September 18, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai - 400051 **Symbol: KRISHIVAL**	**BSE Limited** P. J. Towers, Dalal Street Mumbai - 400001 **Scrip Code: 544416**

Sub: Reminder Notice for Payment of First and Final Call on partly paid-up equity shares of Krishival Foods Limited ("Company")

Dear Sir/Madam,

With reference to the initial First and Final Call Notice dated July 14, 2026 and our communication dated August 05, 2026, we wish to inform that the Rights Issue Committee, a duly authorised Committee of the Board of Directors of the Company, has, on September 18, 2026, approved the issuance of First and Final Call Reminder Notice for payment of First and Final Call of ₹195.00 (comprising ₹6.50 towards face value and ₹188.50 towards premium) per partly paid-up equity shares ('First and Final Call Reminder Notice'), to the holders of outstanding 5,61,040 partly paid-up equity shares, on which First and Final call remains unpaid. The Rights Issue Committee has also approved the waiver of interest on delayed payment of the First and Final Call in respect of the aforesaid outstanding partly paid-up equity shares.

Following are the key details in this regard:

<table>
<tr><td>Amount due on First and Final Call</td><td colspan="3">₹195/- per share (comprising ₹6.50/- towards face value and ₹188.50/- towards premium) as per the terms of First and Final Call Notice dated July 14, 2026</td></tr>
<tr><td rowspan="2">First and Final Call Payment Period</td><td>From</td><td>To</td><td>Duration</td></tr>
<tr><td>Tuesday, September 22, 2026</td><td>Monday, October 5, 2026</td><td>14 Days (both days inclusive)</td></tr>
<tr><td>Modes of Payment</td><td colspan="3">(a) Deposit of Cheque at a designated collection centre of ICICI Bank Limited, payable to:
• For resident shareholders: Krishival Foods Limited Call Money Anchor R account
• For non-resident shareholders: Krishival Foods Limited Call Money Anchor NR account</td></tr>
</table>

A specimen copy of the Notice along with the detailed instructions including details of designated bank branches/ collection centres and payment slip, is enclosed herewith. The Notice along with aforesaid documents, is also being made available on Company's website at www.krishival.com, and on the website of Purva Sharegistry (India) Private Limited at www.purvashare.com.

The meeting of the Right Issue Committee commenced at 04.00 p.m. (IST) and concluded at 04.30 p.m. (IST).

Kindly take the above information on record.

Thanking you,

Sincerely yours,

For KRISHIVAL FOODS LIMITED

RAHUL SURESH GAWANDE

Digitally signed by RAHUL SURESH GAWANDE
Date: 2026.09.18 16:46:03 +05'30'

Rahul Gawande
Company Secretary and Compliance Officer

Encl.: As above

Note: This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Krishival Foods Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.

Melt·n·Mellow

krishival nuts

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.
Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

REMINDER FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES

Last date for payment:	Monday, October 5, 2026

Dear Shareholder,

Sub: Reminder Notice for payment of First and Final Call of ₹195.00 (comprising ₹6.50 towards face value and ₹188.50 towards securities premium) (the "First and Final Call") per partly paid-up Rights Equity Share issued by Krishival Foods Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated December 15, 2025 ("Letter of Offer") ("Issue").

Ref.: Notice of First and Final Call dated July 14, 2026, issued by the Company to the eligible shareholders seeking payment of First and Final Call, during the period from Tuesday, July 21, 2026 to Tuesday, August 4, 2026 ("Initial Payment Period")

1. We wish to inform you that pursuant to the issuance of the Notice of First and Final Call dated July 14, 2026 and various communications issued by the Company to the eligible partly paid-up equity shareholders, the Company had called for the First and Final Call money in respect of **33,33,160 partly paid-up equity shares**. During the Initial Payment Period, the Company received the First and Final Call money in respect of **27,72,120 partly paid-up equity shares**, which were subsequently converted into fully paid-up equity shares on **August 14, 2026**.

   The Company has completed the necessary corporate actions for credit of **27,72,095 fully paid-up equity shares** to the demat accounts of the eligible shareholders and has received listing and trading approvals from the Stock Exchanges. Accordingly, trading in the said **27,72,095 fully paid-up equity shares** commenced from **Tuesday, August 18, 2026**.

