lendingplate
best way to borrow

08th August, 2026

To,
BSE Limited
Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai: 400001

SCRIP CODE: 541358

Our Values

Innovation

Trust

Growth

Integrity

Dear Sir/Madam,

Sub: Outcome of Meeting of Board of Directors of the Company held on Saturday, 08th August, 2026

In terms of Regulation 30,33,51,52, 54 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby inform to your good office that the Board of Directors of the Company at its meeting held today i.e. Saturday,08th August, 2026 through video conferencing ("VC"), inter alia, has discussed and taken the following decisions:

1. Considered and Approved the Limited Reviewed Financial results for the First Quarter ended on June 30, 2026, enclosed as **Annexure- A.**

   We hereby declare that, the Statutory Auditors of the Company M/s. R Gopal & Associates, Chartered Accountants, have issued a limited review Report on Financial results for the First Quarter ended June 30, 2026. Statement showing the Security Cover as per the terms of the Debenture Trust Deeds and compliance status of all covenants for listed, rated, senior, secured, transferable, redeemable, non-convertible debentures of the Company as at June 30,2026 (the "Statement") (in Appendix-1 & Appendix-2),

2. Considered and took note of the disclosure under the Reg. 52(7) and 52(7A) statement for material deviation in the use of proceeds for the quarter ended June 30,2026 of SEBI (LODR) Regulations, 2015 of the company, enclosed as **Annexure- B**

3. The proposal for fund raising was not taken up for discussion and the matter was deferred. Consequently, no decision was taken.

4. the offer, issue and allotment of non-convertible debentures ((i) subordinated, (ii) listed or unlisted, (iii) senior secured, (iv) senior unsecured, (v) unsecured, (vi) any others (as may be determined), denominated in Indian Rupees ("INR"), of such face value as may be agreed up to the aggregate amount of INR 1000,00,00,000 (Indian Rupees One Thousand Crore only) ("Debentures") within the overall borrowing limit

as approved by the shareholders under section 180(1)(c), in one or more tranches/issues ("Tranches"/"Issues") as may be determined on a private placement basis, subject to market conditions and applicable regulatory approvals (if any), which shall be in supersession of the earlier resolution passed by the Board of Directors on March 28, 2026, and the limit approved therein is hereby revised to the aforesaid amount and information provided under **Annexure-C**.

5. This is with reference to your letter/email received by the Company for delayed compliance under Regulation 50(1)(d) and Regulation 60(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30th June, 2026.

   As advised in your letter, the notice of non-compliance was duly placed before the Board of Directors of the Company at its meeting held on 08th August, 2026. The Board after due analysis and deliberation noted that the delay in compliance was unintentional and for reasons beyond the Company's control. The Board advised the management to ensure timely compliance in the future. The Board also noted that the Company has paid the relevant fine as levied by BSE Limited within the prescribed timeline.

6. The extract from the said unaudited financial results also containing a Quick Response (QR)code would be published in one English and one vernacular newspaper as required under Regulation 47 and Regulation 52(8) of the Listing Regulations. The said unaudited financial results are also being uploaded on the Company's website (www.unifinz.in) as required under Regulation 46 of the Listing Regulations.

The Board Meeting commenced at 03:10 P.M. and concluded at 04:08 P.M

Kindly take the above information on record and oblige.

Thanking You,

For **Unifinz Capital India Limited**

RITU TOMAR

Digitally signed by RITU TOMAR
Date: 2026.08.08 18:35:17 +05'30'

Ritu Tomar
Company Secretary and Compliance Officer

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Review Report to
The Board of Directors
Unifinz Capital India Limited

1. We have reviewed the accompanying statement of unaudited financial results of Unifinz Capital India Limited for the quarter ended 30th June, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the listing regulations").

2. This statement, is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

We did not review the financial results of company for the quarter ended June 30,2025 which have been reviewed by other auditor, whose report has been furnished to us, our conclusion in so far as it relates to the amounts included in respect of above is based solely on the report of another auditor.

Our opinion is not modified in respect of this matter.

