total Income



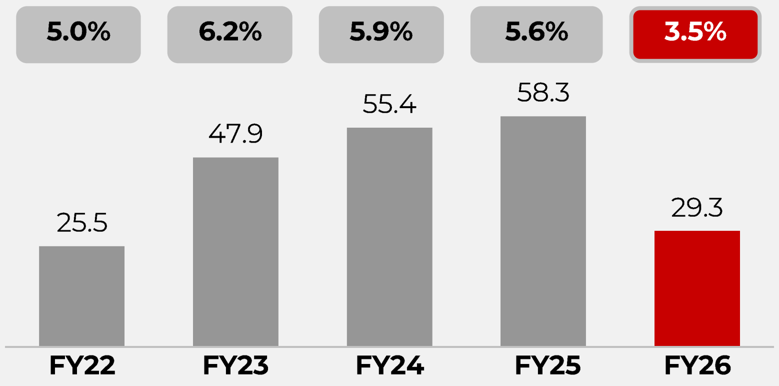
Adjusted EBITDA*



PBT before exceptional items



PAT

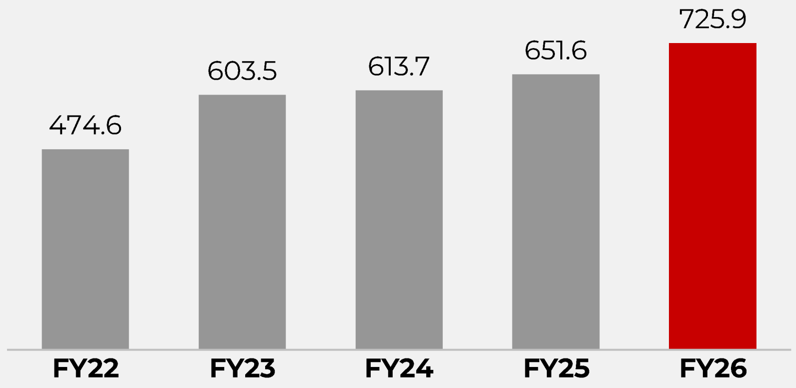


Adjusted EBITDA excludes ESOP expenses

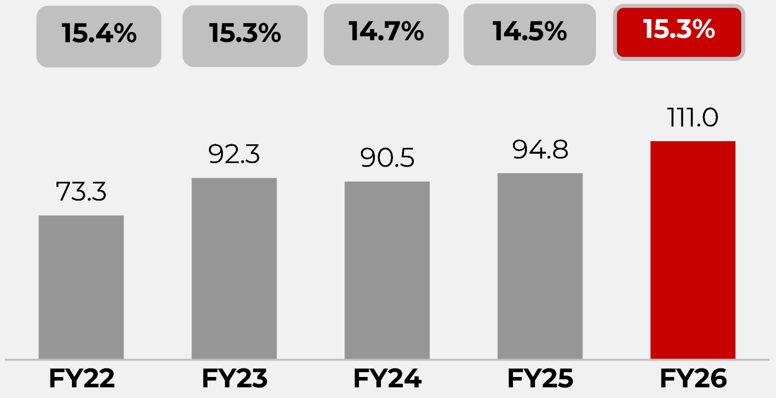
Standalone Financial Highlights

Rs. in Crore

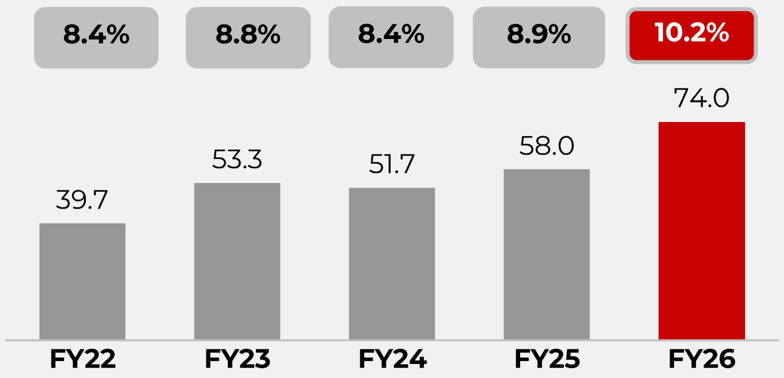
Total Income



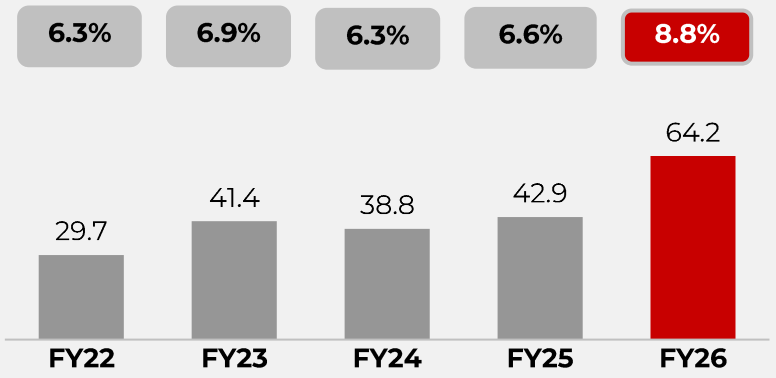
EBITDA



PBT before exceptional items



PAT

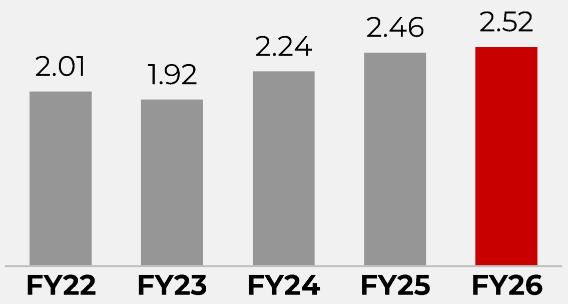


Key Ratios

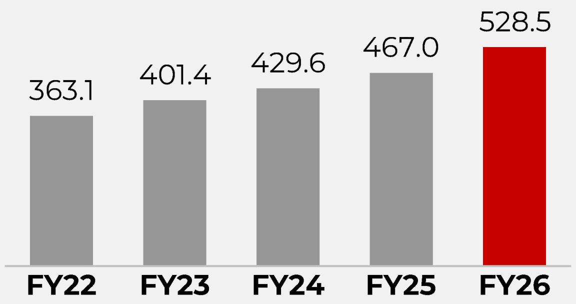
Standalone

