



AVADH/SE/2026-27/06

May 12, 2026

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'
C - 1, Block G, Bandra-Kurla Complex
Bandra (E)
Mumbai 400051
SYMBOL – AVADHSUGAR

The Manager
Listing Department
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P.J. Towers
Dalal Street, Fort
Mumbai-400 001
STOCK CODE – 540649

Dear Sir,

Sub: Press Release

Enclosed please find Press Release issued by the Company in respect of the Audited Financial Results of the Company for the quarter and six months ended 31st March, 2026.

This is for your information and record.

Yours faithfully,
For Avadh Sugar & Energy Limited

Prashant Kapoor
Company Secretary
ACS – 15576

Encl.: as above



K. K. BIRLA GROUP OF SUGAR COMPANIES

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Phone: + 91 33 2243 0497 / 8, 2248 7068, 3057 3000, 3041 0900 Fax: + 91 33 2248 6369
Regd. Office: P.O. Hargaon, Dist. Sitapur, U.P., PIN 261 121 . Website: www.avadhsugar.com . CIN:L15122UP2015PLC069635



Quarterly Earnings Release | Q4 & FY26

Kolkata, West Bengal, May 12th, 2026: The Board of Directors of Avadh Sugar & Energy Limited (ASEL) (BSE: 540649 / NSE: AVADHSUGAR) at its meeting held on May 12th, 2026, took on record the Unaudited Financial Results for the Quarter and Financial Year ended 31st March 2026.

Financial Highlights:

Q4FY26

- Total Income in Q4 FY26 at Rs. 672 Cr as against Rs. 678 Cr in Q4 FY25.
- EBITDA in Q4 FY26 at Rs. 121 Cr as against Rs. 149 Cr in Q4 FY25.
- PAT in Q4 FY26 at Rs. 56 Cr as against Rs. 72 Cr in Q4 FY25.

FY26

- Total Income in FY26 at Rs. 2,699 Cr as against Rs. 2,639 Cr in FY25.
- EBITDA in FY26 at Rs. 226 Cr as against Rs. 280 Cr in FY25.
- PAT in FY26 at Rs. 57 Cr as against Rs. 88 Cr in FY25.
- The Board has recommended a Dividend of 100% of the Face Value, that is, Rs 10 per Equity Share for FY26.

Commenting on the results, Mr. C.S. Nopany, Co-Chairperson and Managing Director, Avadh Sugar & Energy Ltd said:

“Uttar Pradesh’s sugar and ethanol sector continues to evolve amid near-term operational and cost pressures. While sugar production has moderated due to lower cane yield and availability, early mill closures, and weather-led recovery variations, the recent SAP hike is expected to tighten sugar mill margins unless offset by stronger realizations. Meanwhile, the Ethanol Blending Programme continues to progress well, and industry participants remain optimistic that the Central Government may further raise blending targets over time to reduce India’s dependence on crude oil imports. Supported by higher molasses allocation, expanding integrated capacities, and strong policy thrust, UP remains strategically positioned for long-term growth across both sugar and ethanol value chains.

At Avadh, our commitment to sustainable and inclusive growth remains steadfast through operational efficiency and our unwavering focus on sugarcane development. The crushing capacity at the Hargaon unit has successfully been increased from 10,000 TCD to 13,000 TCD with the commencement of the sugar season 2025–26. The Company will continue to focus on optimising its existing assets supported by prudent capital allocation and strong governance to drive durable long-term value creation for all its stakeholders.”

About Avadh Sugar & Energy Limited

CIN: L15122UP2015PLC069635

The company deals in Sugar, Spirits and Ethanol, Cogeneration and other By-products arising out of the manufacturing process of sugar or resultant of any activity related to sugar business. The company is having four sugar mills at Hargaon (District Sitapur, Uttar Pradesh), Seohara (District Bijnor, Uttar Pradesh), New India Sugar Mills, Hata (District Kushinagar, Uttar Pradesh), Rosa Sugar Works at Rosa (District Shahjahanpur, Uttar Pradesh) with a combined crushing capacity of 34,800 TCD. The company is also having two distilleries at Hargaon and at Seohara with a total Ethanol capacity of 325 KLPD (B Heavy). The Company also has Cogen facility and can generate 74 MW power.

For further information, please contact

M/s Avadh Sugar & Energy Limited Birla Building, Kolkata, Phone: 33 2243 0497/98 Mr. Dilip Patodia Group President (Finance) & CFO	Stellar IR Advisors Private Limited Kanakia Wall Street, Mumbai, Phone: 22 6239 8024 Mr. Suyash Samant suyash@stellar-ir.com Mr. Sharu Garg sharu@stellar-ir.com
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Disclaimer:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. Avadh Sugar & Energy Ltd. will not be in any way be responsible for any action taken based on such statements.