ASM TECHNOLOGIES LIMITED
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Tel : +91-80-66962300/01/02 Fax : +91-80-66962304 e-mail : info@asmltd.com Website : www.asmltd.com
CIN : L85110KA1992PLC013421 GST No. : 29AABCA4362P1Z9

Date: 9th November 2026

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing Investors' Presentation for the quarter ended September 2026.

The above said presentation is also made available on the Company's website www.asmltd.com

Kindly take the same on record of your esteemed Exchange.

Thanking you,

Sincerely,

For ASM Technologies Limited

Vanishree Kulkarni
Digitally signed by Vanishree Kulkarni
Date: 2026.11.09 22:32:08 +05'30'

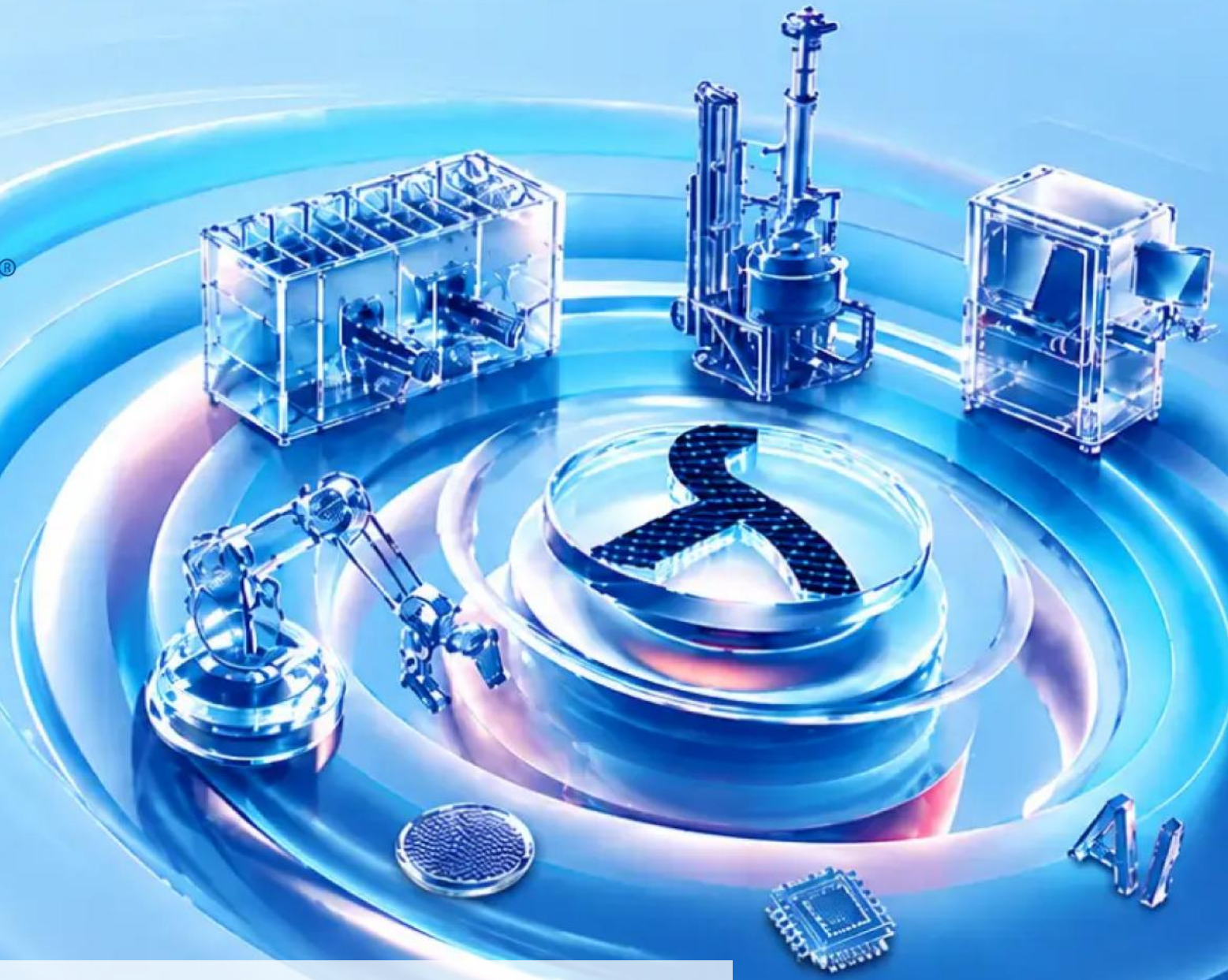
Vanishree Kulkarni
Company Secretary and Compliance Officer(FCS:13306)
Address:80/2 Lussane Court
Richmond Road, Bangalore 560025

SYNERGIC

ASM TECHNOLOGIES®

engineering innovation

AI-Powered.
Design-led Manufacturing.
Concept to Reality.



INVESTOR PRESENTATION | Q2 FY27 | NOVEMBER 2026

Safe Harbor

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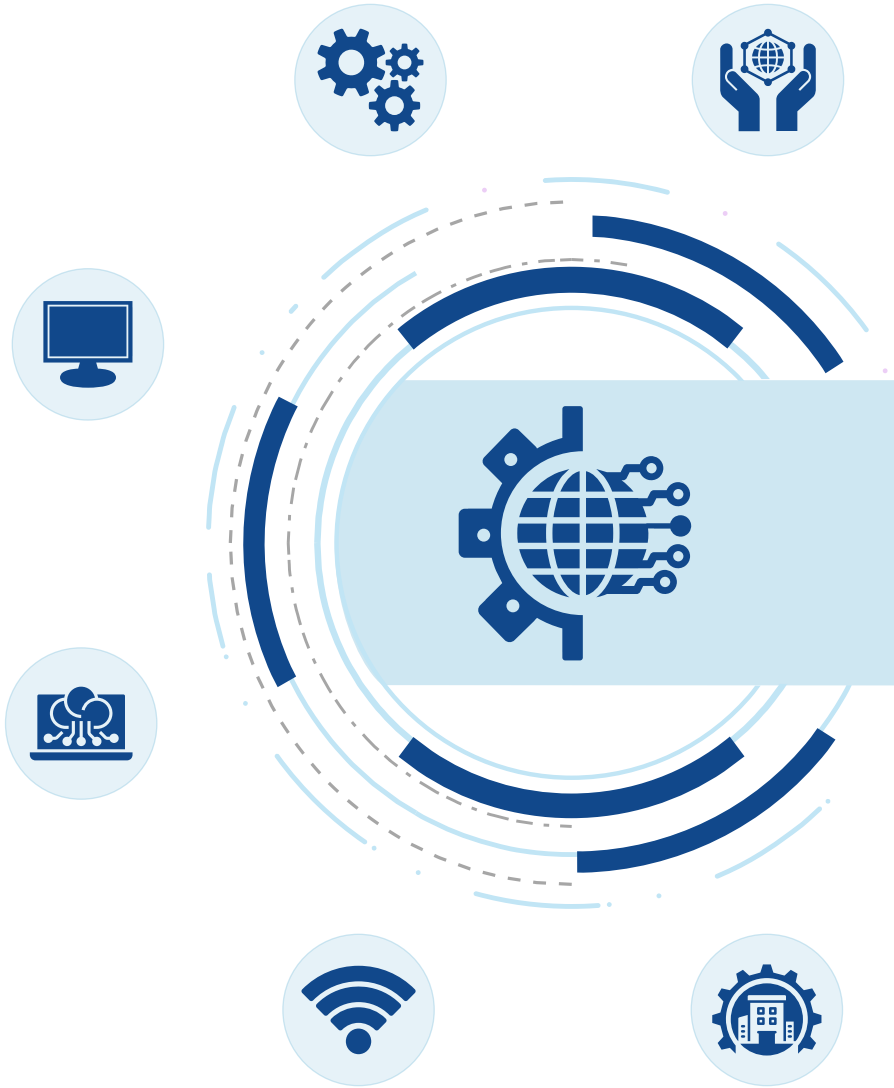


