



K.P. ENERGY LIMITED

CIN: L40100GJ2010PLC059169



E-mail : info@kpenergy.in
Website : www.kpenergy.in

KPEL/INV/PPT/Q4FY26/643

May 7, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: 539686

Symbol: KPEL

Sub: Investor Presentation for the quarter and year ended March 31, 2026

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation for the quarter and year ended March 31, 2026.

The aforementioned presentation is also made available on website of the Company at www.kpenergy.in

This is for your information and records.

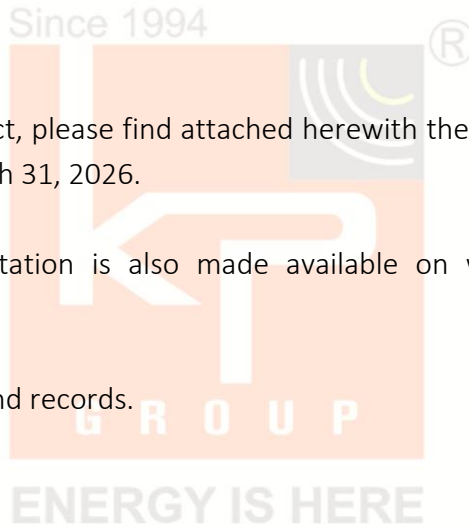
Thanking You,

Yours faithfully,

For K.P. Energy Limited

Affan Faruk Patel
Whole Time Director
DIN: 08576337

Encl.: a/a



Reg. Office:

'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS,
Canal Road, Bhatar, Surat-395017, Gujarat

Phone: +91-261-2234757, Fax: +91-261-2234757

E-mail: info@kpenergy.in, Website: www.kpenergy.in

ISO 14001:2015, ISO 9001:2015 and ISO 45001: 2018 Certified Company

NSE BSE Listed Company



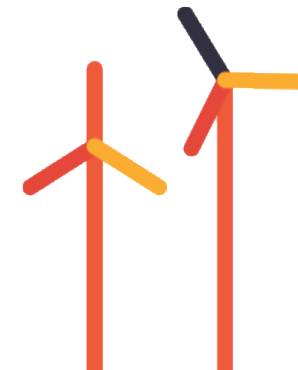


 **Kuchhdi
Wind Site**

KP Energy Limited

Earnings Presentation

MARCH 2026





Inside the Presentation

Highlights

Company Snapshot	03
Building a Pan India Wind Portfolio	04
Financial Highlights	05-09

Growth Strategy

Major Order Wins	10
KP Energy receives Inter State Electricity Trading Licence	11
Growth Avenues	12
Inhouse Wind Resource Assessment Capabilities	13
Network Operations Centre	14
Future Areas of Growth: Offshore wind	15

Management

Experience, Strategy and Skills amongst Diversity	16
Board of Directors	17
Key Personnel	18

Company Overview

Company Overview	19
Business Model	20
End-to-End Project Lifecycle Management	21
Market Statistics	22

About KP Group

KP Group Key Entities	23
About KP Group	24
Humanitarian Services – Driven by Passion, Not Obligation	25
Vision	26
Contact Us	27
Disclaimer	28

Company Snapshot

KP Energy Limited is a prominent balance of plant solution provider in renewable energy industry engaged, from conceptualization till the commissioning of wind energy & wind-solar hybrid power projects.

 **Matalpar Wind Site**

₹ **1,506** Cr
Revenue for **FY26**

3.73 + GW
Total Renewable Portfolio

48.5 MW
Operational IPP Assets

646 + MW
Total O&M Portfolio

₹ **181** Cr
PAT for **FY26**

2.16 + GW
Total Projects in Hand

200 MW
IPP Projects in Hand

**CARE A-;
Stable**

CARE Ratings for Long Term Bank Facilities

₹ **2,758** Cr
Market Capitalization as of May 6, 2026

1.57 + GW
Total Installed Capacity

10 + GW
Ambitious Group target by 2030

Technology Resilient

- Working with major OEMs in India for Wind Turbine Generator (WTG) of various capacities currently up to 5.X MW each.
- First in India to Install '**Make in India**' 4.2M160 Wind Turbine in South Gujarat



Building Pan India Wind and Hybrid Portfolio



Repeat Business Potential

With more than a decade of execution experience, building trust, winning repeat contracts and bundling capacities across sites.