For **R Gopal & Associates**
Chartered Accountants
Firm Registration No.: 000846C

Vikash Aggarwal
Partner
Membership No. 519574
UDIN: **26519574IVTEHX7970**
Place: New Delhi
Date: 08.08.2026

R. GOPAL & ASSOCIATES NEW DELHI CHARTERED ACCOUNTANTS

R. GOPAL & ASSOCIATES
CHARTERED ACCOUNTANTS
G-1, Ground Floor, South Extension-II, New Delhi-110049
Phone : 011-41649623, 41649624, 41649626

Independent Auditor's Report on book values of assets and compliance with respect to all covenants as at June 30,2026

To,
The Board of Directors,
Unifinz Capital India Limited
5th Floor, Rajlok building, 24, Nehru Place,
South Delhi, New Delhi-110019

We, R Gopal & Associates , Chartered Accountants, the statutory auditors of the Company, have been requested by the Company to examine the accompanying *Statement showing the Security Cover as per the terms of the Debenture Trust Deeds and compliance status of all covenants for* listed, rated, senior, secured, transferable, redeemable, non-convertible debentures *of the Company as at* June 30,2026 (the "Statement") (in Appendix-1 & Appendix-2) which has been prepared by the Company from the Board approved unaudited financial results, underlying books of account and other relevant records and documents maintained by the Company as at and for the quarter ended 30 June 2026 , pursuant to the requirements of SEBI Master Circular for Debenture Trustees dated August 13, 2025 (the "SEBI Circular"), and has been initialed by us for identification purpose only.

This report is required by the Company for the purpose of submission with BSE Limited and Vardhman Trusteeship Pvt Ltd (the "Debenture Trustee") to ensure compliance with SEBI Circular in respect of listed, rated, senior, secured, transferable, redeemable, non-convertible debentures ("NCDs") issued by the Company.

Managements' Responsibility

1. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statementand applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

2. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Circular and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), and for providing all relevant information to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deeds.

Auditor's Responsibility

3. It is our responsibility to provide a limited assurance and conclude as to whether the:

   a. Book values of assets as included in the Statement are in agreement with the books of account underlying the unaudited financial results of the Company as at June 30,2026

   b. Company is in compliance with all the covenants as mentioned in the Debenture Trust Deeds as at June 30,2026

4. We have reviewed the financial results of the Company for the quarter ended 30 June 2026, prepared by the Company pursuant to the requirements of Regulations 33 and 52 of the Listing Regulations, and issued an unmodified conclusion dated 08.08.2026. Our review t of such

R. GOPAL & ASSOCIATES NEW DELHI CHARTERED ACCOUNTANTS

financial statements was conducted in accordance with the Standard on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("ICAI").

5. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the ICAI (the "Guidance Note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

6. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and other Assurance and Related Services Engagements, issued by the ICAI.

Opinion

7. Based on our examination and the procedures performed by us, and according to the information and explanations received and management representations obtained, nothing has come to our attention that causes us to believe that:

   a. The book values of assets as included in the Statement are not in agreement with the books of account underlying the unaudited financial results of the Company as at June 30,2026

   b. The Company is not in compliance with all covenants as mentioned in the Debenture Trust Deeds as at June 30,2026

Restriction on Use

8. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as the statutory auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as the statutory auditors of the Company.

9. The report has been issued at the request of the Company, solely in connection with the purpose mentioned above and to be submitted with the accompanying Statement to the Exchanges and Debenture Trustee and is not to be used or referred to for any other person. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this report for events and circumstances occurring after 30.06.2026.

For R Gopal & Associates
Chartered Accountants
(FRN.: 000846C)

R. GOPAL & ASSOCIATES NEW DELHI CHARTERED ACCOUNTANTS

CA Vikash Aggarwal
Partner
Membership No. 519574
UDIN No.: 26519574LXRYEN2450

Date: 08.08.2026
Place: New Delhi

Unifinz Capital India Limited

CIN: L17111DL1982PLC013790

5th Floor, Rajlok building, 24, Nehru Place, South Delhi, New Delhi-110019

Statement of Unaudited financial results for the quarter ended June 30,2026

(Rs. In lakhs)

