

May 07, 2026

To,
BSE Limited (BSE)
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

To,
National Stock Exchange of India Ltd (NSE)
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

BSE Script Code: 522257

NSE Symbol: RAJOOENG

Subject: Media Release on Financial Results for Q4 and FY 2025-26
Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/ Madam,

With reference to the captioned subject and pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we hereby submit the Media Release issued by the Company in relation to the financial results for the quarter and year ended March 31, 2026.

The aforesaid Media Release is also being made available on the website of the Company at <https://www.rajoo.com/announcements.html#sec1>

This is for your information and record.

Thanking you,

Yours faithfully,
For Rajoo Engineers Limited

Utsav K. Doshi
Joint Managing Director
DIN: 00174486

Encl: a/a



Rajoo Engineers Limited

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CIN : L27100GJ1986PLC009212 GSTN : 24AA8CR3204M1ZL



Q4 & FY26 Media Release

Rajoo Engineers Reports Strong FY26 Growth; Q4 Impacted by Temporary External Headwinds

- Q4 FY26 Revenue from operations at Rs.79.40 crore
- Q4 FY26 EBITDA (excluding Other Income) at Rs. 1.56 crore,
- Q4 FY26 EBITDA Margin (excluding Other Income) at 1.96%
- Q4 FY26 PAT at Rs. 1.83 crore
- Q4 FY26 PAT Margin at 2.31%

Rajkot, 07th May 2026: Rajoo Engineers Limited (BSE: 522257, NSE: RAJOOENG), amongst leading plastic extrusion machine manufacturers in India, with nearly 39 years of “excellence in extrusion” in the industry, announced its audited financial results for the fourth quarter and year ended March 31st, 2026. These financials are as per the IND AS accounting guidelines.

Key Consolidated Financials (Rs. In Crore):

Particulars (Rs. Cr.)	Q4 FY26	Q4 FY25	Y-o-Y (%)	Q3 FY26	FY26	FY25	Y-o-Y (%)
Total Income from Operations	79.40	89.90	(11.67%)	87.54	344.25	253.66	35.72%
EBITDA*	1.56	18.49	(91.57%)	22.68	61.17	46.31	32.11%
EBITDA Margin	1.96%	20.57%	(1,861 bps)	25.91%	17.77%	18.26%	(49 bps)
PAT	1.83	15.31	(88.04%)	17.88	48.90	38.12	28.28%
PAT Margin	2.31%	17.03%	(1,472 bps)	20.42%	14.21%	15.02%	(81 bps)

*Excluding Other Income

Consolidated Performance Highlights - For the Fourth Quarter

- **Revenue from operations** for the quarter was **Rs. 79.40 crore** in Q4 FY26, as against **Rs. 89.90 crore** in Q4 FY25, a YoY decrease of **11.67%**. The decline was primarily due to delay in dispatches due disruptions in global trade flows and customer decision cycles influenced by ongoing geopolitical uncertainties.
- **EBITDA** (excluding Other Income) was at **Rs. 1.56 crore** in Q4 FY26 as against **Rs. 18.49 crore** in Q4 FY25, decrease of **91.57%**. The decline was primarily driven by certain orders getting deferred to subsequent quarters due to shipment delays amid ongoing geopolitical disruptions. Additionally, the consolidation of subsidiary financials in the current year, as compared to standalone figures in the previous year including significant costs such as exhibition-related spending during the quarter.
- **EBITDA Margin** was at **1.96% in Q4 FY26** as against **20.57%** in Q4 FY25, YoY decrease of **1,861 bps**
- **Profit after Tax** stood at **Rs. 1.83 crore** in Q4 FY26
- **PAT Margin** was as **2.31% in Q4 FY26**

Consolidated Performance Highlights – Year ended 31st March 2026

- **Revenue from operations** for the year ended was **Rs. 344.25 crore** in FY26, as against **Rs. 253.66 crore** in FY25, YoY increase of **35.72%**. This growth was driven by improved demand across key markets, execution of a higher order backlog, and normalization of supply chain conditions (excluding last month of the year) compared to the previous year. Growth was further supported by increased volumes, better capacity utilization and a favourable product mix.
- **EBITDA** (excluding Other Income) was at **Rs. 61.17 crore** in FY26 as against **Rs. 46.31 crore** in FY25, increase of **32.11%**. This growth was driven by improved operational performance and better absorption of fixed costs.
- **EBITDA Margin** was at **17.77%** in FY26 as against **18.26%** in FY25, YoY decrease of **49 bps**.
- **Profit after Tax** stood at **Rs. 48.90 crore** in FY26 compared to **Rs. 38.12 crore** in FY25, YoY increase of **28.28%**.
- **PAT Margin** was **14.20%** in FY26

Management Comment:

Commenting on the Company's performance, **Ms. Khushboo Chandrakant Doshi, Managing Director, Rajoo Engineers Limited** said:

"During the Fourth quarter ended 31st March 2026 we have registered a Revenue of Rs. 79.40 Cr, EBITDA of Rs. 1.56 crore and PAT of Rs. 1.83 crore. The moderation in revenue was primarily driven by external macroeconomic and geopolitical factors. Revenue declined largely due to ongoing geopolitical uncertainties impacted global trade flows, leading to deferment of certain large export orders to the subsequent quarter. Both export and domestic markets were affected—exports due to elevated freight costs and logistics disruptions, and the domestic market due to volatility in raw material prices. For FY26, the Company delivered a strong annual performance, with revenue from operations increasing by 35.72% to ₹344.25 crore compared to ₹253.66 crore in FY25. This growth was driven by robust demand across markets, execution of a healthy order backlog, improved capacity utilization (70–75%), and a favorable product mix. Both domestic and export segments contributed equally to this growth, reflecting a well-diversified business model.

Looking ahead to FY27, management remains cautiously optimistic. While near-term headwinds such as raw material price volatility, logistics costs, and geopolitical uncertainties may persist, demand visibility remains strong across key markets. Company is actively focusing on enhancing profitability through strategic initiatives, including cost optimization, improved procurement efficiency, product mix rationalization, and a greater emphasis on value-added, higher-margin offerings.

With a strong order pipeline, improving demand trends, and continued focus on operational excellence, Rajoo Engineers is well-positioned to deliver sustainable growth over the medium term.

We extend our sincere gratitude to every member of the Rajoo family, along with our clients, creditors, banks, financial institutions, and all other stakeholders. Your continued faith and support inspire us to strive for excellence. Thank you for your trust and unwavering support in Rajoo Engineers."

About Rajoo Engineers Limited

Based in Rajkot, Rajoo Engineers Limited, having made modest beginning in 1986, has today emerged as an undisputed global player in blown film and sheet extrusion lines. Owing to its focused efforts in blown film, sheet extrusion lines and Thermoformers, the Company enjoys a premium market position in this segment. Being a technology driven Company, product innovations, world-class quality, state-of-the-art workmanship, increased energy efficiency

and high levels of sophistication and automation have become the hallmark of Rajoo products during all these years, positioning the Company's products on a global platform, competing with the established world leaders. With representations in many countries of the world and customers in over 70 countries, the Company's exports have multiplied after its debut in the international market in 1990. (www.rajoo.com)

For further information, please contact:

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Caution Concerning Forward- Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.