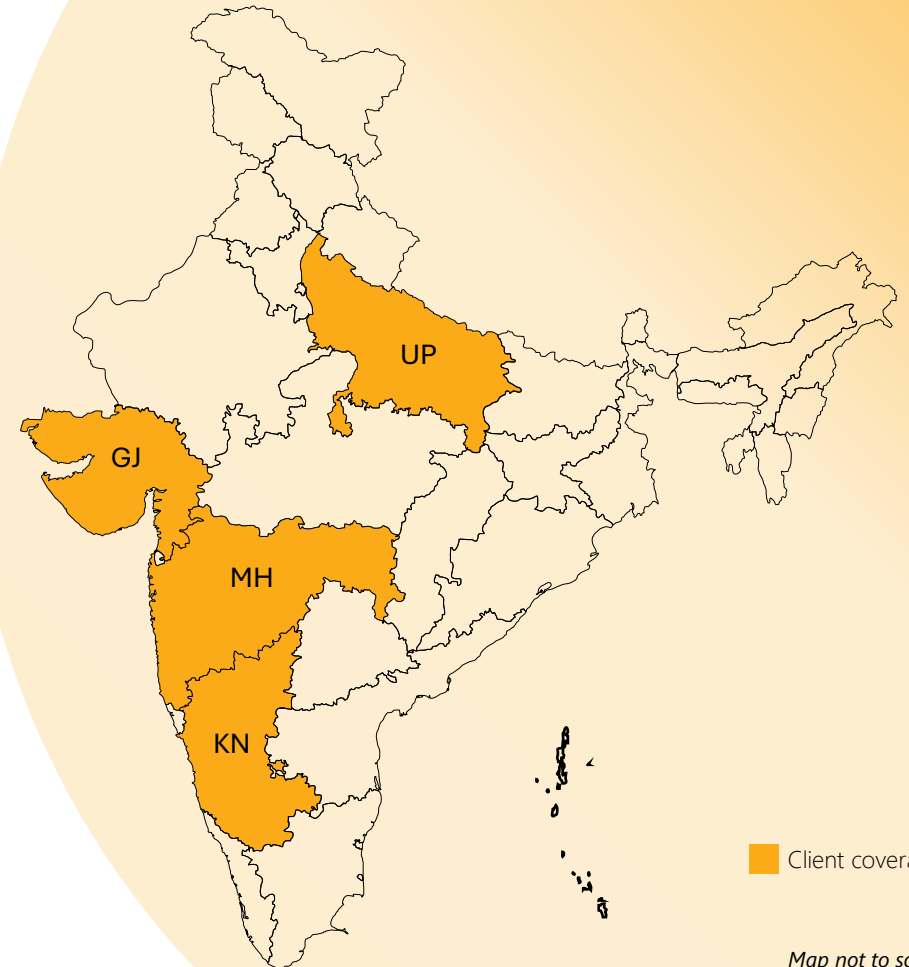
Operational Efficiency

Centralized wind farms benefit from economies of scale while reducing downtime and increasing performance.



Pan India Expansion

Strategic acquisition of ISTS and STU connectivity to initiate scalable projects across India



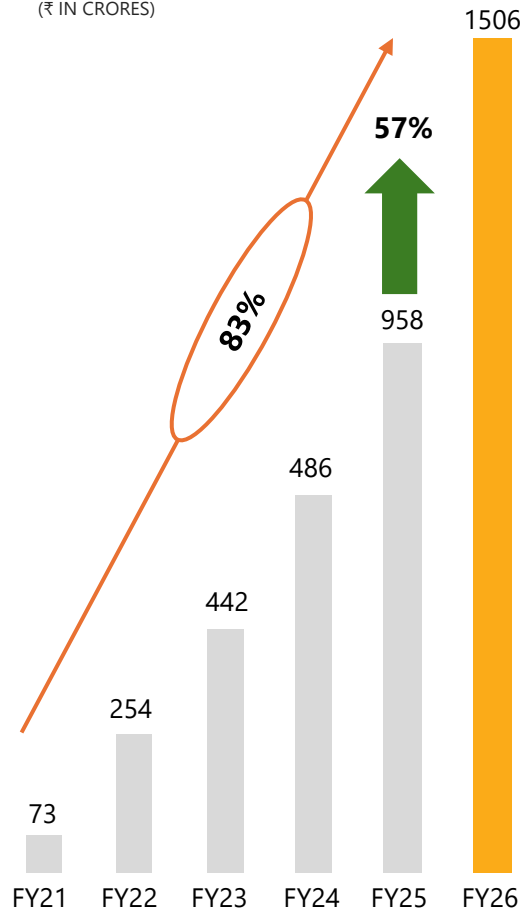
Client coverage

Map not to scale

Exceptional Growth Year on Year

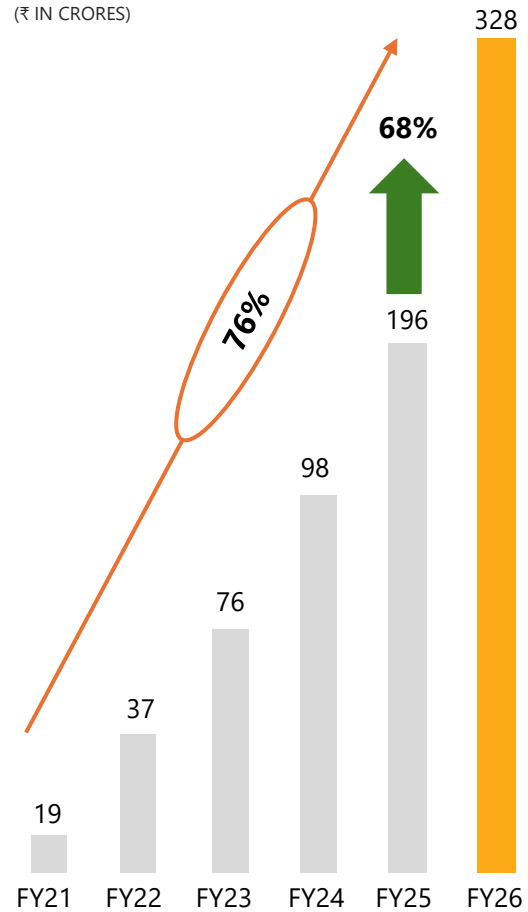
Revenue

(₹ IN CRORES)



