

**Sec/Coat/003/FY 2025-26**

**Date: 06.05.2026**

**The Secretary  
BSE Limited**  
New Trading Wing,  
Rotunda Building,  
PJ Tower, Dalal Street,  
Mumbai- 400001  
**Scrip Code: 539046**

**The Manager  
National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block "G"  
5<sup>th</sup> floor, Bandra Kurla Complex,  
Bandra East,  
Mumbai- 400051  
**Symbol: MANAKCOAT**

**Dear Madam/Sir,**

**Sub: Press Release**

Pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed is Press Release dated 6<sup>th</sup> May, 2026, titled "**MANAKSIA COATED METALS & INDUSTRIES LIMITED ANNOUNCES AUDITED FINANCIAL RESULTS FOR Q4 AND FULL YEAR FY 2025-26**".

This is for your information and for public at large.

Thanking you,  
Yours faithfully,  
**For Manaksia Coated Metals & Industries Limited**

**Shruti Agarwal**  
Company Secretary & Compliance Officer  
Membership No.: F12124

**Encl: as stated above**

## MANAKSIA COATED METALS & INDUSTRIES LIMITED ANNOUNCES AUDITED FINANCIAL RESULTS FOR Q4 AND FULL YEAR FY 2025-26

*PAT Surges 164% YoY | EBITDA Grows 49% | Revenue Crosses ₹896 Crore | Export Revenues at All-Time High*

**Kolkata, 6th May 2026** — The Board of Directors of **Manaksia Coated Metals & Industries Limited (MCMIL)** (BSE: 538598 / NSE: MANAKCOAT) today approved the Audited Financial Results for the Quarter and Full Year ended 31st March 2026, at its Board Meeting held on 6th May 2026.

### FINANCIAL PERFORMANCE SNAPSHOT (CONSOLIDATED)

Particulars	Q4 FY26	Q4 FY25	YoY %	FY 2025-26	FY 2024-25	YoY %
₹ Crore						
Revenue from Operations	228.74	209.89	+9.00%	896.27	789.66	+13.50%
EBITDA	15.64	17.13	-8.72%	92.21	61.80	+49.21%
EBITDA Margin %	6.84%	8.16%	-133 bps	10.29%	7.83%	+246 bps
Profit After Tax (PAT)	5.37	5.03	+6.73%	40.69	15.39	+164%
PAT Margin %	2.35%	2.40%	-5 bps	4.54%	1.95%	+259 bps
Diluted EPS (₹)	0.66	0.68		4.32	2.07	+211%

\* Amounts in ₹ Crore.

### BALANCE SHEET STRENGTH & KEY RATIOS

Key Financial Ratio	FY 2025-26	FY 2024-25
Interest Coverage Ratio	2.85x	1.63x
Current Ratio	1.75x	1.35x
Debt-Equity Ratio	1.13x	1.81x
Net Debt / EBITDA	1.01x	1.93x
Price Realization / MT	₹82,193 / MT	₹73,622 / MT
EBITDA / MT	₹8,838 / MT (+43.54% YoY)	₹6,156 / MT

### MANAGEMENT COMMENTARY

“FY26 has been a landmark year for Manaksia Coated Metals & Industries Limited, marked by record revenue and strong growth in EBITDA and profitability, driven by higher exports, improved realizations, and an increasing share of value-added products.

During the year, the company successfully commercialized its Aluminium-Zinc coating technology, strengthening its position in the premium coated steel segment. The newly upgraded line has stabilized well, with encouraging customer response and improving capacity utilization. Despite temporary margin

pressure in Q4FY26 arising from elevated freight, energy, and input costs amid geopolitical disruptions, demand remained healthy and profitability continued to remain resilient.

Operationally, the company continued to witness strong momentum across its pre-painted steel segment, supported by rising export demand and improved product mix. Export volumes reached an all-time high during FY26, while the share of value-added products further improved, reinforcing the company's strategy of focusing on premium and high-margin steel products.

