UFM INDUSTRIES LIMITED

Registered Office: Meherpur, Silchar – 788015, (Assam), Tel: (03842) 224822 / 224996,
Fax: (03842) 241539, Email: *ufmindustries@rediffmail.com*

GSTIN: 18AAACU3618F1ZH

CIN No : L15311AS1986PLC002539
Website: ufmindl.weebly.com

12th November, 2026

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001
Stock code: 531610

The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001

Scrip code: 031176

Dear Sir(s),

Sub: **Submission of Unaudited financial results of the Company for the Quarter and Half Year Ended 30th September, 2026**

Please note that as per recommendation made by the Audit Committee, the Board of Directors of the Company at their duly convened meeting held on today, inter alia, has taken on record and approved the Unaudited financial results of the Company for the quarter and half year ended 30th September, 2026. The Meeting of the Board of Directors of the Company commenced at 11:00 a.m. and concluded at 11:45 a.m.

A copy of the Unaudited financial results of the Company for the quarter and half year ended 30th September, 2026 alongwith the Limited Review Report as submitted by the Company's Statutory Auditors are enclosed for your information and record.

This is for your information and record.

Thanking you,
For UFM Industries Limited

Annu Jalan
Company Secretary

Anil Hitesh & Associates
Chartered Accountants

. PAN : ABRFA6793L
. FRN (ICAI) : 325406E
. GSTIN : 18ABRFA6793L1ZH
. UDYAM RGN : AS-05-0000010

Independent Auditor's Review Report on unaudited financial results of UFM Industries Limited for the quarter and half year ended September 30, 2026, pursuant to the regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements)Regulations, 2015 as amended.

To the Board of Directors of UFM Industries Ltd

1. We have reviewed the accompanying statement of Unaudited Financial results of **UFM Industries Limited** (the "Company") for the **quarter and half year ended September 30, 2026** (the "Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure requirements), Regulation 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 **"Interim Financial reporting"** (IND AS 34), prescribed under Section 133 of the Companies Act 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE)-2410 **"Review of Interim Financial Information performed by the Independent Auditor of the entity"**, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquires of the company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly we do not express an opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results read with notes therein, prepared in all material respects in accordance with the applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

ForAnil Hitesh & Associates
Chartered Accountants
ICAI FRN: 325406E

ANIL HITESH & ASSOCIATES CHARTERED ACCOUNTANTS

CA AnilJain
Partner
ICAI MNO:057336
Place: Silchar

Place: Silchar, Assam
Date: The 12th day of November 2026

UDIN: 26057336IXJGSR2546

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Statement of Unaudited Assets & Liabilities for the Half Year ended 30th September, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	As on 30.09.2026 Unaudited	As on 31.03.2026 Audited
A	**ASSETS**		
1	**Non Current Assets**		
	Property, Plant and Equipment	663.57	691.73
	Capital work-in-progress	83.25	33.22
	Investment Property	172.37	174.12
	Financial assets:		
	- Investments	907.64	907.64
	- Other financial assets	34.81	34.44
	Non-current Tax Assets (NET)	13.21	13.21
	Other non-current assets	12.56	12.07
	Total non-current assets	**1,887.41**	**1,866.43**
2	**Current Assets**		
	Inventories	2,165.51	939.45
	Financial assets:		
	- Trade receivables	737.96	404.18
	- Cash and cash equivalents	23.53	236.53
	- Other financial assets	4.01	3.13
	Current Tax Assets (Net)	0.44	4.89
	Other current assets	111.99	180.35
	Total current assets	**3,043.44**	**1,768.53**
	TOTAL ASSETS	**4,930.85**	**3,634.96**
B	**EQUITY AND LIABILITIES**		
	Equity		
	Equity share capital	593.26	593.26
	Other equity	1,879.95	1,842.88
	Total Equity	**2,473.21**	**2,436.14**
	Liabilities		
1	**Non-current liabilities**		
	Financial liabilities		
	- Borrowings	404.01	159.35
	Other non current liabilities	17.14	17.14
	Deferred tax liabilities (Net)	124.86	122.86
	Provisions	16.36	16.36
	Total non-current liabilities	**562.37**	**315.71**
2	**Current Liabilities**		
	Financial liabilities		
	- Borrowings	1,479.38	841.14
	- Trade payables	278.31	4.06
	Other current liabilities	135.05	35.38
	Provisions	2.53	2.53
	Total current liabilities	**1,895.27**	**883.11**
	TOTAL EQUITY & LIABILITIES	**4,930.85**	**3,634.96**

For Anil Hitesh & Associates
Chartered Accountants
ICAI FRN: 325406E

ANIL HITESH & ASSOCIATES CHARTERED ACCOUNTANTS

CA Anil Jain
Partner
ICAI Mem No. 057336
UDIN : 26057336IXJGSR2546
Place : Silchar
Dated : The 12th day of November 2026

By order of the Board
For UFM Industries Limited

For, UFM INDUSTRIES LTD.