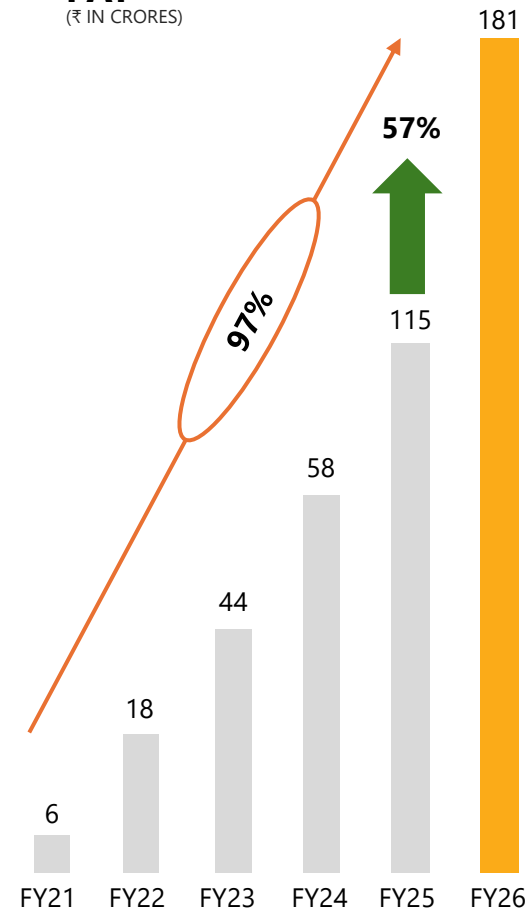
EBITDA

(₹ IN CRORES)



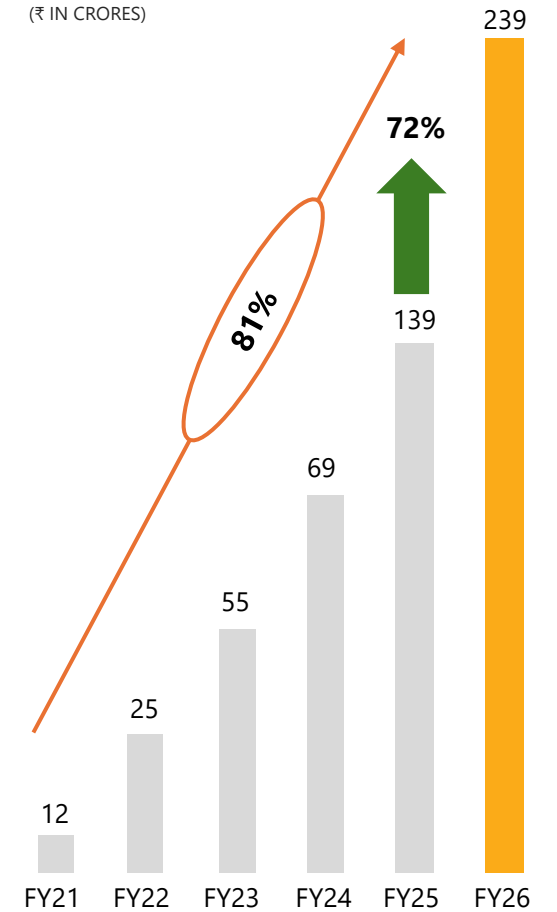
PAT

(₹ IN CRORES)



CASH PROFIT

(₹ IN CRORES)



CAGR

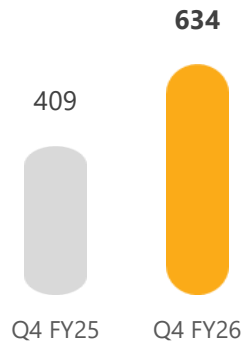
Note: The figures for Revenue, EBITDA, and PAT have been rounded to the nearest integer. Compounded Annual Growth Rate (CAGR) growth has been calculated based on absolute values.

FY26 Financial Highlights Q4 FY26

Revenue

(₹ IN CRORES)

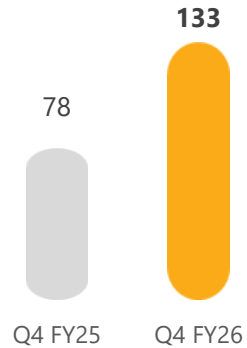
+55% YOY



EBITDA

(₹ IN CRORES)

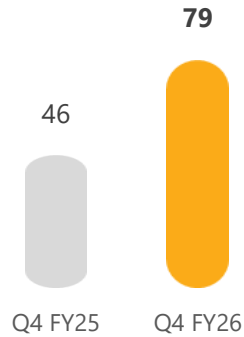
+71% YOY



PAT

(₹ IN CRORES)

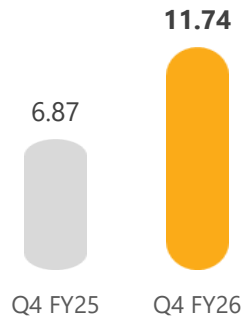
+72% YOY



EPS

(₹ / SHARE)

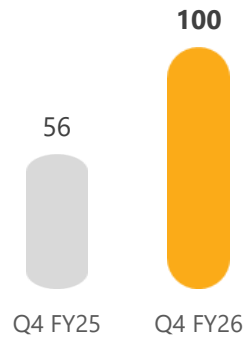
+71% YOY



Cash Profit

(₹ IN CRORES)

+80% YOY



Note: The figures for Total Income, EBITDA, PAT and Cash Profit have been rounded to the nearest integer. Percentage growth has been calculated based on absolute values.



