September 15, 2026

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 543396

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051

Symbol: PAYTM

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Proceedings of the 26th Annual General Meeting of the Company

Dear Sir / Ma'am,

In continuation to our letter dated August 21, 2026, we wish to inform you that the 26th Annual General Meeting ("AGM") of the Members of the Company was held today, i.e. Tuesday, September 15, 2026 through video conferencing/ other audio-visual means.

The AGM commenced at 09:30 a.m. (IST) and concluded at 11:26 a.m (IST) (including time allowed for e-voting at the AGM).

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part A of Schedule III thereto, please find enclosed the summary of proceedings of the AGM.

This disclosure will also be hosted on the Company's website viz. https://ir.paytm.com/.

Kindly take the same on record.

Thanking you,

Yours Sincerely,
For **One 97 Communications Limited**

SUNIL KUMAR BANSAL
Digitally signed by SUNIL KUMAR BANSAL
Date: 2026.09.15 16:02:14 +05'30'

Sunil Kumar Bansal
Company Secretary and Compliance Officer
FCS: 4810

Encl.: As above

Summary of Proceedings of the 26th Annual General Meeting of One 97 Communications Limited

The 26th Annual General Meeting ("AGM") of the Members of One 97 Communications Limited ("Company") was held today, i.e. Tuesday, September 15, 2026 at 09:30 a.m. (IST) through video conferencing ("VC") / other audio visual means ("OAVM") in compliance with the provisions of the Companies Act, 2013 read with rules made thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, from time to time, in this regard.

The AGM commenced at 09:30 a.m. (IST).

Directors/Key Managerial Personnel(s) present through VC:

1. Mr. Vijay Shekhar Sharma - Chairman, Managing Director and Chief Executive Officer of the Company and Member of the Risk Management Committee, Corporate Social Responsibility Committee and Investment Committee, participated from Los Angeles, USA.
2. Mr. Amitabh Kumar Singhal - Non-Executive Non-Independent Director and Chairperson of the Corporate Social Responsibility Committee and Member of the Stakeholders' Relationship Committee and Investment Committee, participated from Palo Alto, USA.
3. Mr. Gopalasamudram Srinivasaraghavan Sundararajan - Non - Executive Independent Director and Chairperson of the Audit Committee and the Risk Management Committee and Member of the Nomination and Remuneration Committee, participated from Chennai.
4. Ms. Manisha Raj Raisinghani - Non - Executive Independent Director and Chairperson of the Nomination and Remuneration Committee and Member of the Corporate Social Responsibility Committee and Stakeholders' Relationship Committee, participated from San Francisco, USA.
5. Mr. Narasinganallore Venkatesh Srinivasan- Non - Executive Independent Director and Chairperson of the Stakeholders' Relationship Committee and Member of the Audit Committee, participated from Mumbai.
6. Mr. Rajeev Krishnamuralilal Agarwal - Non - Executive Independent Director and Member of the Audit Committee and the Risk Management Committee, participated from Mumbai.
7. Mr. Ravi Chandra Adusumalli - Non-Executive Non-Independent Director and Member of the Nomination and Remuneration Committee and the Investment Committee, participated from Utah, USA.
8. Ms. Sachee Trivedi - Non-Executive Independent Director and Member of the Audit Committee, Stakeholders' Relationship Committee and Investment Committee, participated from the Company's Noida Office.
9. Mr. Madhur Deora, President and Group Chief Financial Officer, participated from Mumbai.

In Attendance:

Mr. Sunil Kumar Bansal - Company Secretary and Compliance Officer, participated from the Company's Noida Office.

Other Representatives:

1. Mr. Yoginder Seth and Mr. Rahul Bansal, Partner, M/s. S.R. Batliboi & Associates LLP, Statutory Auditors;
2. Mr. Lakhan Gupta, Partner, M/s Chandrasekaran Associates, Secretarial Auditors; and
3. Mr. Ashok Kumar, Partner of M/s VAPN & Associates, Company Secretaries- Scrutinizer for the e-voting process.