   However, corporate actions in respect of the remaining 25 partly paid-up equity shares, out of the aforesaid 27,72,120 partly paid-up equity shares in respect of which the First and Final Call money was received, could not be completed at the Depositories' end due to technical errors in the demat accounts of the concerned shareholders. The Company shall take appropriate steps for completion of the requisite corporate actions in respect of such shares upon receipt of the requisite request from the concerned shareholders, subject to completion of the necessary formalities.

   Accordingly, out of the total **33,33,160 partly paid-up equity shares** on which the First and Final Call was made, **5,61,040 partly paid-up equity shares remain outstanding on which the First and Final Call remains unpaid**.

2. The Rights Issue Committee, a duly authorised Committee of the Board of Directors ("Board") of the Company, has, on September 18, 2026, approved sending a reminder notice for payment of First and Final Call of ₹195.00 (comprising ₹6.50 towards face value and ₹188.50 towards premium) per partly paid-up equity shares ("First and Final Call Reminder Notice") as approved by the Rights Issue Committee, to the holders of outstanding partly paid-up equity shares, payable between Tuesday, September 22, 2026 to Monday, October 5, 2026 (both days inclusive) (the "Payment Period"). Please note that this is a Reminder Notice for payment of First and Final Call and there will be no further calls with respect to the Issue. The Rights Issue Committee has also approved the waiver of interest applicable on the delayed payment of the First and Final Call. Accordingly, no interest shall be payable by the eligible shareholders on the First and Final Call amount pursuant to this First and Final Call Reminder Notice.

3. As per the Company's records, the First and Final Call on the partly paid-up equity shares held by you in the captioned demat account, remains unpaid. Therefore, in accordance with the Companies Act, 2013 ("Act"), Articles of Association of the Company and the Letter of Offer, this First and Final Call Reminder Notice is hereby given to you for payment of the First and Final Call, as per details given below:

No. of partly paid-up equity shares held by you, on which First and Final Call is unpaid	**First and Final Call amount due and payable @ 195 per partly paid-up equity share (in `)**	Total First and Final Call amount due and payable

4. The other key details in respect of the First and Final Call are as under:

First and Final Call Payment Period (Both days inclusive)	**From** **Tuesday, September 22, 2026**	**To** **Monday, October 5, 2026**	**Duration** **14 days (both days inclusive)**
Modes of Payment	(a) **Deposit of Cheque at a designated collection centre of ICICI Bank Limited, payable to:**		

	• For resident shareholders: Krishival Foods Limited Call Money Anchor R account • For non-resident shareholders: Krishival Foods Limited Call Money Anchor NR account

5. Detailed instructions in respect of the payment of First and Final Call pursuant to this First and Final Call Reminder Notice and Payment Slip, are enclosed as Annexure 1 and Annexure-2, respectively. You are requested to make the payment on or before Monday, October 5, 2026.

6. Please note that the trading in outstanding partly paid-up equity shares (ISIN: IN90GGO01013) of the Company has remained suspended on the stock exchanges since Monday, July 13, 2026 on account of the First and Final Call. Further, the shareholders who pay the First and Final Call during the Payment Period, shall be allotted fully paid-up equity shares of face value of ₹ 10 each of the Company under the existing ISIN (INE0GGO01015), upon completion of necessary regulatory formalities including corporate actions by the Company with the stock exchanges. The aforesaid process is expected to complete within 2-3 weeks from the last date of Payment Period, after which the fully paid-up equity shares so allotted to the eligible shareholders will be available for trading on stock exchanges.

7. Please also note the following consequences of failure to pay First and Final Call:
   a) The Company, if so decided by its Board / Rights Issue Committee, shall be entitled to apply any future dividend payable to you, in or towards all sums of money outstanding on account of calls and interest; due thereon in relation to the partly paid-up equity shares of the Company; and
   b) The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon at the time of application, shall be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Companies Act, 2013, with the Articles of Association of the Company and the Letter of Offer.

8. This First and Final Call Reminder Notice along with the Detailed Instructions and Payment Slip, is also available on the Company's website at **www.krishival.com**, on the website of the Registrar and Transfer Agent, Purva Sharegistry (India) Private Limited at **www.purvashare.com** and on the website of Stock Exchanges i.e. **www.bseindia.com and www.nseindia.com**.