Director

Mahabir Prasad Jain
Managing Director
DIN : 00498001

Place : Silchar
Date : 12-11-2026

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Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter ended 30.09.2026 Unaudited	Quarter ended 30.06.2026 Unaudited	Quarter ended 30.09.2025 Unaudited	Half Year ended 30.09.2026 Unaudited	Half Year ended 30.09.2025 Unaudited	Year ended 31.03.2026 Audited
1	**Income**						
	Revenue from Operations	3,003.71	2,501.10	3,556.97	5,504.81	6,711.09	13,032.98
	Other Income	2.28	4.49	69.19	6 77	77 40	102 28
	Total Income	**3,005.99**	**2,505.59**	**3,626.16**	**5,511.58**	**6,788.49**	**13,135.26**
2	**Expenses**						
	a. Cost of materials consumed	2,682.81	2,206.59	3,288 76	4,889.40	6,120.84	11,827.94
	b Purchase of Stock in Trade	-	-	-	-	-	
	c. Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(6.19)	19.38	(39.54)	13.19	(21.31)	11.65
	d. Employee benefits expense	69.07	50.41	68.75	119.48	121.04	231.29
	e. Finance costs	34 25	28 57	32.41	62.82	63.97	117.05
	f. Depreciation and amortisation expense	14.99	14.91	14 60	29.90	29 66	60.63
	g. Other expenses	182.79	161 79	191.21	344.58	366.73	724 83
	Total Expenses	**2,977.72**	**2,481.65**	**3,556.19**	**5,459.37**	**6,680.93**	**12,973.39**
3	**Profit before exceptional items (1-2)**	**28.27**	**23.94**	**69.97**	**52.21**	**107.56**	**161.87**
4	Exceptional items	-	-	-	-	-	
5	**Profit/(Loss) before tax (3+4)**	**28.27**	**23.94**	**69.97**	**52.21**	**107.56**	**161.87**
6	Tax expenses (including deferred tax)	8.10	7.04	3.39	15 14	12.85	38.62
7	**Net Profit/(Loss) after tax for the period (5-6)**	**20.17**	**16.90**	**66.58**	**37.07**	**94.71**	**123.24**
8	Other Comprehensive Income including non-controlling interest (net of taxes)	-	-	-	-	-	4.29
9	**Total Comprehensive Income for the period (7+8)**	**20.17**	**16.90**	**66.58**	**37.07**	**94.71**	**127.53**
10	**Net Profit for the period attributable to:**						
	Shareholders of the Company	20.17	16 90	66 58	37.07	94 71	123.24
	Non-controlling interest	-	-	-	-	-	-
11	Other **Comprehensive Income attributable to:**						
	Shareholders of the Company	-	-	-	-	-	4.29
	Non-controlling interest	-	-	-	-	-	-
12	**Total Comprehensive Income attributable to:**						
	Shareholders of the Company	20.17	16.90	66.58	37.07	94.71	127.53
	Non-controlling interest	-	-	-	-	-	-
13	a) Paid up Equity Share Capital (Face Value of Rs 10/- each)	59,32,600	59,32,600	59,32,600	59,32,600	59,32,600	59,32,600
	b) Equity share capital - Pending Allotment	-	-	-	-	-	-
14	**Earnings Per Share (EPS) - (Face Value of Rs 10/- each) (not annualised)**						
	- Basic	0.34	0.28	1.12	0.62	1.60	2.15
	- Diluted	0 34	0.28	1.12	0.62	1.60	2.15

For Anil Hitesh & Associates
Chartered Accountants
ICAI FRN: 325406E

CA Anil Jain
Partner
ICAI Mem No. 057336
UDIN : 26057336 IXJGSR2546
Place : Silchar
Dated : The 12th day of November 2026

ANIL HITESH & ASSOCIATES CHARTERED ACCOUNTANTS SILCHAR

By order of the Board
For UFM Industries Limited

For, UFM INDUSTRIES LTD.