01 Q2 & H1 FY27 Financial Highlights

02 Company Overview

03 Industry & Key Offerings

04 Historical Consolidated Financials



Q2 & H1 FY27 Financials

From the MDs Desk



Mr. Rabindra Srikantan

Managing Director

"Q2 FY27 was another quarter of strong, broad-based growth for ASM. Revenue from operations stood at ₹ 268 Cr, up 74% YoY, with EBITDA of ₹ 59 Cr at a margin of 22% and Profit After Tax of ₹ 31 Cr. For H1 FY27, revenue grew 68% YoY to ₹ 467 Cr, while PAT rose 77% to ₹ 57.5 Cr. Both our Design-Led Manufacturing and Engineering R&D businesses contributed to this performance, and our order book and enquiry pipeline continue to give us healthy visibility for the second half.

In October, we completed a preferential issue of ~₹526 Cr. The proceeds will be used for new manufacturing capacity, strategic acquisitions and investments, debt reduction and working capital.

This capital comes at an important time. Our MoUs with the Governments of Karnataka and Tamil Nadu, together with the approval we received under the Electronics Component Manufacturing Scheme, set out a clear roadmap to expand our DLM footprint beyond our current seven facilities. We also continue to bring AI into our engineering and manufacturing processes to improve productivity and quality.

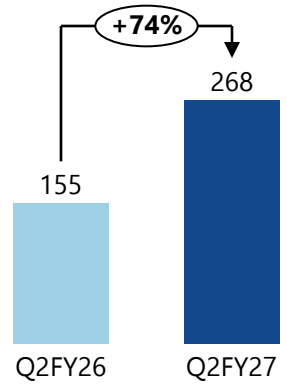
As AI and automation reshape advanced manufacturing, we are building on our strengths in semiconductors, electronics, solar, engineering and aerospace. We are also using AI across our own engineering and manufacturing to raise productivity, improve quality and meet our customers' changing needs.

Over the long term, we see significant opportunity as global customers diversify their supply chains and India builds its semiconductor and electronics ecosystem. With deep engineering capability, integrated manufacturing and a stronger balance sheet, ASM is well positioned to capture this opportunity and create sustainable value for all our stakeholders."

Q2 & H1 FY27 Financial Highlights

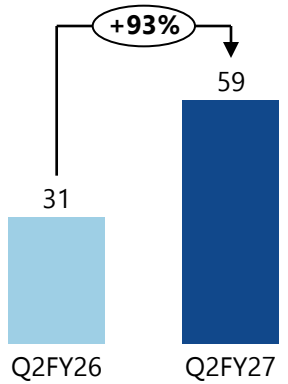
Q2 FY27

Total Revenue (₹ Cr.)



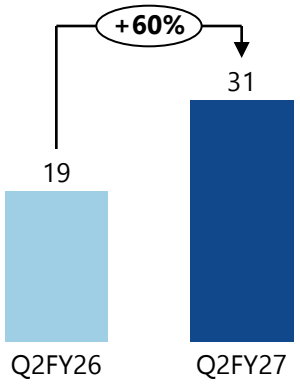
EBITDA (₹ Cr.)

19.7% → 22.0%

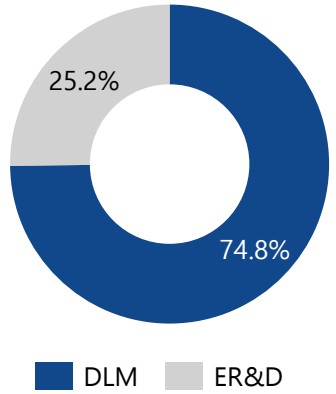


PAT (₹ Cr.)

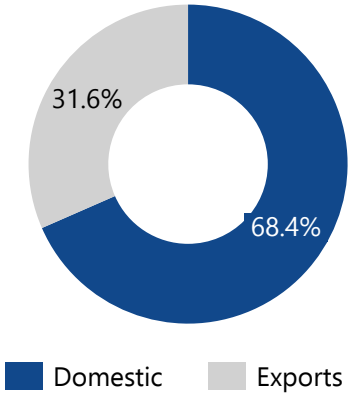
12.4% → 11.4%



Segment Wise

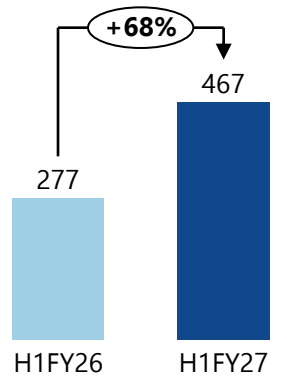


Geography Wise



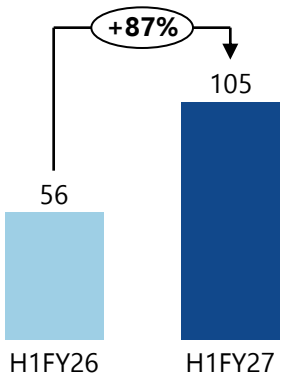
H1 FY27

Total Revenue (₹ Cr.)