9. In case of any query, clarification and/ or grievance in this regard, please contact the Company at **cs@krishival.com** or the RTA at **newissue@purvashare.com** / +91 22 4134 3264 / 4961 4132 during business hours.

10. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,

For KRISHIVAL FOODS LIMITED

Rahul Gawande
Company Secretary and Compliance Officer

Date: September 18, 2026
Place: Mumbai

ANNEXURE 1
DETAILED INSTRUCTIONS

Mode of Dispatch of First and Final Call Reminder Notice

In terms of the provisions of the Companies Act, 2013 (“Act”) read with the applicable rules made thereunder, the First and Final Call Reminder Notice along with the detailed instructions and Payment Slip, is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail addresses are registered with the Company/ Depository Participants (“DPs”)/ Depositories/ Registrar & Share Transfer Agent of the Company i.e. **Purva Sharegistry (India) Private Limited (“Purva” or “RTA”).**

Physical copy of the First and Final Call Reminder Notice along with the detailed instructions and Payment Slip, is being sent to all those shareholders who have not registered their e-mail addresses with the Company/ DPs/ Depositories/ RTA, and those who have requested for the physical copy by sending an email at newissue@purvashare.com or cs@krishival.com.

Modes of Payment

Please note that:

Cheque: Eligible shareholders shall pay by submitting the duly filled Payment Slip (enclosed as Annexure 2) and their cheque at any of the branches of ICICI Bank Limited as mentioned in the Payment Slip.

Cheque is to be drawn as under:

- **Resident shareholders:** In favour of Krishival Foods Limited Call Money Anchor R account
- **Non-resident shareholders:** In favour of Krishival Foods Limited Call Money Anchor NR account

Please note the following:

(i) The eligible shareholders must, inter-alia, state the following details in the payment slip:

- Full Name of the Sole/ First shareholder;
- Permanent Account Number;
- DP ID and Client ID; and
- No. of partly paid-up equity share(s) held & total amount payable.

(ii) Payment Slip should be complete in all respects. The Payment Slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected. The duly filled Payment Slip along with the amount payable by cheque must be presented to any of the following designated branches/ collection centres of ICICI Bank Limited on or before **Monday, October 5, 2026**:

For Resident and Nonresident Shareholders	Agra ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra 282002; Ahmedabad ICICI Bank Ltd, JMC House, Opp. Parimal Gardens, Off C.G. Road Ambawadi, Ahmedabad 380006; Amritsar ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab 143001; Bangalore ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore 560025 ;Belgaum ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum 590006;Bharuch ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch 392001;Bhavnagar ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat 364002 ;Bhopal ICICI Bank Ltd, Alankar Palace, Plot No. Ii, Zone Ii, M P Nagar, Bhopal, MP 462011;Bhubaneswar ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar 751001;Chandigarh ICICI Bank Ltd, S.C.O., 9,10 11, Sector 9 D, Madhya Marg, Chandigarh 160017;Chennai ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam

	High Road, Chennai 600034;Ernakulam ICICI Bank Ltd, Emgee Square, M.G. Road, Ernakulam, Kochi 682035;Coimbatore ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road 641018;Dehradun ICICI Bank Ltd, NCR Plaza,24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand 248001;Faridabad ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana 121007;Ghaziabad ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh 201001;Guntur ICICI Bank Ltd, 5822, PMG Complex, Lakshmipuram Main Road, Guntur Andra Pradesh 522002;Gurgaon ICICI Bank Ltd, SCO 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana 122001;Guwahati ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati 781005;Hubli ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli 580029;Hyderabad ICICI Bank Ltd, 6-2-1012, TGV Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad 500004;Hissar ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana 125001;Indore ICICI Bank Ltd, 4,Chhoti Khajrani, Malav Parisar, Indore 452008;Jaipur ICICI Bank Ltd, C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur 302001;Jamshedpur ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand 831001;Jodhpur ICICI Bank Ltd, Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur 342003;Kanpur ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh 208001;Kolhapur ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur 416001;Kolkata ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata 700001;Lucknow ICICI Bank Ltd, Shalimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow 226001;Ludhiana ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab 141001;Madurai ICICI Bank Ltd, No.21,22,23,North Chitrai Street, Madurai 625001;Mumbai ICICI Bank Ltd, Capital Markets Division,163,5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020;Mysore ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore 570002;Nagpur ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar 440001;Nashik ICICI Bank Ltd, Unit NoG19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road, Nasik 422002;New Delhi ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi 110001;Noida ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Prades 201301;Panaji ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa 403001;Puducherry ICICI Bank Ltd, 49 Mission Street, Puducherry 605001;Pune ICICI Bank Ltd, A Wing Shangrila Gardens Bund Garden Road Pune 411001;Rajkot ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot 360001;Ranchi ICICI Bank Ltd, Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand 834001;Salem ICICI Bank Ltd, Swarnambigai Plaza, S.F. No. 6/5, Block No. 7, WardC, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu 636009;Surat ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat 395007;Trichy ICICI Bank Ltd, New no - 58, West Bouleward Road, Sivapoorna complex, Trichy-620002;Vadodara ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara 390007;Vijayawada ICICI Bank Ltd, #401127,128 129, Murali Chambers, M.G. Road, Vijayawada 520010;Visakhapatnam ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam 530016

