RISHI LASER LIMITED

Registered Office: 612, Veena Killedar Industrial Estate, 10-14 Pais Street, Byculla (w), Mumbai 400 011.
Tel.: +91 22 2307 5677, 4585, 2307 4897
Email: rlcl.mumbai@rishilaser.com, **Website**: www.rishilaser.com
CIN: L99999MH1992PLC066412

13th August, 2026
RLL/27/2026-27

To,
The Secretary
BSE Limited
Floor 25, P. J. Towers,
Dalal Street
Mumbai- 400 001

Script Code: 526861
ISIN: INE988D01012

Sub. : Statement on Deviation or variation of funds under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please note that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the preferential issue of convertible warrants from the objects stated in the notice dated 25th September, 2024.

A statement of deviation or variation, if any, for the quarter ended 30th June, 2026 has been reviewed by the Audit Committee and taken on record by the Board. The same is enclosed herewith.

Kindly acknowledge the receipt.

Thanking You,

Yours Faithfully

For Rishi Laser Limited

VANDANA JITESH PATEL

Digitally signed by VANDANA JITESH PATEL
DN: c=IN, postalCode=390019, st=GUJARAT, street=B163 LAVANYA BUNGLOWS ANKHOLVADODARAVADODARAWAGHODIA ROAD 390019, l=VADODARA, o=Personal, title=8571, serialNumber=894e8381d9983bdc7ecacc354144a1d0c5545e0708c9a280aca6fda2e40fb775, pseudonym=e2e3c56f56761c3aa4ce56750e6389c5, 2.5.4.20=ef323295d16ee4db5b509de106356bdb4141f83fe5370b7d5c33cec9bb4135fb, email=VANDANAPATIL183@GMAIL.COM, cn=VANDANA JITESH PATEL
Date: 2026.08.13 14:34:19 +05'30'

Vandana Patel
Company Secretary
Enclosed a/a

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Annexure A

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity	RISHI LASER LIMITED
Mode of Fund Raising	~~Public Issues / Rights Issues~~ / Preferential Issue ~~/ QIP / Others~~
Date of Raising Funds	25.09.2024
Amount Raised	Rs. 12,00,00,000/-
Report filed for Quarter ended	30.06.2026
Monitoring Agency	~~applicable~~ / not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
-funding Capital expenditure for expansion; - working capital requirements; and - general corporate purposes.	NA	(1)Rs. 12,00,00,000/-	0.00	(2) Rs. 3,00,00,000/-	Nil	The Company has received fund as warrants subscription money on 8,00,000 warrants @ Rs. 37.50 (25%) per warrant aggregating to Rs. 3,00,00,000 and has spent towards working capital and for general corporate purposes. Further the Company has received balance 75% amount of Rs. 9,00,00,000 from the warrant holders during the quarter ended 30.06.2026. but the amount is yet to be utilized.

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

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(1) It is the total issue size. However, before the allotment, the Company has received 25% of the issue size i.e. Rs. 3 Crores as upfront consideration/subscription amount. Balance 75% will be received as and when the conversion option is exercised by the warrant holder to convert warrants into equity shares during the tenure of 18 months of the warrant.

(2) The warrant holders have exercised option to convert their shares into Equity and paid the balance 75% of amount i.e. Rs. 9,00,00,000/- on 6th May, 2026 during the quarter ended 30th June, 2026, the Company. The Company has utilised Rs. 3,00,00,000 only and balance amount is yet to be utilised for the stated purpose.

Thanking You,

For Rishi Laser Limited

VANDANA JITESH PATEL

Digitally signed by VANDANA JITESH PATEL
DN: c=IN, postalCode=390019, st=GUJARAT, street=B163 LAVANYA BUNGLOWS ANKHOLVADODARAVADODARAWAGHODIA ROAD 390019, l=VADODARA, o=Personal, title=8571, serialNumber=894e8381d9983bdc7ecacc354144a1d0c5545e0708c9a280aca6fda2e40fb775, pseudonym=e2e3c56f56761c3aa4ce56750e6389c5, 2.5.4.20=ef323295d16ee4db5b509de106356bdb4141f83fe5370b7d5c33cec9bb4135fb, email=VANDANAPATIL183@GMAIL.COM, cn=VANDANA JITESH PATEL
Date: 2026.08.13 14:34:50 +05'30'

Vandana Patel
Company Secretary