

OSEASPRE CONSULTANTS LIMITED

CIN: L74140MH1982PLC027652

Date: 18th September, 2026

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Unit: Oseaspre Consultants Ltd (Scrip code: 509782)

Dear Sir / Madam,

Subject: Outcome of Board Meeting held today i.e. on Friday, 18th September, 2026 as per Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI (LODR) Regulations].

In terms of Regulation 30 of SEBI (LODR) Regulations and other applicable provisions, we wish to inform you that Board of Directors at their meeting held on Friday, 18th September, 2026 have inter-alia considered and approved the following:

1. Subject to Shareholders approval, issuance of up to 5,00,000 (five lakh) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 48/- (Rupees Forty-Eight Only) per share, on preferential basis ('Preferential Issue') to the persons other than promoters and promoter group, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (**Details are enclosed herewith as Annexure I**);
2. Increase in the authorized share capital of the company from Rs. 20,00,000/- (Rupees Twenty Lakhs only) divided into 2,00,000 (Two Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 70,00,000/- (Rupees Seventy Lakhs Only) divided into 7,00,000 (Seven Lakh) Equity Shares having face value of Rs. 10/- (Rupees Ten only), subject to approval of shareholders;
3. The notice of the Extra-Ordinary General Meeting to be held on Friday 30th October 2026 for approval of the shareholders for the matter as mentioned herein above;
4. Considered and approved the appointment of CS Nuren Nirmal Lodaya Practicing Company Secretary as the Scrutinizer of the Extra-Ordinary General Meeting, to scrutinize the e-voting and remote e-voting process in a fair and transparent manner;

The meeting commenced at 3.30 pm and concluded at 4.15 pm.

In compliance with the disclosure requirements under Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as per SEBI Master Circular No. SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, the necessary information is enclosed herewith as **Annexures**.

Kindly arrange to take the same on your records.

For Oseaspre Consultants Limited

Sourabh Kothari
Membership Number: ACS- 48994
Company Secretary & Compliance Officer
Enclosure: Annexures a/a

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ANNEXURE I

Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 5,00,000 (Five Lakhs) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 48/- (Rupees Forty-Eight Only)
Issue price	Rs. 48/- (Rupees Forty-Eight Only) per share
Names of the Investors	Refer Table A of Annexure I
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure I
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

Table A of Annexure I

Name of the Proposed Allottee(s)	Category	Pre-Preferential Holding		Maximum Number of Proposed to be issued and allotted	Post- Preferential Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Nimesh Sahadeo Singh	Non-Promoter Public	0	0	3,25,000	3,25,000	46.43
Jaya Prem Rajdev	Non-Promoter Public	0	0	31,000	31,000	4.43
Pramesh Wealth Private Limited	Non-Promoter Public	0	0	30,000	30,000	4.29
Modi Jaymin Piyushbhai	Non-Promoter Public	0	0	30,000	30,000	4.29
Vanita Pravin Patel	Non-Promoter Public	0	0	28,000	28,000	4.00
Mittal Nilesh Sangani	Non-Promoter Public	0	0	28,000	28,000	4.00
Neha Manish Shanghvi	Non-Promoter Public	0	0	28,000	28,000	4.00

*The post-issue shareholding as shown above is calculated assuming full subscription and allotment of the Equity shares.