Members present:

183 Members attended the AGM through VC/ OAVM.

Mr. Vijay Shekhar Sharma, Chairman, Managing Director and Chief Executive Officer of the Company, chaired the proceedings of the AGM.

Mr. Sunil Kumar Bansal, Company Secretary and Compliance Officer of the Company welcomed the Members present at the AGM. Since the requisite quorum was present, Mr. Bansal, with the permission of the Chairman, called the meeting to order. The proceedings of the AGM were deemed to be conducted at the registered office of the Company.

The statutory registers and other required documents mentioned in the Notice of the AGM were also available for inspection electronically by the Members of the Company during the AGM.

Mr. Vijay Shekhar Sharma welcomed the Members at the AGM and introduced the Directors & Key Managerial Personnel(s) present.

Further, he requested Mr. Bansal to provide general instructions to the Members regarding the AGM.

Mr. Bansal confirmed the presence of authorised representatives of the Statutory Auditors, Secretarial Auditors and Scrutinizer at the AGM.

Mr. Bansal then informed that the Annual Report for FY 2025-26 along with the Notice of the AGM were served through electronic mode to all the Members whose email addresses were registered with the Company/ RTA/ Depositories/ Depository Participants.

Mr. Bansal also informed that the remote e-voting facility was made available to all the Members holding shares of the Company as on the cut-off date i.e., Tuesday, September 08, 2026. The remote e-voting commenced from Saturday, September 12, 2026, at 09:00 a.m. (IST) and concluded on Monday, September 14, 2026 at 05:00 p.m. (IST) and the facility for e-voting was also provided at the AGM to all those Members who had not cast their votes through remote e-voting.

Mr. Sharma then addressed the Members at the meeting. Thereafter, Mr. Madhur Deora made a brief presentation on the operations and performance of the Company for FY 2025-26 which is Annexed herewith.

Mr. Bansal informed the Members that since the Notice of the AGM and Annual Report for FY 2025-26, containing the audited financial statements along with the reports of the Board of Directors and Auditors thereon, for the financial year ended March 31, 2026, were circulated to all the Members, the same were taken as read. He further informed that there were no qualifications in the reports of the Statutory Auditors and Secretarial Auditors, and the same were taken as read.

Thereafter, Mr. Bansal briefed the Members on the following resolution(s) as set out in the Notice of the AGM:

Item No.	Agenda Item	Type of resolution (Ordinary/Special)
Ordinary Business(s):		
1	To receive, consider and adopt the Audited Standalone and Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the reports of the Board of Directors and Auditors thereon.	Ordinary
2	To re-appoint Mr. Ravi Chandra Adusumalli (DIN: 00253613), as Director liable to retire by rotation, being eligible offers himself for re-appointment.	Ordinary
Special Business(s):		
3	To consider and approve revision in remuneration payable to Mr. Vijay Shekhar Sharma (DIN: 00466521), Managing Director and Chief Executive Officer ("MD & CEO") of the Company.	Special
4	To consider and approve the revised remuneration framework for Non-Executive Director(s) including Independent Director(s) and review of the scope of their Board and Committee responsibilities.	Ordinary
5	To consider and approve the appointment and payment of remuneration of Mr. Narasinganallore Venkatesh Srinivasan (DIN: 01893686) as a Non Executive Independent Director of the Company.	Special
6	To consider and approve the appointment and payment of remuneration of Ms. Sachee Trivedi (DIN: 11767043) as a Non-Executive Independent Director of the Company.	Special
7	To consider and approve the appointment and payment of remuneration of Mr. Amitabh Kumar Singhal (DIN: 07630166) as a Non-Executive Non Independent Director of the Company.	Ordinary
8	To consider and approve variation in the Objects / terms of utilisation of the Initial Public Offering ("IPO") proceeds and modification of timeline for utilisation of the IPO proceeds.	Special
9	To consider and approve amendments to One 97 Employees Stock Option Scheme 2019 (ESOP Scheme 2019).	Special

Subsequently, Mr. Bansal opened the floor for a 'Questions & Answers' session for the Members who had registered themselves as 'speakers' to speak and ask questions. The questions raised by the Members were duly answered by Mr. Sharma and Mr. Deora.