Income Statement Summary

(Consolidated)

(₹ Crores)

Particulars	Q4 FY26	Q4 FY25	YoY % Change	FY26	FY25	YoY % Change
Revenue from Operations	632	401	57%	1497	939	59%
Total Income	634	409	55%	1506	958	57%
Total Operating Expenses	501	331	51%	1177	762	54%
EBITDA	133	78	71%	328	196	68%
EBITDA Margin %	21%	19%	-	22%	20%	-
Interest Cost	16	9	89%	46	29	59%
Depreciation And Amortisation	9	5	86%	28	12	124%
Profit Before Taxes	108	65	67%	254	155	64%
Profit After Taxes	79	46	72%	181	115	57%
PAT Margin %	12%	11%	-	12%	12%	-
Basic EPS (₹)	11.74	6.87	71%	27.07	17.29	57%

Note: All figures, except EPS, have been rounded to the nearest integer. Percentage growth has been calculated based on absolute values.

57%



Q4 FY26 Revenue from Operations at **₹632 Crore** as compared to **₹401 Crore** in Q4 FY25

71%



Q4 FY26 EBITDA at **₹133 Crore** as compared to **₹78 Crore** in Q4 FY25

72%



Q4 FY26 PAT at **₹79 Crore** as compared to **₹46 Crore** in Q4 FY25

Balance Sheet Summary

(Consolidated)

(₹ Crores)

Particulars	FY26	FY25	YoY % Change
Net Worth	522	312	67%
Non – Current Liabilities	392	328	19%
Current Liabilities	1777	528	236%
Total	2691	1168	130%
Fixed Assets	552	430	28%
Other Non – Current Assets	12	4	167%
Current Assets	2127	734	190%
Total	2691	1168	130%

67%



FY26 Networth at **₹522 Crore** as compared to **₹312 Crore** in FY25

Note: All figures have been rounded to the nearest integer. Percentage growth has been calculated based on absolute values.

Cash Flow Statement Summary

(Consolidated)

(₹ Crores)

Particulars	FY26	FY25
Cash flow from Operating Activities	123	162
Cash flow from Investing Activities	(212)	(241)
Cash flow from Financing Activities	120	101
Net Increase/(Decrease) in Cash and Cash Equivalents	31	22
Cash and Cash Equivalents at the beginning of the year	46	24
Cash and Cash Equivalents at the end of the year	77	46

Note: All figures have been rounded to the nearest integer.

Major Order Wins

IPP



100 MW ISTS-Connected Wind Power Project

- Awarded by SECI under competitive bidding process
- Tariffed at ₹3.67/unit
- Interconnection at 400/220 kV Jam Khambhaliya substation
- PPA has been signed for 25 years



100 MW Wind Power Project

- Received Letter of Intent from GUVNL
- Comprising 50 MW base capacity and 50 MW under greenshoe option
- Tariffed at ₹3.44/unit for 50 MW base capacity and ₹3.43/unit for 50 MW Greenshoe Option
- Tariff fixed for 25 years

EPC



99 MW Wind Power Project

- Awarded by Inox Renewable Solutions Ltd
- 99 MW EPC Project
- Installation of Inox 3 MW WTGs
- Turnkey execution of the project, which includes engineering, procurement, construction, erection, testing and commissioning of balance of plant works including statutory approvals & permits



40.8 MW Hybrid Wind-Solar Power Project

- Awarded by Enerparc Energy
- 40.8 MW EPC Contract
- Wind-Solar Hybrid Power Project in Gujarat
- Scope includes supply, installation and commissioning of the project, including evacuation infrastructure, grid connectivity, requisite statutory and regulatory approvals.



