

VISHAL MEGA MART LIMITED

(Formerly known as Vishal Mega Mart Private Limited)

Corporate & Regd. Office: 5th Floor, Platinum Tower, Plot No. 184

Udyog Vihar, Phase – 1, Gurugram, Haryana-122016, India.

Phone: +91-124-4980000 Fax: +91-124-4980001

Email: secretarial@vishalwholesale.co.in, Website: www.aboutvishal.com



CIN: L51909HR2018PLC073282

Date: August 12, 2026

To National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Scrip Symbol: VMM	To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 544307
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Dear Sir/ Madam,

Subject: Intimation of exercise of 5,00,000 Stock Options and consequent allotment of 5,00,000 Equity Shares under Vishal Mega Mart Employees Stock Options Plan 2019

Pursuant to the provisions of Regulation 30 read with Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that 5,00,000 Stock Options have been exercised by the eligible employee of the Company's subsidiary pursuant to completion of vesting period under Vishal Mega Mart Employees Stock Options Plan 2019. Further, we wish to inform you that the Securities Allotment Committee of the Board of Directors of the Company approved allotment of 5,00,000 Equity Shares of face value of Rs. 10/- each on Wednesday, August 12, 2026 to the eligible employee of the Company's subsidiary upon exercise of Stock Options vested with him under Vishal Mega Mart Employees Stock Options Plan 2019 at an exercise price of Rs. 35 per option.

The Equity shares, allotted under the Vishal Mega Mart Employees Stock Options Plan 2019 shall rank pari passu with the existing equity shares of the Company in every aspect, including dividend entitlement.

Consequent to the allotment, the paid-up share capital of the Company has accordingly increased from Rs. 46,84,30,86,390 consisting of 4,68,43,08,639 equity shares having a face value of Rs.10/- each to Rs. 46,84,80,86,390 consisting of 4,68,48,08,639 equity shares having a face value of Rs. 10/- each.

The requisite details as required under Regulation 30 read with Para B of Part A of Schedule III to the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and SEBI Master Circular dated January 30, 2026, are set out in the **Annexure-1** to this intimation.

In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("**ESOP Regulation 2021**"), the details of shares allotted are annexed herewith as **Annexure-2**.

This intimation will also be hosted on the website of the Company, i.e., <https://aboutvishal.com/>.

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You are kindly requested to take the same on record.

Thanking you.

For **Vishal Mega Mart Limited**

Rahul Luthra

Company Secretary & Compliance Officer

ICSI Membership No: F9588

Encl: As above

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Annexure-1

Disclosure pursuant to Regulation 30 read with Para B of Part A of Schedule III to the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and SEBI Master Circular dated January 30, 2026

Sl. No.	Particulars	Details
1.	Brief details of options granted	Not applicable, as the present disclosure is related to exercise of Stock Options.
2.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes
3.	Total number of shares covered by these options	Not applicable, as the present disclosure is related to exercise of Stock Options.
4.	Pricing formula/Exercise Price	5,00,000 Equity shares have been allotted pursuant to an exercise of 5,00,000 Stock Options at an exercise price of Rs. 35 per option.
5.	Options vested	Not applicable, as the present disclosure is related to exercise of Stock Options.
6.	Time within which option may be exercised	The Exercise Period to exercise the vested options shall be 10 (ten) years from the date of Grant of options unless the Board/Committee decides otherwise.
7.	Options exercised	The present disclosure is related to exercise of 5,00,000 Stock Options under Vishal Mega Mart Employees Stock Options Plan 2019.
8.	Money realized by exercise of options	Rs. 1,75,00,000/-
9.	The total number of shares arising as a result of exercise of option	Each Stock Option is convertible into one fully paid-up equity share having face value of Rs. 10/- each. 5,00,000 equity shares of face value of Rs. 10/- each, would arise as a result of exercise of stock options.
10.	Options lapsed	Not applicable, as the present disclosure is related to exercise of Stock Options.
11.	Variation of terms of options	There is no variation in terms of options.
12.	Brief details of significant terms	As per Vishal Mega Mart Employees Stock Options Plan 2019.
13.	Subsequent changes or cancellation or exercise of such options	Upon exercise, each Stock Option is convertible into one fully paid-up equity share having face value of Rs. 10 each ranking pari-passu with the existing equity shares of the Company.
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	The disclosure related to diluted earnings per share pursuant to allotment of equity shares on exercise of options will be submitted along with the financial results in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

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Annexure – 2

Disclosure pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

Sr. no.	Particulars	Details - Vishal Mega Mart Employees Stock Options Plan 2019
1	Company name and address of Registered Office	Vishal Mega Mart Limited having Registered Office at Plot No. 184, Fifth Floor, Platinum Tower, Udyog Vihar, Phase-1, Gurugram, Haryana, India, 122016.
2	Name of the recognized Stock Exchanges on which the company's shares are listed	I. National Stock Exchange of India Limited ("NSE") II. BSE Limited ("BSE")
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange	December 19, 2024
4	Filing Number, if any	NSE: NSE/LIST/46052 BSE: DCS/IPO/AK/ESOP-IP/3479/2024-25
5	Title of the Scheme pursuant to which shares are issued, if any	Vishal Mega Mart Employees Stock Options Plan 2019
6	Kind of security to be listed	Equity Shares
7	Par value of the shares	Rs. 10/-
8	Date of issue of shares	August 12, 2026
9	Number of shares issued	5,00,000
10	Share Certificate No., if applicable	Not applicable
11	Distinctive number of the share, if applicable	4684308640 – 4684808639 (Both inclusive)
12	ISIN Number of the shares if issued in Demat	INE01EA01019
13	Exercise price per share	Rs. 35
14	Premium per share	Rs. 25
15	Total issued shares after this issue	4,68,48,08,639
16	Total issued share capital after this issue	Rs. 46,84,80,86,390
17	Details of any lock-in on the shares	Not applicable
18	Date of expiry of lock-in	Not Applicable
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All equity shares of the Company allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company
20	Details of listing fees, if payable	Not applicable