Mr. Bansal informed that the combined results of remote e-voting and e-voting at the AGM will be declared within stipulated timelines from the conclusion of this meeting as per statutory requirements. The resolutions set forth in the Notice shall be deemed to be passed at the AGM today i.e., September 15, 2026, subject to receipt of requisite majority, as applicable.

The voting results pursuant to Regulation 44(3) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and Report of the Scrutinizer, pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 shall be submitted in due course.

Mr. Sharma then thanked all the Members and Directors & Key Managerial Personnel for their continued support, guidance and for participating in the AGM of the Company.

With the permission of the Chairman, the AGM was concluded at 11:26 am (IST) (including the time allowed for E-voting).

Thanking you,

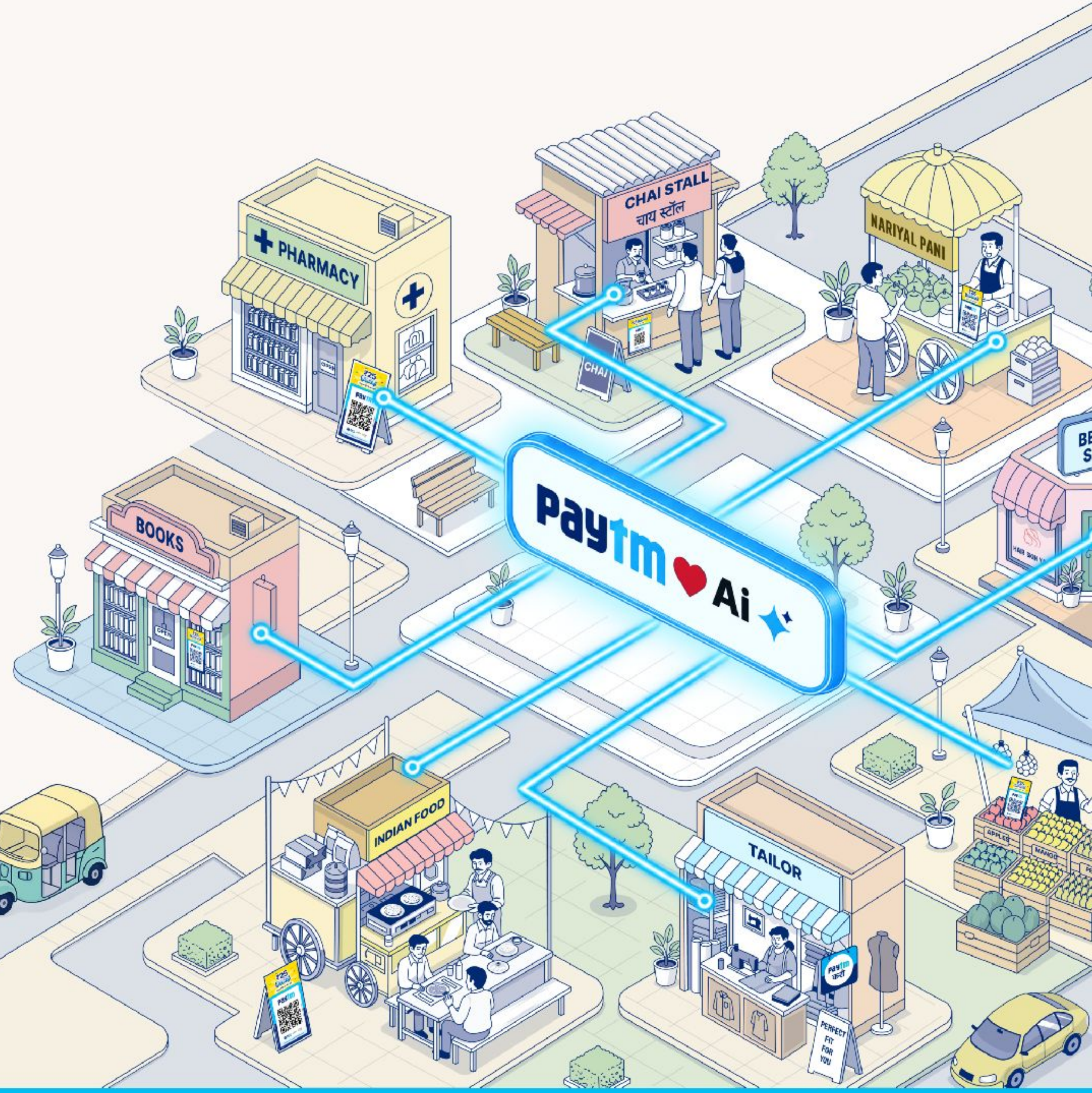
Yours Sincerely,
For **One 97 Communications Limited**

