



Manorama Industries Limited

KHASRA No. - 2449-2610,
Parswani Road, Near
Birkoni Industrial Area,
Mahasamund (C.G.)- 493445

Date: July 02, 2026

To
The Manager,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code - 541974
ISIN: INE00VM01036

To
The Manager,
National Stock Exchange of India Limited
Corporate Communication Department
Exchange Plaza, C-1, Block-G Bandra
Kurla Complex, Mumbai - 400 051

Scrip Symbol - MANORAMA
ISIN: INE00VM01036

Dear Sir/Madam,

Subject: Qualified Institutions Placement of equity shares of face value of ₹ 2 each ("Equity Shares") by Manorama Industries Limited (the "Company") (such placement, the "Issue") under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Sections 23(1)(b), 42, and 62(1)(c) of the Companies Act, 2013, including any rules made thereunder, each as amended.

In continuation of our earlier letters dated Monday, June 29, 2026 and Thursday, July 02, 2026 on the captioned subject, we wish to inform you that, in respect of the Issue, the Board of Directors ("**Board**") at its meeting held today, i.e., Thursday, July 02, 2026, has *inter alia*, approved the issue and allotment of 34,01,360 Equity Shares of face value of ₹ 2 each to eligible qualified institutional buyers at the issue price of ₹ 1,470 per Equity Share, including a Premium of Rs. 1,468 per Equity Share, which includes a Discount of ₹

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CIN: L15142MH2005PLC243687
GSTIN: 22AAECM3726C1Z1

Certifications:

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77.18 i.e., 4.99 % of the Floor Price aggregating to ₹ 50,000 Lakhs (Rupees Five Hundred Crores Only) pursuant to the Issue in accordance with the provisions of SEBI ICDR Regulations.

The Issue opened on Monday, June 29, 2026 and closed on Thursday, July 02, 2026 and the same was intimated to you through our letters dated Monday, June 29, 2026 and Thursday, July 02, 2026.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up Equity Share capital of the Company stands increased from ₹ 11,94,17,060/- (Rupees Eleven Crore Ninety-Four Lakhs Seventeen Thousand and Sixty Only) consisting of 5,97,08,530 (Five Crore Ninety-Seven Lakhs Eight Thousand Five Hundred Thirty) Equity Shares to ₹ 12,62,19,780 consisting of 6,31,09,890 Equity Shares of face value ₹ 2/- (Rupees Two Only) each. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Further, find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure- I**.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule - III Part- A to the SEBI Listing Regulations and SEBI master circular no. HO/49/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, each as amended is as follows:

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Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued	34,01,360 Equity Shares of face value ₹ 2 each at a price of ₹ 1,470 per Equity Share (including a Premium of ₹ 1,468 per Equity Share, which includes a Discount of ₹ 77.18 i.e., 4.99 % of the floor price)
Total amount for which the securities have been issued (approximately)	₹ 50,000 Lakhs (Rupees Five Hundred Crores Only)

The meeting of the Board commenced at 11:15 p.m. and concluded at 11:42 p.m.

Further, as informed vide our letter dated Monday, June 29, 2026, the Trading Window for dealing in securities of the Company for all insiders, as defined under the Code of Conduct for Prevention of Insider Trading of the Company which was already closed for the purpose of the Issue.

We request you to kindly take this on records, and the same be treated as compliance under the Regulation 30 and other applicable regulations of the SEBI Listing Regulations.

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Copy of this intimation is being also made available on the website of the Company at
www.manoramagroup.co.in

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,

For Manorama Industries Limited

Deepak Sharma
Company Secretary and Compliance Officer
Membership No.: A48707



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ANNEXURE - I

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of total Equity Shares offered in the Issue	Category
1.	VQ FASTERCAP FUND	6,80,272	20.0000	ALTERNATE INVESTMENT FUND (AIF)
2.	VALUEQUEST INDIA INFLEXION FUND	5,10,204	15.0000	ALTERNATE INVESTMENT FUND (AIF)
3.	VQ FASTERCAP FUND II	5,10,204	15.0000	ALTERNATE INVESTMENT FUND (AIF)
4.	ABU DHABI INVESTMENT AUTHORITY - WAY	2,19,200	6.4445	FOREIGN PORTFOLIO INVESTOR (FPI) (CORPORATE)
5.	WHITEOAK CAPITAL FLEXI CAP FUND	1,85,034	5.4400	MUTUAL FUND (MF)
6.	WHITEOAK CAPITAL MID CAP FUND	1,41,156	4.1500	MUTUAL FUND (MF)

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7.	GOLDMAN SACHS INVESTMENTS (MAURITIUS) I LTD	1,36,054	4.0000	FIC
8.	BRESCON OPPORTUNITIES FUND	1,36,054	4.0000	ALF
9.	WHITEOAK CAPITAL MULTI CAP FUND	1,03,401	3.0400	MUTUAL FUND (MF)
10.	MORGAN STANLEY ASIA (SINGAPORE) PTE.	95,244	2.8002	FIC
11.	WHITEOAK CAPITAL MULTI ASSET ALLOCATION FUND	79,116	2.3260	MUTUAL FUND (MF)
12.	BARODA BNP PARIBAS AGGRESSIVE HYBRID FUND	74,829	2.2000	MUTUAL FUND (MF)
13.	BARODA BNP PARIBAS MULTI ASSET FUND	74,829	2.2000	MUTUAL FUND (MF)
14.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	71,207	2.0935	FIC

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15.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	68,027	2.0000	FIC
16.	ASTORNE CAPITAL VCC - ARVEN	68,027	2.0000	FIC
17.	JM FINANCIAL MUTUAL FUND - JM SMALL CAP FUND	68,027	2.0000	MUTUAL FUND (MF)
18.	ECL FINANCE LTD	34,013	1.0000	CBO
19.	WHITEOAK CAPITAL BALANCED ADVANTAGE FUND	29,932	0.8800	MUTUAL FUND (MF)
20.	KARMA CAPITAL JASMINE FUND	27,210	0.8000	AIN
21.	WHITEOAK CAPITAL EQUITY FUND	20,408	0.60000	ALTERNATE INVESTMENT FUND (AIF)
22.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY EX CHINA FUND	17,500	0.5145	FIC

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23.	WHITEOAK CAPITAL AGGRESSIVE HYBRID FUND	16,599	0.4880	MUTUAL FUND (MF)
24.	WHITEOAK CAPITAL ELSS TAX SAVER FUND	11,224	0.3300	MUTUAL FUND (MF)
25.	WHITEOAK CAPITAL CONSUMPTION OPPORTUNITIES FUND	6,803	0.2000	MUTUAL FUND (MF)
26.	WHITEOAK CAPITAL BALANCED HYBRID FUND	4,966	0.1460	MUTUAL FUND (MF)
27.	ASHOKA WHITEOAK EMERGING MARKETS TRUST PLC	3,900	0.1147	FIC
28.	TCW WHITE OAK EMERGING MARKETS EQUITY FUND	3,020	0.0888	FIC
29.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK INDIA LEADERS FUND	2,500	0.0735	FIC
30.	DENDANA INVESTMENTS (MAURITIUS)	2,400	0.0706	FIC

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LIMITED MANAGED BY ASHOKA WHITE OAK CAPITAL PTE. LTD			
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For Manorama Industries Limited

Deepak Sharma
Company Secretary and Compliance Officer
Membership No.: A48707



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