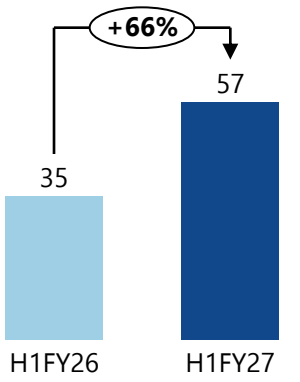
EBITDA (₹ Cr.)

20.3% → 22.5%

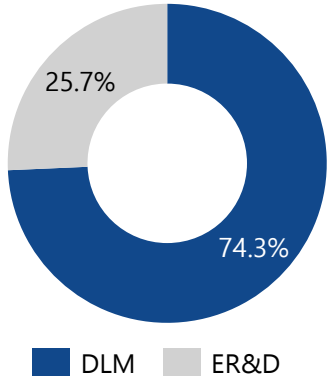


PAT (₹ Cr.)

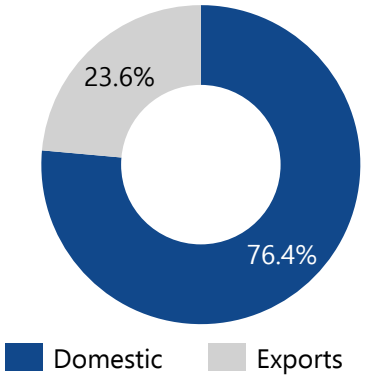
12.5% → 12.3%



Segment Wise



Geography Wise



Margin (%)

Consolidated Profit & Loss Statement – Q2 & FY26

Particulars (₹ Cr.)	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	**268.4**	**154.5**	**74%**	**467.2**	**277.4**	**68%**
Cost of Goods Sold	111.0	52.3		180.1	80.0	
Employee Cost	70.8	52.6		130.9	101.4	
Other Expenses	27.5	19.2		51.0	39.7	
EBITDA	**59.0**	**30.5**	**94%**	**105.2**	**56.2**	**87%**
EBITDA Margin	**22.0%**	**19.7%**		**22.5%**	**20.3%**	
Depreciation	5.4	3.2		10.4	6.1	
Other Income	0.6	1.3		2.4	2.4	
EBIT	**54.3**	**28.6**	**90%**	**97.2**	**52.5**	**85%**
EBIT Margin	**20.2%**	**18.5%**		**20.8%**	**18.9%**	
Finance Cost	5.6	2.1		9.3	4.6	
Exceptional Item Gain / (Loss)	0.0	0.0		0.0	0.0	
Share in Profit/(loss) in JV and Associates	-0.4	-0.1		-0.6	-0.1	
Profit before Tax	**48.3**	**26.4**	**83%**	**87.3**	**47.7**	**83%**
Profit before Tax Margin	**18.0%**	**17.1%**		**18.7%**	**17.2%**	
Tax	13.8	7.2		26.0	13.1	
Profit After Tax (Before Non Controlling Interest)	**34.5**	**19.1**	**80%**	**61.3**	**34.7**	**77%**
Non Controlling Interest	3.8	0.0		3.8	0.0	
Profit After Tax	**30.7**	**19.1**	**60%**	**57.5**	**34.7**	**66%**
Profit After Tax Margin	**11.4%**	**12.4%**		**12.3%**	**12.5%**	
EPS	23.64	13.09		42.02	23.76	

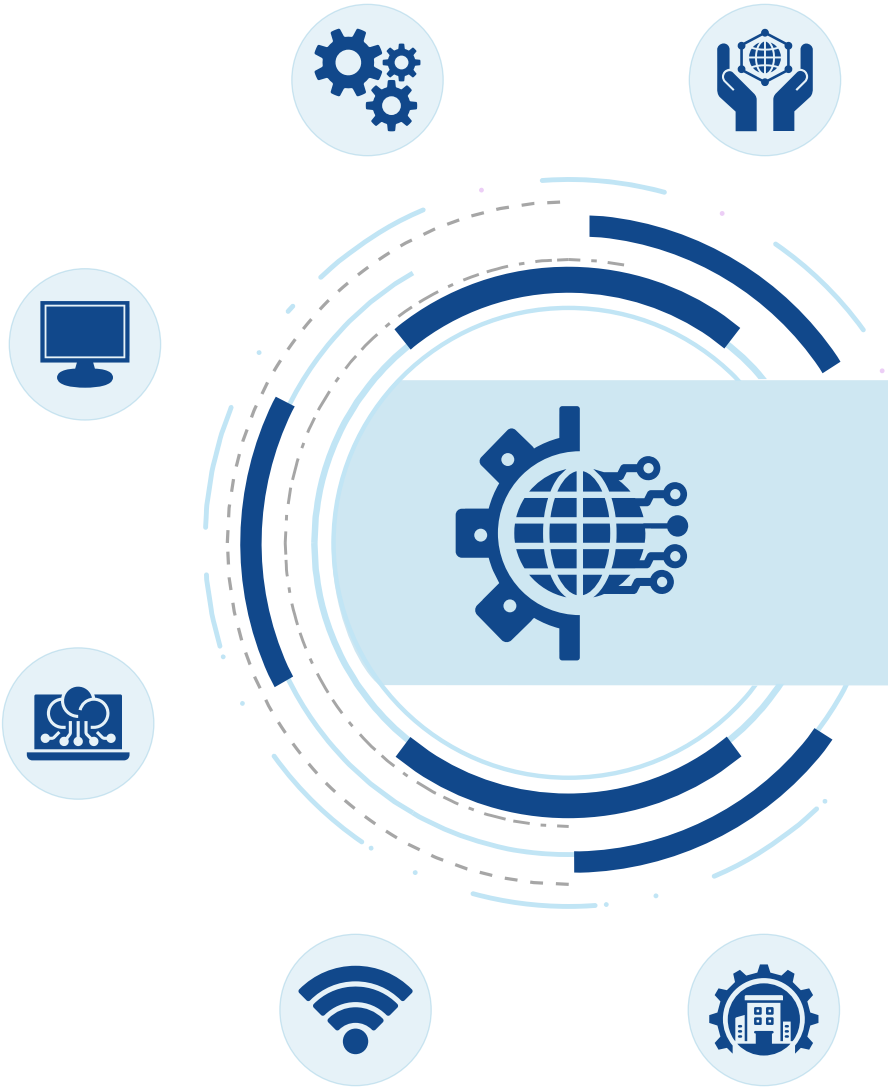
Consolidated Balance Sheet – September 2026

Equity & Liabilities (in Rs. Crs)	Sep-26	Mar-26
Total Equity	**353.5**	**307.0**
Share Capital	14.6	14.6
Other Equity	338.9	292.5
Non Controlling Interest	44.6	0.0
Non-Current Liabilities	**99.2**	**81.7**
Financial Liabilities		
(i) Borrowings	81.6	68.7
(ii) Lease Liabilities	9.4	9.5
Provisions	8.2	3.5
Current Liabilities	**224.8**	**114.2**
Financial Liabilities		
(i) Borrowings	112.1	43.9
(ii) Trade Payables	35.5	28.0
(iii) Lease Liability	5.8	5.6
(iv) Other Financial Liabilities	2.6	1.6
Other Current Liabilities	35.8	21.8
Provisions	33.1	13.2
Total Equity & Liabilities	**722.1**	**502.9**

Assets (in Rs. Crs)	Sep-26	Mar-26
Non - Current Assets	**286.0**	**204.8**
Property, plant and equipment	104.0	93.0
Goodwill	80.6	12.2
Intangible assets	9.2	14.7
Intangibles under development	2.5	6.7
Financial Assets		
Investments	22.6	20.3
Deferred tax assets (net)	8.7	9.3
Other non-current assets	58.4	48.6
Current Assets	**436.1**	**298.1**
Inventories	111.0	69.6
Financial Assets		
(i)Investments	16.0	68.0
(ii)Trade receivables	247.4	115.7
(ii)Cash and cash equivalents	23.4	6.3
(iii)Bank balances other than cash and cash equivalents	24.7	22.9
(iv) Loans	0.0	0.0
Other Financial Assets	2.5	2.5
Other Current Assets	11.0	13.1
Total Assets	**722.1**	**502.9**

Consolidated Cash Flow – FY26

Particulars (Rs. Crs)	Sep-26	Sep-25
Net Profit Before Tax	**87.3**	**47.7**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	18.1	8.9
Operating profit before working capital changes	**105.4**	**56.6**
Changes in working capital	-129.5	5.2
Cash generated from Operations	**-24.1**	**61.8**
Direct taxes paid (net of refund)	6.6	11.8
Net Cash from Operating Activities	**-30.6**	**50**
Net Cash from Investing Activities	**3.0**	**-101.6**
Net Cash from Financing Activities	**44.8**	**52.8**
Net Decrease in Cash and Cash equivalents	**17.1**	**1.2**
Add: Cash & Cash equivalents at the beginning of the period	6.3	2.3
Cash & Cash equivalents at the end of the period	**23.4**	**3.5**



Company Overview

ASM Technologies: 30+ Years of Engineering Innovation



End-to-end ER&D and design-led manufacturing – from design to manufacturing service

Presence in key markets like **USA, Singapore, UK, Canada, Japan, Thailand, Mexico & Vietnam**

Incorporated in **1992** with over **3 decades** of experience

7 Manufacturing Facilities - **3** in Bangalore, **3** in Chennai and **1** in Vietnam

Strategic Partnerships

Myelin Foundry Private Limited

INR 48 Crs.
Proposed Investments

Industry

- Design Led Manufacturing

Percentage Holding

- 20%

Strategic Rationale

- To deploy patented, high-performance AI solutions. This will address evolving industry requirements across **semiconductor, electronics, solar and engineering,** where real-time operational intelligence and equipment reliability are increasingly critical.
- The focus will be on **Predictive Maintenance, Multimodal Analytics, AI Augmented Operations and sustainability & Efficiency**

Stock Exchange intimation: Link LinkedIn Link: click here

Asmaitha Wireless Technologies Pvt. Ltd.

INR 80 Crs.
Proposed Investments

Industry

- Design Led Manufacturing

Percentage Holding

- 51%

Strategic Rationale

- The acquisition of Asmaitha wireless strengthens ASM Technologies' capabilities in engineering design-led manufacturing, particularly in **embedded, firmware and wireless domains.**

Stock Exchange intimation: Link

Expanding Global Footprint – Vietnam

Registered a wholly owned subsidiary in Vietnam, named

ASM Technologies VIET NAM CO. Ltd. in January 2026

5,247,800,000 VND
Proposed Initial Capital contribution:

Support the customers in the areas of
Engineering Design led Manufacturing

Strategic Rationale

- ASM Technologies continues its international expansion, adding **Vietnam** to its global presence.
- Vietnam is a **strategic hub for technology, engineering and manufacturing**
- Supports **long-term growth** in engineering and technology services