SUNIL KUMAR BANSAL
Digitally signed by SUNIL KUMAR BANSAL
Date: 2026.09.15 16:03:17 +05'30'

Sunil Kumar Bansal
Company Secretary and Compliance Officer
FCS: 4810

India's Businesses Powered by Paytm.

Payments. Financial Services. AI.



Paytm Annual General Meeting

Sep 2026

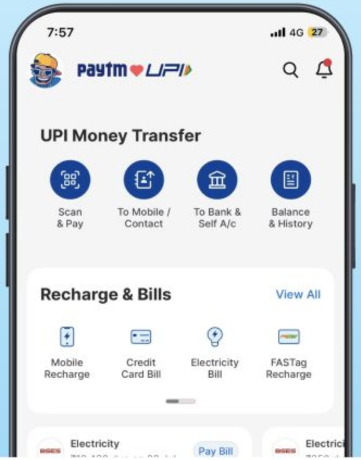
Paytm ❤ UPI

To bring Half-a-Billion Indians to the Mainstream Economy through Technology-led Financial Services

Our Core Business Is To Acquire Consumers And Merchants Through Payments And Distribute Financial Services To Them

Payments Services

Paytm App



Online Payments

Card & QR Devices

QR Payments

7.7 Crore
Monthly Transacting Users

1.51 Crore
Device Merchants

Distribution of Financial Services

Loan Distribution

Wealth & Equity Broking

Insurance Broking

20 Lakh
Financial Services customers (FY 2026)

Monthly transacting users and Device Merchants are as of March 2026 quarter

EXPANDING USE OF AI ACROSS THE ORGANISATION

Accelerating AI, Accelerating Growth

AI drives sharper decisions for our teams; developed function specific models and agents by fine-tuning open source models

FOR ENGINEERING

AI agents accelerate delivery, sharpen cost discipline

FOR MERCHANTS

AI agent-powered sales and service

FOR CONSUMERS

AI-led consumer acquisition and retention

- Merchant Onboarding
- Fraud Prevention
- Customer Delight
- Improved Marketing Stack
- Enhanced Cross-Sell
- Improved Collection Performance

MERCHANT PAYMENTS

Paytm is India's Full Stack Merchant Payment Leader Serving MSMEs and Enterprise Payment Merchants

Offers AI-powered Full Technology Stack

Services	Reconciliation Services	Risk & Fraud Protection	Marketing Services
Software	Payment Gateway	AI Router	Analytics
Hardware	All-in-One Card Machine	Card Soundbox	Soundbox

