KSHITIJ Polyline Ltd.
WORLD CLASS PRODUCTS
Regd. Office: Office No. 33, Dimple Arcade, Near Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai – 400101
Mfg. Unit: Survey No. 110/1/13-14 & 11-12, Amli Village, 66. K.V.A. Road, Opp. Lane to Silvassa Municipal Council, Silvassa (U.T) of Dadra and Nagar Haveli and Daman and Diu – 396230
Email: info@kshitijpolyline.co.in | Website: www.kshitijpolyline.co.in | Tel: +91-22-45144087/46076837
CIN: L25209MH2008PLC180484

Date: August 20, 2026

To,
The General Manager
Capital Market (Listing)
National Stock Exchange of India Ltd
Address: Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

Symbol: KSHITIJPOL

Subject: Outcome of Board Meeting – Revision in Rights Issue and Approval of Revised Letter of Offer and Corrigendum.

Reference: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held on August 20, 2026 and in reference to Outcome of Board Meeting dated August 13, 2026, inter alia, considered and approved the following matters in relation to the proposed Rights Issue of the Company:

1. Revision in Rights Issue:

The Board approved the revision in the Rights Issue from 92546925 Rights Equity Shares aggregating up to ₹ 2,933.74 Lakhs to 61697950 Rights Equity Shares aggregating up to ₹ 1,955.83 Lakhs, at an Issue Price of ₹ 3.17 per Rights Equity Share, with the Rights Entitlement remaining unchanged at 2 (Two) Rights Equity Shares for every 5 (Five) fully paid-up Equity Shares held as on the Record Date.

Consequent to the revision, the post-Issue paid-up Equity Share Capital shall be 215942824 Equity Shares.

2. Revision in Objects of the Issue:

Considering the reduction in the Issue size, the Board approved the revised utilisation of the Issue proceeds, as follows:

- Repayment and/or prepayment of borrowings: ₹ 1,505.83 Lakhs;
- General Corporate Purposes: ₹ 400.00 Lakhs; and
- Estimated Issue Expenses: ₹ 50.00 Lakhs.

Accordingly, the Net Proceeds of the Issue shall be ₹ 1,905.83 Lakhs.

3. Revised Letter of Offer and Corrigendum:

The Board approved the Revised Letter of Offer incorporating the aforesaid revisions and consequential changes and also approved the Corrigendum to the Letter of Offer incorporating the necessary corrections and modifications arising from the revised Rights Issue structure and Objects of the Issue.

The Board further authorised the Directors and/or Company Secretary of the Company to make necessary filings, submissions and intimations with the Stock Exchange, SEBI, Registrar of Companies and other concerned authorities and to take all necessary actions in this regard.

The meeting commenced at 08.00 P.M. and concluded at 09.00 P.M.

Request you to kindly take the aforementioned information on your records

For Kshitij Polyline Limited

MAHENDRA KUMAR JAIN
Digitally signed by MAHENDRA KUMAR JAIN
Date: 2026.08.20 22:57:05 +05'30'

Mahendra Kumar Jain
Director
DIN: 09765526
Address: Office no. 33, Dimple Arcade,
Near Sai Dham Temple, Thakur Complex,
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