

07th October, 2026

To,
The General Manager,
Listing Department,
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001,
Maharashtra India

Symbol: DHARTI
Scrip Code: 531171

Dear Sir/Madam,

Subject: Intimation of Trading Approval received from BSE Limited for 5,00,000 Equity shares of Rs. 10/- each.

We are pleased to inform that BSE Limited vide its notice 20261006-22 dated October 01, 2026 has granted approval for trading of 5,00,000 shares of Rs. 10/- each allotted to Successful Resolution Applicants (SRA) and its group of promoters and Secured Financial Creditor on preferential basis and to Existing Public Shareholders by way of Reduction of Share Capital on Proportionate basis as per approved Resolution Plan by Hon'ble NCLT, Ahmedabad Bench vide Order dated 18th November, 2025. Further, the shareholders are requested to take note that the shares of Company will be traded on BSE from Thursday, October 08, 2026.

The details as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure-A**.

Copy of the trading approval from the Bombay Stock Exchange is enclosed herewith for your reference. You are requested to take note of the same.

Yours Faithfully,

For DHARTI PROTEINS LIMITED
(Formerly Devika Proteins Limited)

TWINKLE
BIPINCHANDRA
DRA GAJJAR

Twinkle Bipinchandra Gajjar
Company Secretary and Compliance Officer
ICSI Membership No. A77101



Annexure-A

Relevant details under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No	Particulars	Description
1.	Name of the regulatory or licensing authority;	BSE Limited
2.	Brief details of the approval/license obtained/ withdrawn/ surrendered;	Trading Approval for Trading of 5,00,000 Equity Shares of Rs. 10/- each allotted to Successful Resolution Applicants (SRA) and its group of Promoters and Secured Financial Creditor on Preferential basis and to Existing Public Shareholders by way of Reduction of Share Capital on a proportionate basis.
3.	Impact/relevance of such approval/license to the listed entity;	Upon receipt of Trading approval, the 5,00,000 Equity Shares of the Company would be admitted to Trading on BSE.
4.	Withdrawal/cancellation or suspension of license/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	—
5.	Period for which such approval/license is/was valid;	Not Applicable
6.	The actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval.	—

NOTICE

Notice No.	20261006-22
Notice Date	06 Oct 2026
Category	Company related
Segment	Equity
Department	Listing Operations
Subject	Listing of Equity Shares of Dharti Proteins Limited
Attachments	Annexure-I

All Market Participants are hereby informed that effective from Thursday i.e., October 8, 2026, the equity shares of the Company viz. **Dharti Proteins Ltd** (“the Company” or “Corporate Debtor”) shall be listed, admitted to dealings on the Exchange under XT Group. The securities shall be available for trading in XT group and shall continue to take place in Trade-to-Trade segment in accordance with Exchange Notice No. 20230210-55 dated February 10, 2023.

Further, all Market Participants are requested to note that, the above Company will be a part of special pre-open session for IPO and Other category of scrips as per SEBI Circular No. CIR/MRD/DP/01/2012 and CIR/MRD/DP/02/2012 dated January 20, 2012, respectively.

Name of the Company	:	Dharti Proteins Ltd
Registered Office	:	A-1115, Titanium Business Park, Near Makarba Underpass, Makarba, Ahmedabad, Gujarat, 380051.
Securities:	:	5,00,000 equity shares of Rs. 10/- each in the following manner:
New Equity Shares on Reduction	:	25,000 equity shares of Rs. 10/- each allotted pursuant to reduction of capital through approved Resolution Plan;
New Equity shares on preferential basis to SRA	:	425,000 equity shares of Rs. 10/- each allotted to Successful Resolution Applicant and its Promoter Group and
New Equity shares on preferential basis to Secured Financial Creditor	:	50,000 equity shares of Rs. 10/- allotted to Secured Financials Creditor on preferential basis.
Distinctive numbers	:	1- 500000
Scrip Code	:	531171
Group	:	XT
Market Lot	:	1
Face Value & Paid up value	:	Rs. 10/- each fully paid up
Scrip ID on BOLT System	:	DHARTI
Abbreviated name on BOLT System	:	DHARTI
ISIN No.	:	INE248C01021
Lock-in	:	Refer Annexure I

1. The brief particulars of the Resolution Plan are as mentioned below:

The Resolution Plan under the provisions of the Insolvency and Bankruptcy Code, 2016, of the Company was approved as per the Hon'ble NCLT order dated Ahmedabad, vide order dated November 18, 2025. As per the NCLT approved Resolution Plan: -

- a. The entire shareholding held by the erstwhile promoters shall stand extinguished.
- b. Out of the existing paid-up equity share capital comprising 1,02,77,200 equity shares, 97,77,200 equity shares shall be cancelled/restructured, and the number of shares will be reduced to 5,00,000 equity shares of face value Rs. 10/- each.
- c. The entire shareholding of the Promoters and Promoter Group, whether as preference share capital or equity share capital shall be fully cancelled and stand reduced to zero.
- d. The shareholding of the existing public shareholders shall be restructured such that they hold 5% of the post-restructuring paid-up equity share capital. Accordingly, 25,000 equity shares of ₹10 each, out of the restructured capital of 5,00,000 equity shares, shall be allotted to the existing public shareholders on a proportionate basis based on their shareholding as on the date of approval of the Resolution Plan.
- e. 50,000 equity shares of Rs. 10/- each shall be allotted to the Secured Financial Creditors, over and above the upfront cash component payable to them in terms of the Resolution Plan.
- f. The balance 4,25,000 equity shares of Rs. 10/- each shall be allotted to the Successful Resolution Applicant (SRA) and its promoter group.

Accordingly, the issued, subscribed and paid-up share capital of the Company has been changed from Rs. 10,27,72,000/- divided into 1,02,77,200 Equity Shares of the Face Value of Rs.10/- each to Rs. 50,00,000/- divided into 5,00,000 Equity Shares of the Face Value of Rs.10/- each.

2. As per Exchange Notice No. 20260218-9 dated February 18, 2026, the Company had fixed February 20, 2026, as record date for giving effect to the resolution plan.
3. All market participants of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012, regarding activation of ISIN in case of additional issue of shares/securities.

Nitinkumar Pujari
Assistant Vice President

Nilima Burghate
Deputy Manager