SWADESHI POLYTEX LIMITED

REGD OFFICE: KJ-77, J-BLOCK, KAVI NAGAR, GHAZIABAD-201002 (U.P.)
TELE/FAX: +91-120-2701472, EMAIL: INFO@SPLINDIA.CO.IN, WEBSITE: WWW.SPLINDIA.CO.IN
CIN: L25209UP1970PLC003320

6th November, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400-001

Ref: Scrip Code No 503816

Dear Sir,

Subject: Outcome of Board Meeting held on 6th November, 2026

We wish to inform you that the Board of Directors of the Company at their meeting held on 6th November, 2026 has inter-alia approvals of the following matters:

1. Considered and approve the Unaudited Financial Results of the Company for the quarter ended 30th September, 2026;

Pursuant to Regulation 33 of SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Unaudited Financial Results for the quarter ended 30th September, 2026 along with Limited Review Report.

Kindly take the above information on record.

Meeting Start Time: 12:30 p.m.

Meeting End Time: 1:40 p.m.

For SWADESHI POLYTEX LIMITED

ANURADHA SHARMA
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Date: 2026.11.06 13:51:48 +05'30'

Anuradha Sharma
Company Secretary

SANMARKS & ASSOCIATES
Chartered Accountants

4F-6, 4th Floor Ozone Centre,
Sector-12, Faridabad (HR.)-121007
Mobile : 9818338039
Ph. : 0129-4323243
E-mail: skb345@gmail.com

Independent Auditors' Limited Review Report on Unaudited Financial Results of Swadeshi Polytex Limited for the quarter and half year ended 30th September, 2026 pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Swadeshi Polytex Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results of **Swadeshi Polytex Limited** ("the Company"), for the quarter ended 30th September, 2026 and year to date results for the period from 1st April, 2026 to 30th September, 2026, ("the statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulation"), as amended.

2. The Company's Management is responsible for the preparation of this Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ('the Act") read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the "the Listing Regulations" as amended. The Statement has been reviewed by the Audit Committee and approved by the Company's Board of Directors in their meeting held on 6th November, 2026. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India . This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of personnel of the Company responsible for financial and accounting matters and applying analytical and other review procedures to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently

SANMARKS & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ FARIDABAD

does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of "the Act" and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANMARKS & ASSOCIATES
Chartered Accountants
Firm's Registration No. 003343N

SURESH KUMAR BANSAL
Partner
Membership No. : 082242
UDIN : 26082242JMSVNT2336

Place : Faridabad
Camp : New Delhi
Dated : 6th November, 2026.

SWADESHI POLYTEX LIMITED
CIN: L25209UP1970PLC003320
Regd. Office: KJ-77, Block-J, Kavi Nagar, Ghaziabad-201002, Uttar Pradesh.
Ph. No. 0120-2701472, Website: info@splindia.co.in

Statement of Unaudited Financial results for the Quarter & six months ended on September 30, 2026

(Rupees in Lakhs)