(iii) Shareholders residing at locations where the aforesaid collection centres are not available, may send their First and Final Call amount along with the duly filled Payment Slip by registered post/ speed post at Purva office i.e. Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Maharashtra, India; Tel: +91 22 4134 3264 / 4961 4132; and E-mail: **newissue@purvashare.com**, stating the requisite details along with original Cheque, such that the same are received on or before the last date of payment i.e. Monday, October 5, 2026.

(iv) Cheque should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this First and Final Call Reminder Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Postdated cheques will not be accepted and are liable to be rejected.

(v) After the last date of payment i.e., Monday, October 5, 2026, Bank branches at the aforesaid locations/ RTA/ Company will not accept any application/ payment of First and Final Call.

(vi) The Company/ RTA will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.

Other instructions

(a) Cash payment shall not be accepted.

(b) No part payment shall be accepted. Eligible shareholders are advised to make payment of full outstanding amount. Any part payment, shall be treated as non-payment of First and Final Call and may render the partly paid-up equity shares, including the amount already paid thereon at the time of application, liable to be forfeited in accordance with the provisions of the Act, Articles of Association of the Company and the Letter of Offer (please refer to Note no. 7 of the First and Final Call Reminder Notice for detailed consequence of non-payment/ failure to pay First and Final Call).

(c) The Company and the RTA are entitled to rely on the self-certification of the transaction by the eligible shareholders. Payments made using third party bank accounts will be rejected.

(d) The shareholders shall ensure that the partly paid-up equity shares are held in the same demat account as specified in the Payment Slip. In the event it is found during verification that the partly paid-up equity shares are held in a demat account other than the one mentioned in the Payment Slip, such application shall be liable to be rejected.

(e) Excess/ duplicate amount paid, or amount paid by person who is not an eligible shareholder or short payment made by an eligible shareholder in case the same cannot be adjusted [as per Clause (b) above], will be refunded.

(f) If a Shareholder fails to pay the First and Final Call during the Payment Period for any reason whatsoever, including on account of Clauses (a) to (e) above, neither the Company nor the RTA shall be responsible or liable for such failure.

(g) Eligible shareholders are advised to verify that the cheque submitted by them has been duly cleared and realised. In case a shareholder does not receive confirmation of clearance or realisation of the cheque within a reasonable period from the date of submission of payment slip, such shareholder is advised to promptly contact RTA at the contact details provided below to ascertain the status of the payment/ application and take necessary corrective action, if any. The Company or RTA shall not be responsible for any delay, rejection or failure of payment on account of non-realisation of funds, dishonour of cheque or any other reason beyond their control.

(h) This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Krishival Foods Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.

(i) The First and Final Call Notice along with other relevant documents, may be accessed on the Company's website at www.krishival.com and on the website of Purva Sharegistry (India) Private Limited ("Purva" or "RTA") at www.purvashare.com. Please select "Krishival Foods Limited - First and Final Call" on the screen, if made available, and select "First and Final Call Reminder Notice" option, and thereafter, enter your DP ID and Client ID details to view and download your individual notice.