The company also made significant progress on its expansion and sustainability initiatives. The second colour coating line is progressing as planned and is expected to commence commercial production in Q2FY27, which will substantially enhance the company's value-added production capacity. In addition, the 7 MW captive solar power project is advancing well and is expected to reduce power costs and improve operational sustainability.

From a balance sheet perspective, the company achieved its targeted Net Debt to EBITDA ratio of close to 1x, reflecting strong cash flows, disciplined capital allocation, and continued deleveraging.

The Company enters FY 2026-27 with strong order visibility, significant new capacity coming on stream, and an improved balance sheet. The ramp-up of the Alu-Zinc line, commissioning of the second colour coating line and the solar plant are expected to contribute meaningfully to revenue and margins in H1 FY-27. MCMIL remains focused on its strategic pillars of **premiumisation, export growth, operational efficiency, and balance sheet deleveraging**.

— **Karan Agrawal**, Whole Time Director, *Manaksia Coated Metals & Industries Limited*

## OPERATIONAL HIGHLIGHTS

Production of **Galvanized / Alu-Zinc Steel** reached **1,03,036 MT** for FY-26 (growth of +2.21% YoY). Production of **Pre-Painted Steel** grew **+12.78% YoY** to **83,594 MT**.

**Value-added product mix** — Pre-Painted Steel as a share of total sales — rose to **80%** in FY-26 from 74% in FY-25, reflecting the Company's deliberate premiumisation strategy.

On the exports front, MCMIL delivered a stellar year. **Export tonnage touched an all-time high of 66,172 MT** in FY-26 — up **110% year-on-year** from 31,453 MT in FY-25. The share of exports as a percentage of total revenue expanded to **68.21%** from 39.20% in FY-25 — a growth of **97% year-on-year**.

## STATUS OF KEY STRATEGIC PROJECTS

Project	Key Details	Status / Timeline
<b>Alu-Zinc Coating Upgrade</b>	Capacity increased from 1,32,000 TPA to 1,80,000 TPA (+36%). 100% Alu-Zinc capacity.	<b>Commissioned: Dec 2025</b>
<b>2nd Colour Coating Line</b>	New capacity: 1,50,000 TPA. Total colour coating capacity rises from 86,000 to 2,36,000 TPA (+174%).	<b>Commissioning: Q2 FY27</b>
<b>7 MWp Solar Power Plant</b>	Captive solar at Kutch facility. Offsets 50–55% of grid power dependency. EPC: Prozeal Green Energy.	<b>Commissioning: Q2 FY27</b>
<b>Salesforce CRM</b>	360° customer visibility, centralised order tracking, automated analytics, and improved demand forecasting across all sales channels.	<b>Implementation in Progress</b>

## ABOUT MANAKSIA COATED METALS & INDUSTRIES LIMITED

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Manaksia Coated Metals & Industries Limited (MCMIL) is a prominent manufacturer and exporter of coated steel products. MCMIL manufactures Pre-painted Steel and Alu-Zinc-coated steel in coil & sheet forms. All value-added steel products are manufactured in the company's facility in Kutch, Gujarat. Alu-Zinc and Pre-painted Steel products are value-added and specialised steel products widely used in various applications for construction, automotive, appliances, and general engineering industries.

Manufacturing highly value-added steel products, the company utilizes modern machinery and meticulous attention to detail to meet customer specifications. Strategically situated, the company's manufacturing facility in Kutch, Gujarat, is in close proximity to Kandla and Mundra Ports, enhancing efficiency for exports, imports, and access to domestic coastal routes.

In summary, MCMIL is renowned for its quality, strategic locations, and commitment to customer satisfaction. Positioned for ongoing success, it continues to drive innovation in the steel industry while meeting diverse market demands.

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## INVESTOR RELATIONS & MEDIA CONTACT

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**Disclaimer:** Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and abroad. Actual results might differ substantially from those expressed or implied. The Company shall not be in any way responsible for any action taken based on such statements and discussions. The Company also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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