91.4 MW Hybrid Wind-Solar Power Project

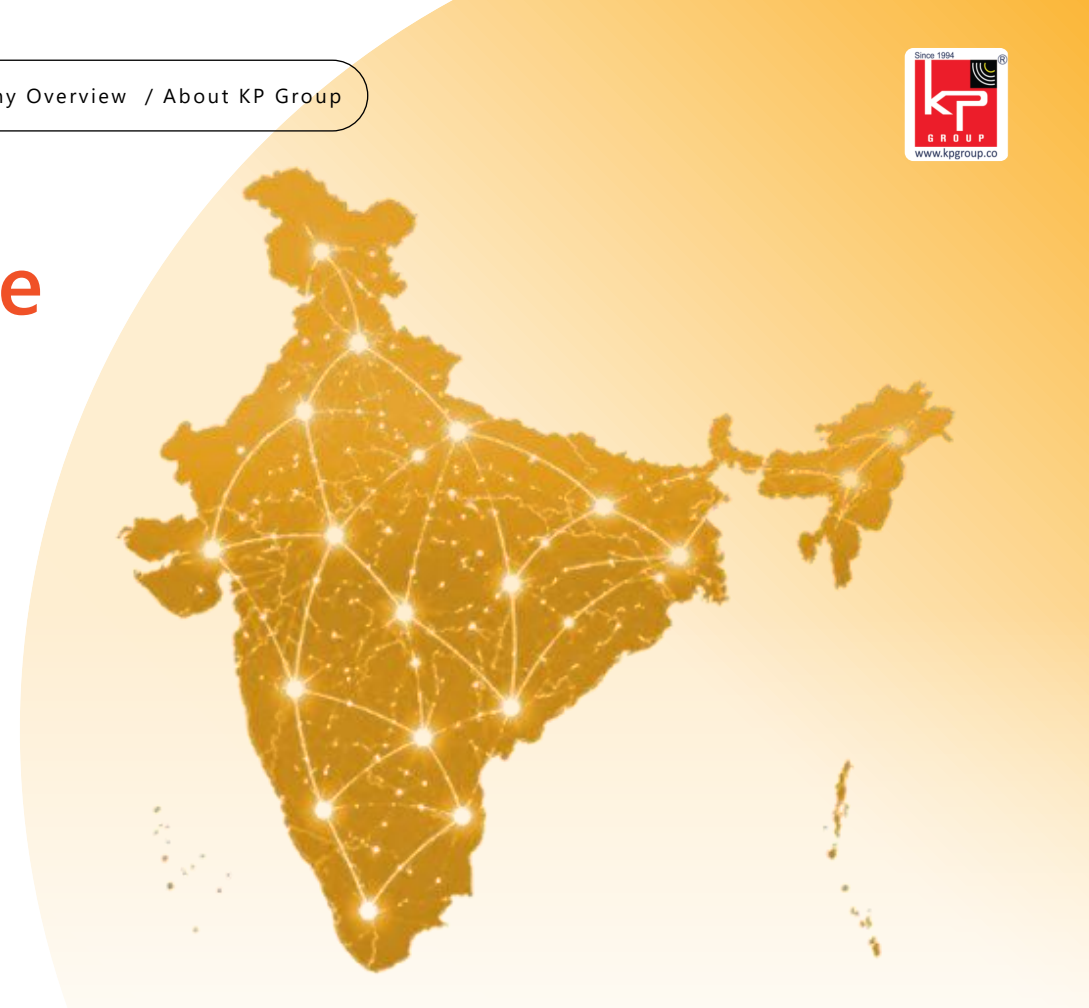
- Awarded by JK Paper Ltd for hybrid project in Gujarat
- 91.4 MW Hybrid EPC contract
- Scope includes supply, installation and commissioning of the project, including evacuation infrastructure, grid connectivity, requisite statutory and regulatory approvals.
- Includes O&M: 2 years (Wind) and 1 year (Solar)

KP Energy receives Inter State Electricity Trading Licence



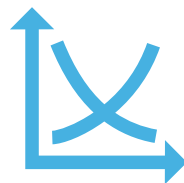
CENTRAL ELECTRICITY REGULATORY COMMISSION CATEGORY-V LICENCE

CERC has issued Inter-State electricity trading licence under Category-V, enabling the company to participate in **Pan-India power** markets



Wider Market Access

Access to a broader base of buyers across national market, including instant green power availability to C&I customers enabling greater volume offtake & diversified revenue streams.



Enhanced Realization

Access to a broader base of buyers across national market, including instant green power availability to C&I customers enabling greater volume offtake & diversified revenue streams.



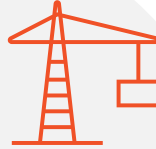
Exchange & Bilateral Markets

Access to a broader base of buyers across national market, including instant green power availability to C&I customers enabling greater volume offtake & diversified revenue streams.



Growth Avenues

Resource Creation & Pipeline



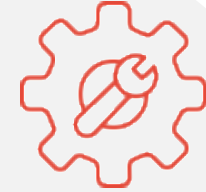
- With over 2GW of multi-year orders in pipeline, it allows us to focus in high growth and innovative sectors.
- BOP Initiative undertaken to explore offshore wind to the tune of 1-2 GW in Gujarat/Tamil Nadu in terms of BOP participation
- Received in-principle approval for 100MW ISTS Connectivity, enabling interstate sales; exploring further ISTS and STU connectivity

Grid Reach & Site Quality



- Expertise across STU and CTU networks diversifies evacuation pathways and broadens customer reach for renewable power contracts.
- Through internal Wind Resource Assessment capabilities, expertise in early detection of high wind land resources speeds up project development
- Better technology initiatives/higher PLF achievability through 4.x and 5.x MW WTGs

Operational Excellence



- 24x7 Network Operations Center uses AI alerts and SCADA dashboards to deploy preventive maintenance teams, reducing downtime and ensuring generation reliability.
- Integrated O&M covers growth avenues through performance optimisation, predictive maintenance and lifecycle extension of critical infrastructure.

Inhouse Wind Resource Assessment Capabilities

Our in-house Wind Resource Assessment capabilities deliver accurate, high-resolution wind data analysis using advanced modeling tools, on-site measurements, and GIS mapping. We optimize site selection, energy yield estimation, and project bankability. Our expert team ensures reliable insights to support efficient wind farm design and maximize renewable energy generation potential.