Further, eligible shareholders can access the specimen of First and Final Call Reminder Notice and annexures mentioned therein, on the following websites:

Company	www.krishival.com
Registrar and Transfer Agent	www.purvashare.com
Stock Exchanges	www.bseindia.com www.nseindia.com

(i) All correspondence in this regard may be addressed to:

Purva Sharegistry (India) Private Limited
(Unit: Krishival Foods Limited)
Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate,
J. R. Boricha Marg, Lower Parel East,
Mumbai - 400011, Maharashtra, India
Contact person: Deepali Dhuri
Tel: +91 22 3522 0056 / 4961 4132
E-mail: newissue@purvashare.com

KRISHIVAL FOODS LIMITED - PAYMENT SLIP

(Only to be used while paying through Cheque)

To,
ICICI Bank Limited
____________________ Branch
[Please fill branch name, refer list of designated branches/ collection centres given on next page]

OR

Purva Sharegistry (India) Private Limited
Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate,
J. R. Boricha Marg, Lower Parel East,
Mumbai - 400011, Maharashtra, India
[In case of non-availability of ICICI's collection centres]

1. NAME AND CONTACT DETAILS OF ELIGIBLE SHAREHOLDER(S)

Name of sole/ first holder	
Name of second holder	
Name of third holder	
Address (Sole/ first holder)	
E-mail	
Telephone / Mobile No.	

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/first holder	Second holder	Third holder

Note: *In case of shareholding in joint names, each of the joint shareholders should mention their Income Tax PAN.*

3. TYPE OF ELIGIBLE SHAREHOLDER (Please tick ☑):

☐ Resident ☐ Non-Resident

Note: *Non-Resident Eligible Shareholders applying on non-repatriation basis should select "Resident".*

4. DEPOSITORY ACCOUNT DETAILS (Please tick ☑ the correct option and provide your DP ID and Client ID):

☐ NSDL ☐ CDSL

Note: *For NSDL, please enter 8 digit DP ID followed by 8 digit Client ID; and For CDSL, please enter 16 digit Client ID.*

Note: *Credit of fully paid-up equity shares shall be made in dematerialized form only.*

5. FIRST AND FINAL CALL PAYMENT DETAILS:

Partly paid-up equity shares currently held by shareholder (I)	
Amount payable on First and Final Call per partly paid-up equity share (II)	**₹195.00 per share**
Total amount of First and Final Call due and payable [(III) = (I x II)]	
(₹ in Figures)	**(₹ in Words)**

6. FIRST AND FINAL CALL PAYMENT DETAILS:

Cheque amount		**Cheque No.**	**Drawn on (Bank & Branch)**	**Date**	**Bank Serial No. (To be filled in by Bank)**
(\` in figures)	**(\` in words)**				

7. SIGNATURE OF ELIGIBLE SHAREHOLDER(S)

(a) I am/ We are registered member(s) of Krishival Foods Limited, holding partly paid-up equity shares as on date.

(b) I/ We have received the First and Final Call Reminder Notice from the Company calling upon me/ us to pay the First and Final Call and I/ we make payment of the using my/ our bank account only and I am/ We are not making payment from any third-party bank account.

(c) I/We hereby confirm that I/We have read, understood and accept the terms and conditions of this First and Final Call Reminder Notice.

____________________	____________________	____________________
Sole/ First Account Holder	**Second Joint Account Holder**	**Third Joint Account Holder**

Note: *Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.*

--Tear along this line--

KRISHIVAL FOODS LIMITED - FIRST AND FINAL CALL

Acknowledgement Slip

Received Cheque No. ____________________ dated ____________________ for ₹ ____________________ drawn on ______________________________________ [name of bank and branch] the amount aforesaid being the payment towards the First and Final Call, for the below mentioned partly paid-up equity shares of Krishival Foods Limited.

(Following details to be filled by the shareholder)

Date		**Bank sign & stamp**	
Name of sole/ first holder			
DP ID & Client ID		**Date:**	
No. of partly paid equity shares	**₹ in Figures:**	**Tel. / Mobile no. of shareholder**	
Total amount of First and Final Call being paid	**₹ in Words:**	**Email of shareholder**	