	Particulars	Quarter Ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
1	**Income**	**Unaudited**	**Audited**	**Unaudited**	**Audited**
(a)	**Revenue from Operations**				
	Interest Income	17,137.99	15,141.78	8,289.09	51,090.21
	Fee and commission income	884.88	55.25	-	55.25
	Net gain/(loss) on fair value changes	(1.42)	3.53	9.54	11.50
	Total Revenue from Operations	**18,021.45**	**15,200.56**	**8,298.63**	**51,156.96**
(b)	Other Income	12.30	6.63	8.77	15.86
	Total Income	**18,033.75**	**15,207.19**	**8,307.40**	**51,172.82**
2	**Expenses**				
(a)	Finance costs	2,347.64	1,167.47	347.99	3,547.88
(b)	Fees and commission expense	227.57	302.90	80.48	799.80
(c)	Impairment of financial assets	8,321.49	5,943.65	2,660.64	18,768.56
(d)	Employee benefit expenses	1,707.09	894.60	562.92	2,765.11
(e)	Depreciation and amortisation expenses	46.53	30.30	25.79	91.94
(f)	Other expenses	3,061.23	4,492.17	2,391.61	13,466.28
	Total Expenses	**15,711.55**	**12,831.09**	**6,069.43**	**39,439.57**
3	**Profit before tax (1-2)**	**2,322.20**	**2,376.10**	**2,237.97**	**11,733.25**
4	**Tax Expense**				
(a)	Current Tax	942.68	173.41	919.28	3,813.25
(b)	Deferred Tax	(355.69)	281.06	(362.76)	(806.96)
(c)	Tax for earlier years	-	-	-	12.72
	Total tax expense	**586.99**	**454.47**	**556.52**	**3,019.01**
5	**Profit after tax (3-4)**	**1,735.21**	**1,921.63**	**1,681.45**	**8,714.24**
6	**Items that will not be reclassified subsequently to profit or loss**				
	(i) Remeasurement of the net defined benefit liability / asset	(0.61)	6.07	-	(2.44)
	Income tax related to items that will not be reclassified to profit or loss	0.15	(1.53)	-	0.61
	Total other comprehensive income (net of tax)	**(0.46)**	**4.54**	**-**	**(1.83)**
7	**Total comprehensive income for the year (5+6)**	**1,734.75**	**1,926.17**	**1,681.45**	**8,712.41**
8	Paid up equity share capital (face value of Rs. 10)	4,426.81	4,426.81	885.36	4,426.81
9	Reserves				11,988.42
10	Earning per share (not annualised except March)				
	Basic EPS	3.92	4.34	3.80	19.69
	Diluted EPS	3.83	4.32	3.80	19.60

See accompanying note to the financial results

1. The above unaudited results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on 08 August, 2026.

2	The financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
3	Pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and Securities and Exchange Board of India Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21 May 2024, the disclosures, to the extent applicable to the Non-Convertible Debentures of the Company, are enclosed as **Annexure-A**.
4	All the secured (listed/unlisted) non-convertible debentures of the Company are fully secured by exclusive charge of hypothecation by book debts/loan receivables to the extent as stated in the respective information memorandum/disclosure documents. Further, during the quarter the Company has at all times for the non-convertible debentures issued, maintained asset cover as stated in the respective information memorandum/disclosure documents which is sufficient to discharge the principal, interest accrued thereon and such other sums as mentioned therein. The security cover certificate as per regulation 54(3) of Listing Regulations read with SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated 31 March 2023, has been separately filed with Stock Exchanges.
5	During the quarter ended 30 June 2026, the Company issued 13% Secured Rated Listed Redeemable Non Convertible Debenture aggregating to Rs. 15790 lakhs through private placement. The said NCDs are listed on BSE Limited.
6	The Company operates mainly in the business of financing and accordingly there are no separate reportable operating segments as per Ind AS 108- " Operating Segments".
7	The figures for the previous periods have been regrouped/rearranged, wherever considered necessary, to conform current period classifications.
8	The results for the quarter ended 30 June2026, are available on the BSE Limited website (www.bseindia.com), on the Company's website https://www.unifinz.in.