Features and benefits of Inhouse WRA team include:

- High-Resolution Data Collection
- Enhanced Site Suitability Analysis
- Faster turnaround time for analysis
- Robust Power Curve Measurements
- Advanced Data Analytics
- Versatile Wind Data Exploration

Key Assets for Wind Resource Assessment Team:

- Expert Team for Wind and land resource analysis
- **45+ Wind Masts** across the region
- LiDAR wind cube
- Cutting edge software for wind mapping
- Member of Indian Wind Power Association



Network Operation Centre

Key Capabilities of KP Group's Network Operations Centre (NOC)



Live Equipment Health Monitoring

Integrated through SCADA – enables Real-time tracking of key equipment like Inverters, WTGs and Weather Monitoring Systems (WMS). Ensures maximum uptime and immediate fault detection.



Custom Alert Systems and Auto Reporting

Automated alerts for critical deviations and performance issues. Generates daily, weekly, and exception reports for actionable insights.



Powered by IBM Maximo Renewables

Our NOC platform is built on IBM Maximo for Renewables. IBM has published a global case study recognizing KP Group's NOC as a benchmark for digital operations in renewable energy.

A centralised command hub for real-time monitoring, diagnostics, and control of KP Group's solar and wind assets.



285+

Clients

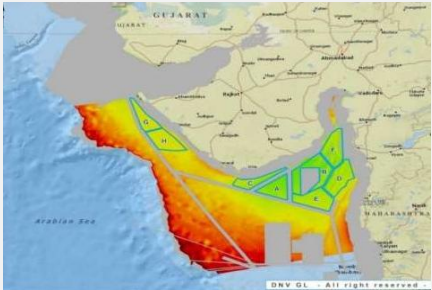
100%

O&M Contractual Compliance

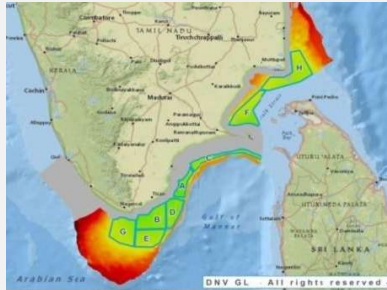
Future Areas of Growth : Offshore/Nearshore wind

Potential Locations for Offshore/Nearshore Wind

National Institute of Wind Energy (NIWE), has identified four regions in the two states.



Gujarat



Tamil Nadu

Government Incentives

- VGF of up to INR 7,453 Crs for 1 GW
- Allocation of offshore wind sites under a lease with site exclusivity over seabed during study/survey period and project

Why Offshore/nearshore Wind in India?

Vast Untapped Potential

70 GW offshore wind energy potential in India

RTC Power

Offshore wind is a key component for Round-the-clock power

Higher PLF & Consistent winds

45-50% PLF as compared to 30-35% of onshore wind

Global Opportunities

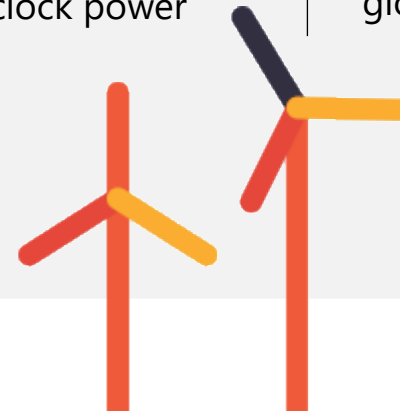
73 GW + offshore wind installed globally

Min. Land Required

Compared to onshore, minimal land required for offshore wind

Near-Shore Wind

Near-shore wind can serve as a potential new market



Experience, Strategy and Skills amongst Diversity

445+

Team
Strength

285+

Number of
Engineers

66+

Number of
Professionals



L&D
Session

KP ENERGY LIMITED

KP Group and IIM Ahmedabad conclude 11 month Leadership Program for 28 future Energy Leaders, now part of the IIM Ahmedabad Alumni Network

Talent sourced from:

Prestigious institutions such as IIMs, IITs, ICAI, ICSI, ICMAI and other reputed institutions

**Data as on 31 March 2026*

EARNINGS PRESENTATION FY26

Board of Directors



Dr. Faruk G. Patel
MANAGING DIRECTOR



Mr. Affan Patel
WHOLE-TIME DIRECTOR



Mr. Amit Khandelwal
WHOLE-TIME DIRECTOR



Adv. Bhadrabala Joshi
NON-EXECUTIVE DIRECTOR



Mr. Bhupendra Shah
NON-EXECUTIVE DIRECTOR



Mr. Dukhabandhu Rath
INDEPENDENT DIRECTOR



Ms. Venu Birappa
NON-EXECUTIVE DIRECTOR
(EX-GETCO OFFICER)



CA Rajendra Desai
INDEPENDENT DIRECTOR



Dr. Indu Rao Kaveti
INDEPENDENT DIRECTOR

Key Personnel



Dr. Alok Das
GROUP CEO



Dr. Karunamoorthy
DIRECTOR TECHNICAL



CA Shabana Belim
CHIEF FINANCIAL OFFICER



Major Unmesh Bhatt
VP PROJECTS



Jatinder Singh Bedi
AIR COMMODORE
(IAF VETERAN)



CS Karmit Sheth
COMPANY SECRETARY &
COMPLIANCE OFFICER



Ms. Nilam Desai
GENERAL MANAGER
PROJECTS



Mr. AK Rao
GENERAL MANAGER
PROJECTS

Company Overview

As the leading end-to-end Wind and Wind-Solar Hybrid energy solutions provider since 2010, we are constantly working to reshape the energy landscape. We provide a smooth and all-inclusive solution that covers utility-scale renewable energy project development from concept to completion.