List of designated branches/ collection centres where cheque can be deposited

For Resident and Nonresident Shareholders	Agra ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra 282002; Ahmedabad ICICI Bank Ltd, JMC House, Opp. Parimal Gardens, Off C.G. Road Ambawadi, Ahmedabad 380006; Amritsar ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab 143001; Bangalore ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore 560025 ;Belgaum ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross,Tilakwadi, Belgaum 590006;Bharuch ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch 392001;Bhavnagar ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat 364002 ;Bhopal ICICI Bank Ltd, Alankar Palace, Plot No. Ii, Zone Ii, M P Nagar, Bhopal, MP 462011;Bhubaneswar ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar 751001;Chandigarh ICICI Bank Ltd, S.C.O., 9,10 11, Sector 9 D, Madhya Marg, Chandigarh 160017;Chennai ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai 600034;Ernakulam ICICI Bank Ltd, Emgee Square, M.G. Road, Ernakulam, Kochi 682035;Coimbatore ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road 641018;Dehradun ICICI Bank Ltd, NCR Plaza,24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand 248001;Faridabad ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana 121007;Ghaziabad ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh 201001;Guntur ICICI Bank Ltd, 5822, PMG Complex, Lakshmipuram Main Road, Guntur Andra Pradesh 522002;Gurgaon ICICI Bank Ltd, SCO 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana 122001;Guwahati ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati 781005;Hubli ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli 580029;Hyderabad ICICI Bank Ltd, 6-2-1012, TGV Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad 500004;Hissar ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana 125001;Indore ICICI Bank Ltd, 4,Chhoti Khajrani, Malav Parisar, Indore 452008;Jaipur ICICI Bank Ltd, C99, shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur 302001;Jamshedpur ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand 831001;Jodhpur ICICI Bank Ltd, Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur 342003;Kanpur ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh 208001;Kolhapur ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur 416001;Kolkata ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata 700001;Lucknow ICICI Bank Ltd, Shalimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow 226001;Ludhiana ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab 141001;Madurai ICICI Bank Ltd, No.21,22,23,North Chitrai Street, Madurai 625001;Mumbai ICICI Bank Ltd, Capital Markets Division,163,5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai 400020;Mysore ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore 570002;Nagpur ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar 440001;Nashik ICICI Bank Ltd, Unit NoG19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road, Nasik 422002;New Delhi ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi 110001;Noida ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Prades 201301;Panaji ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa 403001;Puducherry ICICI Bank Ltd, 49 Mission Street, Puducherry 605001;Pune ICICI Bank Ltd, A Wing Shangrila Gardens Bund Garden Road Pune 411001;Rajkot ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot 360001;Ranchi ICICI Bank Ltd, Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand 834001;Salem ICICI Bank Ltd, Swarnambigai Plaza, S.F. No. 6/5, Block No. 7, WardC, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu 636009;Surat ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat 395007;Trichy ICICI Bank Ltd, New no - 58, West Bouleward Road, Sivapoorna complex, Trichy-620002;Vadodara ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara 390007;Vijayawada ICICI Bank Ltd, #401127,128 129, Murali Chambers, M.G. Road, Vijayawada 520010;Visakhapatnam ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam 530016

Please note:

• Shareholders can submit the duly filled payment slip along with Cheque to any of the aforesaid designated branches/ collection centres only during the payment period i.e from Tuesday, September 22, 2026 to Monday, October 5, 2026. Deposit of Cheque to be drawn in favour of Krishival Foods Limited Call Money Anchor R account (for resident shareholders) and Krishival Foods Limited Call Money Anchor NR account (for non-resident shareholders).

• Shareholders residing at locations where the aforesaid collection centres are not available, may send their First and Final Call amount along with the completed Payment Slip by registered post/ speed post at Purva office i.e. Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai - 400011, Maharashtra, India; Tel: +91 22 4134 3264 / 4961 4132; and E-mail: newissue@purvashare.com, stating the requisite details along with original Cheque, such that the same are received on or before the last date of payment i.e. Monday, October 5, 2026. Submission of Cheque at any other location other than the designated branches/ collection centres as listed out above, shall not be accepted.

• Cheque should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a submember of the Bankers' Clearing House located at the centre where this First and Final Call Reminder Notice is presented. Outstation Cheques/ Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques and non-CTS will not be accepted and are liable to be rejected.

• After the last date of payment i.e., Monday, October 5, 2026, Bank branches at the aforesaid locations/ RTA/ Company will not accept any application/ payment of First and Final Call.

• The Company/ RTA/ ICICI Bank Limited will not be liable for any delayed receipt and reserves the right to reject such delayed receipts