Sr.	Particulars	Quarter Ended			Six months ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a) Revenue From Operation	0.00	0.00	1.08	0.00	1.38	1.38
	b) Interest on deposit	110.42	108.90	106.78	219.32	212.99	439.52
	c) Gain/Loss on changes in fair value of MF	72.06	63.93	58.14	135.99	130.11	274.73
	d) Sale of Property	0.00	0.00	80.28	0.00	80.28	80.28
	e) Other Income	0.03	0.00	0.00	0.03	0.00	1.67
	Total Income	**182.51**	**172.83**	**246.28**	**355.34**	**424.76**	**797.58**
2	**Expenses**						
	a) Cost of Material Consumed/ development	0.00	2.36	0.36	2.36	162.06	176.01
	b) (Increase)/Decrease in Inventories	0.00	-2.36	0.11	-2.36	-161.59	-175.54
	c) Finance Cost (Interest on Lease Liability)	0.47	0.17	0.00	0.64	0.00	0.00
	d) Depreciation & amortisation expense	2.66	1.02	2.81	3.68	7.10	7.94
	e) Legal & Professional Expenses	46.19	34.66	46.45	80.85	79.77	156.01
	f) Other Expenses	24.35	23.93	31.87	48.28	59.61	127.12
	Total Expenses	**73.67**	**59.78**	**81.60**	**133.45**	**146.95**	**291.54**
3	**Profit before exceptional items & tax (1-2)**	**108.84**	**113.05**	**164.68**	**221.89**	**277.81**	**506.04**
4	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
5	**Profit before Tax (3+4)**	**108.84**	**113.05**	**164.68**	**221.89**	**277.81**	**506.04**
6	**Tax Expenses**						
	a) Current Tax	9.40	12.39	21.79	21.79	33.23	56.00
	b) Deferred Tax	10.25	9.14	13.23	19.39	29.61	32.47
	Total Tax expense	**19.65**	**21.53**	**35.02**	**41.18**	**62.84**	**88.47**
7	**Net Profit after tax from continuing operations for the period (5-6) (A)**	**89.19**	**91.52**	**129.66**	**180.71**	**214.97**	**417.57**
8	Other Comprehensive Income (Net of tax)						
	a. Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	b. Item that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
9	**Total Comprehensive Income (7+8)**	**89.19**	**91.52**	**129.66**	**180.71**	**214.97**	**417.57**
10	Paid-up Equity Share Capital (Face Value Rs. 1/- Per share)	390.00	390.00	390.00	390.00	390.00	390.00
11	Other Equity excluding Revaluation Reserves as per the audited balance sheet						11129.81
12	**Earnings per share (In Rs.) (not annualised)**	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Annualised
	Basis & Diluted (in Rs.)	0.23	0.23	0.33	0.46	0.55	1.07

1 The above results had been prepared in accordance with Indian Accounting Standards (IND-AS) notified u/s 133 of the Companies Act. 2013 and other accounting principles. These results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 06-11-2026. Limited Review of these results has been carried out by the Statutory Auditor of the company.

2 In line with the provisions of Ind 108 ' Operating Segments' as notifed under the Companies (IndAS) Rules 2015, the operations of the company fall under the business segment namely, " Real Estate", which is considered to be the only reportable segment by the Management.

3 Figures for the previous periods have been regrouped / reclassified / restated wherever necessary in order to make them comparable with figures for the period ended 30-09-2026

For Swadeshi Polytex Limited

GAURAV SWARUP

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Gaurav Swarup
Chairman
DIN 00374298
Place Ghaziabad
Date 06-11-2026

SWADESHI POLYTEX LIMITED
CIN: L25209UP1970PLC003320
STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30th SEPT, 2026

(Rupees in Lakhs)

			Half Year Ended 30-09-2026 Amount (Rs)	Half Year Ended 30-09-2025 Amount (Rs)
A	**Cash flows from operating activities**			
	Profit before tax		221.90	278.00
	Adjustments for :			
	Depreciation and amortization expenses		3.68	7.00
	Loss on disposal of Property, Plant and Equipment		(0.02)	(80.00)
	Gain on Investment measured at FVTPL		(135.99)	(130.00)
	Finance cost		0.64	-
	Interest received		(219.32)	(213.00)
	Operating Profit before working capital changes		**(129.11)**	**(138.00)**
	Net Changes in :			
	(Increase)/Decrease in Other financal assets (Non-current)		0.12	-
	(Increase)/Decrease in Inventories		(2.36)	(162.00)
	(Increase)/Decrease in Other current assets		0.16	23.00
	(Increase)/Decrease in Trade Receivables		-	(2.00)
	Increase/(Decrease) in Other Current Liabilities (Non- Current)		-	(5.00)
	Increase/(Decrease) in Other Financial Liabilities (Current)		(7.26)	-
	Increase/(Decrease) in Trade payables		(0.94)	(35.00)
	Increase/(Decrease) in Other-current Liabilities		(2.26)	(78.00)
	Cash generated from Operations		**(141.65)**	**(396.00)**
	Income tax paid (net of refunds)		(17.49)	(33.00)
	Net Cash flow from Operating activities	**(A)**	**(159.14)**	**(429.00)**
B	**Cash flows from investing activities**			
	Purchase of Property, Plant and Equipment		(0.44)	(21.00)
	Proceeds from sale of property, plant and equipment		0.03	581.00
	Investment in bank deposits (net)		(50.80)	198.00
	Interest received		213.71	207.00
	Net cash used in Investing activities	**(B)**	**162.50**	**965.00**
C	**Cash flows from financing activities**			
	Principal repayment of lease liabilities		(3.60)	-
	Net cash from / (used in) financing activities	**(C)**	**(3.60)**	**-**
Net increase / (Decrease) in Cash and Cash Equivalents (A + B + C)			**(0.26)**	**536.00**
Add: Cash and Cash Equivalents at the beginning of the year			6.16	5.00
Cash and Cash Equivalents at the end of the year			5.90	541.00
Cash and Cash Equivalents Comprises;				
	Cash on Hand	14	0.30	-
	Balances with Banks in Current Accounts	14	5.60	541.00
			5.90	**541.00**
Supplementary Information				
	Term Deposits with bank includes			
	Deposits offered as Security to Forest Department/Bank	8	0.07	13.00
The above Statement of Cash Flows has been prepared under the "Indirect Method" as set out in the Ind AS - 7 on Statement of Cash Flows.			(0.00)	-

The accompanying notes form an integral part of the financial statements.

For Swadeshi Polytex Limited

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Gaurav Swarup
Chairman
DIN 00374298
Place Ghaziabad
Date 06-11-2026

SWADESHI POLYTEX LIMITED
CIN: L25209UP1970PLC003320
Regd. Office: KJ-77, Block-J, Kavi Nagar, Ghaziabad-201002, Uttar Pradesh.
Ph. No. 0120-2701472, Website: info@splindia.co.in

Statement of Assets & Liabilities

(Rupees in Lakhs)

Particulars	As at Sept 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
(1) Non-current asset		
(a) Property, Plant and Equipment	3.93	3.91
(b) Right of use Assets	21.25	-
(c) Other Intangible Assets	0.18	0.18
(d) Financial Assets:	-	-
(i) Other non-current assets	55.93	1,660.37
(e) Income Tax Assets	40.26	40.26
Total non-current assets	**121.55**	**1,704.72**
(2) Current Asset		
(a) Inventories	540.80	538.44
(b) Financial Assets:	-	-
(i) Investments	4,484.43	4,348.44
(ii) Cash and cash equivalents	5.90	6.16
(iii) Bank Balances other than (ii) above	6,834.61	5,179.58
(iv) Other Financial Assets	50.44	44.83
(c) Current Tax Assets (net)	2.22	6.52
(d) Other Current Assets	0.14	0.29
Total current assets	**11,918.54**	**10,124.26**
Total Assets	**12,040.09**	**11,828.98**
EQUITY & LIABILITIES		
EQUITY		
(a) Equity share capital	390.00	390.00
(b) Other equity	11,310.52	11,129.81
Total Equity	**11,700.52**	**11,519.81**
LIABILITIES		
(1) Non current liabilities		
(a) Financial liabilities		
(i) Lease Liability	11.96	-
(ii) Other financial liabilities	211.42	211.42
(b) Deferred Tax Liabilities (net)	68.58	49.18
Total non-current liabilities	**291.96**	**260.60**
(2) Current liabilities		
(a) Financial liabilities:		
(i) Lease Liability	9.50	-
(ii) Trade payables		
(a) total outstanding dues of micro enterprises and small enterprises	3.61	6.77
(b) total outstanding dues of creditors other than micro enterprises and small enterprises	27.57	25.35
(iii) Other financial liabilities	4.97	12.23
(b) Other current liabilities	1.96	4.22
Total current liabilities	**47.61**	**48.57**
Total Equity and Liabilities	**12,040.09**	**11,828.98**

For Swadeshi Polytex Limited

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Gaurav Swarup
Chairman
DIN 00374298
Place Ghaziabad
Date 06-11-2026