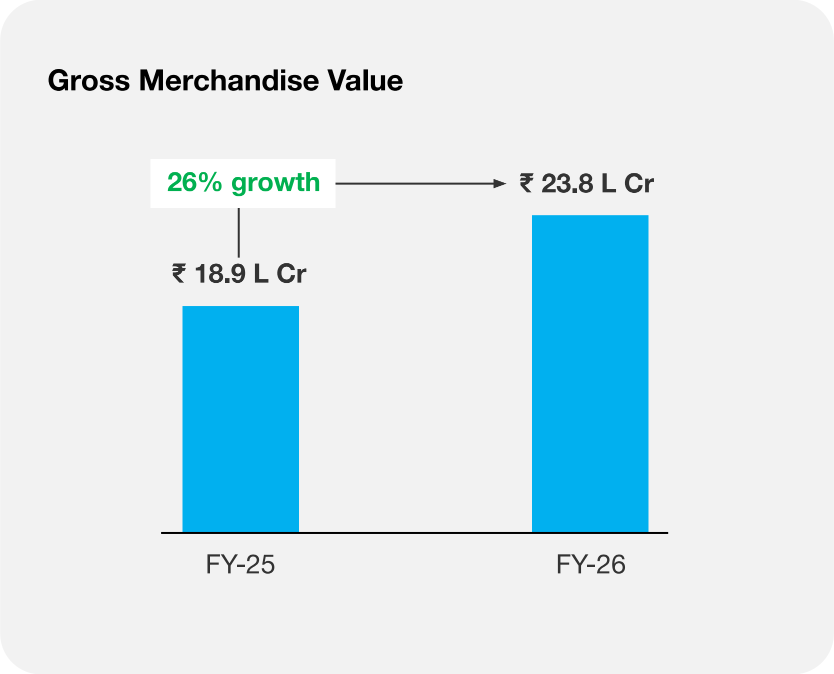
Payment Instruments

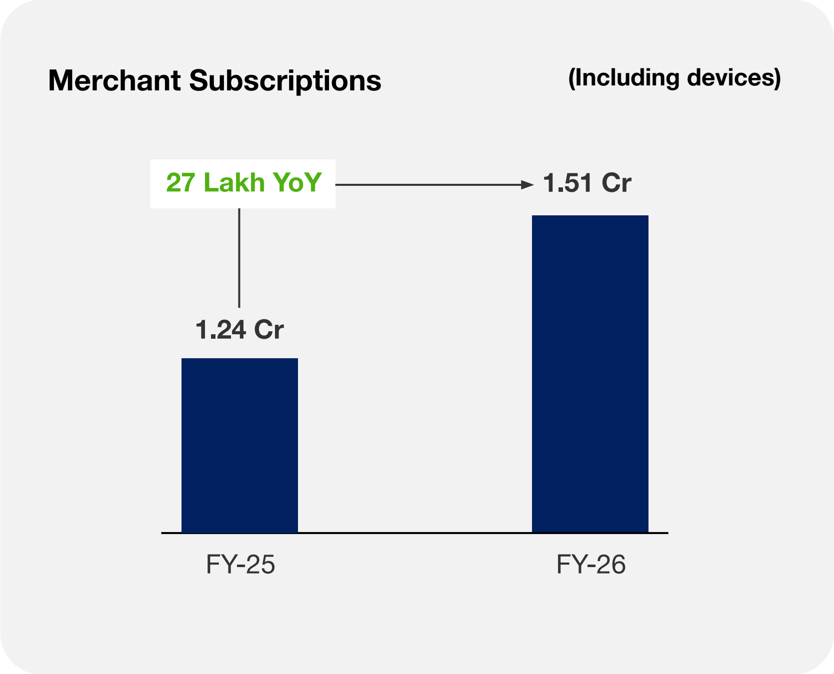
All UPI Apps	All Debit & Credit Cards	Net Banking	EMI, DCC	Paytm Postpaid

Across Enterprise Merchants and MSMEs

Merchant Scale Enables Compounding Growth

Accelerating GMV growth, structural payment margin expansion, and steady growth in device subscriptions