Being one of the few specialized companies in wind and hybrid renewable energy industry, we offer a unique blend of experience, creativity, and knowledge to every project. We are one of the few businesses that are prepared to lead in wind and hybrid renewable energy, offering state-of-the-art solutions in a rapidly evolving sector.



 **Bhavnagar
Switch Yard**

Business Model

EPCC



KPEL offers a unique value proposition that has been designed to address all the issues that WTG manufacturers, IPPs, and CPPs face when setting up a wind farm. We provide end-to-end BOP solutions for Wind Farm & Wind-Solar Hybrid Projects, from concept to commissioning.

Value Delivered

KPEL acts as a one-stop solution provider for its clients, the entire responsibility and accountability for execution of utility-scale Wind Farm & Wind-Solar Hybrid Projects undertaken by the Company.

Outcome

Projects are executed on-time and with optimal resources.

IPP



The Company has its own IPP portfolio of **248.5 MW** out of which 48.5 MW is operational and the remaining is under execution.

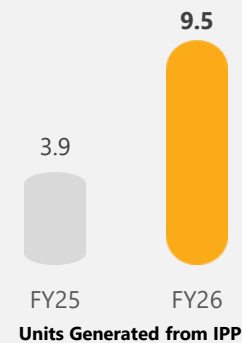
(In Crore | Units = kWh)

Value Delivered

Recurring, annuity revenue stream for the Company.

Outcome

Complementing stable cash flows from our annuity revenue stream of IPP strengthens the resilience of our overall business model.



O&M



For the BOP section of the project, KPEL through its wholly owned subsidiary KP Energy OMS Limited provides comprehensive operations and maintenance services.

Value Delivered

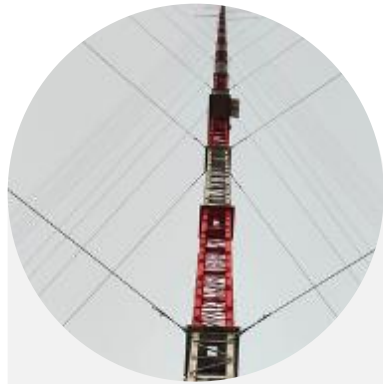
KPEL undertakes O&M services for the BOP portion, to optimize performance and minimise the downtime.

Outcome

Energised wind assets are maintained for smooth functioning over their lifecycle.

End-to-End Project Lifecycle Management

Project Development



SITE IDENTIFICATION & ACQUISITION

Our key competence is identifying and acquiring feasible high wind sites for utility scale hybrid projects.

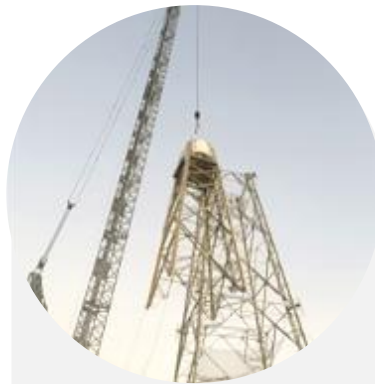
Setting up of Met Masts and LiDAR for site assessment and WTG placement through inhouse Wind Resource Assessment team.

SITE PREPARATION & ENGINEERING

We construct access roads and fetch ROWs in challenging situations along with conducting Soil Bearing Capacity (SBC) tests, Re-Engineering design amongst others points.



Project Construction



CONSTRUCTION, ERECTION & COMMISSIONING

WTG civil foundation, USS & internal network as well as logistics, installation, erection of Wind Farms and Wind-Solar Hybrid Power projects until commissioning of project.



POWER EVACUATION

We undertake EPCC of 33/66, 33/220 & 33/400 kv pooling substation and EHV lines. Our work spans both CTU & STU connectivity.



PERMITS & APPROVALS

We liaison and obtain all requisite permits (for STU and CTU) & approvals from government authorities for the project execution and its operational life thereof.

Post Commissioning

OPERATIONS & MAINTENANCE

O&M services for the entire BOP portion of the renewable project for its operational life.





Market Statistics

SHAREHOLDING SUMMARY FOR KP ENERGY LIMITED



45.44%
Promoter

54.56%
Public

Shareholding Data as on 31 March 2026

₹ 584

52 WEEK HIGH

6.76 Cr

SHARES OUTSTANDING

KPEL

NSE SYMBOL

Market Cap. data as on
06 May 2026

₹ 2,758 Cr

MARKET CAPITALIZATION

539686

BSE SCRIP CODE

BSE



NSE



Scan QR Code for more
information on BSE and NSE
webpage of KP Energy Ltd.