Mahabir Prasad Jain
Managing Director
DIN : 00498001

Place : Silchar
Date : 12-11-2026

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Standalone Unaudited Cash Flow Statement for the Half Year ended 30th September, 2026

(Rs. in Lakhs)

Sl. No.	Particulars	As on 30.09.2026	As on 31.03.2026
		Unaudited	Audited
A	**Cash Flow from Operating Activities**		
1	Profit Before Tax	52 21	161.87
2	**Adjustments for :**		
	Depreciation and impairment of property, plant and equipment	29.90	60.63
	FVTPL Gain	-	(58.00)
	Interest Income	(0.04)	(3.87)
	Interest Expenses	62 82	117.05
	Rental Income	(6.25)	(36.63)
	Profit on Sale of Fixed Assets	-	(2.93)
	Adjustments for Non Current Assets	(0.49)	(6.82)
	Adjustments for Non Current Liabilities	-	(0.37)
3	**Operating Profit before Working Capital Changes (1+2)**	**138.15**	**230.93**
4	**Change in Working Capital:**		
	Inventories	(1,226.06)	705.79
	Financial Assets - Trade Receivables	(333.78)	64.25
	Financial Assets - Others	(1.21)	(1.56)
	Other Current Assets (excluding capital advances)	22.62	(11 38)
	Short Term Provisions (Net of Taxes)		2.22
	Financial Liabilities - Trade Payables	274 25	(452.09)
	Other Current Liabilities	99.67	(12.10)
	Change in Working Capital	**(1,164.51)**	**295.13**
5	**Cash Generated From Operations (3+4)**	**(1,026.36)**	**526.06**
6	Taxes Paid (net of refunds)	(8 69)	(14.96)
7	**Net Cash Flow from Operating Activities (5+6)**	**(1,035.05)**	**511.10**
B	**Cash Flow from Investing Activities**		
	Purchase of PPE, CWIP and Investment Property	(4.28)	(33.22)
	(Purchase) / Sale of investments and loans (net)	-	
	Investment in bank deposits (incl. interest reinvested)	(0.04)	
	Sale of PPE / Receipt of Insurance Claim	-	8.40
	Interest Income	0.04	3.87
	Dividend Income	-	
	Rental Income	6.25	36.63
	Net Cash Generated/(Used) in Investing Activities	**1.97**	**15.68**
C	**Net Cash Flow From Financing Activities:**		
	Net proceeds from Long-Term Borrowings	238.38	(68.33)
	Proceeds from Inter Corporate Deposit (unsecured)	101.09	
	Net proceeds from Short-Term Borrowings	543.43	(150.64)
	Interest paid	(62.82)	(117.05)
	Net Cash Generated/(Used) from Financing Activities	**820.08**	**(336.02)**
D	**Net Change in Cash & cash equivalents (A+B+C)**	**(213.00)**	**190.76**
E-1	Cash & cash equivalents as at the beginning of the period	236.53	45.77
E-2	**Cash & cash equivalents as at the end of the period (D+E-1)**	**23.53**	**236.53**

For Anil Hitesh & Associates
Chartered Accountants
ICAI FRN: 325406E

CA Anil Jain
Partner
ICAI Mem No. 057336
UDIN : 26057336IXJGSR2546
Place : Silchar
Dated : The 12th day of November 2026

By order of the Board
For UFM Industries Limited

For, UFM INDUSTRIES LTD.

Mahabir Prasad Jain
Managing Director
DIN : 00498001

Place : Silchar
Date: 12-11-2026

NOTES TO FINANCIAL RESULTS:

1 The above results have been reviewed by Audit Committee and approved by the Board of Directors at their respective meetings held on 12th November, 2026. Limited Review of the above results has been carried out by the Statutory Auditors of the Company.

2 Figures of the previous period have been regrouped and reclassified to confirm to the classification of current period, wherever necessary.

For Anil Hitesh & Associates
Chartered Accountants
ICAI FRN: 325406E

CA Anil Jain
Partner
ICAI Mem No. 057336

Place : Silchar
Date : 12-11-2026

By order of the Board
For UFM Industries Limited

For, UFM INDUSTRIES LTD.

Mahabir Prasad Jain Managing Director

Mahabir Prasad Jain
Managing Director
DIN : 00498001

Place : Silchar
Date : 12-11-2026