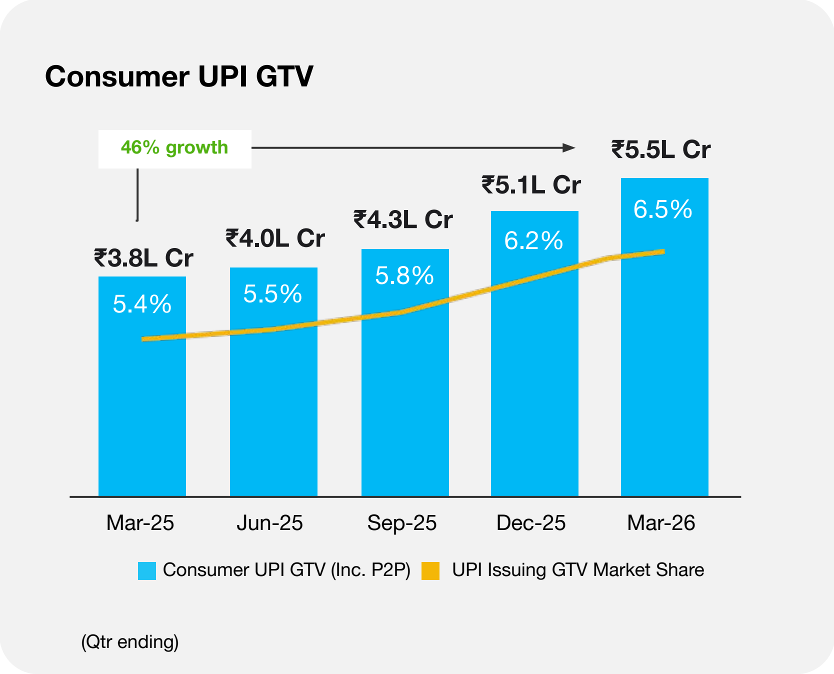


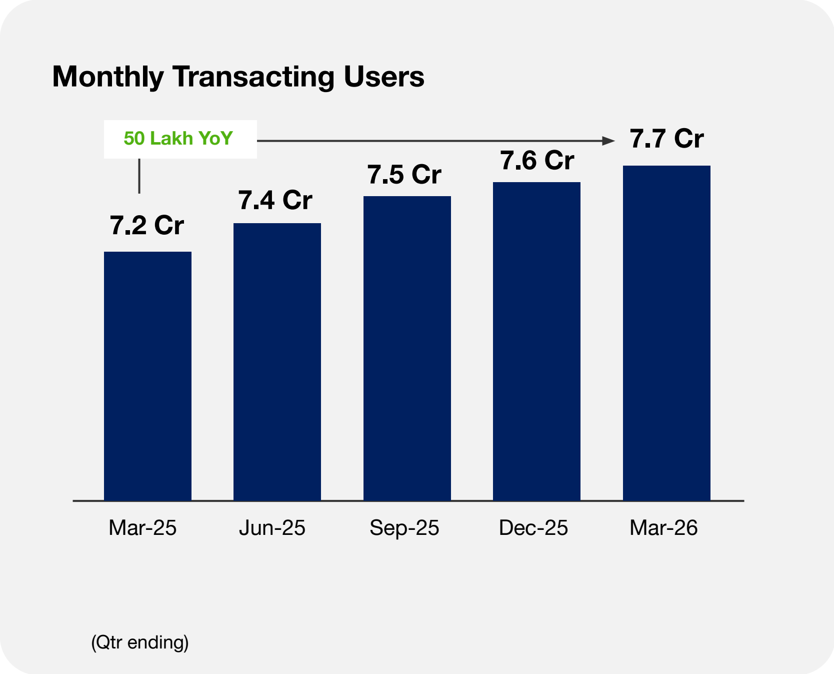


CONSUMER PAYMENTS

India’s Fastest-Growing Profitable Consumer Payments Business

More consumers, more engagement and more monetisation from each consumer





- Our app is designed to facilitate a wide array of consumer transactions, including **money transfers, bill payments, recharges, and QR scan-and-pay**
- Consumers can utilize instruments, such as **UPI, cards, and net banking, across both online and in-store payment scenarios**
- Monetization through merchant discount rates (MDR) charged to merchants and convenience fees charged to users, wherever applicable

Paytm

Turning Payment Acquisition into High-Quality Financial Services Revenue

Financial Services Revenue up 52% YoY to ₹2,594 Cr in FY-26; Key FS customers up 2 Lakh YoY to 7.5 Lakh (Mar-26 quarter)

Loan Distribution

We distribute loans to Paytm consumers and merchants through lending partners, who provide the balance sheet and underwrite the loans

Merchant Loans	Working capital loans to merchants who are using Paytm devices for accepting digital payments. We monetise by earning sourcing and collection fees
Personal Loans	Through our 10+ lending partners, we offer personal loans to customers and primarily operate through 'distribution-only' model for offering these loans
Paytm Postpaid	Credit line on UPI offering consumers with short-term, interest-free credit for up to 30 days

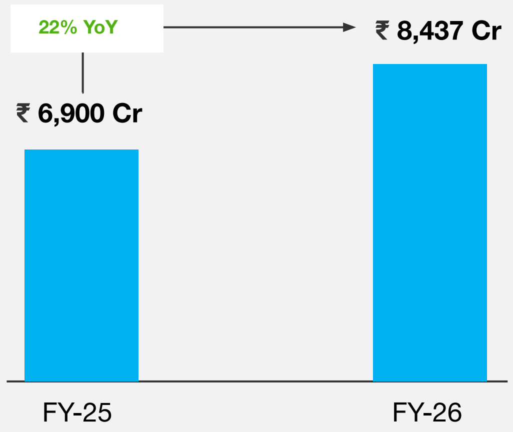
Wealth & Equity Broking

High-quality trading platform at a low and transparent cost, maintaining focus on equity broking, MTF and other wealth products, including Paytm Gold

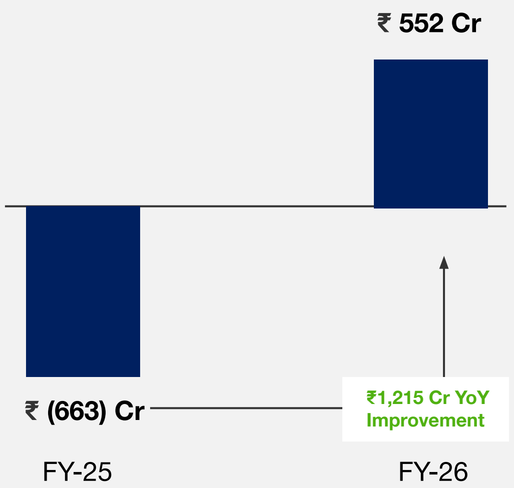
A Year Of Disciplined Compounding; First Full Year Of Profit

A ₹1,215 Cr PAT swing, in twelve months

Revenue from Operations



Achieved PAT Profitability



Our cash balance of ₹13,315 Cr and ₹13,529 Cr as of quarter ending March 2026 and June 2026 respectively
₹506 Cr of cash added in FY 2026

FOUR GROWTH ENGINES

Well-positioned for Long-term Sustainable Profit Growth

Large addressable market and AI-led operating leverage; poised for accelerated revenue growth and EBITDA margin expansion

1.	**Expansion of merchant payments business**	Accelerating market share gains, driven by strength in the offline business and tailwinds in the online business
2.	**Growth in high-margin merchant loan distribution business**	Anchored on our deeply engaged & growing merchant base; compounding led by improved penetration, scale up of lending partners and AI-led capabilities
3.	**Consumer payments business outpacing industry growth**	Product innovation and AI-optimised consumer acquisition leading to market share gains; growing more than 2x of industry growth
4.	**Tailwinds in consumer monetisation**	AI-led personalisation is driving higher engagement; tailwinds in postpaid, personal loans and wealth products