Stock Exchange intimation: Link

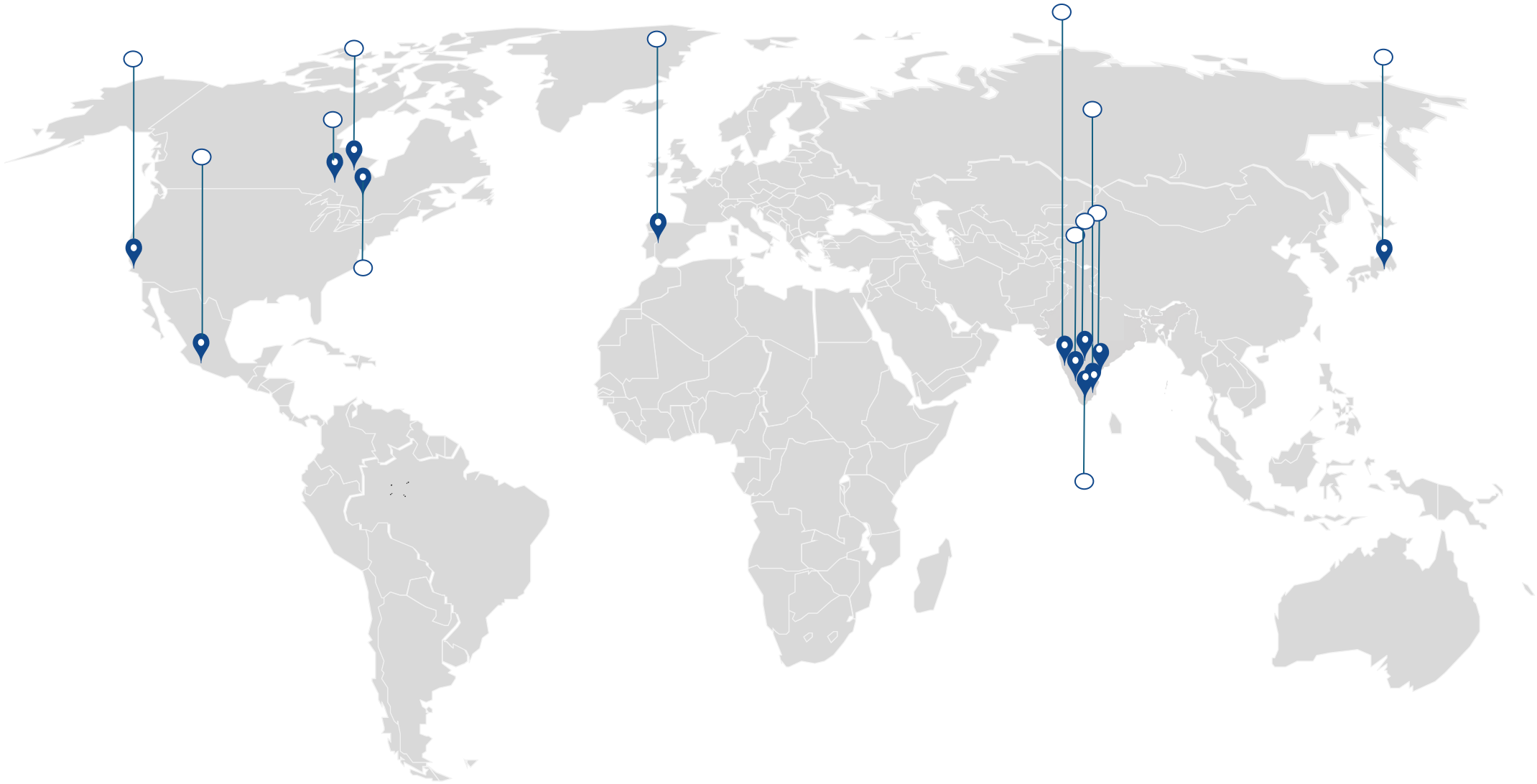
Advanced AI/ML Capabilities

INTELLIGENT AI FOR NEXT-GEN PERFORMANCE



- ❖ Increase Yield & Throughput
- ❖ AI Assistant
- ❖ AI-Based Parameter Tuning
- ❖ MLOps for Industrial AI
- ❖ Predictive maintenance

Presence across Key Global Markets



9 Development Centres | 7 Manufacturing Facilities | 10 Offices

Note : Map not to scale

Our Manufacturing & Design Facilities

Manufacturing Facilities







7
Manufacturing Facilities

Design Facilities







9
Development Centres

9 Development Centres | 7 Manufacturing Facilities | 10 Offices

We have secured a 10 acre land in Karnataka for setting up State-of-the-Art Facility. The agreement is in its final stage, post which construction will commence.

*2 units in Guindy, Chennai

Well placed to seize Industrial Tailwinds (1/2)

ASM Technologies Limited signs **MoU with the Government of Karnataka**, to invest **₹ 510 cr.** for **ESDM** sector



THE ECONOMIC TIMES | tech
English Edition | Today's ePaper

ASM Technologies to invest Rs 510 crore in Karnataka

ASM Technologies has signed a memorandum of understanding (MoU) with the Karnataka government, proposing to invest Rs 510 crore to expand its electronic system design and manufacturing (ESDM)-related design-led manufacturing and precision engineering capacity.

As part of the agreement, ASM Technologies will buy 10 acres of land from the Karnataka Industrial Areas Development Board (KIADB) to set up its facility.

"This expansion will enhance our precision engineering for the electronics, semiconductor and solar industries, create employment opportunities and promote technological advancements in the region. We are grateful to the Government of Karnataka for their support and look forward to a fruitful collaboration," MD Rabindra Srikantan said in a statement.

Strategic Investment

Total Investments of **₹510 Cr.** to expand Design-Led Manufacturing capabilities

New Infrastructure

Two cutting-edge facilities in **Dabaspet and Sriperumbudur** will expand our design-led manufacturing capabilities.

Employment Growth

Multiple **high-value jobs** in engineering, R&D, and manufacturing will be created.

Industry Leadership

This move strengthens **India's semiconductor and electronics supply** chain, supporting government initiatives.

We have secured a 10 acre land in Karnataka for setting up State-of-the-Art Facility. The agreement is in its final stage, post which construction will commence.

Visit our LinkedIn Page: Click Here

Board of Directors



Mr. M R Vikram

Chairman & Non-Independent Director, Non-Executive Director

- He is a Fellow Chartered Accountant and Law Graduate with over 44 years of experience in Audit and Assurance. He has advised on capital markets, finance, and regulatory matters, and undertaken key assignments for RBI, IRDA, and IDBI.
- He has served as Director at Indian Bank, Indian Overseas Bank, and Bank of Rajasthan, and is currently on the boards of companies like Facebook India, Chettinad Cement, Glochem, GTN Industries, and others.
- He is Chairman of M. Venkatarangaiya Foundation, a major child rights NGO, and a founding trustee of Manthan and Sahakara Mitra Samstha.



Mr. Rabindra Srikantan

Managing Director

- Rabindra Srikantan holds dual MS degrees in Computer Engineering and Computer Science from the University of Louisiana, USA, and a BE in Electrical & Electronics from PSG Tech, Coimbatore. He brings over 35 years of experience in Engineering R&D and Design-Led Manufacturing.
- He is the Founder and Managing Director of ASM Technologies Ltd, and also serves as President & COO of ASM Digital Technologies Inc. (USA), Director of ASM Digital Technologies Pte Ltd (Singapore), and Designated Partner at RV Forms and Gears LLP.
- He leads ASM Ventures, which invests in early-stage companies in Cybersecurity, IIoT, and Smart Manufacturing. He also drives ASM's CSR efforts focused on education and youth development.
- He was the Chairman – CII Karnataka, a Charter Member of Tie, and has held key roles with NASSCOM and the Indo-American Chamber of Commerce.



Mr. M. Lakshminarayan

Independent Director



Mr. Shekar Viswanathan

Non-Independent, Non-Executive Director



Mr. Ramesh Radhakrishnan

Independent Director



Ms. Preeti Rabindra

Non-Independent Non-Executive Director



Mr. Hardik Agrawal

Independent Director



Ms. Amita Chowdhury

Independent Director

19th CII National Competitiveness & Cluster Summit 2026

ASM presented the case study on “AI Assistant for Intelligent Manufacturing & Shopfloor Decision Support"

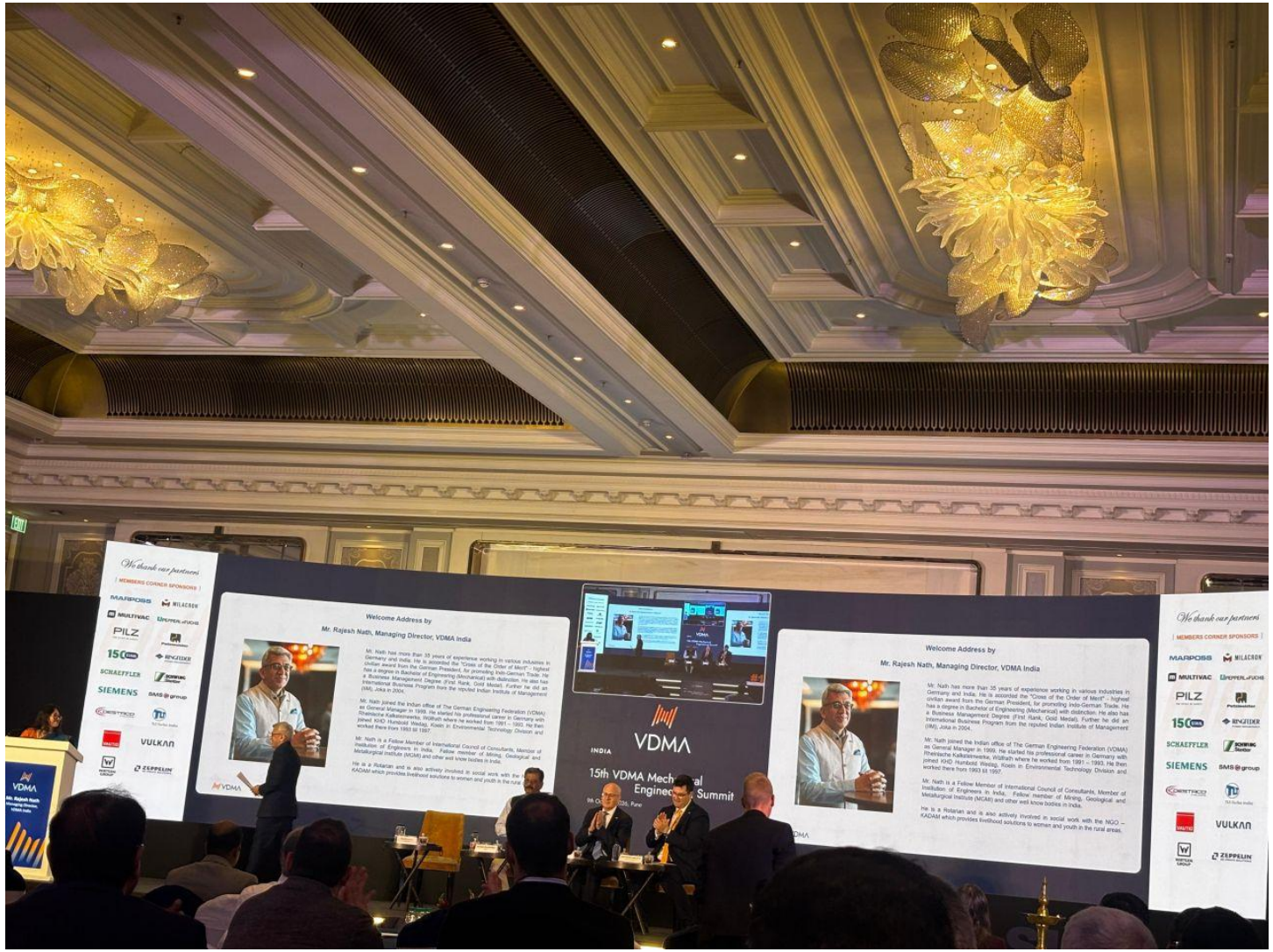




15th VDMA Mechanical Engineering Summit

Discussions on AI-powered Design-Led Manufacturing, precision manufacturing, and Industrial AI





Indian Defence Manufacturing Conclave 2026

Showcased precision engineering and advanced manufacturing capabilities, highlighting opportunities in defence localisation and supply chain resilience







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SEMICON India 2026

ASM Technologies participated in SEMICON India 2026, showcasing its AI-powered Design-Led Manufacturing, precision engineering and Industrial AI capabilities









SEMICON® INDIA

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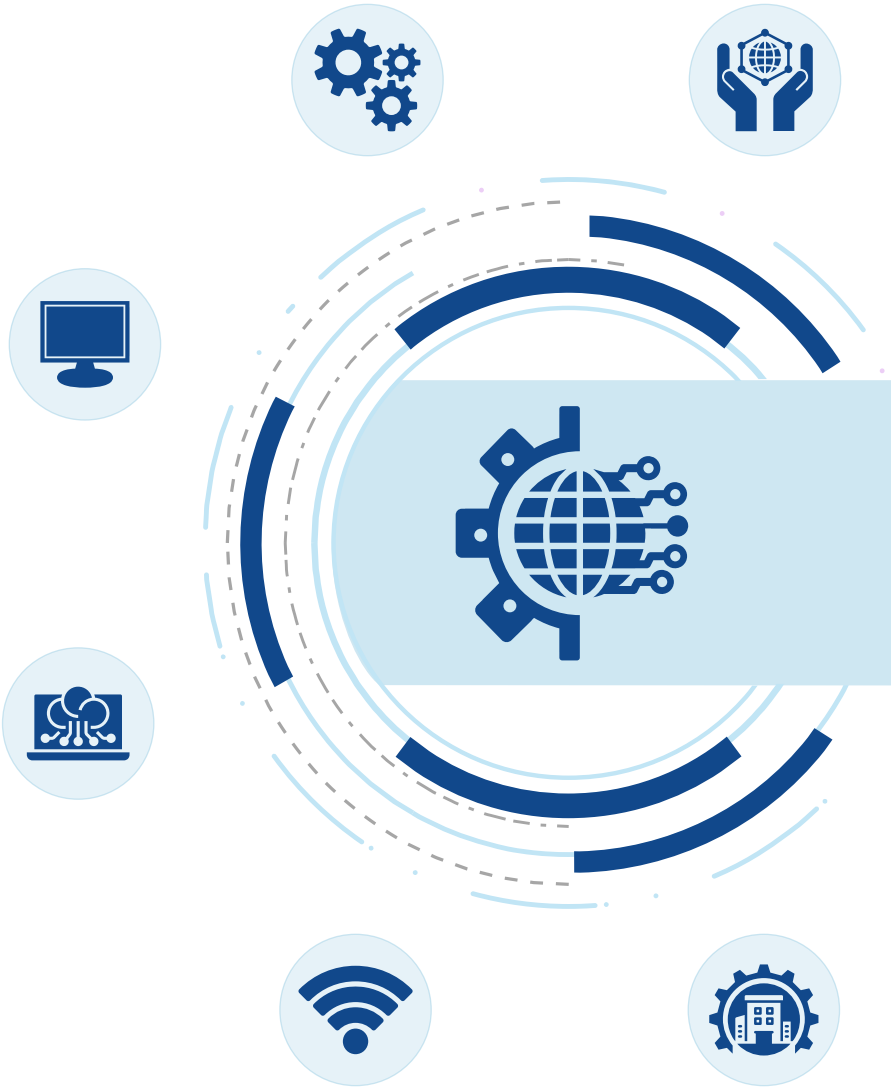
ASM HHV Engineering Pvt Ltd - Inauguration

Inauguration of the new ASM HHV Engineering Pvt Ltd manufacturing facility. This significant milestone strengthens our commitment to design-led manufacturing, precision engineering, and advanced manufacturing.



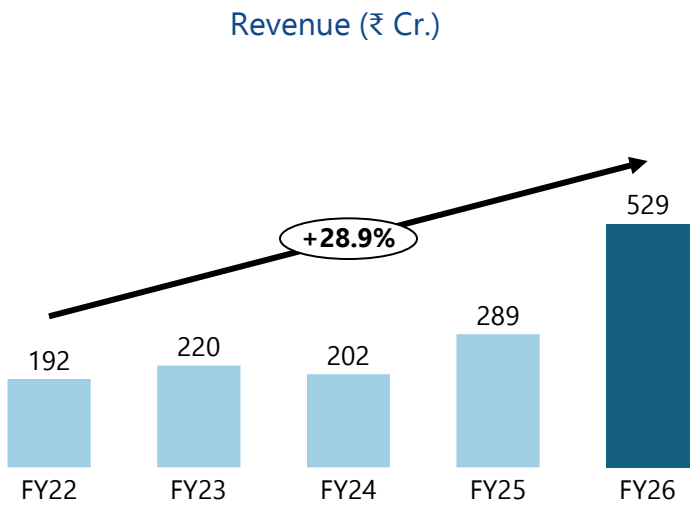


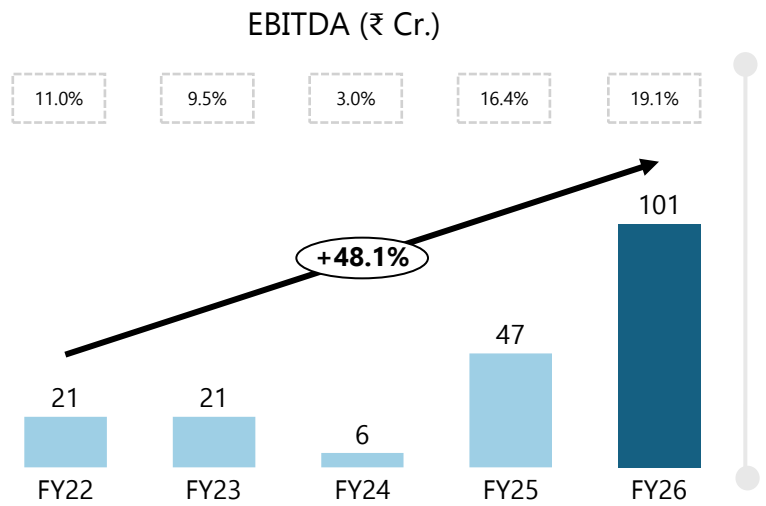


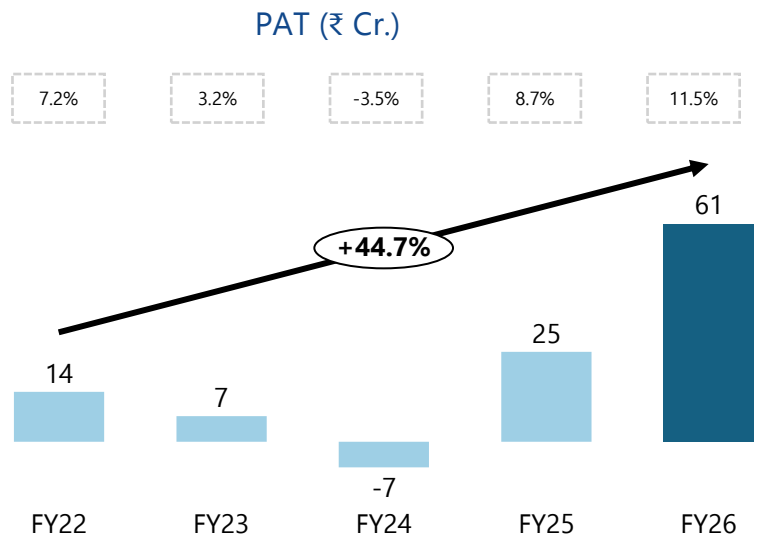


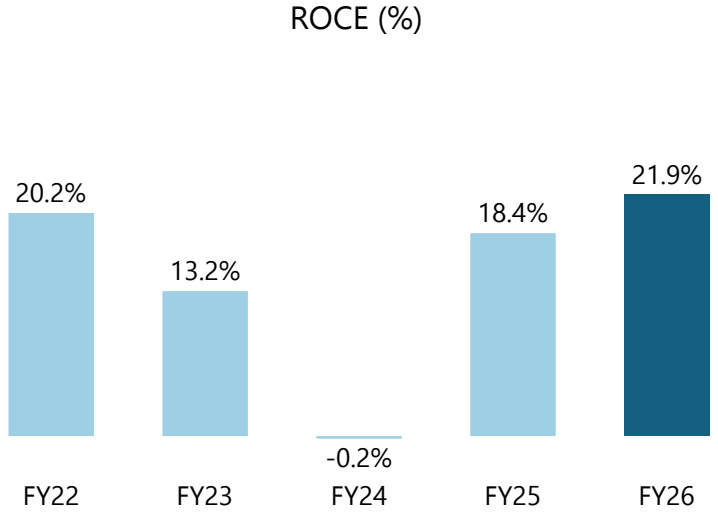
Historical Financials

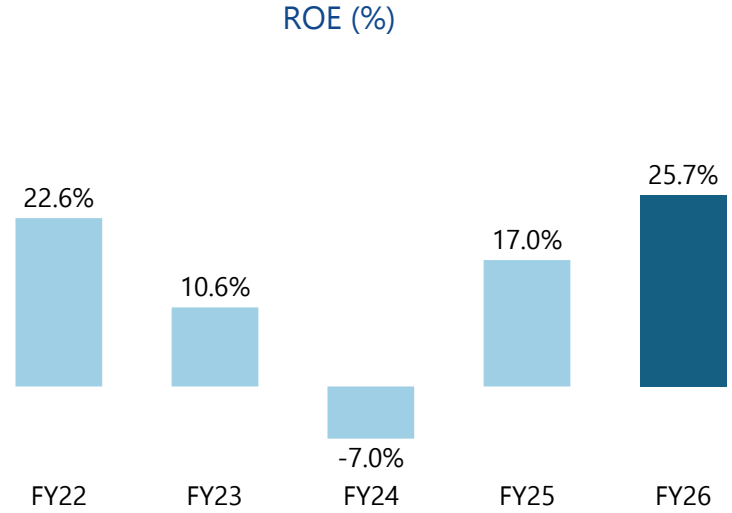
Historical Financials











Margin (%)