For and on behalf of the Board
FOR UNIFINZ CAPITAL INDIA LIMITED

Unifinz Capital India Limited
New Delhi

MANISH AGGARWAL
DIRECTOR
DIN: 09197754

Date : 08.08.2026
Place : New Delhi

Annexure A :

Disclosures required under Regulation 52(4) ofSEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended June 30, 2026*

Key Financials Ratios	**Quarter ended**	**Year ended**
	As at June 30 2026	**As at March 31,2026**
Debt Equity Ratio (Note-1)	2.16	1.68
Debt Service Coverage Ratio	Not Applicable	Not Applicable
Interest Service Coverage Ratio	Not Applicable	Not Applicable
Total Debts to Total Assets (Note-2)	0.64	0.58
Net Worth (₹.in Lakhs) (Note-3)	17,573.76	15,422.71
Net Profit after tax (₹.in Lakhs)	1,735.20	8,714.26
Earnings per share (Basic)*	3.92	19.69
Earnings per share (Diluted)*	3.83	19.60
Outstanding redeemable Preference Shares	Not Applicable	Not Applicable
Capital Redemption Reserve (₹.in Lakhs)	Not Applicable	Not Applicable
Debenture Redemption Reserve (Rs. in Lakhs)	Not Applicable	Not Applicable
Current Ratio	Not Applicable	Not Applicable
Long Term Debt to Working Capital Ratio	Not Applicable	Not Applicable
Bad Debts to Accounts Receivables Ratio	Not Applicable	Not Applicable
Current Liability Ratio	Not Applicable	Not Applicable
Debtors Turnover Ratio	Not Applicable	Not Applicable
Inventory Turnover Ratio	Not Applicable	Not Applicable
Operating Margin (%)	Not Applicable	Not Applicable
Net Profit Margin (%) (Note-4)	9.63%	17.03%
Sector Specific Ratio		
(a) GNPA %	0.00%	0.00%
(b) NNPA %	0.00%	0.00%
(c) Capital to risk-weighted assets ratio(calculated as per RBI guidelines)	22.20%	26.92%

* Restated due to issuance of bonus shares

For and on behalf of the Board
FOR UNIFINZ CAPITAL INDIA LIMITED

Unifinz Capital India Limited
New Delhi

MANISH AGGARWAL
DIRECTOR
DIN: 09197754

Note

1 Debt Equity Ratio = (Borrowing other than debt securities + Debt Securities)/ (Equity share capital + Other equity)
2 Total debts to total assets= {Debt securities+ Borrowings (other than debt securities)}/ Total assets
3 Net worth = Equity + Other Equity - Deferred Tax Asset - Intangible Asset
4 Net Profit Margin (%) = Profit after tax / Total Revenue from operation
5 The figures/ ratios which are not applicable to the Company, being an NBFC, are marked as "NA".

To,
Vardhman Trusteeship Pvt Ltd.
Debenture Trsutee
Address: The Capital, A Wing, 412A,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Annexure - I

Rs in Lakhs

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
Particulars	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari- passu charge)	Other assets on which there is pari- Passu charge (excludin g items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari passu charge Assets[viii]	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable	Total Value(=K+L +M+ N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment							202.76		202.76					-
Capital Work-in- Progress							-		-					-
Right of Use Assets							332.44		332.44					-
Goodwill									-					-
Intangible Assets							1.30		1.30					-
Intangible Assets under Development									-					-
Investments									-					-
Loans (Net off Provision)		32,598.00	20,470.65	-	-	-	1,985.88	-	**55,054.53**		32,598.00			32,598.00
Inventories									-					-

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
Particulars	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt	Other assets on which there is pari- Passu charge (excludin g items covered		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari passu charge Assets[viii]	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable	Total Value(=K+L +M+ N)
					with pari- passu charge)	in column F)						Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
Trade Receivables							512.24		512.24					-
Cash and Cash Equivalents							4,493.84		4,493.84					-
Bank Balances other than Cash and Cash Equivalents							302.95		302.95					-
Others							3,134.19		3,134.19					-
Total	-	**32,598.00**	**20,470.65**	-	-	-	**10,965.60**	-	**64,034.25**	-	**32,598.00**	-	-	**32,598.00**
LIABILITIES														
Debt securities to which this certificate pertains* (Net of EIR Rs (3571.46 lakhs)	Non Converiable Debenture	22,718.54		No					22,718.54					
Other debt sharing pari-passu charge with above debt									-					
Other Debt									-					
Subordinated debt									-					
Borrowings									-					
Bank			975.23						975.23					
DebtSecurities									-					