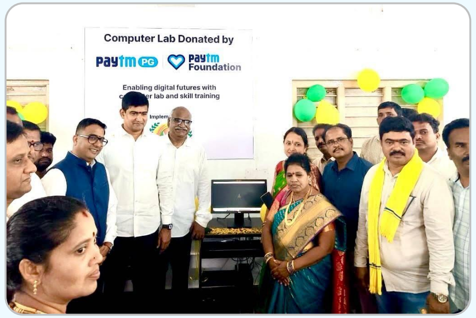
AI applications across our businesses are accelerating in-built operating leverage

Sustainability and Supporting our Community

Education Initiatives

- Donated mobile learning bus to Veer Surendra Sai University of Technology (VSSUT) under the 'Wisdom on Wheels' project for digital skilling of students at Sambalpur, Odisha.
- Setup of digital labs in Government schools for Computer skilling at Vizianagaram (Andhra Pradesh).
- Supported scholarships for students at Scaler School of Technology.
- Donated school books, winter uniforms and other stationery items to government school students at Delhi.

Launch of AQAF – Phase 2 by Hon'ble Minister Shri Harsh Malhotra & Paytm Leadership



Digital Labs Inaugurated by Hon'ble MSME Minister of Andhra Pradesh Shri Kondapalli Srinivas

Healthcare Support

- Supported Persons with Disabilities (PwDs) in Delhi through the donation of assistive aids and appliances, and provided RO water coolers at Government Institute of Medical Sciences (GIMS), Greater Noida.

International forums for Sustainability

- Launched the 2nd phase of the Air Quality Action Forum (AQAF) in collaboration with UNEP and initiated key activities, including stakeholder consultations.

Employee Engagement Programme

- Paytm employees contributed 2,040 volunteering hours to community development activities.

PWDs Project Inaugurated by Hon'ble Minister of State for Road Transport & Highways and Corporate Affairs Shri Harsh Malhotra

Tree Plantation Volunteering drive by Paytm Employees

Disclaimer

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and courses of action.
Forward-looking statements and financial projections are based on the opinions and estimates of management at the date the statements are made and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those anticipated in the forward-looking statements and financial projections. Representative examples of factors that could affect the accuracy of forward looking statements include (without limitation) the condition of and changes in India's political and economic status, government policies, applicable laws, international and domestic events having a bearing on Company's business, and such other factors beyond our control.

Forward-looking statements and financial projections include, among other things, statements about: our expectations regarding our transaction volumes, expenses, sales and operations; our future merchant and consumer concentration; our anticipated cash needs, our estimates regarding our capital requirements, our need for additional financing; our ability to anticipate the future needs of our merchants and consumers; our plans for future products and enhancements of existing products; our future growth strategy and growth rate; our future intellectual property; and our anticipated trends and challenges in the markets in which we operate. Forward-looking statements are not guarantees of future performance including those relating to general business plans and strategy, future outlook and growth prospects, and future developments in its businesses and its competitive and regulatory environment. These forward-looking statements represent only the Company's current intentions, beliefs or expectations, and no representation, warranty or undertaking, express or implied, is made or assurance given that such statements, views, projections or forecasts in the Presentation, if any, are correct or that any objectives specified herein will be achieved.

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Use of Operating Metrics

The operating metrics reported in this Presentation are calculated using internal Company data based on the activity of our merchants, consumers and other participants in our ecosystem. While these numbers are based on what we believe to be reasonable estimates of engagement, for the applicable period of measurement, there are inherent challenges in measuring usage across our large online, offline, in-store and mobile presence. The methodologies used to measure these metrics require significant judgment and are also susceptible to algorithm or other technical errors. We regularly review our processes for calculating these metrics, and from time to time we may discover inaccuracies in our metrics or may make adjustments to improve their accuracy, which can result in adjustments to previously disclosed metrics. In addition, our metrics will differ from estimates published by third parties due to differences in methodology.

We have converted financial amounts from ₹ millions into ₹ Cr and hence there could be some totaling anomalies in the numbers.