

7th September, 2026

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051. Equity Scrip Code: EMKAY	To, Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400 001. Equity Scrip Code: 532737 Debt Scrip Codes: 976528, 977388
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Dear Sir / Madam,

Sub: Allotment of 5,000 Rated, Listed, Senior, Unsecured, Transferable, Redeemable, Taxable Non-Convertible Debentures (NCDs) of ₹1,00,000 each aggregating to ₹50,00,00,000 (Rupees Fifty Crores)

Ref: Our Intimation dated 21st August, 2026 with respect to issue and offer of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 read with Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Management Committee at its Meeting held on 7th September, 2026, has *inter alia* approved the allotment of 5,000 (Five Thousand) NCDs of the face value of INR 1,00,000 (Indian Rupees One Lakh) each, issued at par, aggregating to subscription amount of INR 50,00,00,000 (Indian Rupees Fifty Crores only), with Base Issue Size of INR 25,00,00,000/- (Indian Rupees Twenty Five Crores Only) and green shoe option size of INR 25,00,00,000/- (Indian Rupees Twenty Five Crores Only), in dematerialized form on a private placement basis. The said NCDs have been issued at a Fixed Coupon of 11.50% p.a. payable half yearly and are proposed to be listed on the Wholesale Debt Segment of BSE Limited.

The Meeting commenced at 12.05 P.M. and concluded at 12.30 P.M.

This intimation is also being uploaded on the Company's website at www.emkayglobal.com.

You are requested to take the same on your records.

Thanking you,

For, Emkay Global Financial Services Limited

Nishant S. Shirke
Company Secretary and Compliance Officer
ICSI Mem. No. ACS23753



EMPOWERING INVESTORS
A SEBI Initiative

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