



KNACK PACKAGING LIMITED

(Formerly known as Knack Packaging Pvt. Ltd.)

Manufacturers & Exporters of PE/PP Woven Fabrics/Bags & Printed and Laminated Woven PP Bags. (PLWPP)

Regd. Office: 330/A, Kalasagar Shopping Hub, Opp. Saibaba Temple, Satadhar Cross Road, Ghatlodiya, Ahmedabad - 380061, Gujarat, India. Ph. (+91)-79-27451130/31

Factory: Block No. 493, 497, 482, 489, 175, 176 & 177, B/h. Shankar Parvati Cotton Mill, Kadi-Thol Road, Village: Borisana, Ta: Kadi, Dist. Mehsana - 384441. India. Ph. (+91) 9925199507

CIN No.: L25200GJ2013PLC073847

Date: 27/10/2026

To,
BSE Limited
Corporate Relationship Department,
25th Floor, P J Towers, Dalal Street,
Fort, Mumbai – 400001.
SCRIP CODE: 544814

To,
National Stock Exchange of India Limited
Exchange Plaza 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.
SYMBOL: KNACK

Dear Sir/ Madam,

Sub: Statement of Deviation or Variation in utilization of funds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter ended September 30, 2026.

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the utilization of proceeds of Public Issue i.e. Initial Public Offer. Please find enclosed herewith the Statements confirming that there is no deviation or variation in the utilization of proceeds of Public Issue i.e. Initial Public Offer for the Quarter ended September 30, 2026.

You are requested to take the same on your records.

Thanking you,
Yours faithfully,
For Knack Packaging Limited

RAVI KUMAR
RAMNARAYAN
PASI

Digitally signed by RAVI
KUMAR RAMNARAYAN PASI
Date: 2026.10.27 20:47:58
+05'30'

Ravikumar Pasi
Company Secretary & Compliance Officer
Membership No.: ACS-28167

Encl.: As above



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Statement of Deviation or Variation in utilization of Funds raised through Public Issue for the Quarter ended September 30, 2026

Statement on deviation / variation in utilisation of funds raised	
Name of listed entity	KNACK PACKAGING LIMITED
Mode of Fund Raising	Public Issue i.e. Initial Public Offer
Date of Raising Funds	July 06, 2026 (Allotment Date)
Amount Raised	Fresh Issue of Rs. 3800 Million Offer for Sale of Rs. 595 Million
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Applicable
Monitoring Agency Name,	CARE Ratings Limited
Is there a Deviation / Variation in use of funds No raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Audit Committee reviewed and noted that there is no deviation or variation in the utilization of IPO proceeds from the objects stated in the Prospectus.
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table (Rs. In Millions)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Partial funding of capital expenditure towards setting up of new manufacturing facility at Borisana situated at Kadi, Mehsana, Gujarat	NA	3200.00	0.00	7.04	0.00	The funds will be utilised progressively as the project progresses. The Project has recently commenced





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General corporate Purposes	NA	311.49	0.00	294.69	0.00	-
Issue expenses	NA	288.51	0.00	259.03	0.00	-

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

KNACK PACKAGING LIMITED


Chairman & Managing Director

ALPESH TULSIBHAI PATEL

DIN : 06380254

Alpesh Tulsibhai Patel

Chairman and Managing Director

DIN: 06380254