KP Group Key Entities



KP ENERGY LIMITED

NSE, BSE Listed Company

KP Energy Limited is India's top wind project developer, specializing in Balance of Plant (BoP) turnkey solutions, and owning/operating wind and hybrid assets across India with a robust project execution track record



KPI Green Energy Limited

NSE, BSE Listed Company

A leading Indian renewable energy firm, KPI Green develops, owns, and operates large-scale solar and hybrid power plants, supplying clean electricity to commercial and government clients via its IPP and captive project models



KP Green Engineering Limited

A COMPANY TO SOLVE THE DIFFICULTIES

BSE – SME Listed Company

KP Group's flagship steel structure design, engineering & fabrication and galvanization arm, manufacturing 23 products across renewable energy and infrastructure sectors. The Company's plant at Matar houses Asia's largest kettle for galvanizing, which has now been operationalized



KPI GREEN HYDROGEN AND AMMONIA PRIVATE LIMITED

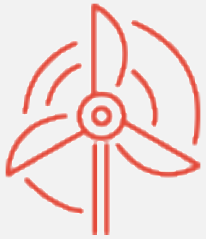
(Hydrogen & Ammonia Vertical of KP Group)

This company develops and plan to operate green hydrogen and ammonia plants, using renewable energy (solar, wind) for zero-emission fuel, supporting India's clean energy transition and industrial decarbonization



About KP Group

KP Energy is the leading Wind and Hybrid Renewable Energy Solution Provider



One of the Leading Conglomerates in Renewable Energy Market

The Group is one of the fast-growing companies in India by Turnover and Profits.

The Group aims and is contributing to nation's renewable energy sector.



History of Wealth Creation of KP Group

KP Energy: Listed on BSE SME in 2016, migrating to the Main Board by 2018, Listed on NSE in 2024.

KPI Green Energy: Listed on BSE SME in 2019, advancing to BSE Main Board and NSE in 2021.

KP Green Engineering: Flagship KP Green Engineering, founded 2001, listed on BSE SME in 2024.



Renewable Energy Portfolio Size

2.5+ GW Cumulative Green Energy installed.

Ambitious Target of 10+ GW by Year 2030.

Total CO₂ emissions saved till date amounts over 59 Lakh MT.



First Generation Entrepreneur

Dr. Faruk G. Patel, CMD is the driving force behind the success of KP Group since 1994.

Humanitarian Services Driven by Passion, Not Obligation



- 30 Students Benefit from the Official Launch of Urja Noor Scholarship in Botswana

- KPHDF, along with Servokon, Delhi, launches coaching and interview preparation programs for Civil Services examinations, benefiting 12 students
- KP Group Successfully Conducts 3rd PI-UBA STTP for 50 ITI Students at SVNIT Surat
- 1,700+ students from 110 schools benefited through initiatives spanning primary education.
- 92 students under the Urja Noor Scholarship Programme have successfully completed their first semester

EDUCATION



- Strengthening Healthcare: KP Human Foundation supports Zainab Hospital with Ventilator Donation
- Medicare Rahat Pharmacy launched in Vagara by Vohra Patel Progressive Trust & KP Group

HEALTH



- KP Human Development Foundation, Surat, organized an awareness program on menopause and cancer on the occasion of International Women's Day, with the participation of 300 beneficiaries.

- In collaboration with PP Savani Group, KP Group extended a special gesture by sponsoring a memorable Manali trip and Umrah Tour for newly married couples.

OTHERS



- Distribution of 83 Assistive Devices in Divyang Assistance Camp – “Empowering the Dependent to Become Self-Reliant” An initiative by Chaydo (Surat Manav Seva Sangh) in collaboration with KP Human.

- Hon'ble Deputy Chief Minister's Birthday Marked With a Compassionate Care Initiative for Child Patients by KP Human Development Foundation



- Warmth with Care: Sweater-Jacket Distribution for 250+ Primary School Students in Velvad Village.

HELPING HANDS



Backed by the generous support of KP Human Development Foundation participation in the National and International Badminton Tournament marked a significant milestone.

SPORTS



Vision

Powering INDIA by
the power of Nature



Mission

Accelerate the adoption of renewable technology across India to conserve our environment and provide an environment friendly and sustainable source of energy through economical and sustainable, renewable energy generating models for our customers and thereby transit them from fossil fuel energy to renewable energy

Values

Ethical

Equal Opportunity to all

Respect for the individual

Transparent

Respect for Diversity

Environmentalism



Contact Us

KP ENERGY LIMITED

OFFICE ADDRESS:

'KP House', Near KP Circle, Opp Ishwar Farm Junction BRTS,
Canal Road, Bhatar, Surat - 395 017, Gujarat, India

+91 261 2234757 / www.kpenergy.in

Investor Enquiries

ir.kpenergy@kpgroup.co/
secretarial@kpgroup.co



Disclaimer

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. Certain statements made in this presentation may not be based on historical information or facts and may be “forward looking statements” based on the currently held beliefs and assumptions of the management of KP Energy Limited (“Company” or “KP Energy”), which are expressed in good faith and in their opinion reasonable, including those relating to the Company’s general business plans and strategy, its future financial condition and growth prospects and future developments in its industry and its competitive and regulatory environment. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company’s business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward- looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments. This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. This presentation does not constitute an offer or invitation to purchase or subscribe for any securities in any jurisdiction. No part of it should form the basis of or be relied upon in connection with any investment decision or any contract or commitment to purchase or subscribe for any securities. This presentation may not be copied or disseminated, in whole or in part, and in any manner.