



Date: September 11, 2026

Symbol – SAMMAANCAP/EQ, SCLPP
National Stock Exchange of India Limited
 “Exchange Plaza”,
 Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Scrip Code – 535789, 890192
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
MUMBAI – 400 001

Sub: Allotment of Secured, Rated, Listed, Taxable, Redeemable, Fully Paid-Up Non-Convertible Debentures on Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir(s),

Pursuant to the applicable provisions of the Listing Regulations, we wish to inform that in terms of the Board authorization dated May 20, 2026, read with resolution passed by the Securities Issuance and Investment Committee on September 8, 2026, Sammaan Capital Limited (the “**Company**”) has today i.e. on September 11, 2026, allotted: (i) 50,000 secured, rated, listed, taxable, redeemable, fully paid-up, non-convertible debenture of the face value of INR 1,00,000 each aggregating to INR 500,00,00,000 (Indian Rupees Five Hundred Crores only) (hereinafter **Series I Debentures**); and (ii) 27,500 secured, rated, listed, taxable, redeemable, fully paid-up, non-convertible debenture of the face value of INR 1,00,000 each aggregating to INR 275,00,00,000 (Indian Rupees Two Hundred and Seventy Five Crores only) (hereinafter **Series II Debentures**) together with Series I Debentures, the “**Debentures**”) on a private placement basis (hereinafter referred to as “**Issue**”), as per below mentioned details:

Sl. No	Particulars	Fresh-Issuance	
		Series I Debentures	Series II Debentures
		ISIN - INE148I07YM4	ISIN - INE148I07YL6
1	Issue size	INR 500 Crore	INR 275 Crore
2	Security Name	9.05% Sammaan Capital Limited September 2029 Series I	9.10% Sammaan Capital Limited September 2031 Series II
3	Type of Securities	Secured, Rated, Listed, Taxable, Redeemable, Fully Paid-up Non-Convertible Debentures	
4	Type of Issue	Private Placement of Non-Convertible Debentures	
5	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited	
6	Date of Allotment	September 11, 2026	
7	Tenor	3 Years	5 Years
8	Date of Maturity	September 11, 2029	September 11, 2031
9	Coupon Rate	9.05% per annum payable annually	9.10% per annum payable annually
10	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below	
11	Security, if any, created over the assets	A charge by way of hypothecation in favor of the Debenture Trustee, on the financial and non-financial assets (including investments) of the Company, both present and future; and on present and future loan assets of the Company, including all monies receivable for the principal amount and interest thereon (collectively referred to as “ Hypothecated Properties ”, which term shall exclude the Excluded	

Sammaan Capital Limited (CIN: L65922DL2005PLC136029)

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		Assets (as defined below)), on a first <i>pari-passu</i> basis with all other secured lenders to the Issuer holding <i>pari-passu</i> charge over the security. <i>Excluded Assets shall mean such portion of High Quality Liquid Assets (as defined in Liquidity Risk Management Framework for Non-Banking Financial Companies and Core Investment Companies, 2019, read with the Reserve Bank of India (Non-Banking Financial Companies – Asset Liability Management) Directions, 2025 dated November 28, 2025 in each case as amended, replaced or substituted from time to time (the “RBI LRM Framework”) which shall remain unencumbered in accordance with the RBI LRM Framework. For the avoidance of doubt, Excluded Assets will at no point of time form part of the Hypothecated Properties.</i> <i>The NCDs will have a minimum asset / security cover of one point one zero (1.10) time of the principal amount and interest thereon. The Issuer reserves the right to sell or otherwise deal with the receivables, both present and future, including without limitation to create a charge on pari passu or exclusive basis thereon for its present and future financial requirements, provided that a minimum-security cover of one point one zero (1.10) time of the principal amount and accrued interest thereon, is maintained, on such terms and conditions as the Issuer may think appropriate, without the consent of, or intimation to, the NCD Holders or the Debenture Trustee in this connection. However, if consent and/or intimation is required under applicable law, then the Company shall obtain such consents and/ or intimation in accordance with such law. We have received necessary consents from the relevant debenture trustees and security trustees for ceding pari passu charge in favour of the Debenture Trustee in relation to the NCDs.</i>	
12	Special right / interest / privileges attached to the instrument, and changes thereof	No	
13	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default in payment of interest and/or principal redemption on the due dates, additional interest of at least @ 2% p.a. over the coupon rate shall be payable by the company for the defaulting period.	
14	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil	
15	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.	
16	Interest Payment Frequency	Annually from the date of allotment & at maturity	
	Coupon payment due dates	September 11, 2027 September 11, 2028 September 11, 2029	September 11, 2027 September 11, 2028 September 11, 2029 September 11, 2030 September 11, 2031



17	Details of redemption of debentures	Redemption Date: September 11, 2029	Redemption Date: September 11, 2031
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Cash flows

Series I Debentures:

The illustrative cash flows per Debenture (bearing face value of INR 1,00,000) is as under:

Cash flow	Due Date	Payment date	No of Days	Amount per NCD
Principal	September 11, 2026	September 11, 2026	-	-1,00,000.0000
1 st Coupon	September 11, 2027	September 13, 2027	365	9,050.0000
2 nd Coupon	September 11, 2028	September 11, 2028	366	9,050.0000
3 rd Coupon + Maturity	September 11, 2029	September 11, 2029	365	1,09,050.0000

Series II Debentures:

The illustrative cash flows per Debenture (bearing face value of INR 1,00,000) is as under:

Cash flow	Due Date	Payment date	No of Days	Amount per NCD
Principal	September 11, 2026	September 11, 2026	-	-1,00,000.0000
1 st Coupon	September 11, 2027	September 13, 2027	365	9,100.0000
2 nd Coupon	September 11, 2028	September 11, 2028	366	9,100.0000
3 rd Coupon	September 11, 2029	September 11, 2029	365	9,100.0000
4 th Coupon	September 11, 2030	September 11, 2030	365	9,100.0000
5 th Coupon + Maturity	September 11, 2031	September 11, 2031	365	1,09,100.0000

The same is for your information and record.

Yours truly,

For Sammaan Capital Limited

Amit Jain
Company Secretary

CC:
India International Exchange (IFSC) Ltd ("India INX")
NSE IFSC Limited ("NSE IX")