Historical Consolidated Profit & Loss Statement

Profit and Loss (In ₹ Cr.)	FY26	FY25	FY24	FY23	FY22
Revenue from Operations	**528.5**	**288.8**	**201.6**	**220.4**	**191.6**
Cost of Goods Sold	124.6	45.4	22.9	26.0	9.7
Employee Cost	213.7	152.6	139.1	138.9	127.1
Other Expenses	89.1	43.6	33.6	34.4	33.9
EBITDA	**101.1**	**47.3**	**6.0**	**21.0**	**21.0**
EBITDA Margin (%)	**19.1%**	***16.4%***	***3.0%***	***9.5%***	***11.0%***
Depreciation	14.0	9.9	11.3	8.5	4.4
Other Income	8.0	8.8	4.8	6.3	6.9
EBIT	**95.1**	**46.2**	**-0.5**	**18.8**	**23.5**
EBIT Margin (%)	**18.0%**	***16.0%***	***-0.2%***	***8.5%***	***12.3%***
Finance Cost	8.8	11.8	9.9	7.2	5.6
Exceptional Item Gain / (Loss)	1.6	-0.3			
Share in Profit/(loss) in JV and Associates	-0.6	-0.1	-0.2	-0.3	0.0
Profit before Tax	**84.1**	**34.1**	**-10.6**	**11.4**	**17.9**
Profit before Tax Margin (%)	**15.9%**	***11.8%***	***-5.3%***	***5.2%***	***9.3%***
Tax	23.4	9.1	-3.5	4.2	4.0
Profit After Tax	**60.8**	**25.1**	**-7.2**	**7.1**	**13.9**
Profit After Tax Margin (%)	**11.5%**	***8.7%***	***-3.5%***	***3.2%***	***7.2%***
EPS	41.65	21.28	-6.62	6.94	13.9

Historical Consolidated Balance Sheet

Equity & Liabilities (in ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Total Equity	**307.0**	**165.1**	**136.0**	**69.1**	**65.5**
Share Capital	14.6	11.9	11.8	10.3	10.0
Other Equity	292.5	153.2	129.8	61.4	55.7
Non Controlling Interest		0.0	-5.5	-2.7	-0.3
Non-Current Liabilities	**81.7**	**21.5**	**39.7**	**30.5**	**14.3**
Financial Liabilities					
(i) Borrowings	68.7	9.8	27.4	19.8	9.7
(ii) Lease Liabilities	9.5	5.4	9.6	9.2	3.0
(ii) Other Financial Liabilities					
Provisions	3.5	6.4	2.7	1.6	1.6
Other non current liabilities					
Current Liabilities	**114.2**	**103.7**	**63.3**	**69.1**	**66.3**
Financial Liabilities					
(i) Borrowings	43.9	66.7	41.6	41.2	35.5
(ii) Trade Payables	28.0	20.9	5.5	8.9	15.2
(iii) Lease Liability	5.6	4.4	3.8	3.9	2.5
(iv) Other Financial Liabilities	1.6	0.9	0.8	0.9	0.8
Other Current Liabilities	21.8	8.9	8.5	8.7	9.1
Provisions	13.2	1.9	3.0	5.5	3.3
Total Equity & Liabilities	**502.9**	**290.3**	**239.0**	**168.6**	**146.1**

Assets (in ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Non - Current Assets	**204.8**	**109.0**	**94.3**	**83.4**	**54.2**
Property, plant and equipment	93.0	47.4	32.3	31.3	19.6
Capital work-in-progress				1.0	
Goodwill	12.2	12.2	3.4	0.1	0.1
Intangible assets	14.7	15.9	13.3	16.7	8.3
Intangibles under development	6.7	0.0	0.0	0.0	0.0
Financial Assets					
Investments	20.3	16.7	16.1	15.1	13.3
Loans	3.9	3.2	7.3	2.2	0.5
Deferred tax assets (net)	9.3	12.2	12.7	9.0	5.9
Other non-current assets	44.6	1.4	9.2	8.1	6.6
Current Assets	**298.1**	**181.4**	**144.8**	**85.2**	**91.9**
Inventories	69.6	18.8	4.5	3.2	9.3
Financial Assets					
(i)Investments	68.0	12.4	11.5	11.7	11.1
(ii)Trade receivables	115.7	129.1	51.7	54.6	56.9
(ii)Cash and cash equivalents	6.3	2.3	2.2	1.0	2.0
(iii)Bank balances other than cash and cash equivalents	22.9	10.9	70.8	8.9	7.3
(iv) Loans	0.0	0.0	0.3	0.4	0.7
Other Financial Assets	2.5	0.2	0.2	1.4	1.0
Other Current Assets	13.1	7.6	3.7	4.1	3.6
Total Assets	**502.9**	**290.3**	**239.0**	**168.6**	**146.1**

Consolidated Cashflow Statement

Particulars (In ₹ Cr.)	Mar-26	Mar-25	Mar-24	Mar-23	Mar-22
Net Profit Before Tax	**84.7**	**34.2**	**-10.4**	**11.6**	**17.9**
Adjustments for: Non -Cash Items / Other Investment or Financial Items	18.0	16.6	19.5	13.3	7.1
Operating profit before working capital changes	**102.7**	**50.8**	**9.1**	**24.9**	**25.1**
Changes in working capital	-21.7	-73.6	-4.2	0.7	-5.4
Cash generated from Operations	**81.0**	**-22.9**	**4.9**	**25.7**	**19.7**
Direct taxes paid (net of refund)	13.0	0.6	5.5	5.4	5.8
Net Cash from Operating Activities	**68.0**	**-23.5**	**-0.6**	**20.2**	**13.9**
Net Cash from Investing Activities	**-165.6**	**32.7**	**-65.8**	**-25.1**	**-8.9**
Net Cash from Financing Activities	**101.6**	**-9.1**	**67.6**	**4.0**	**-6.2**
Net Decrease in Cash and Cash equivalents	**4.0**	**0.1**	**1.18**	**-0.9**	**-1.2**
Add: Cash & Cash equivalents at the beginning of the period	2.3	2.2	1.0	2.0	3.0
Cash & Cash equivalents at the end of the period	**6.3**	**2.3**	**2.2**	**1.0**	**1.9**



Thank You!

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