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
Particulars	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari passu charge Assets[viii]	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable	Total Value(=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
Others			17,132.65						17,132.65					
Tradepayables							2302.37		2,302.37					
LeaseLiabilities							348.18		348.18					
Provisions							175.86		175.86					
*Others***							1,459.44		1,459.44					
Total	-	22,718.54	18,107.88	-	-	-	4,285.84	-	45,112.27					
Cover on Book Value		1.43	1.13											
Cover on Market Value[ix]														
		Exclusive Security Cover Ratio	-		Pari-Passu Security Cover Ratio									

R. GOPAL & ASSOCIATES * CHARTERED ACCOUNTANTS * NEW DELHI

Annexure -2

To,

Vardhman Trusteeship Pvt Ltd.
Debenture Trsutee
Address: The Capital, A Wing, 412A,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Statement of Compliance with all covenants as at June 30, 2026 pursuant to sub regulation 56 (1) (d) of SEBI (Listing Obligation and disclosure requirements) Regulation, 2015 and SEBI Master Circular for Debenture Trustees vide circular reference number SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated 13th August, 2025.

Name of Listed Security	Date of Allotments	ISIN	Status of Covenants as on 30.06. 2026	
13% UCIL May,2027 listed, rated, senior, secured, transferable, redeemable, non-convertible debentures denominated	24th February, 2026		**Default interest**	Interest **13% (thirteen percent) per annum (fixed),** payable monthly on the Interest Payment Dates. On the occurrence of a Payment Default, the Issuer agrees to pay additional interest at **4% (four percent) per annum** above the Interest Rate on the Outstanding Principal Amounts, commencing from the date of occurrence of the Payment Default until such Payment Default is cured or the relevant Secured Obligations are repaid. If the date of payment of any interest (Coupon Payment Date) in respect of the Debentures falls on a day that is not a Business day, such payment of interest / Coupon, shall be made on the immediately succeeding Business day.
		INE926R07019	**Payments**	Principal payment is a bullet payment which is due on maturity date of NCD i.e., 24/05/2027. No redemption made as on 30.06.2026
13% UCIL May,2027 (Re-issuance under same ISIN) listed, rated, senior, secured, transferable, redeemable, non-convertible debentures denominated	18th March,2026		**Default interest**	Interest 13% (thirteen percent) per annum (fixed), payable monthly. On the occurrence of a Payment Default, the Issuer agrees to pay additional interest at 4% (four percent) per annum above the Interest Rate on the Outstanding Principal Amounts, commencing from the date of occurrence of the Payment Default until such Payment Default is cured or the relevant Secured Obligations are repaid.

R. GOPAL & ASSOCIATES
NEW DELHI
CHARTERED ACCOUNTANTS

				If the date of payment of any interest (Coupon Payment Date) in respect of the Debentures falls on a day that is not a Business day, such payment of interest / Coupon, shall be made on the immediately succeeding Business day;
			Payments	Principal payment is a bullet payment which is due on maturity date of NCD i.e. 24/05/2027. No redemption made as on 30.06.2026
13.00% listed, rated, senior, secured, transferable, redeemable, non-convertible debentures denominated	23rd April,2026	INE926R07027	**Default interest**	Interest **13% (thirteen percent) per annum (fixed),** payable monthly on the Interest Payment Dates. On the occurrence of a Payment Default, the Issuer agrees to pay additional interest at **4% (four percent) per annum** above the Interest Rate on the Outstanding Principal Amounts, commencing from the date of occurrence of the Payment Default until such Payment Default is cured or the relevant Secured Obligations are repaid. If the date of payment of any interest (Coupon Payment Date) in respect of the Debentures falls on a day that is not a Business day, such payment of interest / Coupon, shall be made on the immediately succeeding Business day.
			Payments	Principal payment is a bullet payment which is due on maturity date of NCD i.e., 23/04/2028. No redemption made as on 30.06.2026
13.00% UCIL April 2028 listed, rated, senior, secured, transferable, redeemable, non-convertible debentures denominated	12 May,2026		**Default interest**	Interest **13% (thirteen percent) per annum (fixed),** payable monthly on the Interest Payment Dates. On the occurrence of a Payment Default, the Issuer agrees to pay additional interest at **4% (four percent) per annum** above the Interest Rate on the Outstanding Principal Amounts, commencing from the date of occurrence of the Payment Default until such Payment Default is cured or the relevant Secured Obligations are repaid. If the date of payment of any interest (Coupon Payment Date) in respect of the Debentures falls on a day that is not a Business day, such payment of interest / Coupon, shall be made on the immediately succeeding Business day.

