**MODERN DAIRIES LTD.**

Corporate Office : 98-99, Sub City Centre, Sector 34, Chandigarh -160 022 (INDIA)
Tel. : +91-172-2609001, 2609002, Fax : +91-172-2609000
E-mail : info@modern dairies.com, CIN : L74899HR1992PLC032998

Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal - 132 001 (Haryana)

Ref: MDL/SECT/BSE**Date: 26-08-2026**

To,

**BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001**

Sub: Disclosure as per Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Scrip Name: Modern Dairies Ltd., Scrip Code: 519287, ISIN: INE617B01011

Dear Sir,

Pursuant to Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations), we are enclosing herewith the disclosure as received from the members of Promoters and Promoter Group of the Company on acquisition of Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

We request you to kindly take the above disclosure on your records.

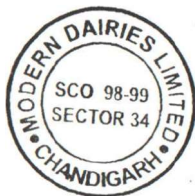
Thanking You,

Yours truly,

FOR MODERN DAIRIES LIMITED

(COMPANY SECRETARY)

Encl: As above



Date: 25.08.2026

To,

The Board of Directors
Modern Dairies Limited
136 K.M., G.T. Road,
Karnal, HR 132001

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Sub: Submission of information under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Re: Modern Dairies Limited - Scrip Code 519287

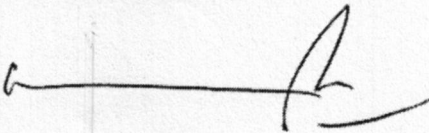
Dear Sir/Madam,

Pursuant to the provision of Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosure on acquisition of 8,00,000 Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

Kindly acknowledge receipt of the same.

Thanking you

Yours Sincerely



(Krishan Kumar Goyal)

Promoter of
Modern Dairies Limited

Encl: as above

FORM C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) — Continual Disclosure]

Name of the company: Modern Dairies Limited
ISIN of the company. INE617B01011

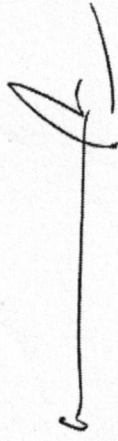
Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).														
Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the group/disposal promoter group/designated person/Directors/immediate relative to others etc)	Securities held prior to acquisition/ disposal		Securities acquired/Disposed				Securities held post acquisition/ disposal		Date of allotment advice/ acquisition of shares/ disposal of shares, specify		Date of intimation to company	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off markets Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg.— Shares, Warrants,Co nvertible Debentures, Rights entitlements etc.)	No. and % of share holding	No.	Value	Transaction Type (Purchase/sale/ Pledge / Revocation/ Invocation/ Others- please specify)	Type of securities (For eg.— Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To				
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Name: Krishan Kumar Goyal PAN: AATPG9785F Address: SCO 98-99, Sub City Centre, Sector-34, Chandigarh Contact No. 0172-2609001	Promoter	Equity Shares	39,97,543 (14.07%)	Equity Shares	8,00,000	Rs. 4,00,00,000/- (Rupees Four Crores only)	Purchase (Conversion of Warrants into Equity Shares)	Equity Shares	47,97,543 (15.98%)	25-08-2026	25-08-2026	25-08-2026	Conversion of Warrants into Equity Shares	NA

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).						
Trading in derivatives (Specify type of contract, Futures or Options etc)						
Type of Contract	Contract Specifications	Buy		Sell		Exchange on which trade was executed
		Notional value	Number of Units (Contracts * lot size)	Notional Value	Number of Units (Contracts * lot size)	
16	17	18	19	20	21	22
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.



Signature: Krishan Kumar Goyal
 Name: Promoter of Modern Dairies Limited
 Designation:
 Date: 25-08-2026
 Place: Chandigarh

Date: 25.08.2026

To,

The Board of Directors
Modern Dairies Limited
136 K.M., G.T. Road,
Karnal, HR 132001

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Sub: Submission of information under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Re: Modern Dairies Limited - Scrip Code 519287

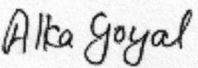
Dear Sir/Madam,

Pursuant to the provision of Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosure on acquisition of 4,00,000 (Four Lakh) Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

Kindly acknowledge receipt of the same.

Thanking you

Yours Sincerely


(Alka Goyal)

Promoter of
Modern Dairies Limited

Encl: as above

FORM C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) — Continual Disclosure]

Name of the company: Modern Dairies Limited
ISIN of the company: INE617B01011

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).														
Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/ member of the promoter group/designated person/ Directors/ immediate relative to/ others etc)	Securities held prior to acquisition/ disposal		Securities acquired/Disposed				Securities held post acquisition/ disposal		Date of allotment advice/ acquisition of shares/ disposal of shares, specify		Date of intimation to company	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off markets Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg.— Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of share holding	No.	Value	Transaction Type (Purchase/sale/ Pledge / Revocation / Invocation/ Others- please specify)	Type of securities (For eg. — Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To				
1 Name: Alka Goyal PAN: ADIPG7617E Address: SCO 98-99, Sub City Centre, Sector-34, Chandigarh Contact No. 0172-2609001	2 Promoter	3 Equity Shares	4 36,28,972 (12.77%)	6 4,00,000	7 Rs. 2,00,00,000/- (Rupees Two Crores only)	8 Purchase (Conversion of Warrants into Equity Shares)	9 Equity Shares	10 40,28,972 (13.42%)	11 25-08-2026	12 25-08-2026	13 25-08-2026	14 Conversion of Warrants into Equity Shares	15 NA	

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)					Exchange on which trade was executed
Type of Contract	Contract Specifications	Buy		Sell	
		Notional value	Number of Units (Contracts * lot size)	Notional Value	Number of Units (Contracts * lot size)
16	17	18	19	20	21
					22
Not Applicable					

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Alka Goyal

Name : Alka Goyal
Designation : Promoter of Modern Dairies Limited

Date: 25-08-2026
Place: Chandigarh

MALA BUILDERS PRIVATE LIMITED

CIN: U45202CH1982PTC005139

Regd. Office: SCO 98-99, Sub-City Centre, Sector – 34, Chandigarh – 160022

Email: malabuilders@yahoo.com Tel.: 0172-2609001

Date: 25.08.2026

To,

The Board of Directors
Modern Dairies Limited
136 K.M., G.T. Road,
Karnal, HR 132001

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Sub: Submission of information under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Re: Modern Dairies Limited - Scrip Code 519287

Dear Sir/Madam,

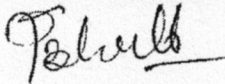
Pursuant to the provision of Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosure by **Mala Builders Private Limited**, member of the Promoter Group of Modern Dairies Limited ("the Company") on acquisition of 4,00,000 (Four Lakh) Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

Kindly acknowledge receipt of the same.

Thanking you

Yours Sincerely,

For Mala Builders Private Limited



(Satinder Kumar Bhalla)

Director

DIN:- 00486381

Encl: as above

FORM C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) — Continual Disclosure]

Name of the company: **Modern Dairies Limited**
ISIN of the company: **INE617B01011**

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).															
Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Directors/immediate relative to others etc)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post acquisition/disposal		Date of allotment advice/acquisition of shares/disposal of shares, specify		Date of intimation to company	Mode of acquisition /disposal (on market/public/ rights/ preferential offer/ off markets Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed	
		Type of securities (For eg— Shares, Warrants, Convertible Debentures etc.)	No. and % of share holding	Type of securities (For eg— Shares, warrants, convertible Debentures etc.)	No.	Value	Transaction Type (Purchase/sale/ Pledge / Revocation/ Invocation/ Others- please specify)	Type of securities (For eg. — Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To				
1		2	3	4	5	6	7	8	9	10	11	12	13	14	15
Name: Mala Builders Private Limited PAN: AABCM0099B Address: SCO 98-99, Sub City Centre, Sector-34, Chandigarh Contact No. 0172-2609001	Promoter Group	Equity Shares	8,00,000 (2.81%)	Equity Shares	4,00,000	Rs. 2,00,00,000/- (Rupees Two Crore only)	Purchase (Conversion of Warrants into Equity Shares)	Equity Shares	12,00,000 (4.00%)	25-08-2026	25-08-2026	25-08-2026	25-08-2026	Conversion of Warrants into Equity Shares	NA

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).						
Type of Contract	Contract Specifications	Trading in derivatives (Specify type of contract, Futures or Options etc)			Exchange on which trade was executed	
		Buy		Sell		
		Notional value	Number of Units (Contracts * lot size)	Notional Value	Number of Units (Contracts * lot size)	
16	17	18	19	20	21	22
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For Mala Builders Private Limited



Signature: Satinder Kumar Bhalla
Name: Director
Designation: 00486381
DIN: 25-08-2026
Date: Chandigarh
Place: