SYSTEMATIX GROUP
Investments Redefined

Systematix Group

Investors Presentation

Q1 FY27 Updates

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Q1 FY27 Updates

Business Highlights of Q1 FY27 – Investment Banking

Block Deals		Rights Issue	DRHP Filed	BSE Listing
AXISCADES	JASH	AVG Logistics	PUSHP Brand	Schneider Electric
INR 168 Cr	INR 64 Cr	INR 53 Cr	INR 1,000 Cr	

Service Offerings	IPO	QIP	Preferential Issue	Block Deal	Private Equity	M&A

Strong Start, Focused Execution

India SME Growth Fund (AIF – Category I)

Launched
September 2025

Fully Subscribed
June 2026
Fund fully subscribed at ₹125 Cr

AUM of
₹125 Cr.

40%
Capital Drawn Down

Investments Made so Far

Four portfolio companies across high-growth sectors – capital already at work

esds	krishival	sde	StockGro
IT	**FMCG**	**Defence**	**Fintech**
Data centres, cloud and managed services	Emerging premium player in dry fruits, nuts & ice cream	Autonomous Maritime Defence Technology Solutions	Online SEBI-registered investment advisory & learning platform

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New Product Launches

India Equity Opportunities fund – AIF-Cat II

Total Fund Size:
₹1,000 Cr
(including green shoe option of ₹250 Cr)

Deal Size: Upto
₹100 Cr

Sponsor Commitment:
₹10 Cr

Investee Companies:
15-20

Fund Tenure:
6+1+1 years
(2 Years Investment Period + 4 Years Harvest Period)

Launch Date:
May 2026

Portfolio Management Services

Systematix Emerging Leaders Investment Approach

Strategy:
25%- 25%- 50%
allocation across Large- Mid- Small Cap

Portfolio Attributes:
15-20 stocks
max 10% stock weight

Systematix Million to Billion Investment Approach

Strategy:
< ₹10,000 Cr
market capitalization

Portfolio Attributes:
15-20 stocks
max 10% stock weight

Systematix Promoters & Founders Forum (June 2026)

Leadership. Insights. Ideas.

Beyond presentations and meetings, the Systematix Promoters & Founders Forum 2026 was about conversations that matter

- Leadership Insights
- Promoter-Investor Dialogues
- Strategic Conversations

Connecting management teams with investors

30 Corporates	**200+** Clients	**150+** Funds	**1200+** Meeting Requests

Systematix Promoters & Founders Forum (June 2026)

Leadership. Insights. Ideas.

360 ONE WAM Ltd	Aditya Birla Sun Life Amc Ltd	BSE Ltd	Capri Global Capital Ltd	Gulf Oil Lubricants India Ltd
Hindustan Foods Ltd	Indiabulls Ltd	Jain Resource Recycling Ltd	Mahanagar Gas Ltd	National Aluminium Company Ltd
Shaily Engineering Plastics Ltd	Stylam Industries Ltd	Technocraft Industries (India) Ltd	Ujjivan Small Finance Bank Ltd	Viyash Scientific Ltd

Post Conference Note

Systematix

Institutional Equities

Promoters & Founders Forum 18 June 2026

Structural Optimism, Tactical Caution: Takeaways from 29 Promoter Presentations

We compile key management takeaways from presentations by promoters/founders of 29 listed companies across sectors, including Capital Markets, Asset Management, NBFCs, Real Estate, Capital Goods, Metals & Mining, Consumer/FMCG, Pharma/Healthcare, IT & ITES, and others. Managements highlight growth guidance, operational updates, margin outlook, and strategic priorities. Most companies remain constructive on medium-term prospects driven by capacity expansion, product mix shifts, exports, diversification, and operational advantage.

Major growth drivers across sectors are capacity expansions, exports, premiumization, secured lending/AUM mix shift, redevelopment/asset-light models, AI/tech/automation, and government initiatives (AI, renewables, and infrastructure). Cost optimization, product mix improvement, and operational efficiency gains remain recurring themes for improving margins and profitability across sectors. Debt reduction/deleveraging (many net cash), along with selective capital raises, has emerged as a resonating theme for balance sheet improvement across firms spanning multiple sectors. However, several management teams remain cautious due to risks stemming from multiple sources, including commodity prices, geopolitics, regulatory changes, competition, and execution of new capacity additions.

Nonetheless, the majority of management teams participating in our conference optimistically look forward to double-digit growth in key segments over the medium term. In other words, this post-conference note reflects a generally optimistic tone from company leaders on India's structural growth opportunities in wealth, infrastructure, manufacturing, renewables, and healthcare, tempered by near-term cost and global headwinds.

Sector-Wise Highlights

Capital Markets / Financials

- **BSE:** Gaining derivatives share (monthly/longer-tenure contracts), strong co-location and BSE Star MF growth; eyeing NSE listing on BSE.
- **360 ONE WAM:** FY26 AUM +16% YoY to Rs 6.74tn; ARR now 75% of revenue; targeting 20–25% Wealth AUM growth.
- **Aditya Birla Sun Life AMC:** Market share erosion stabilizing as fund performance recovers; expanding passives, alternatives, GIFT City.
- **Capri Global:** Targeting Rs 550bn AUM in 2 years, Rs 1tn by FY31; gold loans key driver; RoE target 17–18%.
- **Jana SFB:** Shifting to 80:20 secured mix; FY27 guidance of 20%+ loan growth, 80%+ PAT growth; pursuing universal banking license.
- **Ujjivan SFB:** Targeting ~8.5% NIM in FY27; diversifying into secured products; no universal banking license planned for FY27.

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Investors are advised to refer disclosures made at the end of the research report.

Systematix Research is also available on Bloomberg SSSL <Go>, Thomson & Reuters Systematix Shares and Stocks (India) Limited 1

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Financial Highlights for Q1 FY27

Adjusted Total Income from Operation*

26.75 Cr for Q1 FY27 v/s **23.50** Cr for Q4 FY26
(14% QoQ)

PBT

(3.08) Cr for Q1 FY27 v/s **(12.00)** Cr for Q4 FY26

Adjusted PBT**

(4.30) Cr for Q1 FY27 v/s **(9.63)** Cr for Q4 FY26

* Excluding the effect of Sale proceeds from unlisted shares

** Excluding the effect of **Other income (one-time)** from sale of investment and Mark to market on current investments.

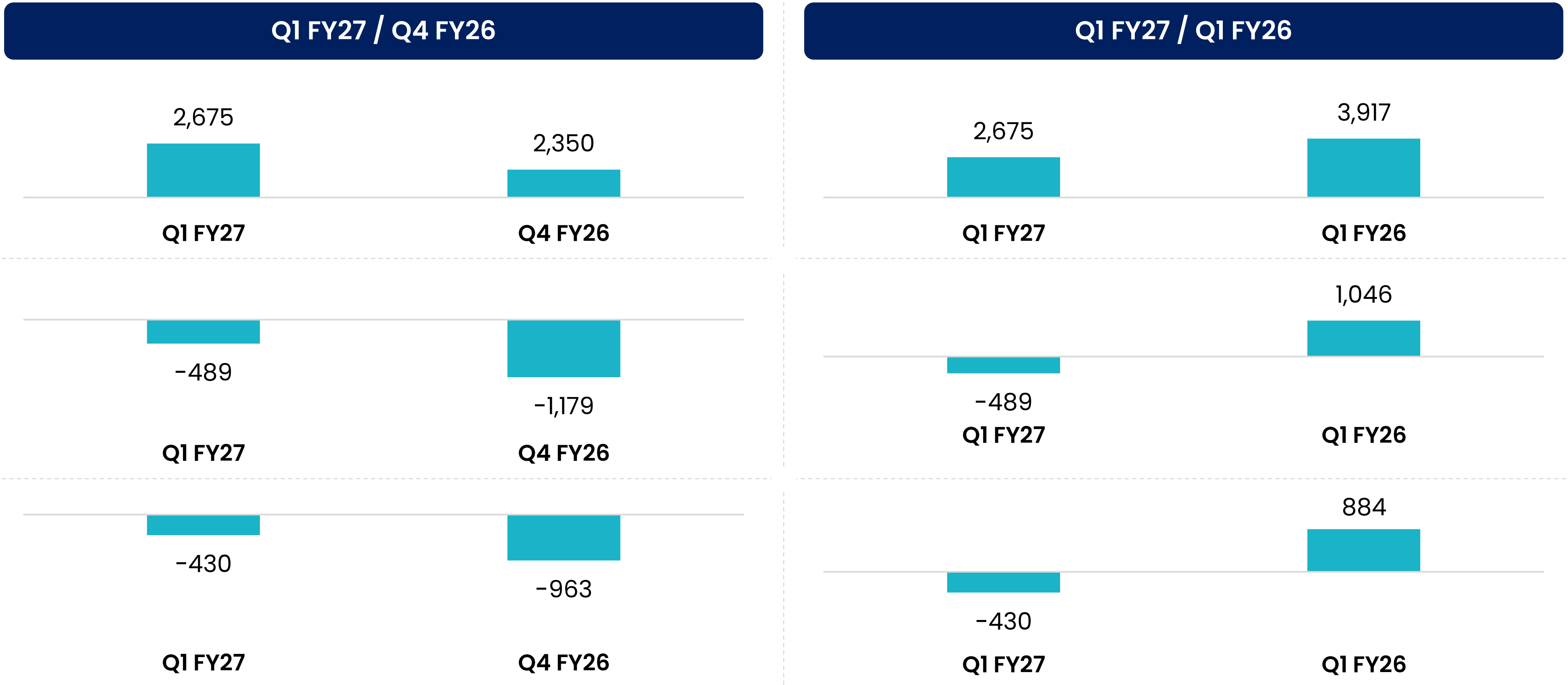
Key Highlights for Q1 FY27

Financials Performance (Consolidated) Rs. In Lakhs

Adjusted Revenue from Operation*

PAT

Adjusted PBT**



This quarter's performance reflects continuous strategic investments in:

- **Private Wealth business:** Upfront investment in scaling Private Wealth platform, including senior talent acquisition, technology enablement, and regulatory infrastructure

These investments have impacted short-term profitability but are expected to drive sustainable revenue growth going forward

* Excluding the effect of Sale proceeds from unlisted shares

* *Excluding the effect of **Other income (One-time)** from sale of investment and Mark to market on current investments.

Result Snapshot for Q1 FY27

EXTRACTS OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & THREE MONTHS ENDED 30th June 2026

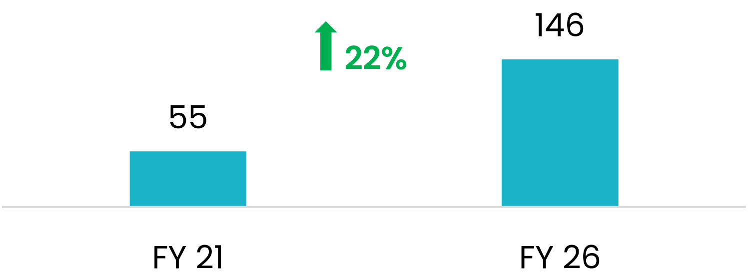
Rs. In Lakhs (Except Earning per share)

Sr. No.	PARTICULARS	CONSOLIDATED				STANDALONE			
		Three month ended			Twelve month ended	Three month ended			Twelve month ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Total income from operations (Net)	5,625.53	2,349.96	3,916.55	14,617.47	357.54	562.93	1,792.53	7,742.96
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(307.82)	(1,169.76)	1,386.73	2,332.34	(705.15)	(424.41)	794.57	3,404.91
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(307.82)	(1,200.34)	1,386.73	2,270.87	(705.15)	(425.93)	794.57	3,393.87
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(489.37)	(1,179.17)	1,045.96	1,383.71	(618.90)	(351.69)	598.17	2,502.09
5	Total Comprehensive Income	(489.37)	(1,158.87)	1,045.96	1,404.01	(618.90)	(333.24)	598.17	2,520.54
6	Equity Share Capital	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38	1,365.38
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	30,019.93	-	-	-	22,886.15
8	Basic and Diluted Earnings Per Share (of ₹1/- each)	(0.36)	(0.86)	0.77	1.01	(0.45)	(0.26)	0.44	1.83

The above is an extract of the detailed format of results for the quarter and period ended 30.06.2026 filed with Stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated Quarterly/ period ended financial results is available on the websites of Stock Exchange website (www.bseindia.com)/ (www.nseindia.com) and the Company's website (www.systematixgroup.in).

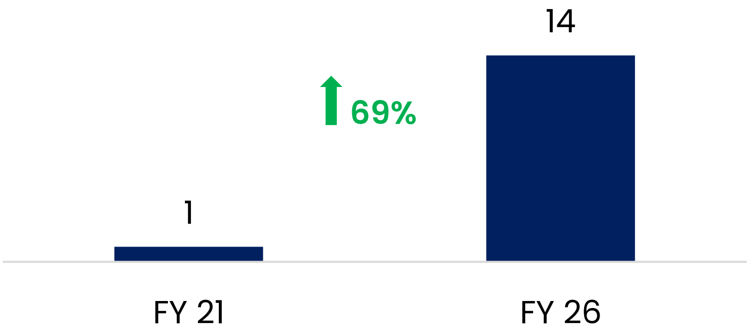
FY26 – Benchmarking growth journey

Revenue from Operation



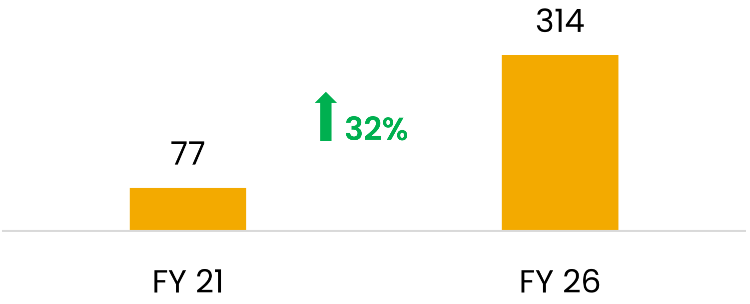
INR Crores

PAT



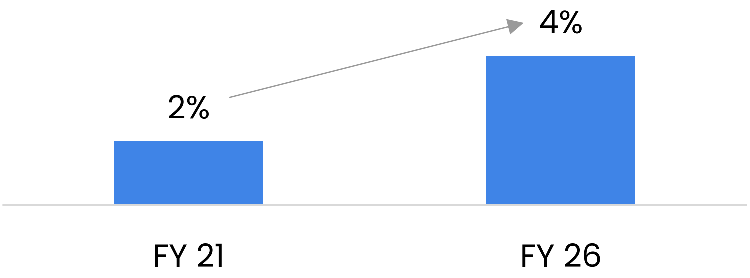
INR Crores

Net Worth



INR Crores

ROE



During the past 5 years, Systematix has:

- Grown Revenue at a CAGR of **21.60%**,
- Grown its Profits at a CAGR of **69.00%**,
- Grown its Networth at a CAGR of **32.30%**, and
- Grown its RoE to **4%**

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Robust Pipeline of Transactions driving Future Growth

Pipeline Value	₹ 14,000+ Cr
Active Opportunities	**26+**

IPO

Metals	₹ 1,500 Cr	3 IPOs
FMCG	₹ 1,375 Cr	2 IPOs
Renewables	₹ 1,000 Cr	2 IPOs
Infrastructure	₹ 1,000 Cr	
Data centre	₹ 720 Cr	
Automobile	₹ 600 Cr	
Capital Goods	₹ 450 Cr	
Jewellery	₹ 375 Cr	

M&A

Capital Goods	₹ 600 Cr
Logistics	₹ 400 Cr
Health tech	₹ 150 Cr
Healthcare	₹ 142 Cr
Pharma	₹ 100 Cr

PE

Industrials	₹ 250 Cr
Technical	₹ 35 Cr

Block

Healthcare	₹ 1,000 Cr
Capital Goods	₹ 550 Cr

QIP

Capital Goods	₹ 3000 Cr

Pre-IPO

Pharma	₹ 650 Cr	2 Pre-IPOs

Advisory

Paper	₹ 100 Cr

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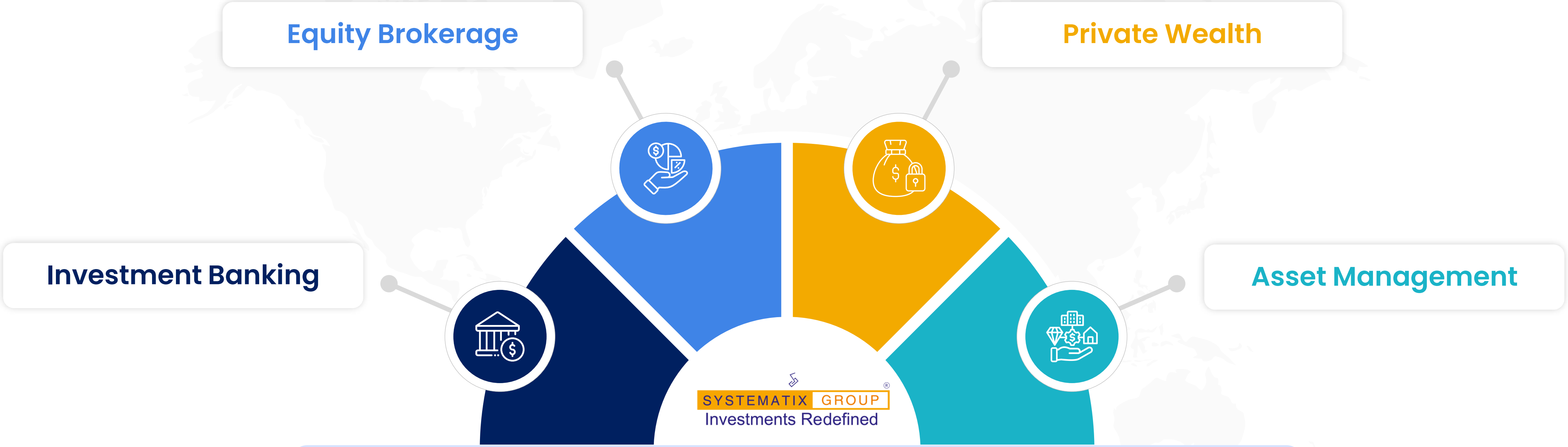
02

Systematix Group Overview

Overview of Systematix Group

Systematix Group, a diversified financial services firm established in 1985 by Mr. CP Khandelwal, backed by 40 years of industry experience with a team of more than 300+ diverse professionals



Listed on NSE & BSE

Mcap: ₹799 Cr / $92 M
(as on 7th August 2026)

Client Solutions across Holistic Financial Ecosystem

Investment Banking

₹36,300 Cr +/ $4.2B*
IB Transactions Executed/Value

₹ 4,139 Cr+
PE & M&A Transactions

₹1,300 Cr
Pre-IPO Deals

Capital Markets Track Record

₹17,000 Cr
QIPs

₹2,250 Cr
DRHP Filings

₹3,700 Cr
IPOs

₹850 Cr
Preferential Issues

₹ 1,403 Cr
Rights Issues / OFS / Buybacks / Open Offer

~₹ 5,642 Cr
Block Deals Executed

Equity Brokerage

40,000+ Clients |
62+ Franchise Network
(Retail + HNI Reach)

~317 Stocks Covered
Large/Mid/Small Caps

Spread across
20+ Sectors

Empanelled with 200+ Institutional Investors
Relationship with all Marquee Fund Houses

Private Wealth

~₹11,800 Cr**

Assets Under Management & Custody

Client Segments

- HNIs, UHNIs & Family Offices
- NRIs & Entrepreneurs
- Corporates & Institutions

Experienced team of Senior Members having cumulative experience of 100+ yrs

Asset Management

Comprehensive Product Offerings

(PMS, AIF Category I, Non-Discretionary Advisory Overall AUM + ₹306 Cr)

Strong focus on Mid-market companies across **Equities** and **Real Estate**

Top notch PMS Returns
3-yr (23.6%) &
5-yr (20.4%) CAGR***

Delivering integrated investment solutions across product segments for long term wealth creation

*Figures on basis of transactions executed in last 6 years (upto June'26); **As on 30th June 26 across Systematix Group companies; ***Data as of 31st July'26

Group Strengths

01

Extensive **Industry** Experience

02

Comprehensive **Product** Offerings

03

End-to-End **Solutions** Under Single Umbrella

04

Experienced Management & Team

05

Wide Network of **Corporate Relationships**

06

Access to a Large Pool of **Global Relationships**

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03

Management Team

Top Management

Mr. Nikhil Khandelwal

(Chairman and Managing Director)

- Nikhil is the MD of Systematix Group with over 18 years of experience in Investment Banking, Equity Capital Markets and Wealth Management.
- Under his leadership and strong relationships with leading Indian Corporates and Institutional Investors, Systematix Group has emerged as one of the fastest growing player in Investment Banking and Institutional Equities.
- Responsible for the company's expansion and transforming the group into a diversified financial services player.
- Holds an MBA from the ISB, Hyderabad & NYU Stern and BE from Manipal Institute of Technology.

Mr. Sunil Sarda

(Managing Director)

- Sunil brings more than 30 years of experience at various levels in the financial services industry.
- Currently oversees the Brokerage (Stocks, Commodities & Currency), PCG, Retail, Operations and Operations within Systematix.
- Previously, Executive Director with Anand Rathi Securities and Manager-Finance with Indian Rayon and Industries Ltd., part of the Aditya Birla Group.

Mr. Ratnadeep Acharyya

(Managing Director & CEO - IB)

- Ratnadeep brings over 24 years of extensive experience across Corporate & Investment Banking, with prior associations including SBI Capital Markets, JM Financial, BNP Paribas, ICICI Securities, and ICICI Bank Treasury. Prior to joining Systematix Group, he was part of the Investment Banking leadership team and Executive Committee at SBICAPS.
- He brings deep expertise across Equity Capital Markets, Private Equity Syndication, and M&A Advisory, along with extensive experience across the financial services ecosystem
- Holds an MBA from Boston University and a Masters in Economics from Cambridge University , UK

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Senior Leadership Team

Investment Banking (IB) and Research

Mr. Dhananjay Sinha
(CEO & Co-Head of Equities & Head of Research)

Mr. Vipul Sanghvi
(CEO & Co- Head of Equities & Head of Sales)

Ms. Rupam Lal Das
(Joint MD)
Head-Healthcare Pharmaceutical & PE Coverage

Mr. Ankur Rajoria
(Executive Director - IB)
Consumer and Services

Mr. Karthik Gopalakrishnan
(Executive Director - IB)
Head of Technology

Mr. Amit Kumar
(Director - IB)
ECM Execution

Mr. Rahul Saxena
(Director - IB)
Industrials & Infra

Mr. Ronak Sarda
(Director - IB)
Auto, Defence & Aero

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Senior Leadership Team

Private Wealth

Mr. Partha Sengupta
(Joint Managing Director & CEO)
Private Wealth Business

Mr. Bhaskar Hazra
(Joint Managing Director & CEO)
Private Wealth Business

Asset Management

Mr. Vijay Sarda
(CIO- Equity)

Mr. Rajeev Bajaj
(Director – Wealth)

Operations

Mr. Vinit Maheshwari
(Director - Operations)

Mr. Kundan Zamvar
(Chief Information Officer)

Mr. Anil Bhagchandani
(Chief Financial Officer)

Ms. Mitali Chitnis
(Chief Human Resource Officer)
- Group CHRO

Ms. Nipa Savla
(Compliance Officer)

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04

Business Verticals

Investment Banking

Investment Banking: Service Offerings | Partner of choice

INDIA's Fastest Growing Investment Bank

We offer a full spectrum of services including

Investment Advisory Services

Fund Raising

- Private Equity
- Venture Capital
- Family Offices / HNI
- Pre-IPO

Mergers & Acquisitions

- Strategic Buyout
- Management Buyout
- Asset Sale
- Cross Border Transaction

Structured Finance

- Mezzanine Financing
- Structured Debt

Equity Capital Markets

Fund Raising

- Pre-IPO /IPO / FPO
- QIP
- Preferential Issue
- Rights Issue
- Institutional Placement / Block Deal

Other Products

- Buyback of Shares
- Delisting
- Merger / Amalgamation
- Takeovers (Open Offer)
- Demerger

Strong 30+ member team with a demonstrated history of successful deal execution through sector expertise, product strength, and extensive investor access

Select Transactions Experience – Capital Markets (1/3)

Initial Public Offering

Left Lead	BRLM	BRLM	BRLM	BRLM	Sole BRLM	Sole BRLM	Sole BRLM
Knack Packaging	VIKRAN Engineering	INOX Green Energy	Exicom Telesystems	Jaro Education	Mangal Electrical Industries	Indogulf Cropsciences	Veranda Learning Solutions
₹440 Cr (July 26)	₹770 Cr (Aug 25)	₹740 Cr (Nov 22)	₹500 Cr (Mar 24)	₹450 Cr (Sept 25)	₹400 Cr (Aug 25)	₹200 Cr (June 25)	₹200 Cr (Apr 22)
Packaging	Power	Wind Energy	EV Charging	Edu-Tech	Power Equipment	Agro Chem	Edu-Tech

Ongoing deals

Sole BRLM	Sole BRLM	BRLM	BRLM	BRLM	Left Lead	Left Lead BRLM	BRLM	BRLM
Beauty Garage	Master Chain & Jewels	Yogiji Digi	ESDS Software Solution	Behari Lal	German Green	Cosmic PV Power	Neolite	Pushp Brand
₹360 Cr	₹ 500 Cr	₹450 Cr	₹720 Cr	₹500 Cr	₹500 Cr	₹640 Cr	₹600 Cr	₹800 - ₹1000 Cr
FMCG	Jewellery	Capital Goods	Data centre cloud	Engineering	Steel	Power	Automotive	FMCG

Preferential Issue

Hindustan Foods	Shaily Engineering Plastics	Jupiter Wagons	AVG Logistics
Advisors ₹400 Cr (Dec 23)	Advisors ₹150 Cr (Oct 21)	Advisors ₹135 Cr (May 24)	Advisors ₹121 Cr (Feb 24)
Consumer	Medical Devices	Engg & Capital Goods	Logistics

Select Transactions Experience – Capital Markets (2/3)

Qualified Institutional Placement

Sole BRLM	Oct 24 - Co Left Lead and Jun 23 Co BRLM	Sole BRLM	Co BRLM	Co BRLM	Left Lead	Co Left Lead	Left Lead for all 3 QIPs	Sole BRLM
Ratnaveer Precision Engineering	Bank Of Maharashtra	Swan Energy	Bank Of India	UCO Bank	Central Bank of India	Indian Overseas Bank	Jupiter Wagons	Veranda Learning Solutions
₹185 Cr (Dec 25)	**₹4,500 Cr** (Oct 24 & Jun 23)	**₹3,320 Cr** (Mar 24)	**₹2,550 Cr** (Aug 21)	**₹2,000 Cr** (Mar 25)	**₹1,500 Cr** (Mar 25)	**₹1,437 Cr** (Mar 25)	**₹1,328 Cr** (July 24, Dec 23 & May 23)	**₹358 Cr** (July 25)
Engineering	BFSI	Defense	BFSI	BFSI	BFSI	BFSI	Engg & Capital Goods	Edu-Tech

Rights Issue

Lead Manager	Advisor	Advisor	Advisor
Welspun Specialty Solutions (WSSL)	JTEKT	Krishival Foods	AVG Logistics
₹350 Cr (Mar 25)	**₹250 Cr** (Aug 25)	**₹100 Cr** (Jan 26)	**₹53 Cr** (Jun 26)
Engineering	Automobile	Consumer	Logistics

Buyback

GHCL	Tracxn Technologies
₹300 Cr (Nov 25)	**₹8 Cr** (Jul 25)
Chemicals	B2B SaaS

Delisting

KK Fincorp Ltd
Remi Group
₹11 Cr (Mar – June 24)
Engineering

Open Offer

ISMT/Kirloskar	Sayaji Hotels	Supreme Infra	Bright Steel India
₹240 Cr (Apr 22)	**₹100 Cr** (Aug 25)	**₹70 Cr** (Dec 25)	**₹34 Cr** (Mar 24)
Steel	Hospitality	Infrastructure	Steel

Select Transactions Experience – Capital Markets (3/3)

Block Deals

Happy Forgings	₹310 Cr (Feb 26)	Autos & Engg
Blackstone/ Essel Propack	₹1,800 Cr (Sep 20)	Consumer Manufacturing
Jindal Saw	₹504 Cr (Feb 24 & Dec 23)	Engineering
Inox Wind	₹500 Cr (Aug 23)	Wind Energy
Swan Energy	₹350 Cr (Jan 24 & Dec 23)	Defense
Welspun	₹350 Cr (Jan 18)	Manufacturing
Lighthouse/ Stylam Industries/ Abakkus	₹250 Cr (Dec 22, Mar 22 & Jul 21)	Consumer
Blackstone/ Indiabulls Housing Finance	₹250 Cr (Dec 21)	BFSI
Jupiter Wagons	₹240 Cr (Feb 24 & Dec 23)	Engg. & Capital Goods

Shaily Engineering Plastics	₹462 Cr (Oct 25, May 25 & Jun 24)	Medical Device
Axiscades Technologies	₹168Cr (June 26)	Defence & Aero
Tracxn Technologies	₹150 Cr (Nov 23)	B2B SaaS
Stylam Industries	₹145Cr (July 24)	Consumer
Dodla Dairy	₹120Cr (July 25, Nov 24)	Consumer
Jash Engineering	(June 26)	Engineering
Tilaknagar Industries	(Dec 23)	Consumer
Praveg	(Mar 24)	Consumer
Orchid Chemicals & Pharmaceuticals	(Nov 23)	Pharmaceutical
Pondy Oxides And Chemicals	(May 25)	Recycling

Select Transactions Experience – Private Market and M&A(1/2)

Private Market

LEAP; Sixth Sense; IndiaNivesh; Narotam Sekhsaria Family Office; Mayfield	**₹408 Cr** (Deals between FY20 to FY25)
DDRC SRL Diagnostic Services; SRL Diagnostics	**₹350 Cr** (Apr-21)
Eastman Exports; Bharat Biotech	**₹350 Cr** (Dec-22)
purple.com; IvyCap Ventures; Sequoia; Verlinvest	**₹325 Cr** (Mar-21)
knest Aluform; Lighthouse	**₹305 Cr** (Jun-25)
Pushp Brand Spices; A91 Partners; Sixth Sense	**₹227 Cr** (Dec-23)
Future Generali Total Insurance Solutions; IITL Group; Generali	**₹225 Cr** (Mar-22)
Veeda clinical research; Abakkus; SabrePartners; Whiteoak	**₹200 Cr** (Jun-21, Nov-21)
Wonderchef; Sixth Sense; CapVent Partners	**₹150 Cr** (Nov-21)
CLR; British International Investment	**₹125 Cr** (Jun-25)
NSE; NewQuest Capital Partners; Giriraj Enterprises & Others	**₹105 Cr** (Feb-22)
mtandt Rentals; ValueQuest	**₹100 Cr** (March-26)
RAD Global (P) Ltd.; VYOM	(Jan-26)
magicrete; India SME Investments	(Feb-23)

Select Transactions Experience – Private Market and M&A(2/2)

M&A

allcargo logistics ltd. **Acquired** GATI
₹416 Cr
(Dec-19)

WHITE TURTLE **M&A – Sell side** TRAILER PARK GROUP
₹170 Cr
(Jun-22)

Peters Surgical **Acquired** STERICAT SUTURES
₹150 Cr
(May-15)

BCM Group **Acquired** The Golden Palms Hotel & Spa
₹145 Cr
(July-24)

en Japan **Acquired** FOCUS INFOTECH
(Mar-19)

HCG **Acquired** SRJ-CBCC Cancer Hospital
(Oct-23)

YOKOGAWA **Acquired** adept
(June-24)

ColdEX **Acquired** ACP
Sole Advisor -Asia Climate Partners
(Oct-21)

JASH **Acquired** WesTech
Sole Advisor
(Jan-26)

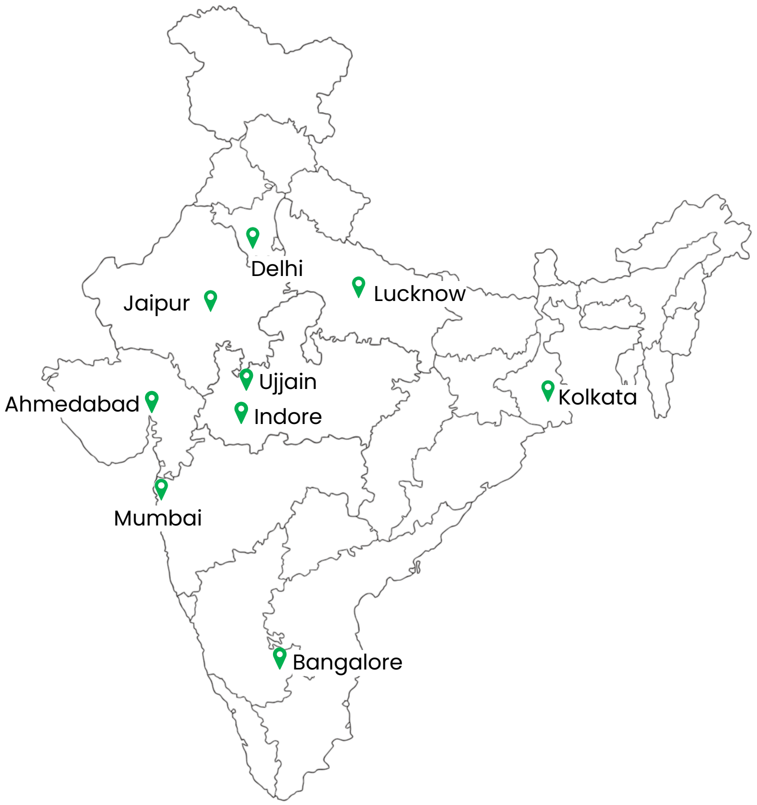
Pre IPO

esds	**₹780 Cr**	(Nov 24)	Data centre
Jain Metal Group	**₹130 Cr**	(Aug 24)	Metal Recycling
J	**₹115 Cr**	(Aug 25)	Edu-Tech
Jasmino	**₹106 Cr**	(Feb 25)	Engineering
ArisInfra		(Jan 25)	Infra materials
KSHEMA		(Dec 24)	Power
TRUALT Bioenergy		(Apr 24)	Bio Energy

Equity Brokerage

Strong distribution network across FII, DII, and Global HNI client segments

Strategic Locations Across India



FII Strength

95 Funds Coverage across Singapore/ Hong Kong, UAE, UK, US

DII Strength

145 Funds Coverage across AMCs, Banks, Insurance, AIFs, PMS

Retail & HNI Strength

62+ Franchisee Network

40,000 Clients

Institutional Equities Clients

HDFC Mutual Fund · HDFC Life · ASK
Bandhan Mutual Fund · Tata Mutual Fund · Motilal Oswal Mutual Fund
Aditya Birla Capital Mutual Funds · Bajaj Finserv Mutual Fund · Abakkus
360 ONE · ICICI Prudential Mutual Fund · Max Life Insurance
Mahindra Manulife Mutual Fund · LIC Mutual Fund · UTI Mutual Fund
Union Asset Management · Sundaram Mutual · Goldman Sachs
PPFAS · Edelweiss Tokio Life

Research Coverage of ~317 Companies

Consumer Durables, EMS, Building Materials, Small-Mid Caps	39
Consumer Discretionary	27
Consumer Staples & Paints	30
Banking, Insurance	30
NBFCs & Diversified Financials	19
Real Estate, Agrochemicals, Fertilisers, Seeds and Chemicals and Select Midcaps	40
Selected Midcaps	12
IT & ITES	18
Cement	8
Oil & Gas, Logistics, Wagons	24
Pharmaceuticals and Healthcare	28
Metals and Mining	19
Auto, Auto Ancillary	1
Capital Goods & Defense	22

Note:* Midcap constitute of chemicals, packaging, pipes, textiles

SYSTEMATIX GROUP
Investments Redefined

Private Wealth

Wealth Management Offerings

We Provide Access to

01 Products	Third Party Product Distribution (Mutual Funds, AIFs, PMS) Equity Broking, Insurance Solutions , Proprietary Product ideas	Tailored Investment Plans (Corporate Treasury/ Private market solutions) Off-shore investment solutions Trust & Estate Planning	
02 People	Experienced Team of Senior Bankers having Cumulative Experience Of 100+yrs		
03 Capital Markets	Exchange Traded Products	Investment Banking	Third Party Institution Collaboration
04 Capital	IPO Funding & Margin Trading Facility		
05 Integrated Technology Platform	Seamless Execution & Client Friendly	Holistic Reporting	
	Empowering Client & Relationship Managers		

~₹11,800 Cr.*

AUM & Custody

Client Segments

- HNIs, UHNIs & Family Offices
- NRIs & Entrepreneurs
- Corporate & Institutions

Marquee Clients

APAR (Tomorrow's solutions today), IRB, Shree Cement, Berger, REMI, Rusan (A TECHNOLOGY DRIVEN ENTERPRISE), Bagrry's, BLUEBERRY, TECHNOCRAFT INDUSTRIES INDIA LTD.

*As on 30th June 26 across Systematix Group companies;

SYSTEMATIX GROUP
Investments Redefined

Asset Management

Asset Management Services- AIF Offerings

Alternative Investment Funds (AIFs)

Active Funds

Category I AIF
India SME Growth Fund

- **Launched Status:** August 2025
- **Fund Type:** Close-ended
- **Fund size:** ₹125 Cr (includes 25Cr Green shoe)
- **Fund Status:** Fully subscribed,
- **Investment Ticket Size:** Minimum ₹ 1 Cr
- **Focus:** High-growth SMEs across sectors, aiming to generate superior returns
- **Investment:** Across 4 sectors - data centre platform, FMCG, Fintech and defence; with 10+ cross-sector deals in the pipeline

Category II AIF
India Equity Opportunities Fund

- **Launched Status:** May 2026
- **Fund Type:** Close-ended
- **Fund size:** ₹1,000 Cr (includes 250Cr Green shoe)
- **Investment Ticket Size:** Minimum ₹1 Cr
- **Focus:** Invest in mid and late-stage companies with established business models, looking for growth capital

Upcoming Funds

Category II AIF
Systematix Real Estate Fund

- **Proposed Launch :** October 2026
- **Fund Type:** Close-ended
- **Fund size:** ₹1,000 Cr*
- **Focus:** Targeting premium residential projects with marquee top 10 developers

Category III AIF

- **Proposed Launch :** October 2026
- **Fund Type:** Open-ended
- **Focus:** Equity-focused fund
- **Status:** PPM Filed awaiting SEBI approval

Systematix Group aspires to become a leading alternative fund manager, with a strong focus on mid-market companies across Equities and Real Estate

*Includes Greenshoe option

Asset Management Services- PMS Offerings

Portfolio Management Services

Dynamic Investment Portfolio PMS

- **Strategy:** Multi-cap strategy, 25%- 25%- 50% allocation across Large- Mid- Small Cap
- **AUM:** ~₹150 Cr
- **Returns*:** 3-year CAGR of 23.6%, 5-year CAGR of 20.4%
- **Performance:** Consistently delivered top-quartile performance across market cycles

Building on our existing PMS client base, the strategy is being relaunched under a new entity and will no longer accept fresh capital in the current structure

Systematix Emerging Leaders PMS

- **Launch Status:** July 2026
- **Strategy:** 25%- 25%- 50% allocation across Large- Mid- Small Cap
- **Portfolio Attributes:** 15-20 stocks, max 10% stock weight

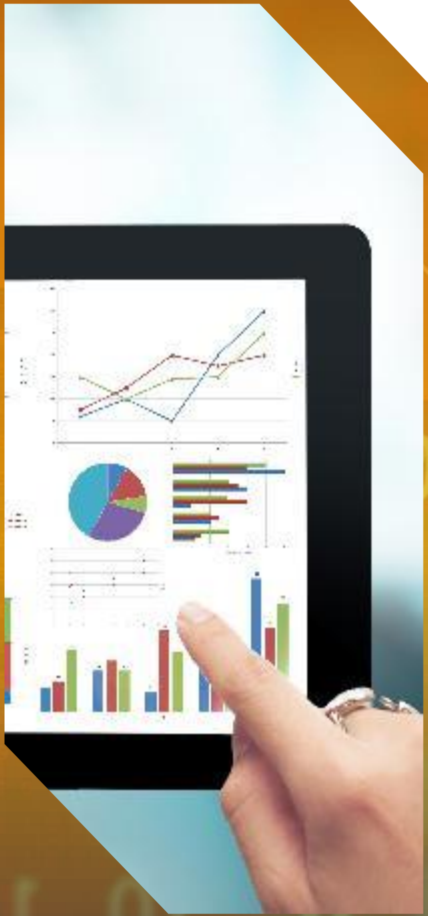
Million to Billion PMS

- **Launch Status:** July 2026
- **Strategy:** Focus on market capitalization < ₹10,000 Cr
- **Portfolio Attributes:** 15-25 stocks, max 10% stock weight

Backed by a 15+ member investment team with over 100 years of cumulative market experience

*Data as on 31st July'26

SYSTEMATIX GROUP
Investments Redefined



Thank you!

For any queries please contact

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SVP & Group Head, Corp Access & Comm.

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