R. GOPAL & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ NEW DELHI

			Payments	Principal payment is a bullet payment which is due on maturity date of NCD i.e., 23/04/2028. No redemption made as on 30.06.2026
13.00% UCIL May 2028 Listed, rated, senior, secured, taxable, transferable, redeemable, non-convertible debentures	May 20,2026		**Default interest**	Interest **13% (thirteen percent) per annum (fixed),** payable monthly on the Interest Payment Dates. On the occurrence of a Payment Default, the Issuer agrees to pay additional interest at **4% (four percent) per annum** above the Interest Rate on the Outstanding Principal Amounts, commencing from the date of occurrence of the Payment Default until such Payment Default is cured or the relevant Secured Obligations are repaid. If the date of payment of any interest (Coupon Payment Date) in respect of the Debentures falls on a day that is not a Business day, such payment of interest / Coupon, shall be made on the immediately succeeding Business day.
			Payments	Principal payment is a bullet payment which is due on maturity date of NCD i.e., 20/05/2028. No redemption made as on 30.06.2026
13.00% UCIL May 2028 (Re-issuance under existing ISIN) Listed, rated, senior, secured, taxable, transferable, redeemable, non-convertible debentures	May 29,2026	INE926R07035	**Default interest**	Interest **13% (thirteen percent) per annum (fixed),** payable monthly on the Interest Payment Dates. On the occurrence of a Payment Default, the Issuer agrees to pay additional interest at **4% (four percent) per annum** above the Interest Rate on the Outstanding Principal Amounts, commencing from the date of occurrence of the Payment Default until such Payment Default is cured or the relevant Secured Obligations are repaid. If the date of payment of any interest (Coupon Payment Date) in respect of the Debentures falls on a day that is not a Business day, such payment of interest / Coupon, shall be made on the immediately succeeding Business day.
			Payments	Principal payment is a bullet payment which is due on maturity date of NCD i.e., 20/05/2028. No redemption made as on 30.06.2026

R. GOPAL & ASSOCIATES NEW DELHI CHARTERED ACCOUNTANTS

Notes:

1. With respect to the financial covenants specified in the Debenture Trust Deed & Key Information Document (KID), we hereby confirm that the Company has maintained the required security cover as per the terms of the offer document(s) on outstanding principal amount of the NCDs and interest due and payable thereon as at June 30, 2026. Further, during the period, interest due and payable has been paid on due date.

2. With respect to the covenants other than those mentioned above, the Company has complied with all the other covenants including financial, non-financial affirmative, informative and negative covenants, as prescribed in the Debenture Trust Deed & KID as at June 30, 2026.

For R Gopal & Associates
Chartered Accountants
(FRN.: 000846C)

R. GOPAL & ASSOCIATES NEW DELHI CHARTERED ACCOUNTANTS

(CA Vikash Aggarwal)
Partner
Membership No. 519574
Date: 08.08.2026
Place: New Delhi

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Annexure- B

08th August, 2026

To,

BSE Limited
Listing Department
Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai: 400001

Scrip Code: 541358

Dear Sir/Madam,

Sub: Disclosure of Statement of Deviation/ Variation as per Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

We wish to inform that Pursuant to Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with the SEBI Circular No. CIR/CFD/CMDl/162/2019 dated December 24, 2019, we are hereby providing that there is no deviation or variation in utilization of fund raised through preferential issue/private placement of securities. Accordingly, the statement of deviation confirming that there is no deviation or variation in the utilization of these proceeds duly reviewed by the Audit Committee of the Company, for the quarter ended 30th June, 2026 in its meeting held on 08th August, 2026 is attached herewith.

Kindly take the above information on record.

For **Unifinz Capital India Limited**

RITU TOMAR Digitally signed by RITU TOMAR
Date: 2026.08.08 18:34:46 +05'30'

Ritu Tomar
Company Secretary and Compliance Officer

Statement of Deviation / Variation in utilization of funds raised as per Regulation 32 of SEBI (LODR),2015 **(Rs. (in Crores)**

Name of listed entity	**Unifinz Capital India Limited**	**Unifinz Capital India Limited**	**Unifinz Capital India Limited**	**Unifinz Capital India Limited**
Mode of Fund Raising	**Issuance of Non-convertible Debentures on Private Placement Basis**	**Issuance of Non-convertible Debentures on Private Placement Basis**	**Issuance of Non-convertible Debentures on Private Placement Basis**	**Issuance of Non-convertible Debentures on Private Placement Basis**
Date of Raising Funds	23.04.2026	12.05.2026	20.05.2026	29.05.2026
Amount Raised	57.90 crores	35 crores	45 crores	20 crores
Report filed for Quarter/half year ended	30.06.2026	30.06.2026	30.06.2026	30.06.2026
Monitoring Agency	Not applicable	Not applicable	Not applicable	Not applicable
Monitoring Agency Name, if applicable	-	-	-	-
Is there a Deviation/ Variation in use of funds raised	No	No	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-	-	-	-
If Yes, Date of shareholder Approval	-	-	-	-
Explanation for the Deviation/ Variation	-	-	-	-
Comments of the Audit Committee	Not Comments	Not Comments	Not Comments	Not Comments

after review				
Comments of the auditors, if any	No Comments	No Comments	No Comments	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	Not applicable	Not applicable	Not applicable	Not applicable

Sr. no.	Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified allocation if any	Funds Utilised (Rs. In Crores)	Amount of Deviation /Variation for the quarter according to applicable object	Remark if any
1.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	57.90 Cr	0	57.90 Cr	Nil	-
2.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	35 Cr	0	35 Cr	Nil	-
3.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to	NA	45 Cr	0	45 Cr	Nil	-

	augment the long term growth of the Issuer ("Purpose").						
4.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	20 Cr	0	20 Cr	Nil	-

Note 1: During the 1st quarter ended 30 June, 2026, The Company had allotted 57,900 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹57.90 Crore on private placement basis on 23rd April, 2026.

Note 2 : During the 1st quarter ended 30 June, 2026, the Company had allotted 35,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹35 Crore on private placement basis on 12th May, 2026.

Note 3 : During the 1st quarter ended 30 June, 2026, the Company had allotted 45,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹45 Crore on private placement basis on 20th May, 2026.

Note 4 : During the 1st quarter ended 30 June, 2026, the Company had allotted 20,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹20 Crore on private placement basis on 29th May, 2026

For **Unifinz Capital India Limited**

RITU TOMAR

Digitally signed by RITU TOMAR
Date: 2026.08.08 18:35:45 +05'30'

Ritu Tomar
Company Secretary and Compliance Officer

Annexure-C

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	"Only umbrella resolution limit is revised no fund-raising resolution is passed." Non-convertible debentures (whether (i) subordinated, (ii) listed or unlisted, (iii) senior secured, (iv) senior unsecured, (v) unsecured, (vi) any others (as may be determined), and commercial papers (whether listed or unlisted)) and which may or may not be rated (as may be determined), denominated in Indian Rupees ("**INR**")
Size of the issue	Up to INR 1000,00,00,000 (Indian Rupees One Thousand Crore only) in one or more tranches, as may be determined.
Whether proposed to be listed? If yes, name of the stock exchange(s)	To be determined for each tranche at the time of finalization of the terms of such tranche.
Tenure of Instrument – Date of Allotment and Date of Maturity	To be determined for each tranche at the time of finalization of the terms of such tranche.
Coupon/interest offered, schedule of payment of coupon/interest and principal	To be determined for each tranche at the time of finalization of the terms of such tranche.
Charge/security, if any, created over the assets	To be determined for each tranche at the time of finalization of the terms of such tranche.
Special right/interest/privileges attached to the instrument and changes thereof;	To be determined for each tranche at the time of finalization of the terms of such tranche.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	To be determined for each tranche at the time of finalization of the terms of such tranche.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	N. A.