Debt / Equity (x)

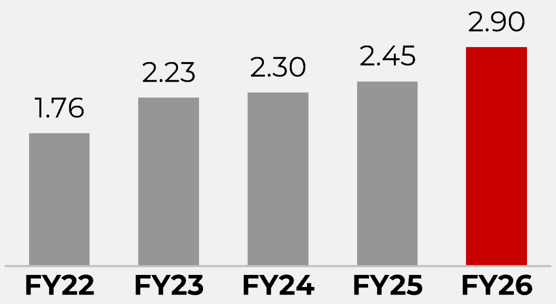
Current Ratio (x)



Networth (Rs. Cr.)



Net Fixed Asset Turnover (x)

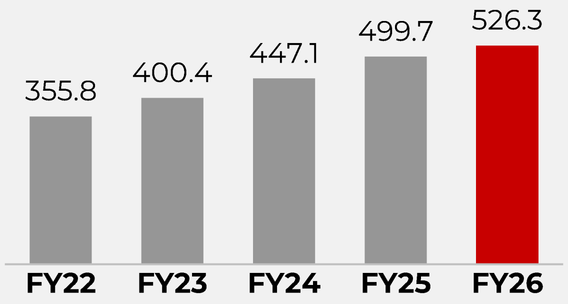


Consolidated

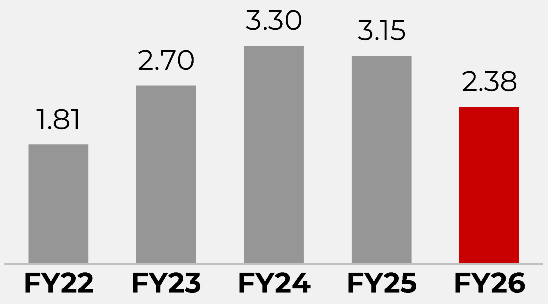
Debt / Equity (x)

Current Ratio (x)

Networth (Rs. Cr.)



Net Fixed Asset Turnover (x)



Annexure

SEM EV Compound-Faridabad

Annual Results

Financial Year	PDF Link
FY26	PDF
FY25	PDF
FY24	PDF
FY23	PDF
FY22	PDF

For further information, please contact

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