**JNK India Limited**
**(Formerly known as JNK India Private Limited)**
CIN: L29268MH2010PLC204223
203 to 206, Centrum, Plot No. C-3, S.G. Barve Road, Wagle Estate,
Thane (W) – 400604, Maharashtra, INDIA Tel : 91-22-68858000
Email: admin@jnkindia.com Website: www.jnkindia.com

**Date: November 6, 2026**

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|---|---|
| **To,**<br>**BSE Limited,**<br>**The General Manager,**<br>Department of Listing Operations,<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Mumbai – 400 001 | **To,**<br>**National Stock Exchange of India Limited,**<br>**The Manager, Listing Department,**<br>Exchange Plaza, C-1, Block-G,<br>Bandra Kurla Complex, Bandra (East),<br>Mumbai – 400 051 |
| Scrip code: **544167** | Security Symbol: **JNKINDIA** |

Dear Sir/Madam,

**Ref: Press Release – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are enclosing herewith Q2 and H1FY27 Press Release dated November 6, 2026.

This is for your information and records.

Thanking you,

Yours faithfully,

**For JNK India Limited**

ASHISH SONI
Digitally signed by ASHISH SONI
Date: 2026.11.06 11:13:17 +05'30'

**Ashish Soni**
**Company Secretary and Compliance Officer**

**Encl: a/a**

# *Continued growth momentum; on track for FY27*

**Thane, November 6, 2026:** JNK India Limited, ("JNK" or the "Company") (BSE: 544167; NSE: JNKINDIA) a leading combustion equipment company in India, specialising in fired heaters, reformers, and cracking furnaces, with expanded capabilities to include critical engineered equipment, has announced its consolidated financial results for the quarter and half year ended September 30, 2026.

## Consolidated Financial Performance for Q2 and H1FY27:

| Particulars (Rs. Cr) | Q2FY27 | Q2FY26 | YoY | H1FY27 | H1FY26 | YoY |
|---|---|---|---|---|---|---|
| Revenue from Operations | 184.0 | 178.4 | 3.2% | 364.0 | 277.5 | 31.2% |
| Other Operating Income | 3.5 | 3.0 | | 6.2 | 6.5 | |
| Total Operational Income | 187.5 | 181.4 | 3.4% | 370.2 | 283.9 | 30.4% |
| EBITDA | 20.8 | 19.5 | 6.6% | 39.4 | 26.3 | 50.0% |
| EBITDA Margin | 11.1% | 10.8% | | 10.6% | 9.2% | |
| Profit After Tax | 13.3 | 13.0 | 2.0% | 22.9 | 14.1 | 61.9% |
| Profit After Tax Margin | 7.1% | 7.2% | | 6.2% | 5.0% | |

**Mr. Arvind Kamath, Chairperson and Whole-Time Director**

*"We continued to build on our growth momentum in H1FY27, delivering healthy 31.2% YoY growth in total operational revenue to Rs. 370.2 Crores. The performance reflects strong underlying business momentum, despite temporary execution challenges during Q2 arising from shipment delays and monsoon related disruption.*

*As we move into H2FY27, we remain confident in our growth outlook and continue to maintain our FY27 revenue growth guidance of 20–25% and EBITDA margin# guidance of 12–14%. Given the project-based nature of our business, the second half of the year is typically more execution-intensive, with H2 historically contributing around 60–70% of our annual revenue, driven by progress in ongoing projects and anticipated order conversions.*

*On the order front, we continue to strengthen our presence across domestic and international markets. We recently received an order from JNK Global for the supply of a Heater Package in Nigeria, along with orders from an Indian customer for Flares and Incinerators. These wins reflect the confidence our customers place in our technical expertise and execution capabilities. Our order book as on September 30, 2026 stands at Rs. 1,662 crores, providing a strong foundation for future execution and growth.*

*Beyond our existing order book, we continue to see healthy traction across opportunities, with an order pipeline of around Rs. 5,000 Crores (excluding recent order wins). The pipeline reflects a healthy mix of domestic and international opportunities, and we expect some of these opportunities to translate into orders in the coming period.*

*Alongside strengthening our core business, we are also focused on expanding into new and adjacent opportunities across renewable energy and related industries. Our objective is to leverage the technical capabilities and experience built over the years while gradually broadening our presence in emerging sectors.*

*Overall, our focus remains on capturing emerging opportunities and converting our order pipeline into new orders. Our strong order book, coupled with our growing execution track record, will further strengthen our market presence and support us in sustaining our growth trajectory over the long term."*

*#based on Total Operational Revenue*

**About JNK India Limited**

JNK India Limited specializes in thermal designing, engineering, manufacturing, and commissioning of process-fired heaters, reformers, and cracking furnaces. The company has expanded its portfolio to include waste gas handling systems such as flares and incinerators, hydrogen production and distribution systems, solar EPC solutions, and process plants. Its fabrication facility in Mundra, Gujarat, is spread across approximately 20,000 square meters and operates as a multi-product SEZ unit with proximity to a deep-draft port. The strategic partnership with JNK Global, a leading manufacturer in South Korea, of industrial combustion equipment, enhances JNK India's global reach and technical capabilities. Furthermore, JNK India has entered a joint venture with the founders of Chemdist Group to develop green hydrogen, sustainable fuels, chemicals, and carbon capture systems, with JNK India holding 51% equity share capital. The company serves a broad range of industries including refining, petrochemicals, steel, and fertilizers, and has demonstrated expertise in delivering customized engineering solutions. Its investment is supported by a diversified product base, entry into new verticals, and the ability to execute complex projects, positioning it to capitalize on growth opportunities in energy infrastructure and renewable systems.

**Safe Harbor Statement**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

## For further information, please contact

| Company | Investor Relations Advisors |
|---|---|
| **JNK India Ltd.**<br>CIN No: L29268MH2010PLC204223<br>Name: Annie Varghese<br>Investor Relations<br>investorrelations@jnkindia.com<br>www.jnkindia.com | **Strategic Growth Advisors Pvt. Ltd.**<br>CIN No: U74140MH2010PTC204285<br>Mr. Mandar Chavan / Mr. Rahul Agarwal<br>mandar.chavan@sgapl.net / rahul.agarwal@sgapl.net<br>Tel No: +91 96993 82195 / +91 98214 38864<br>www.sgapl.net |