



CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)

Corp & Regd Office: SCO 6, Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: www.regencyfincorp.co.in

E-mail: regencyinvestmentsltd@gmail.com

Date: 08TH May, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001

Sub: Outcome of Board Meeting held today i.e. 08th May, 2026

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Meeting Conclusion Time: 03.50 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors at their meeting held today, i.e., on Friday, 08th Day of May 2026 has inter alia has considered and approved the following agenda items:

1. Issuance of 1000 (One Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 1,00,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 10,00,00,000/- (Indian Rupees Ten Crores Only) on private placement basis.

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I**.

2. Appointment of "Catalyst Trusteeship Limited" as Trustee for issuance of 1000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

Abhimanyu
Company Secretary & Compliance officer
M No. 49176



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ANNEXURE-I

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S NO	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Non-Convertible Debentures ("NCD")
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities to be issued: 1000 (One Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 100,000/- (Indian Rupees One Lakh Only).
<i>Additional Information in case of issuance of Non-Convertible Securities</i>		
4	Size of the issue	1000 (One Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 1,00,000/- (Indian Rupees One Lakh Only).
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	Proposed to be listed: Yes Name of Stock Exchange: BSE Limited
6	Tenure of the Instrument Date of allotment and Date of maturity	Tenure: 19 Months Date of allotment: In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, the allotment of NCD's shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i.e, on Settlement date. Date of maturity: 19 Months from Actual Date of Allotment
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Interest offered: 15.0% p.a. Schedule of Interest payment: Monthly on outstanding drawn-down Facility. Schedule of principal payment: Redeemed in 19 equal monthly instalments payable on 1 st calendar day of every month
8	Charge/security, if any, created over the assets;	1.25x Exclusive charge by way of hypothecation over receivables (performing loans).



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		First ranking pari-passu charge over current and fixed assets, both present and future, if the security cover through exclusive charge on receivables as defined above drops below 1.25x of the outstanding Facility.
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	2% per annum over and above the Coupon Rate
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA